# FOR INFORMATION

#### SIMON FRASER UNIVERSITY

#### **MEMORANDUM**

To: Ron Heath

Registrar

From: Vern Loewen

Director, Financial Aid and Awards

SPCSAB Report to Senate Re:

Date: May 26, 1988

Please find attached the Annual Report to Senate for 1988 from the Senate Policy Committee on Scholarships, Awards and Bursaries.

VL/mbo.

Enc:

Copy: Dr. R. Saunders/Associate V.P. Academic Dr. P. Kennedy/Chairman, SPCSAB

Dr. B. Clayman/Dean of Graduate Studies.

### REPORT TO SENATE

# SENATE POLICY COMMITTEE ON SCHOLARSHIPS, AWARDS AND BURSARIES

MAY, 1988

Dr. Peter Kennedy Chairman

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#### I. Introductory Comments

The last Report for Senate by the Senate Policy Committee on Scholarships, Awards and Bursaries was seen by Senate less than six months ago. A recent change in the date by which this committee's annual report is to be submitted is the reason for a second report in such a short period of time. In spite of the short period being covered by the report, it does cover the full budget year, 87-2, 87-3 and 88-1, and there are several decisions of this committee that are worthy of being brought to the attention of Senate. (The continual stream of minor modifications to and interpretations of existing policy is not reported here; it can be examined by consulting this committee's minutes, available through the Financial Aid and Awards Office.)

- A) Revision of the Special Graduate Entrance Scholarship, designed to allow SFU to "compete" for high-quality applicants who are considering other institutions.
- B) Establishment of the Rick Hansen Award, for disabled athletes.
- C) Establishment of the Dean's Undergraduate Entrance Scholarships in Computing Science, Sociology and Anthropology, Archaeology, and Communications.
- D) Establishment, on an experimental basis, of the President's International Undergraduate Entrance Scholarship, designed to attract high-quality foreign students to SFU.
- E) Two semesters free tuition was dropped from the B.C. Secondary School President's, Dean's, Diamond and Chancellor's Entrance Scholarships, and was replaced with a travel allowance, eligibility for which is tied to secondary school location.
- F) Two semesters free tuition was also dropped from the President's College Transfer Entrance Scholarship and the National President's Entrance Scholarship, and travel allowances were also established for these awards.
- G) The Chancellor's College Transfer Scholarship and the Chancellor's National Entrance Scholarship were both withdrawn from the scholarship programs.
- H) Amendment to the Open Undergraduate Scholarship program, requiring that students have a GPA of 3.5 in their last semester of registration at SFU, in addition to a CGPA of 3.5.
- I) Establishment of the Special Undergraduate Entrance Award, designed for students ineligible for the traditional entrance scholarships. (Examples are, mature students, students entering diploma programs, and students seeking a second degree.)
- J) Revised athletic scholarships, changing three scholarships at \$2,000 each to two at \$1,000 each plus two entrance awards at \$2,000 each.

# 1987/88

# FINANCIAL AID AND AWARDS BUDGET

# Supervised by Director, Financial Aid and Awards

A.	Grad	<u>Graduate</u>				
	1.	Bursaries		\$ 24,640		
	2.	Emergency Loans non-recovery		1,200		
			Sub-total A	\$ 25,840		
B.	<u>Und</u>	ergraduate				
	1.	Scholarships (Open and Entrance)		\$1,120,000		
	2.	Bursaries (Open, Emergency and Daycare)		250,902		
	3.	Work-Study		102,000		
	4.	Awards		90,000		
	5.	Emergency Loan non-recovery		10,000		
		·	Sub-Total B	\$1,572,902		
C.	Othe	2				
	1.	International Bursaries and Scholarships		\$ 169,000		
	2.	Challenge Supplement		60,000		
			Sub-Total C	\$ 229,000		
			TOTAL	\$1,827,742		

# III. Undergraduate Awards Statistics

	•	<u>1987-88</u>			
		<u>87-2</u>	<u>87-3</u>	<u>88-1</u>	Total
1)	Scholarships				
	Open	288	474	493	1,255
	Entrance	22	222	211	455
			Su	ıb-Total:	1,710
2)	Awards				
	Athletic	1	25	4	30
•	Recreation	0	17	16	33
	University and Centre for the Arts	39	8	10	57
			Su	ıb-Total:	120
3)	<u>Bursaries</u>				
	Open	173	128	204	505
	Daycare	11	29	-	40
			Su	ıb-Total:	545
4)	International Bursaries - Undergraduate				
		19	30	31	80
5)	Honour Roll				
		18	56	74	148

Note: Students may receive one, two or three Honour Roll designations per year.

### IV. Emergency Loans: Graduate and Undergraduate

Short term, interest-free loans are available to students who require some interim funding while awaiting funds from other sources.

Value: Normally \$300 - \$500

During 1987/88, 1,390 loans were issued with a total value of \$461,647

# V. Private Bursaries and Scholarships, Awards and Prizes with specific terms of reference are listed in the Calendar under the Graduate and Undergraduate sections respectively

Private Scholarships and Bursaries, Awards

#### Undergraduate

<u>1987/88</u>	<u>87-2</u>	<u>87-3</u>	<u>88-1</u>	Total
Bursaries	32	91	164	287
Scholarships	10	37	44	• 91
Awards, Medals and Prizes	23	16	3	42
			TOTAL	420

#### Graduate

<u>1987/88</u>	<u>87-2</u>	<u>87-3</u>	<u>88-1</u>	<u>Total</u>
Bursaries	2	3	1	6

# VI. Work-Study Program: Graduate and Undergraduate

The SFU Work-Study Program provides part-time employment which is intended to be mutually beneficial to students and the University. Every effort is made to provide career-related job experience, which is primarily of a research nature. The Work-Study program is intended normally to supplement Provincial and Federal student loan programs, as per policy requirements of the government funded programs. However, Work-Study funded through SFU requires only that students demonstrate financial need to qualify. All students must meet a basic needs test, must be registered in, and maintain 9 credit hours or more in undergraduate studies, or be registered in a Graduate Program for Graduates, and must be in satisfactory academic standing.

#### Work-Study

Undergraduates employed	<u>87-2</u>	<u>87-3</u>	<u>88-1</u>	<u>Total</u>
	176	280	232	688
Graduates employed	52	49	19	120

### VII. Open Graduate Bursaries

<u>87-2</u>	<u>87-3</u>	<u>88-1</u>	<u>Total</u>
43	20	19	82

# VIII. 1987/88 FINANCIAL AID AND AWARDS BUDGET Supervised by the Dean of Graduate Studies

1.	Graduate Fellowships			\$ 807,600
2.	Graduate Stipends	•	159,600	
3.	Open Graduate Scholarships			162,000
4.	C.D. Nelson Memorial Graduat	e Scholarships		72,000
5.	Special Graduate Entrance Scho	olarships		12,375
6.	Balance			26.861
			TOTAL	\$ <u>\$1,240,436</u>
IX.	Graduate Awards Disburse	ements		
121.	Name:	87-2	<u>87-3</u>	<u>88-1</u>
			64 @ \$3200	40 @ \$3200
1.	Graduate Fellowships	62 @ \$3000	36 @ \$3800	40 @ \$3800
		\$186,000	\$341,600	\$280,000
2.	Graduate Stipends	22@\$3800	12 @ \$3,800	8 @ \$3800
		\$83,600	\$45,600	\$30,400
3.	Open Graduate Scholarships	49@\$3000	5@\$3000	
		\$147,000	\$15,000	
4.	C.D. Nelson Memorial Graduate Scholarships	6@\$4000	6@\$4000	6@\$4000
		\$24,000	\$24,000	\$24,000
5.	Special Graduate Entrance Scholarships		1@ \$175 3@\$1000 1@\$1100 1@\$1500	4 @ \$1000 1 @ \$1100 1 @\$1500
	TOTAL	\$440,600	\$431,975	\$341,000