



## Senate &amp; Academic Services

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## MEMORANDUM

ATTENTION Senate DATE January 4, 2021

FROM Brian Krauth, Chair PAGES 1/12  
Senate Policy Committee on  
Scholarships, Awards and Bursaries

RE: Annual Report

I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2019/2020.

### Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of student awards, scholarships, bursaries and other forms of financial aid at SFU. This is primarily for university-administered funding. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students, where adjudication is needed. Financial Aid and Awards is a unit within Student Services, which processes and administers undergraduate scholarships and awards (entrance, athletic, in-course), government student loans (Canadian and US) and needs-based bursary and work-study programs (for both undergraduate and graduate students). The Graduate and Postdoctoral Studies Office is responsible for the support and administration of major graduate entrance scholarships and awards and other internal and donor funded awards for graduate students.

SPCSAB is not responsible for administering budgets for scholarships, awards, work-study or bursary programs. We include for information, reports from both undergraduate (Appendix 1) and graduate studies (Appendix 2) indicating how funds were distributed. Policy decisions by SPCSAB in the 2019-20 period are detailed in Table 1.

### Attachments

Table 1

Appendix 1 [Undergraduate Studies – Fiscal Years 2019-2020 – SPCSAB 20-09](#)

Appendix 2 [Graduate Studies – Fiscal Years 2019/2020 – SPCSAB 20-10](#)

Table 1: Actions of SPCSAB

|              |  |  |
|--------------|--|--|
| October 2019 | Co-op Program Award  | SPCSAB approved the revised Terms of Reference for the Co-op Program Award, effective Spring 2020.   |
| October 2019 | FCAT International Mobility Award (IMA)  | SPCSAB approved the Terms of Reference for the newly created, FCAT International Mobility Award (IMA), administered by Financial Aid and Awards, effective Spring 2021.  |
| October 2019 | Lieutenant Governor's Medal  | SPCSAB approved changes to the Terms of Reference for the Lieutenant Governor's Medal Program for Inclusion, Democracy and Reconciliation, effective Fall 2019 and that this medal be awarded to a recipient each May for the Summer convocation starting in 2020.   |
| October 2019 | President's and Dean's Honour Roll   | SPCSAB approved the changes to the Terms of Reference for the President's and Dean's Honour Roll that will include EDUC 400 as course that makes a student ineligible for the Honour Roll program effective Fall 2018.   |
| January 2020 | The Equity, Diversity and Inclusion International Mobility Award – Pilot Program | SPCSAB approved the Terms of Reference for the Equity, Diversity and Inclusion International Mobility Award, effective Summer 2020.  |
| March 2020   | Emergency Funding for Students   | SPCSAB approved the Terms of Reference for the SFU Domestic Students Emergency Assistance Fund, effective Spring 2020, to assist SFU undergraduate and graduate students already enrolled in the University who face a sudden emergency situation and have exhausted all other possible resources and for whom such financial hardship would affect their ability to attend and complete their program of study. |



Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards  
Comparative Report: Fiscal Year 2018/2019 vs. 2019/2020

| Type of Financial Aid Support  | FY 2018/2019          |                      | FY 2019/2020          |                      |
|--|-----------------------|----------------------|-----------------------|----------------------|
|  | # of Awards Disbursed | Total Disbursements  | # of Awards Disbursed | Total Disbursements  |
| <b>UNIVERSITY FUNDED - FINANCIAL AID AND AWARDS</b>                              |                       |                      |                       |                      |
| Entrance Scholarships and Awards   | 829                   | \$ 2,715,049         | 746                   | \$ 3,172,520         |
| Undergraduate Open Scholarship   | 1,702                 | \$ 2,100,060         | 1,898                 | \$ 2,237,970         |
| In-Course Awards   | 440                   | \$ 417,250           | 409                   | \$ 382,950           |
| Bursary (Open - Undergraduate) <sup>a</sup>                                      | 1,409                 | \$ 2,162,604         | 1,670                 | \$ 2,401,599         |
| Bursary (Open - Undergraduate - International)                                   | 1,595                 | \$ 3,025,632         | 2,160                 | \$ 3,222,886         |
| Bursary (International Supplement - Undergraduate) <sup>b</sup>                  | 267                   | \$ 235,195           | 93                    | \$ 88,425            |
| Bursary (Open - Graduate - Domestic)   | 297                   | \$ 690,800           | 294                   | \$ 672,065           |
| Bursary (Open - Graduate - International)  | 505                   | \$ 1,029,888         | 524                   | \$ 1,088,691         |
| Bursary (Designated) <sup>c</sup>  | 159                   | \$ 401,122           | 167                   | \$ 488,652           |
| Athletics Awards <sup>e</sup>  | 459                   | \$ 854,306           | 423                   | \$ 798,325           |
| Undergraduate Work-Study Program <sup>g</sup>                                    | 374                   | \$ 727,097           | 338                   | \$ 544,035           |
| Graduate Work-Study Program <sup>g</sup>   | 66                    | \$ 133,643           | 55                    | \$ 95,669            |
| <b>SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS (UNIVERSITY FUNDING)</b> | <b>8,102</b>          | <b>\$ 14,492,646</b> | <b>8,777</b>          | <b>\$ 15,193,787</b> |
| <b>PRIVATELY FUNDED - FINANCIAL AID AND AWARDS</b>                               |                       |                      |                       |                      |
| Entrance Scholarships and Awards (Annual/Endowed)                                | 82                    | \$ 413,550           | 83                    | \$ 457,500           |
| In-Course Awards (Annual/Endowed)  | 323                   | \$ 516,852           | 334                   | \$ 569,921           |
| In-Course Scholarships (Annual/Endowed)  | 403                   | \$ 566,690           | 424                   | \$ 622,089           |
| Bursary (Credit Based Graduate Programs)   | 96                    | \$ 164,199           | 78                    | \$ 95,764            |
| Bursary (Annual/Endowed - Undergraduate) <sup>d</sup>                            | 4,306                 | \$ 1,457,530         | 5,167                 | \$ 1,779,873         |
| Bursary (Annual/Endowed - Graduate)  | 72                    | \$ 155,238           | 73                    | \$ 127,373           |
| Athletics Awards (Annual/Endowed) <sup>f</sup>                                   | 306                   | \$ 570,475           | 394                   | \$ 772,619           |
| <b>SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                      | <b>5,588</b>          | <b>\$ 3,844,534</b>  | <b>6,553</b>          | <b>\$ 4,425,139</b>  |
| <b>TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                         | <b>13,690</b>         | <b>\$ 18,337,180</b> | <b>15,330</b>         | <b>\$ 19,618,926</b> |
| <b>EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>                  |                       |                      |                       |                      |
| StudentAid BC Loans and Grants <sup>h</sup>                                      | 26,917                | \$ 50,767,910        | 28,879                | \$ 54,206,039        |
| <b>Subtotal</b>  | <b>26,917</b>         | <b>\$ 50,767,910</b> | <b>28,879</b>         | <b>\$ 54,206,039</b> |
| Out of Province Loans and Grants   | 1,796                 | \$ 5,914,310         | 1,725                 | \$ 5,645,564         |
| U.S. Loan Awards   | 348                   | \$ 1,434,469         | 224                   | \$ 1,082,080         |
| <b>Subtotal</b>  | <b>2,144</b>          | <b>\$ 7,348,779</b>  | <b>1,949</b>          | <b>\$ 6,727,644</b>  |
| Non-SFU Administered External Scholarships, Awards, and Bursaries <sup>i</sup>   | 337                   | \$ 523,088           | 352                   | \$ 602,220           |
| <b>Subtotal</b>  | <b>337</b>            | <b>\$ 523,088</b>    | <b>352</b>            | <b>\$ 602,220</b>    |
| Athletics Awards (B.C. Athletic Assistance Program)                              | 37                    | \$ 57,387            | 42                    | \$ 60,386            |
| <b>Subtotal</b>  | <b>37</b>             | <b>\$ 57,387</b>     | <b>42</b>             | <b>\$ 60,386</b>     |
| <b>TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>            | <b>29,435</b>         | <b>\$ 58,697,164</b> | <b>31,222</b>         | <b>\$ 61,596,289</b> |

## Notes:

- (a) Bursary - Open - includes funding for World University Services of Canada (WUSC) student and other university funded bursaries  
 (b) Bursary - International Student Supplement (new from 2015/16) - Recognizing that international tuition fees had increased significantly over a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a special bursary, the International Student Bursary Supplement.  
 (c) Bursary - Designated - includes Field School, Exchange, International Co-op, Aboriginal (Ugrad/Grad), Youth in Care, SFU Intl Emergency Assistance  
 (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014  
 (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.  
 (f) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category from 2015/16 onwards.  
 (g) Work-Study hourly wage for 2017-18 fiscal was \$12.25. It has been moved up to \$15.20 (starting Summer 2018 onwards).  
 (h) StudentAid BC Loans and Grants  
 (i) Non-SFU Administered External Scholarships, Awards, and Bursaries

(h) StudentAid BC funding for full-time and part-time students including any federal and provincial loan funding along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.

(i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.

**Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards**  
**Comparative Report: Fiscal Year 2018/2019 vs. 2019/2020**

| Type of Financial Aid Support   | FY 2018/2019         |                      | FY 2019/2020         |                      |
|---|----------------------|----------------------|----------------------|----------------------|
|   | # of Awards Disburse | Total Disbursements  | # of Awards Disburse | Total Disbursements  |
| <b>INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                                  |                      |                      |                      |                      |
| Entrance Scholarships and Awards (University funded)                                | 829                  | \$ 2,715,049         | 746                  | \$ 3,172,520         |
| Entrance Scholarships and Awards (Annual/Endowed)                                   | 82                   | \$ 413,550           | 83                   | \$ 457,500           |
| <b>Subtotal</b>   | <b>911</b>           | <b>\$ 3,128,599</b>  | <b>829</b>           | <b>\$ 3,630,020</b>  |
| Undergraduate Open Scholarship (University funded)                                  | 1,702                | \$ 2,100,060         | 1,898                | \$ 2,237,970         |
| In-Course Awards (University funded)  | 440                  | \$ 417,250           | 409                  | \$ 382,950           |
| In-Course Awards (Annual/Endowed)   | 323                  | \$ 516,852           | 334                  | \$ 569,921           |
| In-Course Scholarships (Annual/Endowed)   | 403                  | \$ 566,690           | 424                  | \$ 622,089           |
| <b>Subtotal</b>   | <b>2,868</b>         | <b>\$ 3,600,852</b>  | <b>3,065</b>         | <b>\$ 3,812,930</b>  |
| Bursary (Open - Undergraduate - Domestic - University funded) <sup>a</sup>          | 1,409                | \$ 2,162,604         | 1,670                | \$ 2,401,599         |
| Bursary (Open - Undergraduate - International - University funded)                  | 1,595                | \$ 3,025,632         | 2,160                | \$ 3,222,886         |
| Bursary (International Supplement - Undergraduate - University funded) <sup>b</sup> | 267                  | \$ 235,195           | 93                   | \$ 88,425            |
| Bursary (Open - Graduate - Domestic - University funded)                            | 297                  | \$ 690,800           | 294                  | \$ 672,065           |
| Bursary (Open - Graduate - International - University funded)                       | 505                  | \$ 1,029,888         | 524                  | \$ 1,088,691         |
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| Bursary (Credit Based Graduate Programs)  | 96                   | \$ 164,199           | 78                   | \$ 95,764            |
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| Bursary (Annual/Endowed - Graduate)   | 72                   | \$ 155,238           | 73                   | \$ 127,373           |
| <b>Subtotal</b>   | <b>8,706</b>         | <b>\$ 9,322,208</b>  | <b>10,226</b>        | <b>\$ 9,965,328</b>  |
| Athletics Awards (University funding) <sup>e</sup>                                  | 459                  | \$ 854,306           | 423                  | \$ 798,325           |
| Athletics Awards (Annual/Endowed) <sup>f</sup>                                      | 306                  | \$ 570,475           | 394                  | \$ 772,619           |
| <b>Subtotal</b>   | <b>765</b>           | <b>\$ 1,424,781</b>  | <b>817</b>           | <b>\$ 1,570,944</b>  |
| Undergraduate Work-Study Program (University funded) <sup>g</sup>                   | 374                  | \$ 727,097           | 338                  | \$ 544,035           |
| Graduate Work-Study Program (University funded) <sup>g</sup>                        | 66                   | \$ 133,643           | 55                   | \$ 95,669            |
| <b>Subtotal</b>   | <b>440</b>           | <b>\$ 860,740</b>    | <b>393</b>           | <b>\$ 639,704</b>    |
| <b>TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                            | <b>13,690</b>        | <b>\$ 18,337,180</b> | <b>15,330</b>        | <b>\$ 19,618,926</b> |
| <b>EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>                     |                      |                      |                      |                      |
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| <b>Subtotal</b>   | <b>37</b>            | <b>\$ 57,387</b>     | <b>42</b>            | <b>\$ 60,386</b>     |
| <b>TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>               | <b>29,435</b>        | <b>\$ 58,697,164</b> | <b>31,222</b>        | <b>\$ 61,596,289</b> |

## Notes:

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- (b) Bursary - International Student Supplement (new from 2015/16) - Recognizing that international tuition fees had increased significantly over a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a special bursary, the International Student Bursary Supplement.
- (c) Bursary - Designated - includes Field School, Exchange, International Co-op, Aboriginal (Ugrad/Grad), Youth in Care, SFU Intl Emergency Assistance
- (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014
- (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.
- (f) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category from 2015/16 onwards.
- (g) Work-Study hourly wage for 2017-18 fiscal was \$12.25. It has been moved up to \$15.20 as of Summer 2018 onwards.
- (h) StudentAid BC funding for full-time and part-time students including any federal and provincial loan funding along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.
- (i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.

### COVID-19 Emergency Assistance Funding

Given the unique circumstances that were created by the COVID-19 pandemic in late Spring 2020, SPCSAB authorized support for emergency assistance to be accessed using university funding that was originally assigned to the bursary program. This funding was used to support students in late Spring 2020 and through the Summer 2020 term. Students were provided funding for general emergency to cover unexpected living expenses, technology for remote learning, and travel assistance to return to Canada or to go back to their home country in the case of international students. Along with university monies, various donors reached out to support students by providing funding through a program called the SFU Student Urgent Response Fund initiated by the University Advancement office. As well, generosity of funds came through others including Simon Fraser Student Society, Dean of Graduate Studies and Postdoctoral Fellows, the First Nations Student Association and the BC provincial government via the Ministry of Advanced Education, Skills and Training.

| YEAR  | Total number<br>Emergency<br>applications<br>processed | Total<br>Emergency<br>Funding<br>Awarded \$ |
|-------|--|---|
| 19/20 | 2,911  | 3,013,230                                   |

#### University Funded Emergency Assistance

| YEAR  | Undergraduate Students |           |                    |          | Graduate Students |          |                    |          |
|-------|------------------------|-----------|--------------------|----------|-------------------|----------|--------------------|----------|
|       | SFU CDN Emergency      |           | SFU INTL Emergency |          | SFU CDN Emergency |          | SFU INTL Emergency |          |
|       | Awards                 | Total \$  | Awards             | Total \$ | Awards            | Total \$ | Awards             | Total \$ |
| 19/20 | 1352                   | 1,358,810 | 688                | 755,900  | 150               | 172,550  | 196                | 199,970  |

Total university funding disbursed: \$2,487,230

#### Privately Funded Emergency Assistance

| YEAR  | Undergraduate Students |          |               |          | Graduate Students |          |               |          |
|-------|------------------------|----------|---------------|----------|-------------------|----------|---------------|----------|
|       | Domestic               |          | International |          | Domestic          |          | International |          |
|       | Awards                 | Total \$ | Awards        | Total \$ | Awards            | Total \$ | Awards        | Total \$ |
| 19/20 | 86                     | 85,000   | 230           | 242,400  | 2                 | 3,000    | 11            | 7,700    |

Total private funding disbursed: \$338,100

#### Government Funded Emergency Assistance

| YEAR  | Aboriginal Emergency<br>Funding (Undergraduate<br>and Graduate Student) |          | Canadian Undergraduate<br>Student Emergency |          |
|-------|---|----------|---|----------|
|       | Awards  | Total \$ | Awards                                      | Total \$ |
| 19/20 | 46  | 37,900   | 150   | 150,000  |

Total government funding disbursed: \$187,900



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Attention: Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB)

Date: November 12, 2020

### **Financial Summary of Graduate Scholarship, Bursaries and Awards (SBA) Budget**

Scholarship and Awards Budget: Graduate and Postdoctoral Studies received \$9,922,580 for the FY2019/20 Graduate SBA Budget. We had a carry forward deficit of -\$16,097 from the FY2018/19 budget.



**Financial Summary of Graduate Scholarships/ Bursaries/ Awards (SBA) Budget  
Fiscal Year 2019/2020**

**BUDGET**

|   |                     |
|---|---------------------|
| Budget Allocation for FY2019/2020                             | 9,922,580.00        |
| Less: Scholarship funds carryforward deficit from FY2018/2019 | (16,096.85)         |
| <b>Total SBA Budget for FY2019/2020</b>                       | <b>9,906,483.15</b> |

**EXPENSES (by academic term)**

| Name of Award                                      | Value of Award          | Retroactive Awards <sup>(2)</sup> |                       | Summer 2019              |                       | Fall 2019                |                       | Spring 2020              |                       | Total for FY2019/2020          |                                |
|--|-------------------------|-----------------------------------|-----------------------|--------------------------|-----------------------|--------------------------|-----------------------|--------------------------|-----------------------|--------------------------------|--------------------------------|
|  |                         | Number of Award Payments          | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Total number of award payments | Total Expensed in FY17/18 (\$) |
| C.D. Nelson Scholarships <sup>(1)(5)</sup>         | up to \$18,000 annually | 0                                 | -                     | 23                       | 149,666.00            | 3                        | 18,000.00             | 2                        | 15,000.00             | 28                             | 182,666.00                     |
| Graduate Dean Entrance Scholarships <sup>(1)</sup> | up to \$21,000 annually | 1                                 | 2,000.00              | 94                       | 565,167.00            | 110                      | 701,166.00            | 111                      | 706,169.00            | 316                            | 1,974,502.00                   |
| Graduate Fellowships <sup>(3)</sup>                | \$3,250 or \$6,500      | 20                                | 94,250.00             | 298                      | 1,563,966.00          | 405                      | 2,174,250.00          | 370                      | 1,807,000.00          | 1,093                          | 5,639,466.00                   |
| Graduate Fellowships (Supplemental)                | \$3,250 or \$6,500      | 2                                 | 13,000.00             | 9                        | 60,500.00             | 16                       | 102,050.00            | 12                       | 74,250.00             | 39                             | 249,800.00                     |
| Supervisory Support Award                          | \$1000-\$6500           | 0                                 | -                     | 1                        | 3,250.00              | 2                        | 13,000.00             | 1                        | 6,500.00              | 4                              | 22,750.00                      |
| President's PhD Scholarship                        | \$6,500                 | 4                                 | 26,000.00             | 12                       | 78,000.00             | 3                        | 19,500.00             | 11                       | 71,500.00             | 30                             | 195,000.00                     |
| Special Graduate Entrance Scholarships - General   | \$1,000-\$10,000        | 3                                 | 9,000.00              | 16                       | 85,361.00             | 92                       | 412,700.00            | 10                       | 53,950.00             | 121                            | 561,011.00                     |
| Provost Scholarships                               | \$5,000 annually        | 0                                 | -                     | 63                       | 79,928.00             | 42                       | 64,995.00             | 40                       | 62,501.00             | 145                            | 207,424.00                     |
| Travel & Minor Research Awards                     | varies                  | 41                                | 29,636.00             | 234                      | 235,242.00            | 74                       | 86,942.00             | 136                      | 111,135.00            | 485                            | 462,955.00                     |
| Graduate International Research Travel Awards      | \$1,000-\$6,500         | 0                                 | -                     | 16                       | 69,758.00             | 2                        | 9,750.00              | 10                       | 41,872.00             | 28                             | 121,380.00                     |
| Indigenous Graduate Student Travel Award           | varies                  | 2                                 | 1,500.00              | 5                        | 4,700                 | 4                        | 3,220                 | 3                        | 2,400.00              | 14                             | 11,820.00                      |
| Indigenous Graduate Entrance Scholarship           | \$15,000-\$18,000       | 0                                 | -                     | 6                        | 36,000.00             | 6                        | 38,000.00             | 6                        | 38,000.00             | 18                             | 112,000.00                     |
| Dean's Graduate Fellowship <sup>(1)(4)</sup>       | varies                  | 8                                 | 16,390.00             | 9                        | 37,425                | 68                       | 204,919               | 70                       | 183,750               | 155                            | 442,484.00                     |
| Thesis Completion Fellowship                       | \$6,500                 | 0                                 | -                     | 0                        | 0                     | 0                        | 0                     | 0                        | 0                     | 0                              | -                              |
| <b>Totals</b>                                      |                         | <b>81</b>                         | <b>191,776.00</b>     | <b>786</b>               | <b>2,968,963.00</b>   | <b>827</b>               | <b>3,848,492.00</b>   | <b>782</b>               | <b>3,174,027.00</b>   | <b>2476</b>                    | <b>10,183,258.00</b>           |

**Total Expenses in FY2019/2020** **10,183,258.00**

**BALANCE**

**Additions to Scholarship Account (e.g., GGSF funding, VPR office for Supplemental GF & ODSI)** **180,995.00**  
**Net Balance at Fiscal Year End (March 31, 2020)** **(95,779.85)**

**NOTES**

- (1) These scholarships are paid over multiple terms. The total expenses on this report reflects the number of payments made this fiscal year.
- (2) Paid within FY2019/20 but related to a previous term outside of the fiscal year
- (3) Additional GF competition paid in Spring 2020
- (4) Used to top-up BC Graduate Scholarships
- (5) Funds for CD Nelson were redirected to support the Graduate Dean's Entrance Scholarship (GDES)



**Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations  
Five-Year Overview: Fiscal Years 2016/2017 through 2020/2021**

|   |                   |
|---|-------------------|
| <b>FY2016/2017</b>  | <b>+820,000</b>   |
| Base Budget - approved by BoG   | 7,767,236         |
| <b>Total FY2016/2017 Graduate SBA Budget</b>                              | <b>7,767,236</b>  |
| <i>FY2016/2017 Graduate Students Unique headcount (based on IRP data)</i> | 4,220             |
| <b>FY2017/18</b>  | <b>+155,344</b>   |
| Base Budget - approved by BoG   | 7,922,580         |
| <b>Total FY2017/2018 Graduate SBA Budget</b>                              | <b>7,922,580</b>  |
| <i>FY2017/2018 Graduate Students Unique headcount (based on IRP data)</i> | 4,444             |
| <b>FY2018/19</b>  | <b>+1,000,000</b> |
| Base Budget - approved by BoG   | 8,922,580         |
| <b>Total FY2018/2019 Graduate SBA Budget</b>                              | <b>8,922,580</b>  |
| <i>FY2018/2019 Graduate Students Unique headcount (based on IRP data)</i> | 4,462             |
| <b>FY2019/20</b>  | <b>+1,000,000</b> |
| Base Budget - approved by BoG   | 8,172,580         |
| <i>Adjustments for FY2019/2020:</i>                                       |                   |
| <i>Add: FIC transfer</i>  | 750,000           |
| <i>Add: BCGS Top-up Funds</i>   | 1,000,000         |
| <b>Total FY2019/2020 Graduate SBA Budget</b>                              | <b>9,922,580</b>  |
| <i>FY2019/2020 Graduate Students Unique headcount (based on IRP data)</i> | 4,444             |
| <b>FY2020/21</b>  | <b>+1,000,000</b> |
| Base Budget - approved by BoG   | 8,172,580         |
| <i>Adjustments for FY2020/21:</i>   |                   |
| <i>Add: FIC transfer</i>  | 2,750,000         |
| <b>Total FY2020/2021 Graduate SBA Budget</b>                              | <b>10,922,580</b> |



**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2017/2018 through 2019/2020**

| Name and Type of Award   | FY2019/2020                               |                          |                      | FY2018/2019              |                      | FY2017/2018              |                      |
|--|---|--------------------------|----------------------|--------------------------|----------------------|--------------------------|----------------------|
|  | Award Duration/Value (\$)                 | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  |
| <b>INTERNALLY-FUNDED GRADUATE AWARDS</b>   |   |                          |                      |                          |                      |                          |                      |
| <b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b>          |   |                          |                      |                          |                      |                          |                      |
| C.D. Nelson Scholarships   | 18,000/yr (1-2yrs)                        | 28                       | 182,666.00           | 90                       | 580,000.00           | 135                      | 894,000.00           |
| Graduate Dean's Entrance Scholarships (non existing prior to FY2016/2017)              | 21,000 (2-4yrs)                           | 316                      | 1,974,502.00         | 223                      | 1,389,998.00         | 136                      | 776,917.00           |
| Graduate Fellowships <sup>(1)</sup>  | 3,250-6,500                               | 1093                     | 5,639,466.00         | 1117                     | 5,937,750.00         | 808                      | 4,394,000.00         |
| Graduate Fellowships Supplemental  | 3,250-6,500                               | 39                       | 249,800.00           | 24                       | 149,500.00           | 17                       | 104,000.00           |
| President's PhD Scholarships   | \$6,500                                   | 30                       | 195,000.00           | 30                       | 195,000.00           | 37                       | 240,500.00           |
| Special Graduate Entrance Scholarships   | varies (avg 3,000)                        | 121                      | 561,011.00           | 114                      | 451,931.00           | 122                      | 466,436.00           |
| Provost Scholarships (PIF & PPD)   | 5,000/yr (1-3yrs)                         | 145                      | 207,424.00           | 210                      | 276,317.00           | 274                      | 397,738.00           |
| Travel & Minor Research Awards   | varies (avg 500)                          | 485                      | 462,955.00           | 444                      | 344,231.00           | 415                      | 334,065.00           |
| Graduate International Research Travel Awards  | 1,000-6,500                               | 28                       | 121,380.00           | 12                       | 51,687.00            | 15                       | 64,030.00            |
| Supervisory Support Award (formerly Dean's Leadership Travel Award)                    | 1,000                                     | 4                        | 22,750.00            | 3                        | 10,750.00            | 0                        | 0.00                 |
| Thesis Completion Fellowship   | 6,500                                     | 0                        | 0.00                 | 38                       | 247,000.00           | -                        | -                    |
| Indigenous Graduate Student Travel Award (formerly Graduate Aboriginal Travel Stipend) | varies (avg \$700)                        | 14                       | 11,820.00            | 6                        | 4,295.00             | 9                        | 8,430.00             |
| Indigenous Graduate Entrance (formerly Graduate Aboriginal Entrance Scholarship)       | \$18,000/yr (2yrs)<br>\$21,000/yr (4 yrs) | 18                       | 112,000.00           | 18                       | 107,000.00           | 15                       | 90,000.00            |
| Dean's Graduate Scholarship  | varies (avg 4,000)                        | 155                      | 442,484.00           | 8                        | 27,300.00            | 0                        | 0.00                 |
| <b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b>          |   | <b>2476</b>              | <b>10,183,258.00</b> | <b>2337</b>              | <b>9,772,759.00</b>  | <b>1,983</b>             | <b>7,770,116.00</b>  |
| <b>Graduate scholarships/fellowships funded by Faculties/Schools</b>                   |   |                          |                      |                          |                      |                          |                      |
| Faculty of Applied Sciences Graduate Fellowships                                       | 3,250                                     | 42                       | 136,500.00           | 24                       | 78,000.00            | 15                       | 48,750.00            |
| Faculty of Arts & Social Sciences  | varies                                    | 18                       | 22,872.00            | -                        | -                    | -                        | -                    |
| Faculty of Business Administration Graduate Scholarships <sup>(8)</sup>                | varies                                    | 0                        | 0.00                 | 3                        | 20,000.00            | 27                       | 106,000.00           |
| Faculty of Communication, Art & Technology Graduate Fellowships                        | 3,250                                     | 8                        | 26,000.00            | 13                       | 42,250.00            | 6                        | 19,500.00            |
| Faculty of Education Graduate Scholarships   | 3,250-6,500                               | 2                        | 6,500.00             | 8                        | 39,000.00            | 9                        | 32,500.00            |
| Faculty of Health Sciences Graduate Scholarships                                       | varies                                    | 75                       | 156,000.00           | 74                       | 162,500.00           | 69                       | 142,818.00           |
| School of Computing Science Graduate Fellowships/Scholarships                          | 3,250-6,500                               | 56                       | 291,500.00           | 84                       | 604,500.00           | 24                       | 181,300.00           |
| Global Communication Scholarship   | varies                                    | 20                       | 51,000.00            | 24                       | 48,550.00            | 23                       | 57,501.00            |
| Graduate Liberal Studies Scholarship   | varies                                    | 0                        | 0.00                 | 0                        | 0.00                 | 4                        | 23,000.00            |
| SFU Research Partnership Scholarship   | 26,340                                    | 4                        | 31,654.00            | 6                        | 50,946.00            | 6                        | 52,680.00            |
| <b>Graduate scholarships/fellowships funded by Faculties/Schools</b>                   |   | <b>225</b>               | <b>722,026.00</b>    | <b>236</b>               | <b>1,045,746.00</b>  | <b>183</b>               | <b>664,049.00</b>    |
| <b>Other internally-funded awards</b>  |   |                          |                      |                          |                      |                          |                      |
| Private Awards (supported by endowments & annual donations)                            | varies                                    | 465                      | 1,950,722.00         | 460                      | 1,793,928.00         | 420                      | 1,667,735.00         |
| CTEF Graduate Fellowships (supported by Community Trust Endowment Fund) <sup>(7)</sup> | 6,500                                     | 23                       | 149,500.00           | 19                       | 123,500.00           | 12                       | 78,000.00            |
| Big Data Graduate Scholarship  | 6,500                                     | 29                       | 188,500.00           | 26                       | 169,000.00           | 16                       | 104,000.00           |
| Big Data USRA  | 2,250-4,500                               | 18                       | 65,250.00            | 22                       | 90,000.00            | 21                       | 90,000.00            |
| VPR USRA Science   | 4,500                                     | 58                       | 261,000.00           | 57                       | 252,000.00           | 55                       | 244,125.00           |
| VPR USRA Social Science and Humanities   | 2,250-4,500                               | 41                       | 114,750.00           | 49                       | 157,250.00           | 45                       | 135,000.00           |
| Other USRA's <sup>(4)</sup>  | varies                                    | 3                        | 13,500.00            | 6                        | 25,000.00            | 4                        | 16,000.00            |
| <b>Other internally-funded awards</b>  |   | <b>637</b>               | <b>2,743,222.00</b>  | <b>639</b>               | <b>2,610,678.00</b>  | <b>569</b>               | <b>2,334,860.00</b>  |
| <b>TOTAL INTERNALLY-FUNDED GRADUATE AWARDS</b>   |   | <b>3,338</b>             | <b>13,648,506.00</b> | <b>3,212</b>             | <b>13,429,183.00</b> | <b>2,735</b>             | <b>10,769,025.00</b> |



GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies**  
**Three-Year Overview: Fiscal Years 2017/2018 through 2019/2020**

| Name and Type of Award  | FY2019/2020               |                          |                      | FY2018/2019              |                      | FY2017/2018              |                      |
|---|---------------------------|--------------------------|----------------------|--------------------------|----------------------|--------------------------|----------------------|
|   | Award Duration/Value (\$) | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  |
| <b>EXTERNALLY-FUNDED GRADUATE AWARDS</b>  |                           |                          |                      |                          |                      |                          |                      |
| <b>National scholarships funded by Federal funding agencies</b>                       |                           |                          |                      |                          |                      |                          |                      |
| NSERC Graduate Scholarships   | 17,500-50,000 (1-4yrs)    | 221                      | 1,838,944.00         | 200                      | 1,666,995.00         | 213                      | 1,892,508.00         |
| NSERC Industrial Post-Grad Scholarships (excludes industrial portion) Discontinued    | 15,000                    | 0                        | 0.00                 | 0                        | 0.00                 | 3                        | 15,000.00            |
| SSHRC Graduate Scholarships   | 17,500-50,000 (1-4yrs)    | 369                      | 3,035,829.00         | 328                      | 2,618,846.00         | 329                      | 2,719,155.00         |
| CIHR Graduate Scholarships  | 17,500-50,000 (1-4yrs)    | 59                       | 495,181.00           | 58                       | 510,832.00           | 57                       | 488,333.00           |
| Canada Graduate Scholarships-M. Smith Foreign Study Supplements                       | 5,300-6,000               | 14                       | 80,611.00            | 3                        | 17,000.00            | 6                        | 35,900.00            |
| NSERC Undergraduate Student Research Awards   | 4,500                     | 73                       | 328,500.00           | 74                       | 333,000.00           | 65                       | 292,500.00           |
| <b>National scholarships funded by Federal funding agencies</b>                       |                           | <b>736</b>               | <b>5,779,065.00</b>  | <b>663</b>               | <b>5,146,673.00</b>  | <b>673</b>               | <b>5,443,396.00</b>  |
| <b>Major scholarships funded by Provincial funding agencies</b>                       |                           |                          |                      |                          |                      |                          |                      |
| Pacific Institute Climate Solutions Graduate Fellowships                              | 12,000-18,000 (1-4yrs)    | 0                        | 0.00                 | 2                        | 13,200.00            | 7                        | 46,000.00            |
| BC Graduate Scholarship <sup>(9)</sup>  | 15,000                    | 153                      | 760,000.00           | -                        | -                    | -                        | -                    |
| <b>Major scholarships funded by Provincial funding agencies</b>                       |                           | <b>153</b>               | <b>760,000.00</b>    | <b>2</b>                 | <b>13,200.00</b>     | <b>7</b>                 | <b>46,000.00</b>     |
| <b>Other externally-funded awards and grants</b>                                      |                           |                          |                      |                          |                      |                          |                      |
| NSERC IPGS Industrial Sponsorships (contributed by industrial partners) Discontinued. | 6,000                     | 0                        | 0.00                 | 0                        | 0.00                 | 3                        | 6,000.00             |
| External Awards <sup>(6)</sup>  | varies                    | 60                       | 249,799.00           | 53                       | 237,518.00           | 53                       | 225,868.00           |
| Northern Scientific Training Program Grants   | varies                    | 9                        | 30,103.00            | 2                        | 2,838.94             | 7                        | 11,735.49            |
| Centre for Digital Media Scholarships (MDM program) <sup>(5)</sup>                    | varies                    | 65                       | 315,500.00           | 58                       | 289,000.00           | 54                       | 281,500.00           |
| CIHR Health Research Awards <sup>(3)</sup>  | varies                    | 0                        | 0.00                 | 3                        | 4,500.00             | 10                       | 13,046.00            |
| NSERC and SSHRC GGSF Expenses <sup>(2)</sup>  | varies                    | varies                   | 0.00                 | varies                   | 73,273.36            | varies                   | 26,000.00            |
| <b>Other externally-funded awards</b>   |                           | <b>134</b>               | <b>595,402.00</b>    | <b>116</b>               | <b>533,856.94</b>    | <b>127</b>               | <b>538,149.49</b>    |
| <b>TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS</b>  |                           | <b>1,023</b>             | <b>7,134,467.00</b>  | <b>781</b>               | <b>5,693,729.94</b>  | <b>807</b>               | <b>6,027,545.49</b>  |
| <b>TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR</b>                             |                           | <b>4,361</b>             | <b>20,782,973.00</b> | <b>3,993</b>             | <b>19,122,912.94</b> | <b>3,542</b>             | <b>16,796,570.49</b> |



GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2017/2018 through 2019/2020**

**NOTES**

- (1) The total number of Graduate Fellowships reflects the number of award payments made to graduate students within the fiscal year. Funds have been exhausted as of FY2018/19
- (2) The NSERC & SSHRC GGSF expenses consist of reimbursement for grant-matching GF supplements.
- (3) The CIHR Health Research Awards includes the CIHR Health Professional Student Awards, the CIHR Health Research Community Awards
- (4) Other USRA's consist of: BPK Fac Undergrad Res Award; BPK Len Brownlie USRA; Charles Allard USRA; Dr. Ivor Fleming USRA; Faculty of Science USRA; Grant Sheffer USRA in Physics
- (5) MDM scholarships consist of MDM Venture Internship Awards and Centre for Digital Media Scholarships
- (6) Includes SPOR GF's; Queen Elizabeth Scholarships (AUCC)
- (7) Includes Omics Data Science Initiative GF's (ODSI)
- (8) Includes Science & Technology Scholarship
- (9) One-time funding from BC government to provide funding to graduate students; recipients of the BCGS also received a \$5,000 top-up from the Dean's Graduate Fellowship