

MEMO

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Graduate Studies

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TO Senate

TEL

FROM Wade Parkhouse, Dean, Graduate Studies



RE Beedie School of Business

[GS2012.08]

CC Colleen Collins

DATE 17 May 2012

For information:

Acting under delegated authority at its meeting of 14 May 2012, SGSC approved the following curriculum revision:

Effective Date is January 2013

Beedie School of Business

[GS2012.08]

Global Asset and Wealth Management (GAWM) Program (Dissolved S.12-57)

i) Deletion of courses exclusively related to GAWM:

- BUS 804-3 Strategic analysis for Wealth Management
- BUS 806-2 Client Relationship and Leadership Effectiveness I
- BUS 807-2 Client Relationship and Leadership Effectiveness II
- BUS 808-2 Client Relationship and Leadership Effectiveness Practice
- BUS 811-3 International Security Analysis and Portfolio Management
- BUS 812-3 Tax and Estate Planning
- BUS 813-2 Ethics, Wealth Management and the Securities Industry
- BUS 819-3 Final Project for GAWM Students

Senators wishing to consult a more detailed report of curriculum revisions may do so by going to Docushare: <https://docushare.sfu.ca/dsweb/View/Collection-12682>
If you are unable to access the information, please call [778-782-3168](tel:778-782-3168) or email shelley_gair@sfu.ca.

Re: feedback please-GAWM Senate inactive

From : Colleen Collins <colleen.collins@sfu.ca>

Wed, Apr 11, 2012 03:17 PM

Subject : Re: feedback please-GAWM Senate inactive**To :** Sheilagh MacDonald <sheilagh@sfu.ca>**Cc :** Sharan Girn <sharang@sfu.ca>**Reply To :** Colleen Collins <colleen.collins@sfu.ca>

Shelagh, the list below are the courses that belonged only to gawm -- the attached list include courses that were shared with mfrm. so on the attached list the ones that are checked or marked delete are the same as the list below and should be deleted
Colleen

From: "Sheilagh MacDonald" <sheilagh@sfu.ca>**To:** "Colleen Collins" <dodd@sfu.ca>**Cc:** "Sharan Girn" <sharang@sfu.ca>**Sent:** Wednesday, 11 April, 2012 11:52:47**Subject:** feedback please-GAWM Senate inactive

Hi Colleen,

do you want to delete (make "Senate Inactive") all the attached GAWM courses?

Can you get back to me as soon as possible?

The dissolution of GAWM was approved at the March SCUP. All courses linked only to GAWM need to go to the May Senate for deletion.

You gave us the following list. Mary Ann pulled another from SIMS (see attached). They don't match so we need to check what stays/what goes.

GAWM courses to delete:

Bus 804

Bus 806

8 Bus 807

Bus 808

Bus 811

Bus 812

Bus 813

Bus 819

Program Requirements

Students are required to maintain a minimum 3.0 grade point average (B grade) and will complete 40 units from the following list.

- BUS 802-3 Foundations of Financial Economics
- BUS 803-3 Financial Econometrics
- ✓ • BUS 804-3 Strategic Analysis For Wealth Management
- BUS 805-3 Capital Markets
- ✓ • BUS 806-2 Client Relationship And Leadership Effectiveness I
- ✓ • BUS 807-2 Client Relationship And Leadership Effectiveness II
- ✓ • BUS 808-2 Client Relationship and Leadership Effectiveness Practice
- BUS 809-3 Equity Security Analysis and Portfolio Management
- BUS 810-3 Fixed Income Security Analysis and Portfolio Management
- ✓ • BUS 811-3 International Security Analysis and Portfolio Management
- ✓ • BUS 812-3 Tax and Estate Planning
- del* • BUS 813-2 Ethics, Wealth Management and the Securities Industry
- BUS 814-3 Derivative Securities
- BUS 816-3 Investment Policy
- del* • BUS 819-3 Final Project for GAWM Students

Simon Fraser University

Academic Calendar > Business > Master of Business Administration (Global Asset and Wealth Management) Program

Master of Business Administration (Global Asset and Wealth Management) Program

Beedie School of Business
Simon Fraser University Calendar 2012 Summer

The Global Asset and Wealth Management program (GAWM) was designed with the financial community to provide expertise in engineering and architectural aspects of investment management. Students obtain engineering skills through courses in economic theory and the science of asset allocation and security selection. They will develop skills in the architectural side of investment management through courses in client relationship management, interpersonal communication, investment counselling and estate planning. Internships within the financial services community may be available to outstanding students who are enrolled in the full time GAWM program.

Admission Requirements

Applicants must have an undergraduate degree in business, commerce, economics, a professional designation such as a CFA, or successful completion of Simon Fraser University's graduate diploma in business administration (GDBA). In addition, applications are considered based on the following.

- two to three years of work experience in the financial services industry
- a graduate management admission test (GMAT) score report
- three letters of reference from colleagues, supervisors or significant clients
- demonstrated English proficiency if an applicant has not graduated from an English speaking university or the applicant's first language is not English
- in-person or telephone interview by the admissions committee

Application

To apply, the following documentation is required.

- Simon Fraser University's *application for admission to the GAWM MBA*
- official transcripts of undergraduate grades (mailed directly from the granting institution)
- three confidential letters of reference (mailed directly from the referees)
- GMAT (graduate management admission test) results
- TOEFL and IELTS test scores, if applicable. Applicants must complete the test of English as a Foreign Language (TOEFL) if their first language is not English and/or their national language is other than English. The minimum University requirements for test scores is: IELTS (International English Language Testing System) with a minimum score of 7 on the academic modules; or TOEFL iBT (Test of English as a Foreign Language internet based test) with an overall score of 88 or better with a minimum score of 20 in each of the four components (listening, speaking, writing, reading); or TOEFL CBT (Test of English as a Foreign Language Computer-based Test) with a minimum score of 230 including a minimum essay score of 5.
- a recent passport style photograph

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- ✓ BUS 812-3 Tax and Estate Planning
- ✓ BUS 813-2 Ethics, Wealth Management and the Securities Industry
- BUS 814-3 Derivative Securities
- BUS 816-3 Investment Policy
- ✓ BUS 819-3 Final Project for GAWM Students

Academic Requirements within the Graduate General Regulations

All graduate students must satisfy the academic requirements that are specified in the Graduate General Regulations (residence, course work, academic progress, supervision, research competence requirement, completion time, and degree completion), as well as the specific requirements for the program in which they are enrolled, as shown above.