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## MEMORANDUM

ATTENTION: Senate

TEL

FROM: Peter Keller, Vice-President, Academic and Provost, and Chair, SCUP

RE: Dissolution of the Centre for Studies in Global Asset and Wealth Management (SCUP 16-38)

DATE: November 16, 2016

TIME

At its November 9, 2016 meeting, SCUP reviewed and approved the proposal to dissolve the Centre for Studies in Global Asset and Wealth Management as a Research Centre.

**Motion:**

That Senate approve the dissolution of the Centre for Studies in Global Asset and Wealth Management as a Research Centre.

c: B. Lautsch

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**MEMORANDUM**

**ATTENTION** Peter Keller, Vice-President, Academic  
Chair, Senate Committee on University Planning  
(SCUP)

**DATE** October 7, 2016

**FROM** Norbert H. Haunerland

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**RE:** Centre for Studies in Global Asset and Wealth Management – Request for dissolution

Attached is a memo from Dr. Judy Zaichkowsky, Associate Dean Faculty and Research, Beedie School of Business, recommending that the Centre for Studies in Global Asset and Wealth Management be dissolved as there is no funds remaining and there is no donor interested in renewing its financial support nor in creating and maintaining a named connection.

I recommend that the Centre for Studies in Global Asset and Wealth Management be granted approval to dissolve. Once approved by SCUP the recommendation should be sent to Senate and the Board of Governors for information.

**Motion:**

That SCUP approves the dissolution of the Centre for Studies in Global Asset and Wealth Management as a Research Centre.



Dr. Norbert Haunerland  
Associate Vice-President, Research

**Attachment**

C: Dr. Judy Zaichkowsky, Associate Dean Faculty and Research, Beedie School of Business  
Dr. Ali Dastmalchian, Dean, Beedie School of Business  
Wendy Unger, Director, Finance & Administration, Beedie School of Business  
Lisa Rein, Manager, Operations & Financial Analysis  
Tammy Konopinski, Manager, Budget & Financial Analysis



# MEMORANDUM

**To:** Joy Johnson, VP Research, SCUP  
**From:** Judy Zaichkowsky, Associate Dean Faculty and Research  
**Date:** April 25, 2016  
**RE:** Request for dissolution - Centre for Studies in Global Asset and Wealth Management

Beedie proposes the Centre for Studies in Global Asset and Wealth Management be dissolved as of March 31, 2016. This Centre was active since January 2007 doing research and supporting PhD students. The reason for its closure is that there are no funds remaining and there is no donor interested in renewing its financial support nor in creating and maintaining a named connection.

/JZ

cc Ali Dastmalchian, Dean  
Wendy Unger, Director, Finance & Administration  
Lisa Rein, Manager, Operations & Financial Analysis  
Tammy Konopinski, Manager, Budget & Financial Analysis