



SIMON FRASER UNIVERSITY  
ENGAGING THE WORLD

## Senate & Academic Services

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### MEMORANDUM

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ATTENTION Senate

DATE January 2015

FROM Stephen T. Easton, Chair   
Senate Policy Committee on  
Scholarships, Awards and Bursaries

RE: Annual Report

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I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2013-2014.

#### Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of awards, student scholarships, bursaries and other forms of financial aid at SFU. This is primarily for internal awards. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students where adjudication is needed. Financial Aid and Awards is a unit within Student Services, which processes bursary applications.

SPCSAB is not responsible for setting the amount of money available for scholarships, awards or bursaries. We include for information, reports from both undergraduate (Appendix 1) and graduate studies (Appendix 2) indicating how funds were distributed.

Policy decisions by SPCSAB in the 2013-14 period are detailed in Table 1.

Table1: Actions of SPCSAB

|               |  |  |   |
|---------------|--|--|---|
| October 2013  | Open Scholarship   | SPCSAB changed the criteria<br>FROM:<br>"For students who fall short of the 24 units requirement because one term's enrolment was in a single course of five units or fewer, the last four terms will be considered and that term of one course will be set aside in determining unit and term GPA eligibility. However, the number of units completed in this term will be taken into consideration when arriving at the 24 unit minimum requirement over the last four terms of enrolment."<br>TO:<br>"For students who fall short of the 30 units requirement because one term's enrolment was in a single course of five units or fewer, the last four terms will be considered and that term of one course will be set aside in determining unit and term GPA eligibility." |   |
| October 2013  | Emergency Assistance for International Students  | Terms of reference   | For undergraduate and graduate students similar to domestic emergency fund. |
| February 2014 | C.D. Nelson  | Increasing the tenure of the C.D. Nelson from a maximum of 3 years to a maximum of 4 years. maximum scholarship support a student can receive while holding a C.D. Nelson or Provost Prize of Distinction to \$35,000.   |   |
| February 2014 | Provost Prize of Distinction   | Increasing the tenure of the Provost Prize of Distinction from a maximum of 3 years to a maximum of 4 years. maximum scholarship support a student can receive while holding a C.D. Nelson or Provost Prize of Distinction to \$35,000.  |   |
| May 2014      | Ben-Gurion University/Simon Fraser University Cotutelle (International Joint PhD) Scholarship  | Terms of reference   |   |
| May 2014      | Ben-Gurion University/Simon Fraser University Cotutelle (International Joint PhD) Travel Award | Terms of reference   |   |

|           |  |                                 |  |
|-----------|--|---------------------------------|--|
| May 2014  | SPCSAB                                   | Terms of Reference              | To September 2014 Senate for approval. |
| July 2014 | Mario Pinto Graduate Scholarship         | Terms of reference              |  |
| July 2014 | Youth in Care Tuition Assistance Program | Creation and terms of reference |  |

**Appendix 1 Graduate Studies – Fiscal Years 2013-2014**

**Appendix 2 Undergraduate Studies – Fiscal Years 2013-2014**

# Appendix 1



DEAN OF GRADUATE STUDIES  
SIMON FRASER UNIVERSITY

## Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies Three-Year Overview: Fiscal Years 2011/2012 through 2013/2014

| Name and Type of Award  | FY2013/2014          |                            |                      | FY2012/2013          |                            |                     | FY2011/2012          |                            |                     |
|---|----------------------|----------------------------|----------------------|----------------------|----------------------------|---------------------|----------------------|----------------------------|---------------------|
|   | Value per Award (\$) | Number of Award Recipients | Total Expenses (\$)  | Value per Award (\$) | Number of Award Recipients | Total Expenses (\$) | Value per Award (\$) | Number of Award Recipients | Total Expenses (\$) |
| <b>INTERNALLY-FUNDED GRADUATE AWARDS</b>                                      |                      |                            |                      |                      |                            |                     |                      |                            |                     |
| <b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b> |                      |                            |                      |                      |                            |                     |                      |                            |                     |
| C.D. Nelson Scholarships <sup>(1)</sup>                                       | 15,000-18,000        | 62                         | 753,000.00           | 15000-18000          | 58                         | 601,832.00          | 15000-18000          | 48                         | 393,583.00          |
| Graduate Fellowships <sup>(2)</sup>   | 3,125-6,250          | 848                        | 4,393,750.00         | 3,125-6,250          | 770                        | 4,249,125.00        | 3,125 or 6,250       | 814                        | 4,576,242.04        |
| President's PhD Scholarships <sup>(3)</sup>                                   | 6,250                | 121                        | 756,250.00           | 6,250                | 123                        | 768,750.00          | 6,250                | 151                        | 943,750.00          |
| Special Graduate Entrance Scholarships  | 1,000-10,000         | 97                         | 381,455.00           | 1000-10000           | 91                         | 329,465.00          | 334-10000            | 89                         | 358,668.00          |
| Provost Scholarship   | 5,000 annually       | 104                        | 348,781.00           | 5000 annually        | 90                         | 304,356.00          | 5000 annually        | 76                         | 249,086.00          |
| Travel & Minor Research Awards <sup>(4)</sup>                                 | varies (avg 500)     | 421                        | 357,876.00           | varies (avg 500)     | 350                        | 190,785.78          | varies (avg 500)     | 420                        | 189,354.33          |
| Graduate International Research Travel Awards                                 | 2,650-6,250          | 19                         | 91,266.00            | 2650-6250            | 41                         | 202,217.00          | 2650-6250            | 19                         | 99,275.00           |
| Graduate Student Research Award   | 2,000-7,500          | 128                        | 722,125.00           |                      |                            |                     |                      |                            |                     |
| Dean's Leadership Award   | 1,000                | 4                          | 4,000.00             |                      |                            |                     |                      |                            |                     |
| Other Graduate Awards <sup>(5)</sup>  | varies               | varies                     | 5,000.00             | varies               | 2                          | 5,333.00            | -                    | -                          | -                   |
| <b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b> |                      | <b>1,804</b>               | <b>7,813,503.00</b>  |                      | <b>1,525</b>               | <b>6,651,863.78</b> |                      | <b>1,617</b>               | <b>6,809,958.37</b> |
| <b>Graduate scholarships/fellowships funded by Faculties/Schools</b>          |                      |                            |                      |                      |                            |                     |                      |                            |                     |
| Faculty of Applied Sciences Graduate Fellowships                              | 3,125                | 18                         | 56,250.00            | 3,125                | 1                          | 3,125.00            | 3,125                | 20                         | 62,500.00           |
| Faculty of Business Administration Graduate Scholarships                      | 2,000-13,300         | 30                         | 117,800.00           | 2,500-4,000          | 28                         | 114,000.00          | 2500-7500            | 24                         | 110,000.00          |
| Faculty of Communication, Art & Technology Graduate Fellowships               | 3,125-6250           | 15                         | 48,438.00            | 3,125-6250           | 7                          | 21,875.00           | 3,125                | 9                          | 28,125.00           |
| Faculty of Education Graduate Scholarships                                    | 3,125                | 9                          | 28,125.00            | 3,125-6250           | 6                          | 25,000.00           | 3000-6250            | 7                          | 24,750.00           |
| Faculty of Health Sciences Graduate Scholarships                              | 305-6,250            | 60                         | 196,640.00           | 3,125                | 5                          | 15,625.00           | 3,125                | 10                         | 52,250.00           |
| School of Computing Science Graduate Fellowships/Scholarships                 | 3,000                | 9                          | 27,000.00            | 3,000                | 8                          | 24,000.00           | -                    | -                          | -                   |
| School of Interactive Arts and Technology Graduate Fellowships                | 6,250                | 1                          | 6,250.00             | 3,125                | 1                          | 3,125.00            | -                    | -                          | -                   |
| Global Communication Scholarship  | 5,750-11,500         | 6                          | 38,332.00            |                      |                            |                     |                      |                            |                     |
| <b>Graduate scholarships/fellowships funded by Faculties/Schools</b>          |                      | <b>148</b>                 | <b>518,835.00</b>    |                      | <b>56</b>                  | <b>206,750.00</b>   |                      | <b>70</b>                  | <b>277,625.00</b>   |
| <b>Other internally-funded awards</b>   |                      |                            |                      |                      |                            |                     |                      |                            |                     |
| Additional Graduate Fellowships (from UPF funds)                              | 3,125-6,250          | 40                         | 250,000.00           | 3,125-6,250          | 81                         | 450,000.00          | 3,125 or 6,250       | 116                        | 650,000.00          |
| Graduate Aboriginal Entrance Scholarships <sup>(6)</sup>                      | 15,000-18,000        | 5                          | 55,000.00            | 15000-18000          | 2                          | 22,000.00           |                      |                            |                     |
| Private Awards (supported by endowments & annual donations)                   | 210-27,000           | 290                        | 1,056,956.00         | 210-27,000           | 290                        | 1,050,348.00        | 210-15000            | 231                        | 759,781.00          |
| CTEF Graduate Fellowships (supported by Community Trust Endowment Fund)       | 6,250                | 15                         | 93,750.00            | 6,250                | 17                         | 106,250.00          | 6,250                | 12                         | 81,250.00           |
| VPR-Climate Justice Project Graduate Fellowships (funded by VP Research)      | 3,125                | 2                          | 6,250.00             | 3,125-6,250          | 2                          | 9,375.00            | 6,250                | 1                          | 6,250.00            |
| VPR-USRA Science <sup>(8)</sup>   | 4,500                | 57                         | 249,468.75           | 4,500                | 57                         | 256,500.00          | 4,500                | 56                         | 250,276.75          |
| VPR-USRA Social Science and Humanities <sup>(7)</sup>                         | 2,250-4,500          | 41                         | 105,159.15           | 2250-4500            | 49                         | 136,884.50          | 2250-4500            | 29                         | 90,084.38           |
| <b>Other internally-funded awards</b>   |                      | <b>450</b>                 | <b>1,816,583.90</b>  |                      | <b>498</b>                 | <b>2,031,357.50</b> |                      | <b>445</b>                 | <b>1,837,642</b>    |
| <b>TOTAL INTERNALLY-FUNDED GRADUATE AWARDS</b>                                |                      | <b>2,402</b>               | <b>10,148,921.90</b> |                      | <b>2,079</b>               | <b>8,889,971.28</b> |                      | <b>2,132</b>               | <b>8,925,225.50</b> |

Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2011/2012 through 2013/2014

| Name and Type of Award  | FY2013/2014          |                            |                      | FY2012/2013          |                            |                      | FY2011/2012          |                            |                      |
|---|----------------------|----------------------------|----------------------|----------------------|----------------------------|----------------------|----------------------|----------------------------|----------------------|
|   | Value per Award (\$) | Number of Award Recipients | Total Expenses (\$)  | Value per Award (\$) | Number of Award Recipients | Total Expenses (\$)  | Value per Award (\$) | Number of Award Recipients | Total Expenses (\$)  |
| <b>EXTERNALLY-FUNDED GRADUATE AWARDS</b>                                |                      |                            |                      |                      |                            |                      |                      |                            |                      |
| <b>National scholarships funded by Federal funding agencies</b>         |                      |                            |                      |                      |                            |                      |                      |                            |                      |
| NSERC Graduate Scholarships   | 17,300-50,000        | 102                        | 1,963,481.00         | 17,300-50,000        | 116                        | 2,170,869.47         | 17,300-50,000        | 135                        | 2,235,852.29         |
| NSERC Industrial Post-Grad Scholarships (excludes industrial portion)   | 15,000               | 15                         | 185,000.00           | 15,000               | 18                         | 170,000.00           | 15,000               | 9                          | 120,000.00           |
| SSHRC Graduate Scholarships   | 17,500-50,000        | 170                        | 3,111,822.00         | 17,500-50,000        | 201                        | 3,511,783.95         | 17,500-50,000        | 216                        | 3,319,679.82         |
| CIHR Graduate Scholarships  | 17,500-50,000        | 31                         | 644,330.00           | 17,500-50,000        | 36                         | 660,626.72           | 17,500-50,000        | 32                         | 586,606.58           |
| Canada Graduate Scholarships-M. Smith Foreign Study Supplements         | 5,250-6,000          | 10                         | 60,000.00            | 5,250-6,000          | 8                          | 46,650.00            | Up to 6,000          | 11                         | 64,960.00            |
| NSERC Undergraduate Student Research Awards                             | 4,500                | 75                         | 331,760.34           | 4,500                | 62                         | 275,681.25           | 4,500                | 70                         | 311,387.36           |
| <b>National scholarships funded by Federal funding agencies</b>         |                      | <b>403</b>                 | <b>6,296,393.34</b>  |                      | <b>441</b>                 | <b>6,835,611.39</b>  |                      | <b>473</b>                 | <b>6,638,486.05</b>  |
| <b>Major scholarships funded by Provincial funding agencies</b>         |                      |                            |                      |                      |                            |                      |                      |                            |                      |
| MSFHR Graduate Trainee Awards   | -                    | -                          | -                    | 7,000-20,000         | 3                          | 16,417.00            | 7,000-20,000         | 9                          | 79,251.00            |
| Pacific Century Graduate Scholarships                                   | -                    | -                          | -                    | -                    | -                          | -                    | 5000                 | 2                          | 10,000.00            |
| Pacific Leaders Graduate Student Fellowships                            | -                    | -                          | -                    | 20,000               | 1                          | 13,334.00            | 20,000               | 1                          | 20,000.00            |
| Pacific Institute Climate Solutions Graduate Fellowships                | 12,000-18,000        | 9                          | 105,000.00           | 12,000-18,000        | 11                         | 135,000.00           | 12,000-18,000        | 7                          | 82,334.00            |
| <b>Major scholarships funded by Provincial funding agencies</b>         | <b>-</b>             | <b>9</b>                   | <b>105,000.00</b>    | <b>-</b>             | <b>15</b>                  | <b>164,751.00</b>    | <b>-</b>             | <b>19</b>                  | <b>191,585.00</b>    |
| <b>Other externally-funded awards and grants</b>                        |                      |                            |                      |                      |                            |                      |                      |                            |                      |
| NSERC IPGS Industrial Sponsorships (contributed by industrial partners) | 6,000                | 15                         | 86,626.76            | 6,000                | 18                         | 67,058.06            | 6,000-7,500          | 9                          | 44,730.85            |
| Donor-Designated Awards   | varies               | 58                         | 438,963.00           | varies               | 48                         | 327,536.00           | 250-22500            | 56                         | 288,357.00           |
| Northern Scientific Training Program Grants                             | varies               | 5                          | 9,679.27             | varies               | 4                          | 11,580.90            | varies               | 8                          | 20,290.45            |
| Centre for Digital Media Scholarships (MDM program)                     | 2,000-8,100          | 33                         | 208,412.00           | 1,250-15,224         | 31                         | 191,204.00           | 5,000                | 4                          | 20,000.00            |
| NSERC & SSHRC GGSF Awards & Spending (8)                                | varies               | -                          | -                    | varies               | 1                          | 337.50               | varies               | 140                        | 72,336.69            |
| CIHR Health Professional Student Awards                                 | 4,251                | 3                          | 12,753.00            | 4,251                | 4                          | 17,004.00            | 4,251                | 3                          | 12,753.00            |
| <b>Other externally-funded awards</b>                                   |                      | <b>114</b>                 | <b>756,434.03</b>    |                      | <b>106</b>                 | <b>614,720.46</b>    |                      | <b>220</b>                 | <b>458,467.99</b>    |
| <b>TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS</b>                          |                      | <b>526</b>                 | <b>7,157,827.37</b>  |                      | <b>562</b>                 | <b>7,615,082.85</b>  |                      | <b>712</b>                 | <b>7,288,539.04</b>  |
| <b>TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR</b>               |                      | <b>2,928</b>               | <b>17,306,749.27</b> |                      | <b>2,641</b>               | <b>16,505,054.13</b> |                      | <b>2,844</b>               | <b>16,213,764.54</b> |

**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2011/2012 through 2013/2014**

**NOTES**

- (1) C.D. Nelson Scholarships are paid over three terms, normally starting in the Fall term. The figures reported may include recipients receiving their first award payment in previous years. The total number of award recipients reflects the number of students that were paid at least one installment of their C.D. Nelson Scholarship within the current fiscal year.
- (2) The total number of Graduate Fellowships reflects the number of award payments made to graduate students within the fiscal year.
- (3) Formerly called the President's Research Stipend. This award was changed to the President's PhD Scholarship in Fall 2012.
- (4) In Fiscal years 2012-2013 and 2013-2014, there were two options to receive funds for the Travel & Minor Research Awards program. Departments can choose to pay the funds directly to the students and be reimbursed by Graduate Studies at the end of the academic year, or Graduate Studies can pay the funds directly to students via the Student Information System as an award. Thus, the total number of students receiving this award is only an estimate.
- (5) Other Graduate Awards include matching funds for the Minerva Foundation Award and the new Graduate Aboriginal travel stipends.
- (6) The first offers for the Graduate Aboriginal Entrance Scholarships went out in Fall 2013. Formerly, this was paid from the SBA account (91211). In January 2014, the funds were transferred to its own account (91222). These awards are funded by the VP Academic office.
- (7) The Vice President's Undergraduate Research Student Awards (VPR-USRA) for Science and Humanities were offered starting in FY 2010-2011. These awards are funded by the VP Research office.
- (8) The NSERC & SSHRC GGSF expenses for FY2011-2012 primarily consists of additional travel and minor research awards as a one-time exception.



OFFICE OF GRADUATE STUDIES AND POSTDOCTORAL FELLOWS  
SIMON FRASER UNIVERSITY

**Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations  
Five-Year Overview: Fiscal Years 2010/2011 through 2014/2015**

|  |                  |
|--|------------------|
| <b>FY2010/2011 Base Budget - approved by BoG</b>                   | <b>6,772,236</b> |
| <i>Adjustments for FY2010/2011:</i>                                |                  |
| Add: Year of Science funding                                       | 240,000          |
| FY2010/2011 Graduate Students Unique headcount (based on IRP data) | 5,507            |
| <b>FY2011/2012 Base Budget - approved by BoG</b>                   | <b>6,772,236</b> |
| <i>Adjustments for FY2011/2012:</i>                                |                  |
| Add: University Priority Funding                                   | 650,000          |
| FY2011/2012 Graduate Students Unique headcount (based on IRP data) | 5,513            |
| <b>FY2012/2013 Base Budget - approved by BoG</b>                   | <b>6,772,236</b> |
| <i>Adjustments for FY2012/2013:</i>                                |                  |
| Add: University Priority Funding                                   | 450,000          |
| FY2012/2013 Graduate Students Unique headcount (based on IRP data) | 5,363            |
| <b>FY2013/2014 Base Budget - approved by BoG</b>                   | <b>6,772,236</b> |
| <i>Adjustments for FY2013/2014:</i>                                |                  |
| Add: University Priority Funding                                   | 250,000          |
| <b>FY2014/2015 Base Budget - approved by BoG</b>                   | <b>6,772,236</b> |



OFFICE OF GRADUATE STUDIES AND POSTDOCTORAL FELLOWS  
SIMON FRASER UNIVERSITY

**Financial Summary of Graduate Scholarships/ Bursaries/ Awards (SBA) Budget  
Fiscal Year 2013/2014**

**BUDGET**

|   |              |
|---|--------------|
| Budget Allocation for FY2013/2014                                   | 6,772,236.00 |
| Add: UPF funding for FY2013/2014                                    | 250,000.00   |
| Add: Scholarship funds carryforward Balance from FY2012/2013        | 2,047,533.57 |
| Less: Aboriginal Scholarship funds carried forward from FY2012-2013 | (11,000.00)  |

**Total SBA Budget for FY2013/2014**

**9,058,769.57**

**EXPENSES (by academic term)**

| Name of Award                                    | Value of Award                | Summer 2013              |                       | Fall 2013                |                       | Spring 2014              |                       | Total for FY2013/2014      |                                |
|--|-------------------------------|--------------------------|-----------------------|--------------------------|-----------------------|--------------------------|-----------------------|----------------------------|--------------------------------|
|  |                               | Number of Award Payments | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Number of Award Recipients | Total Expensed in FY13/14 (\$) |
| C.D. Nelson Scholarships (1)                     | \$15,000-\$18,000             | 42                       | 222,333.00            | 50                       | 265,334.00            | 49                       | 265,333.00            | 62                         | 753,000.00                     |
| Graduate Fellowships                             | \$3,125 or \$6,250 (per term) | 236                      | 1,200,000.00          | 424                      | 2,253,125.00          | 188                      | 940,625.00            | 848                        | 4,393,750.00                   |
| Graduate Fellowships (from UPF funds)            | \$3,125 or \$6,250 (per term) | 37                       | 231,250.00            | -                        | -                     | 3                        | 18,750.00             | 40                         | 250,000.00                     |
| President's PhD Research Stipends                | \$6,250 (per term)            | 50                       | 312,500.00            | 25                       | 156,250.00            | 46                       | 287,500.00            | 121                        | 756,250.00                     |
| Special Graduate Entrance Scholarships - General | \$1,000-\$10,000              | 11                       | 35,585.00             | 69                       | 282,495.00            | 17                       | 63,375.00             | 97                         | 381,455.00                     |
| Provost Scholarship (2)                          | \$5,000 annually              | 65                       | 108,459.00            | 77                       | 124,302.00            | 70                       | 116,020.00            | 104                        | 348,781.00                     |
| Travel & Minor Research Awards (3)               | varies (average \$500)        | 146                      | 191,601.00            | 110                      | 62,442.00             | 165                      | 103,833.00            | 421                        | 357,876.00                     |
| Graduate International Research Travel Awards    | \$2,650-\$6,250               | 10                       | 47,503.00             | 6                        | 31,513.00             | 3                        | 12,250.00             | 19                         | 91,266.00                      |
| Graduate Student Research Awards                 | \$2,000-\$7,500               | 128                      | 722,125.00            | -                        | -                     | -                        | -                     | 128                        | 722,125.00                     |
| Dean's Leadership Awards                         | \$1,000                       | 2                        | 2,000.00              | -                        | -                     | 2                        | 2,000.00              | 4                          | 4,000.00                       |
| Other Graduate Awards                            | varies                        | -                        | -                     | -                        | -                     | varies                   | 5,000.00              | varies                     | 5,000.00                       |
| <b>Totals</b>                                    |                               | <b>727</b>               | <b>3,073,356.00</b>   | <b>761</b>               | <b>3,175,461.00</b>   | <b>543</b>               | <b>1,814,686.00</b>   | <b>1,844</b>               | <b>8,063,503.00</b>            |

**Total Expenses in FY2013/2014**

**8,063,503.00**

**BALANCE**

**Net Balance at Fiscal Year End (March 31, 2014)**

**995,266.57**



OFFICE OF GRADUATE STUDIES AND POSTDOCTORAL FELLOWS  
SIMON FRASER UNIVERSITY

**Financial Summary of Graduate Scholarships/ Bursaries/ Awards (SBA) Budget  
Fiscal Year 2013/2014**

**NOTES**

(1) C.D. Nelson Scholarships are paid over three terms, normally starting in the Fall term. The figures reported also include students receiving their first CD Nelson scholarship in previous fiscal years. The total number of award payments per term reflects the number of students that were paid at least one installment of their C.D. Nelson Scholarship in that term. Thus, in FY2013/2014, a total of 62 students were paid their scholarship installments over several terms.

(2) The Provost Scholarship is a top-up award for national scholarship recipients including those students who received one of the tri-council awards. This award may be paid over several terms and in multiple years. The total number of award recipients per term reflects the number of students that were paid at least one installment of their Provost Scholarship in that term. Thus, in FY2013/2014, a total of 104 students were paid their scholarship in installments over several terms.

(3) In Fiscal year 2013-2014, there were two options to receive funds for the Travel & Minor Research Awards program. Departments can either be responsible for paying the funds directly to the students and be reimbursed by Graduate Studies at the end of the academic year, or Graduate Studies can pay the funds directly to students via the Student Information System as an award. Thus, the total number of students receiving this award and the breakdown per term is only an estimate.

(4) Aboriginal Graduate Scholarships are paid over several terms and are funded by the VPA office. In FY2013-2014, these funds were paid from a different account in order to keep better track of the funds.

# Appendix 2

| Type of Financial Aid Support   | FY 2013/2014          |                      | FY 2012/2013          |                      |
|---|-----------------------|----------------------|-----------------------|----------------------|
|   | # of Awards Disbursed | Total Disbursements  | # of Awards Disbursed | Total Disbursements  |
| <b>INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                    |                       |                      |                       |                      |
| Entrance Scholarships (University funded)                             | 1,185                 | \$ 3,564,065         | 1,898                 | \$ 4,600,254         |
| Entrance Scholarships (Annual/Endowed)                                | 175                   | \$ 396,750           | 110                   | \$ 253,975           |
| <b>Subtotal</b>   | <b>1,360</b>          | <b>\$ 3,960,815</b>  | <b>2,008</b>          | <b>\$ 4,854,229</b>  |
| Open Scholarship (Undergraduate)                                      | 1,723                 | \$ 1,649,210         | 2,093                 | \$ 1,588,960         |
| In-Course Awards (University funded)                                  | 317                   | \$ 289,122           | 293                   | \$ 305,686           |
| In-Course Awards (Annual/Endowed)                                     | 228                   | \$ 263,269           | 186                   | \$ 218,645           |
| In-Course Scholarships (Annual/Endowed)                               | 382                   | \$ 361,689           | 374                   | \$ 330,785           |
| <b>Subtotal</b>   | <b>2,650</b>          | <b>\$ 2,563,290</b>  | <b>2,946</b>          | <b>\$ 2,444,076</b>  |
| Bursary (Open - Undergraduate - Domestic - University funded)         | 1,880                 | \$ 2,134,237         | 1,848                 | \$ 1,937,591         |
| Bursary (Open - Undergraduate - International - University funded)    | 975                   | \$ 728,706           | 1,068                 | \$ 606,217           |
| Bursary (Open - Graduate - Domestic - University funded)              | 272                   | \$ 351,645           | 286                   | \$ 336,442           |
| Bursary (Open - Graduate - International - University funded)         | 484                   | \$ 502,499           | 453                   | \$ 446,735           |
| Bursary (Designated) <sup>a</sup>                                     | 136                   | \$ 275,204           | 155                   | \$ 331,892           |
| Bursary (Credit Based Graduate Programs)                              | 70                    | \$ 74,686            | 52                    | \$ 65,568            |
| Bursary (Annual/Endowed - Undergraduate) <sup>b</sup>                 | 2,058                 | \$ 831,190           | 902                   | \$ 826,265           |
| Bursary (Annual/Endowed - Graduate)                                   | 56                    | \$ 57,416            | 72                    | \$ 68,321            |
| <b>Subtotal</b>   | <b>5,931</b>          | <b>\$ 4,955,583</b>  | <b>4,836</b>          | <b>\$ 4,619,031</b>  |
| Athletics Awards (University base budget funding) <sup>c</sup>        | 321                   | \$ 349,928           | 437                   | \$ 166,100           |
| Athletic Awards (Additional institutional funding) <sup>c</sup>       |                       | \$ 148,117           |                       | \$ 113,000           |
| Athletic Awards (Externally Fund-Raised) <sup>d</sup>                 |                       |                      |                       | \$ 361,605           |
| Athletics Awards (Annual/Endowed) <sup>d</sup>                        | 427                   | \$ 780,047           | 384                   | \$ 484,767           |
| <b>Subtotal</b>   | <b>748</b>            | <b>\$ 1,278,092</b>  | <b>821</b>            | <b>\$ 1,125,472</b>  |
| Work-Study Program (Undergraduate)                                    | 477                   | \$ 626,258           | 394                   | \$ 526,485           |
| Work-Study Program (Graduate)   | 42                    | \$ 54,912            | 38                    | \$ 47,813            |
| <b>Subtotal</b>   | <b>519</b>            | <b>\$ 681,170</b>    | <b>432</b>            | <b>\$ 574,298</b>    |
| <b>TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>              | <b>11,208</b>         | <b>\$ 13,438,950</b> | <b>11,043</b>         | <b>\$ 13,617,106</b> |
| <b>EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>       |                       |                      |                       |                      |
| StudentAid BC Loans and Grants <sup>e</sup>                           | 31,218                | \$ 52,307,865        | 28,828                | \$ 49,358,128        |
| <b>Subtotal</b>   | <b>31,218</b>         | <b>\$ 52,307,865</b> | <b>28,828</b>         | <b>\$ 49,358,128</b> |
| Out of Province Loans and Grants                                      | 1,162                 | \$ 3,899,979         | 1,225                 | \$ 4,040,189         |
| U.S. Loan Awards  | 361                   | \$ 1,422,660         | 357                   | \$ 1,323,290         |
| <b>Subtotal</b>   | <b>1,523</b>          | <b>\$ 5,322,639</b>  | <b>1,582</b>          | <b>\$ 5,363,479</b>  |
| Non-SFU Administered Scholarships <sup>f</sup>                        | 220                   | \$ 346,658           | 218                   | \$ 357,921           |
| Non-SFU Administered Awards <sup>f</sup>                              | 42                    | \$ 37,663            | 37                    | \$ 57,110            |
| Non-SFU Administered Bursaries <sup>f</sup>                           | 78                    | \$ 56,589            | 64                    | \$ 64,007            |
| <b>Subtotal</b>   | <b>340</b>            | <b>\$ 440,910</b>    | <b>319</b>            | <b>\$ 479,038</b>    |
| Athletics Awards (B.C. Athletic Assistance Program)                   | 52                    | \$ 58,449            | 60                    | \$ 59,637            |
| <b>TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b> | <b>33,133</b>         | <b>\$ 58,129,863</b> | <b>30,789</b>         | <b>\$ 55,260,282</b> |

Notes:

- (a) Bursary - Designated - includes Field School, Exchange, International Co-op, and Aboriginal (Ugrad/Grad)
- (b) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was initiated in Spring 2014
- (c) The total # awards disbursed (321 and 437) is associated to both the base budget and additional Athletic Award funding
- (d) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category for 2013/14 onwards. In 2012/13 the total # awards disbursed (384) was associated with both the Externally-Fund Raised and Annual/Endowed funding.
- (e) StudentAid BC funding for full-time and part-time students including any federal and provincial loan funding along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.
- (f) Non-SFU administered financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.