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Simon Fraser University Maggie Benston Centre 1100 8888 University Drive Burnaby, BC V5A 1S6

TEL 778.782.3042 FAX 778.782.3080 gradstudies@sfu.ca www.sfu.ca/grad

MEMORANDUM					
ATTENTION	Senate	DATE	February 16, 2023		
FROM RE:	Jeff Derksen, Chair of Senate Graduate Studies Committee (SGSC) New Courses		AND		

#### For information:

Acting under delegated authority at its meeting of February 7, 2023, SGSC approved the following new courses, effective Fall 2023:

#### **Beedie School of Business**

New Courses:

- 1) BUS 800: Finance Foundations
- 2) BUS 806: Principles of Finance
- 3) BUS 881: Principles of Fund Management

#### **Faculty of Science**

Department of Biology

New Course:

1) BISC 633: Environmental Microbiology

Department of Earth Science

New Course:

1) EASC 629: Advanced Engineering Geology

Department of Molecular Biology and Biochemistry

New Course:

1) MBB 764: From Genome to System



Segal Graduate School

Office of the Associate Dean 500 Granville Street Vancouver, BC V6C 1W6 TEL 778.782.9255 FAX 778.782.5122 busadmin@sfu.ca

Memo to SGSC

To: Senate Graduate Studies Committee

From: Andrew Gemino, Associate Dean, Graduate Programs

Re: MSc Calendar Changes for Fall 2023

Date: January 10, 2022

The following curriculum revisions have been approved by the Beedie School of Business and are forwarded to the Senate Graduate Studies Committee for approval. These curriculum items should be effective for **Fall 2023.** 

Please include them on the next SGSC agenda.

- Calendar description Change for MSc Finance. Course title/ language updates and changes to required credits. Elective language moved to within streams.
- New course proposals and minor course changes
- Course outlines to accompany proposals

Thank you for your attention herein. Should you have any questions or concerns, please do not hesitate to contact me.

Andrew Gemino Associate Dean, Graduate Programs, Beedie School of Business



ENGAGING THE WORLD



# New Graduate Course Proposal

Course Subject (eg. PSYC) BUS	se Subject (eg. PSYC) BUS Number (eg. 810) 800		Units (eg. 4) <b>3</b>		
Course title (max. 100 characters)					
Finance Foundations					
Short title (for enrollment/transcript - max. 30 characte		ndations			
Course description for SFU Calendar (course description purpose of this course is" If the grading basis is satisfative statements of the statement of the st	ons should be brief and actory/unsatisfactory in	d should never begin v nclude this in the desc	vith phrases such as "This course will" or "The ription)		
Essential mathematical, computational, and covered include an introduction to probabili statements, good programming practices, th	ty theory and stati	stics, basic acco	unting concepts and financial		
Rationale for introduction of this course					
This course combines the previously split greater flexibility in the introduction or topic topics offerings in the program.					
Term of initial offering (eg. Fall 2019)	3		3 hrs/week for 13 weeks)		
	5		ys per week for 3 consecutive weeks		
Frequency of offerings/year 1/year Estimated enrollment per offering 55					
Equivalent courses (courses that replicates the content of	of this course to such a	n extent that students	should not receive credit for both courses)		
Prerequisite and/or Corequisite					
Criminal record check required? Yes if yes is sele	ected, add this as prere	quisite	Additional course fees? Yes VNo		
Campus where course will be taught Burnaby Surrey Vancouver Great Northern Way Off campus					
Course Components * 🗌 Lecture 🖌 Seminar 🗌 Lab 🔤 Independent 🔤 Capstone					
Grading Basis 🔽 Letter grades Satisfactory/ Unsatisfactory In Progress / Complete					
Repeat for credit? Yes 🖌 No Tota	l repeats allowed?		Repeat within a term? 🗌 Yes 🖌 No		
Required course?   Yes No Final exam required?   Yes V No Capstone course?   Yes No					
Combined with a undergrad course? Yes 🖌 No If yes, identify which undergraduate course and the additional course requirements for graduate students:					

\* See important definitions on the curriculum website.

#### RESOURCES

If additional resources are required to offer this course, provide information on the source(s) of those additional resources.

Faculty member(s) who will normally teach this course

### Frederick Wilderboorse

Additional faculty members, space, and/or specialized equipment required in order to offer this course

#### CONTACT PERSON

Academic Unit / Program	Name (typically, Graduate Program Chair)	Email
Beedie Graduate Programs	Ariel Johnson	busgradprogram@sfu.ca

#### ACADEMIC UNIT APPROVAL

A course outline must be included.

#### Non-departmentalized faculties need not sign

Graduate Program Committee	Signature	Date
Department Chair Frederick Wilderboorse	Signature Willeboordse	Date 23/09/2022

#### FACULTY APPROVAL

The course form and outline must be sent by FGSC to the chairs of each FGSC (fgsc-list@sfu.ca) to check for an overlap in content

This approval indicates that all the necessary course content and overlap concerns have been resolved. The Faculty/Academic Unit commits to providing the necessary resources.

Faculty Graduate Studies Committee	Signature 11	Date
Andrew Gemino	ALAC	23/09/2022

A library review will be conducted. If additional funds are necessary, DGS will contact the academic unit prior to SGSC.

#### SENATE GRADUATE STUDIES COMMITTEE APPROVAL

Senate Graduate Studies Committee	Signature	Date	
Jeff Derksen	XAA-H-	16/02/2023	
ADMINISTRATIVE SECTION (for DGS office of	only)		
Library Check:			
Course Attribute:		If different from regular units:	
Course Attribute Value:		Academic Progress Units:	
Instruction Mode:		Financial Aid Progress Units:	
Attendance Type:			



### **BUS 800: Finance Foundations**

Instructor: Frederick Willeboordse	Semester:	
Email:	Note: (classroom #, blogs, etc.)	
Phone:	Office:	

#### **Course Description**

Essential mathematical, computational and accounting topics for the MSc in Finance will be covered. The mathematics part will focus on highlighting which mathematical skill are required to succeed in the program, and an introduction to probability and statistics. The computational part will cover good programming practices, the use of IDEs, and the basics of the Python programming language while the accounting part will cover basic accounting concepts and the basic financial statements.

#### **Objectives**

The objective of this course is to prepare students for the MSc program in Finance.

- Be familiar with introductory probability theory and basic econometrics
- Be able to write basic Python programs to download and analyze data
- Interpret basic financial statements

#### **Course Expectations**

Finance Foundations commences on **Date XX** and is completed on **Date XX**. During this time you can expect to spend a significant amount of time on this course unless you are already familiar with the materials. Please be aware that the MSc in Finance is a full-time program and that you need to be prepared to spend 40 hours or more on the program per week. There may be out of class activities. These out-of-class activities may include participating in online activities, preparing readings and cases, answering practice questions, doing library research and reviewing sources, conducting interviews, and project planning.

Courses may be scheduled in a compressed format where classes are held in intensive session, but expectations of consistent preparation and participation remain for the length of the semester.

#### **Course Structure**

This course may be offered through video lectures, in-person classes, online labs, in-person labs or a mixture of those.

#### **Book and Materials**

1. TBD



#### Learning and Assessments

#### **Assessment summary**

This is a required course and full participation is expected. Evaluation in the course will be based on individual activities and online participation.

#### **Other Information**

For most assignments, there will not be any makeups. If you miss an assignment due to illness, the usual procedure will be that you will be excused from that assignment after submitting a doctor's note, or other information as requested by the instructor.

Proper participation in the course is essential. With the exception of assignments for which you were excused *in writing* (usually this would be a documented illness), **you must complete all assigned work**. If you have unexcused missed assignments at the end of the semester, you will fail the course, even if your average is above the passing mark.

Academic integrity is essential, please see the information in the section below. However, I would like to stress that I consider enrolling in this course an implicit acknowledgement of your acceptance of SFU's academic integrity policies, and your acceptance of the validity of these policies throughout the entirety of the course whether or not these policies are explicitly repeated.

#### **Course Policies**

Online tools such as Turnitin, Kritik or others may be used. If so, this will be announced in class.

#### Use of Turnitin.com

At the discretion of the instructor, written work for this course will be submitted via Turnitin, a thirdparty service licensed for use by SFU. Turnitin is used for originality checking to help detect plagiarism. Students will be required to create an account with Turnitin, and to submit their work via that account, on the terms stipulated in the agreement between the student and Turnitin. This agreement includes the retention of your submitted work as part of the Turnitin database. Any student with a concern about using the Turnitin service may opt to use an anonymous identity in their interactions with Turnitin.

Students who do not intend to use Turnitin in the standard manner must notify the instructor at least two weeks in advance of any submission deadline. In particular, it is the responsibility of any student using the anonymous option (i.e., false name and temporary e-mail address created for the purpose) to inform the instructor such that the instructor can match up the anonymous identity with the student.

For more information see the Protection of Privacy section of the SFU calendar.

#### Use of Zoom

Lectures delivered on Zoom may be recorded by your instructor. As a result, Simon Fraser University may collect your image, voice, name, personal views and opinions, and course work under the legal authority of the University Act and the Freedom of Information and Protection of Privacy. This information is related directly to and needed by the University to support student learning only (i.e., posting in the Learning Management System for students to review). If you have any questions about the collection and use of this information please contact your instructor.

#### **Reading and Course Schedule**

Readings can be found on Canvas, your textbook and through external links. They are labeled accordingly.

Please ensure that citations are in full APA (or other popular citation style), in order to ensure that the correct version of cases and articles are obtained for your course, and that copyright law is met.

#### **Academic Integrity**

SFU's Academic Integrity web site <u>http://www.sfu.ca/students/academicintegrity.html</u> is filled with information on what is meant by academic dishonesty, where you can find resources to help with your studies and the consequences of cheating. Check out the site for more information and videos that help explain the issues in plain English.

Each student is responsible for his or her conduct as it affects the University community. Academic dishonesty, in whatever form, is ultimately destructive of the values of the University. Furthermore, it is unfair and discouraging to the majority of students who pursue their studies honestly. Scholarly integrity is required of all members of the University. <u>http://www.sfu.ca/policies/gazette/student/s10-01.html</u>

ACADEMIC INTEGRITY: YOUR WORK, YOUR SUCCESS

#### **About the Course Instructor**

Instructors may write their own short biography, or use the existing one on the Beedie staff directory here: <u>https://beedie.sfu.ca/about/contact/</u>.



# New Graduate Course Proposal

Course Subject (eg. PSYC) BUS	Number (eg. 810) <b>{</b>	306	Units (eg. 4) <b>3</b>		
Course title (max. 100 characters)	1				
Principles of Finance					
Short title (for enrollment/transcript - max. 30 characte	<sup>rs)</sup> Principle	es of Fina	nce		
Course description for SFU Calendar (course descriptio purpose of this course is" If the grading basis is satisfar	ons should be brief and ctory/unsatisfactory ir	l should never begin v nclude this in the desc	with phrases such as "This course will" or "The ription)		
Topics covered include the time value securities, capital budgeting, risk and			1 31		
Rationale for introduction of this course					
A general introductory finance course is ne experience to a baseline of shared knowled					
Term of initial offering (eg. Fall 2019)	2		3 hrs/week for 13 weeks)		
	5		k for 4 weeks		
Frequency of offerings/year 1/year		Estimated enrollmer	nt per offering 55		
Equivalent courses (courses that replicates the content of	of this course to such a	n extent that students	should not receive credit for both courses)		
Prerequisite and/or Corequisite					
Criminal record check required? Yes if yes is select	cted, add this as prerec	quisite	Additional course fees? Yes INO		
Campus where course will be taught Burnaby Surrey Vancouver Great Northern Way Off campus					
Course Components * Lecture Seminar Lab Independent Capstone					
Grading Basis Letter grades Satisfactory/ Unsatisfactory In Progress / Complete					
Repeat for credit? Yes 🖌 No Total	l repeats allowed?		Repeat within a term? 🗌 Yes 🖌 No		
Required course?   Yes No Final exam required?   Yes No Capstone course?   Yes Yes No					
Combined with a undergrad course? Yes Vo If yes, identify which undergraduate course and the additional course requirements for graduate students:					

\* See important definitions on the curriculum website.

#### RESOURCES

If additional resources are required to offer this course, provide information on the source(s) of those additional resources.

Faculty member(s) who will normally teach this course

### Frederick Willeboorse, Christina Atanasova

Additional faculty members, space, and/or specialized equipment required in order to offer this course

#### CONTACT PERSON

Academic Unit / Program	Name (typically, Graduate Program Chair)	Email
Beedie Graduate Programs	Ariel Johnson	busgradprogram@sfu.ca

#### ACADEMIC UNIT APPROVAL

A course outline must be included.

#### Non-departmentalized faculties need not sign

Graduate Program Committee	Signature	Date
Department Chair Frederick Willeboordse	Signature Willsboordse	Date 23/09/2022

#### FACULTY APPROVAL

The course form and outline must be sent by FGSC to the chairs of each FGSC (fgsc-list@sfu.ca) to check for an overlap in content

Overlap check done? ☐ YES ✓

This approval indicates that all the necessary course content and overlap concerns have been resolved. The Faculty/Academic Unit commits to providing the necessary resources.

Faculty Graduate Studies Committee	Signature	Date
Andrew Gemino	ALAC	23/09/2022

A library review will be conducted. If additional funds are necessary, DGS will contact the academic unit prior to SGSC.

#### SENATE GRADUATE STUDIES COMMITTEE/APPROVAL

Senate Graduate Studies Committee	Signature	M(1)	Date	
Jeff Derksen	Ac		16/02/2023	
ADMINISTRATIVE SECTION (for DGS office only)				

ADMINISTRATIVE SECTION (for DGS office only)	
Library Check:	
Course Attribute:	If different from regular units:
Course Attribute Value:	Academic Progress Units:
Instruction Mode:	Financial Aid Progress Units:
Attendance Type:	

### **BUS 806: Principles of Finance**

Instructor: Frederick Willeboordse, Christina Atanasova	Semester: Fall
Email:	Note: (classroom #, blogs, etc.)
Phone:	Office: HC 7000

#### **Course Description**

A general introduction to finance is provided. Topics covered include the time value of money, discounted cash flow techniques, types of financial securities, capital budgeting, risk and return trade-offs and capital market efficiency.

#### **Objectives**

The objective of the course is to assist students to acquire an understanding of the fundamental principles and issues in financial management. Upon completion of the course, participants should be able to define basic terminology, understand the theoretical relations and apply the analytical techniques covered in the course to various decision-making situations.

Problem solving, analytical and decision-making skills will be practiced through exercises and problem assignments (generally with the help of a spreadsheet).

#### **Course Expectations**

Preparation commences on **Date XX** and is completed on **Date XX**. During this time you can expect to spend a significant amount of time on this course unless you are already familiar with the materials. Please be aware that the MSc in Finance is a full-time program and that you need to be prepared to spend 40 hours or more on the program per week. There may be out of class activities. These out-of-class activities may include participating in online activities, preparing readings and cases, answering practice questions, doing library research and reviewing sources, conducting interviews, and project planning.

Courses may be scheduled in a compressed format where classes are held in intensive session, but expectations of consistent preparation and participation remain for the length of the semester.

#### **Course Structure**

This course may be offered through video lectures, in-person classes, online labs, in-person labs or a mixture of those.

#### **Book and Materials**

1. TBA



#### Learning and Assessments

#### **Assessment summary**

This course is graded. Evaluation in the course will be based on a combination of group and individual work. As in all large courses in the Beedie School of Business, grading norms will be observed. In other words, students with the top marks relative to the class average will receive the top grades.

Individual	Mini-Tests	70%
	Assignments	10%
Group	Group Project	20%
	Total	100%

#### **Other Information**

For most assignments, there will not be any makeups. If you miss an assignment due to illness, the usual procedure will be that you will be excused from that assignment after submitting a doctor's note, or other information as requested by the instructor.

Proper participation in the course is essential. With the exception of assignments for which you were excused *in writing* (usually this would be a documented illness), **you must complete all assigned work**. If you have unexcused missed assignments at the end of the semester, you will fail the course, even if your average is above the passing mark.

Academic integrity is essential, please see the information in the section below. However, I would like to stress that I consider enrolling in this course an implicit acknowledgement of your acceptance of SFU's academic integrity policies, and your acceptance of the validity of these policies throughout the entirety of the course whether or not these policies are explicitly repeated.

#### **Course Policies**

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# SFU SEGAL GRADUATE SCHOOL

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#### **Reading and Course Schedule**

Readings can be found on Canvas, your textbook and through external links. They are labeled accordingly.

Please ensure that citations are in full APA (or other popular citation style), in order to ensure that the correct version of cases and articles are obtained for your course, and that copyright law is met.

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#### **Academic Integrity**

SFU's Academic Integrity web site <u>http://www.sfu.ca/students/academicintegrity.html</u> is filled with information on what is meant by academic dishonesty, where you can find resources to help with your studies and the consequences of cheating. Check out the site for more information and videos that help explain the issues in plain English.

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# New Graduate Course Proposal

Course Subject (eg. PSYC) BUS	Number (eg. 810) <b>{</b>	381	Units (eg. 4) <b>3</b>
Course title (max. 100 characters)			
Principles of Fund Management			
Short title (for enrollment/transcript - max. 30 characte	ers) Principle	es Fund M	lgt
Course description for SFU Calendar (course description purpose of this course is" If the grading basis is satisfative statements of the statement of the st			
An introduction to managing stock an Student Investment Advisory Service allocation of assets to different asset an introduction to fixed income invest	Endowment Fu classes, selecti	nd. The course	e will cover investment policy,
Rationale for introduction of this course			
Based on student and instructor feedback, w fund management prior to participation in rea knowledge for students who wish to pursue t	al world experientia	al courses. This c	ourse will provide the foundational
Term of initial offering (eg. Fall 2019)	Term of initial offering (eg. Fall 2019)		
	5	3hrs/week for 13 weeks	
Frequency of offerings/year 1/year Estimated enrollment per offering 55			
Equivalent courses (courses that replicates the content of this course to such an extent that students should not receive credit for both courses)			
Prerequisite and/or Corequisite			
Criminal record check required? Yes if yes is sele	ected, add this as preree	quisite	Additional course fees? Yes VNo
Campus where course will be taught Burnaby Surrey Vancouver Great Northern Way Off campus			
Course Components * Lecture Semina	ar Lab	Independent	Capstone
Grading Basis 🗹 Letter grades	Satisfactory/ U	Insatisfactory	In Progress / Complete
Repeat for credit? Yes 🖌 No Tota	al repeats allowed? 0		Repeat within a term? 🗌 Yes 🚺 No
Required course? 🗸 Yes 🗌 No Fina	Required course?  Yes No Final exam required?  Yes No Capstone course?  Yes No		
Combined with a undergrad course? Yes Vo If yes, identify which undergraduate course and the additional course requirements for graduate students:			

\* See important definitions on the curriculum website.

#### RESOURCES

If additional resources are required to offer this course, provide information on the source(s) of those additional resources.

Faculty member(s) who will normally teach this course

### **Glenn Powers**

Additional faculty members, space, and/or specialized equipment required in order to offer this course

#### CONTACT PERSON

Academic Unit / Program	Name (typically, Graduate Program Chair)	Email
Beedie Graduate Programs	Ariel Johnson	busgradprogram@sfu.ca

#### ACADEMIC UNIT APPROVAL

A course outline must be included.

#### Non-departmentalized faculties need not sign

Graduate Program Committee	Signature	Date
Department Chair Frederick Wilderboorse	Signature Willeboordse	Date 23/09/2022

#### FACULTY APPROVAL

The course form and outline must be sent by FGSC to the chairs of each FGSC (fgsc-list@sfu.ca) to check for an overlap in content

Overlap check done? **V**ES

This approval indicates that all the necessary course content and overlap concerns have been resolved. The Faculty/Academic Unit commits to providing the necessary resources.

Faculty Graduate Studies Committee	Signature 11 a	Date
Andrew Gemino	ALAC	23/09/2022

A library review will be conducted. If additional funds are necessary, DGS will contact the academic unit prior to SGSC.

#### SENATE GRADUATE STUDIES COMMITTEE APPROVAL

Senate Graduate Studies Committee	Signature		Date
Jeff Derksen	AMACH		16/02/2023
ADMINISTRATIVE SECTION (for DGS office only Library Check: Course Attribute: Course Attribute Value: Instruction Mode: Attendance Type:	)	-	gular units: s Units: ress Units:



### **BUS 881: Principles of Fund Management**

Instructor: Glenn Powers	Semester: Fall 2023
Email: gpowers@sfu.ca	
Phone: 1.604.862.9291	Office: Segal 4600

#### **Course Description**

This course provides an introduction to managing stock and bond portfolios, and is a pre-requisite to working on the SIAS Endowment Fund. The course will cover investment policy, allocation of assets to different asset classes, selecting specific securities, managing portfolio risk, an introduction to fixed income investing, and reporting to clients.

#### **Objectives**

Completion of the course will enable students to participate in making responsible investment decisions for part of SFU's endowment. Students should be able to:

- Understand the SIAS Investment Policy Statement (IPS) and use it as a guide to portfolios that comply with the client's expectations
- Articulate recommendations for an optimal mix of fixed income and equity securities
- Use tools like Bloomberg and CapitalIQ to analyze potential investments
- Select securities for inclusion in different types of stock and bond portfolios, with a focus on global portfolios
- Measure risk in different portfolios, and understand how to use risk tools to inform decisions on portfolio weights
- Apply Environmental, Social and Governance (ESG) standards in stock and bond selection
- Make decisions on credit risk for corporate and provincial bonds
- Build fixed income portfolios that conform to different economic outlooks and risk objectives
- Present investment strategies and performance to a client

#### **Course Expectations**

The class starts on **September 15, 2023** and is completed on **November 17, 2023**. During this time you can expect at least 10 hours of out-of-class work weekly for each course. These out-of-class activities will include, participating in online activities, preparing readings and cases, answering practice questions, doing library research and reviewing sources, conducting interviews, and project planning.

Courses may be scheduled in a compressed format where classes are held in intensive session, but expectations of consistent preparation and participation remain for the length of the semester.

#### **Course Structure**

This course is built around a case: a real portfolio of over \$20 million in fixed income, Canadian stocks, and global stocks. During the course, students will be working as advisors to the investment

managers in the previous cohort. By the end of the course, students will have an organized themselves into teams, interviewed for leadership roles, and will take over the management of the fund. This will include choosing stocks and bonds, placing trades, monitoring performance, ensuring compliance with investment policy, and implementing a risk budget.

#### **Book and Materials**

- 1. There is no textbook for the class. Students should create a logon on the Bloomberg terminal and request that SIAS portfolios be shared with them. Students may want to buy any edition of Reilly Brown *Investment Analysis & Portfolio Management*, which covers many of the concepts in the course.
- Students must complete Bloomberg's certification course, which is available at <u>https://portal.bloombergforeducation.com/</u>. To get credit for the material, use the code PX67CDBJYS. Five points will be deducted from the attendance score if this is not completed by the deadline.

#### Learning and Assessments

#### Assessment summary

Evaluation in the course will be based on a combination of group and individual work. As in all large courses in the Beedie School of Business, grading norms will be observed. In other words, students with the top marks relative to the class average will receive the top grades.

# \*\* Please remember that as per graduate grading policies, group assignments should not add up to more than 50% of the total grade.

	Total	100%
Group	Assignment 3: Client Presentation	20%
	Midterm 2	20%
	Midterm 1	20%
Individual	Assignment 2: Build global equity portfolio	20%
	Assignment 1: Optimize mix of three asset classes	10%
	Weekly Quizzes / Attendance / completion of Bloomberg certification	10%



#### Assignment 1: Asset Allocation

#### Due: September 29, 2023 at 6:00 PM

Using a supplied spreadsheet of historical investment returns from the three asset classes in which SIAS invests, use a modern portfolio theory framework to find an optimal mix of the three assets. Contrast that result with an allocation based on the Black Litterman model.

#### Note for instructors:

Format	Excel workbook
File Format	Name.xlsx
Length	Use workbook supplied with assignment
Submission	Canvas
Printed copy	No
In-class discussion or presentation	From randomly selected students
<ul> <li>Other notes</li> <li>The objective of this exercise is to analyze the results of using historical returns in an</li> </ul>	

# The objective of this exercise is to analyze the results of using historical returns in an optimization problems, and to explore alternatives that fit students' outlook for future returns.

#### Assignment 2: Build Global Equity Portfolio

Due: October 23, 2023 at 6:00 PM

Using the MSCI All-Country World Index as an investment universe, select several stocks from a subsector of the market that 1) have a liquid market in USD 2) have a favourable mix of attributes in growth, value, quality, sentiment, and ESG.

Format	Presentation on the proposed portfolio
File Format	Name.pptx
Length	• 10 pages
Submission	Canvas
Printed copy	No
In-class discussion or presentation	From randomly selected students
	°

#### Other notes

• The current global portfolio is comprised of US stocks and passive ETFs for the rest of the world. This cohort is going to transition the fund into a true global portfolio. This assignment will provide a framework for trading into a better global equities portfolio for SIAS.



#### **Assignment 3: Client Presentation**

Due: November 6, 2023 at 6:00 PM

Working in groups of 4-6 students, build a presentation on the investment strategy and performance of the SIAS fund during the most recent quarter.

Format	Quarterly Update on the SIAS portfolio
File Format	Name.pptx
Length	• 16 pages
Submission	Canvas
Printed copy	No
In-class discussion or presentation	Each group will have 15 minutes to make their presentations.
0.11 (	

#### Other notes

• This is a dry run for the first SIAS presentation that the 2022 cohort will make to an actual advisory panel in May 2023.

#### Mid-term 1

#### On: October 20, 2023 at 2:15 PM

Exam will be in-class and will be one hour in length. 1-5 of the course material.

Paper 10 questions (some multi-part	
Approximately 10 pages.	
n person	
Yes	
n class	
ſ	

#### Other notes

- Must have a real calculator, not an app on a phone.
- No formula sheets will be allowed, just a pencil and a calculator.

#### Mid-term 2

#### On: October 20, 2023 at 2:15 PM

Exam will be in-class and will be one hour in length. 1-5 of the course material.

Format	Written document on paper. Students can bring only a writing implement and a calculator.			
File Format	Paper			
Length	<ul><li>10 questions (some multi-part)</li><li>Approximately 10 pages.</li></ul>			
Submission	In person			
Printed copy	Yes			
In-class discussion or presentation	In class			
Other potes	n			

#### Other notes

- Must have a real calculator, not an app on a phone.
- No formula sheets will be allowed, just a pencil and a calculator.

#### Participation

Ten percent of the grade will be based on participation. Participation will be assessed based on weekly attendance, which may include quiz questions to assess learning. Five points will be deducted from students that fail complete the Bloomberg certification by the deadline.

#### **Reading and Course Schedule**

The Bloomberg certification will require 20-30 hours of study depending on students' familiarity with stocks and bonds. Because this course is based on using existing portfolios as a case study, there is no textbook for the course.

#### Session 1 (9/15/2023)

Investments, Returns and risk

- Measuring returns from price and dividends
- Compound returns
- Measures of volatility
- Asset classes

#### Session 2 (9/22/2023)

Portfolios and Portfolio Management

- Introduction to Assignment 1, Asset Allocation
- Modern Portfolio Theory

SFU SEGAL GRADUATE SCHOOL

- Active vs. Passive Investment Strategies
- Long-only vs. Long-short portfolios

#### Session 3 (9/29/2023)

Portfolios and Portfolio Management

- Introduction to Assignment 2: Building a Global Equity Portfolio
- Brinson decomposition
- Factor-based portfolios
- Z-score ranking and weighting

#### Session 4 (10/6/2023)

Asset Valuation

- Value, Growth, Quality, Sentiment and ESG
- Valuing zero coupon and bullet bonds
  - DCF calculations
    - Perpetuities
    - DCF vs. Comparable Analysis

#### Session 5 (10/13/2023)

Portfolios and Portfolio Management

- CAPM, Risk-free Rates and Beta
- Cost of Equity and Cost of Capital
- Regression Beta and Blume Adjustment
- Fundamental Beta
- Quality Factor for Assignment 2: ROE vs Ke
- DDM and cash flow models

#### Session 6 (10/20/2023)

First midterm exam

- Portfolio performance reporting
  - Brinson-Fachler model
  - o Factor-based attribution

#### Session 7 (10/27/2023)

Investment Risk

- Position weights in portfolios
- Total vs. active risk
- Measuring tracking error and forecasting active risk

#### Session 8 (11/3/2023)

Fixed Income Valuation and Security Selection

- Credit Analysis
- Duration and Convexity

#### Session 9 (11/10/2023)

Fixed Income Portfolio Management Student Presentations

#### Session 10 (11/17/2023)

Second midterm exam Student Presentations

#### **Academic Integrity**

SFU's Academic Integrity web site <u>http://www.sfu.ca/students/academicintegrity.html</u> is filled with information on what is meant by academic dishonesty, where you can find resources to help with your studies and the consequences of cheating. Check out the site for more information and videos that help explain the issues in plain English.

Each student is responsible for his or her conduct as it affects the University community. Academic dishonesty, in whatever form, is ultimately destructive of the values of the University. Furthermore, it is unfair and discouraging to the majority of students who pursue their studies honestly. Scholarly integrity is required of all members of the University. <u>http://www.sfu.ca/policies/gazette/student/s10-01.html</u>

ACADEMIC INTEGRITY: YOUR WORK, YOUR SUCCESS

#### About the Course Instructor

Glenn Powers is an Associate Professor of Practice at SFU, where he has been teaching graduate and undergraduate finance courses since 2015. He currently serves as the industry advisor to the BEAM fund (managed by undergraduate students) and SIAS fund (managed by students in the MSc Finance program.

Prior to joining SFU, Glenn worked at BCi, where he led a team managing the Global Thematic equity portfolios. Prior to that, he was a portfolio manager in Canadian Equities in BCi. During his career, Glenn has worked in management consulting, sell-side research, investment banking, and investment management.

Glenn has a masters in financial risk management (MFRM) from SFU and is a CFA charter-holder.



#### MEMO ATTENTION: Senate Graduate Studies Committee

Faculty of Science FROM: Vance Williams, Associate Dean Graduate Studies, Faculty of Science

RE: Proposed Course <del>Changes an</del>d Additions for Fall 2023, Faculty of Science

DATE: January 11, 2023

Dear SGSC,

The following curriculum changes have been approved by the Faculty of Science and are being submitted to the Senate Graduate Studies committee for approval.

<del>The following *course deletions* have been proposed</del>: MBB-726 Immune System I MBB-728 Microbial Pathog</del>enesis

The following course changes have been proposed: EASC 810 MSc Proposal MBB 669 Special Topics in Genomics MBB 727 Immune System II ONE 510 Seminar in Oncology

The following *new courses* are being proposed: EASC 629 Advanced Engineering Geology MBB 764 From Genome to Systems BISC 633 Environmental Microbiology

Enclosed are the documents in support of these changes.

Sincerely

Vance Williams Associate Dean Graduate Studies, Faculty of Science To: Faculty of Science Graduate Studies Committee From: Michael Hart, BISC Graduate Program Chair Re: New course BISC 633 Environmental Microbiology Date: 12 January 2023

This new course has been approved by the Department of Biological Sciences and is being forwarded to the Faculty of Science Graduate Studies Committee for review and approval. The change should be effective Fall 2023.

The new course is an addition to the curriculum for the Master's in Environmental Toxicology program and will be taught by our newest MET faculty member (Dr. Jane Fowler).

MH

Michael Hart, BISC Graduate Program Chair



# New Graduate Course Proposal

Course Subject (eg. PSYC) BISC	Number (eg. 810)	633	Units (eg. 4)	3			
Course title (max. 100 characters)							
Environme	ntal Microbiolog	У					
Short title (for enrollment/transcript - max. 30 characte	<sup>rs)</sup> Environn	nental Microbiol	ogy				
Course description for SFU Calendar (course description purpose of this course is" If the grading basis is satisfa	ns should be brief and ctory/unsatisfactory in	should never begin v clude this in the desc	vith phrases such as " ription)	This course will" or "The			
An overview of environmental and appli	01	*	0				
microbial metabolism and thermodynan	0	1 0	07	11			
microbiology as well as analysis of micro							
and disseminate their results to the class	and lead discuss	ions with underg	graduate student	IS.			
Rationale for introduction of this course							
This course will provide a graduate offer	ring in environm	ental microbiolo	ogy, which is nee	eded within BISC			
and Faculty of Environment. It will also	serve as an electi	ive course for the	e Masters of Env	vironmental			
Toxicology program.							
Term of initial offering (eg. Fall 2019)		Course delivery (eg.	3 hrs/week for 13 wee	eks)			
Fall 2023		2h lecture/ we	eek, 3h lab				
Frequency of offerings/year		Estimated enrollmer	nt per offering				
1		8					
Equivalent courses (courses that replicates the content of	of this course to such a	n extent that students	should not receive cro	edit for both courses)			
BISC 433							
Prerequisite and/or Corequisite							
BISC 303, or an equivalent introdu	ctory microbiolo	gy course (or pe	ermission from t	he instructor)			
Criminal record check required? Yes if yes is sele	cted, add this as prerec	quisite	Additional course fe	ees? Yes 🖌 No			
Campus where course will be taught 🖉 Burnaby 🔲 Surrey 🗍 Vancouver 🗍 Great Northern Way 🗍 Off campus							
Course Components * Lecture Seminar 🖌 Lab Independent Capstone							
Grading Basis 🚺 Letter grades	Satisfactory/ U	nsatisfactory	In P	Progress / Complete			
Repeat for credit? Yes 🗸 No Total	repeats allowed?0		Repeat within a terr	m? 🗌 Yes 🗌 No			
Required course? Yes No Final exam required? Yes No Capstone course? Yes No							
Combined with a undergrad course? Yes Vo If yes, identify which undergraduate course and the additional course requirements for							
graduate students: BISC 433, grad students write a review paper and teach their topic to undergrads in a lecture. They will also lead small group discussions with							
undergraduate students while a review paper and teach then topic to undergrads in a recture. They will also read small group discussions with undergraduate students and conduct lab assignments independently rather than in groups.							

\* See important definitions on the curriculum website.

#### RESOURCES

If additional resources are required to offer this course, provide information on the source(s) of those additional resources.

Faculty member(s) who will normally teach this course	
Jane Fowler	
Additional faculty members, space, and/or specialized equipment required in order to offer this course	
Peter Hollmann	

CONTAC	T PERSON	

Academic Unit / Program	Name (typically, Graduate Program Chair)	Email	
BISC	Mike Hart	bisc_dgsc_chair@sfu.ca	

#### ACADEMIC UNIT APPROVAL

A course outline must be included.

Non-departmentalized faculties need not sign

Graduate Program Committee Michael Hart	Signature	MH	Date 12 January 2023
Department Chair Tony D. Williams	Signature 7DL	J.M.	Date 12 January 2023

#### FACULTY APPROVAL

The course form and outline must be sent by FGSC to the chairs of each FGSC (fgsc-list@sfu.ca) to check for an overlap in content

Overlap check done? **V**ES

This approval indicates that all the necessary course content and overlap concerns have been resolved. The Faculty/Academic Unit commits to providing the necessary resources.

Faculty Graduate Studies Committee	Signature	Date
Vance Williams	Vance UShi	January 16, 2023

A library review will be conducted. If additional funds are necessary, DGS will contact the academic unit prior to SGSC.

### SENATE GRADUATE STUDIES COMMITTEE, APPROVAL

Senate Graduate Studies Committee Jeff Derksen	Signature	M)	Date 16/02/2023
	0	73	

ADMINISTRATIVE SECTION (for DGS office only)	
Library Check:	
Course Attribute:	If different from regular units:
Course Attribute Value:	Academic Progress Units:
Instruction Mode:	Financial Aid Progress Units:
Attendance Type:	

#### **BISC 633 – Environmental Microbiology**

#### **Course Details:**

This course is an overview of environmental and applied microbiology. It will consist of a combination of lectures, computer labs and completion and dissemination of a project on a relevant topic of student's choosing. Lecture topics will include microbial growth and kinetics, thermodynamics and microbial metabolism, biogeochemical cycling, microbial ecology, and applied microbiology.

The lab will familiarize students with methods for analysing microbial communities, and how to analyze and visualize results from these types of data.

#### Learning objectives

Have an in-depth understanding of growth, metabolism and energy conservation in microorganisms

Understand basic ecological and evolutionary processes that impact microbes

Discuss and describe the contribution of microorganisms to global biogeochemical cycling and provisioning of ecosystem services

Be familiar with biotechnological applications of microbial communities in natural and engineered environments

Have in-depth knowledge of the roles of microorganisms in the natural process or biotechnological application of your choosing

Effectively communicate scientific information in oral and written formats

Analyse and present microbial community datasets using appropriate methods

#### Grading

Midterm exam: 20% Final exam: 30% Lab assignments: 20% Project: 20%

#### Prerequistes

BISC 303 or permission of the instructor. A basic knowledge of microbiology is required.

#### **Required readings**

There is no official course textbook. Readings will be assigned from a variety of sources including textbooks and primary literature. Recommended readings/ course resources include Brock Biology of Microorganisms 15<sup>th</sup> Ed. (available in reserves at the library), and Environmental Microbiology: From Genomes to Biochemistry, E. Madsen 2<sup>nd</sup> Ed (available online from the library).

To: Faculty Graduate Studies Committee From: Gwenn Flowers, EASC Graduate Program Chair Re: Course <del>change. EASC 810 &</del> EASC 629 Date: 19 Dec 2022

The following has been approved by the Department of Earth Sciences and is forwarded to the Faculty Graduate Studies Committee for approval:

EASC 810. course change from 0 units to 3 units

EASC 629: New Course

This change should be effective for Fall 2023.

Gwenn Flowers, EASC Graduate Program Chair

SFU SIMON FRASER UNIVERSITY GRADUATE STUDIES & POSTDOCTORAL FELLOWS

# **New Graduate Course Proposal**

#### Please save the form before filling it out to ensure that the information will be saved properly.

Course Subject (eg. PSYC)	EASC	Number (eg. 810)	629	Units (eg. 4)	3		
Course title (max 100 characters including spaces and punctuation)							
Advanced Engineering Ge	Advanced Engineering Geology						
Short title (for enrollment/transo	•						
Advanced Engineering Ge	ology						
Course description for SFU Cale							
Application of engineering geology and geotechnics to geohazards and engineering projects. Topics include: Engineering geological characterization; slope failure mechanisms; stability analysis methods; seismically induced landslides; remote sensing tools; slope and tunnel reinforcement; geotechnical site assessment for engineering construction. Case studies illustrate the influence of geotechnics in resource industries.							
Rationale for introduction of this							
This course enables graduate st this area of specialization of the and its application to natural haz Sciences or other departments a	instructor. The course is des ards or geotechnical proble	signed to provide a gradu	uate level u	understanding of er	ngineering geology		
Effective term and year Fall 2	2023			veek for 13 weeks) <b>ks (2 hrs lect. &amp;</b>	3 hr lab/seminar		
Frequency of offerings/year E	very 2nd year	Estimated enroll	ment/offer	<sup>-ing</sup> 2-10			
Equivalent courses (These are previously approved courses that replicate the content of this course to such an extent that students should not receive credit for both courses.) Offered in conjunction with EASC413. No equivalent graduate courses.							
Prerequisite and/or Corequisite	**						
EASC313 or permission	of instructor						
Criminal record check required?	Yes 🖌 No If yes, t	hen add this requiremen	t as a prer	equisite.			
Campus where course will be taught 🖌 Burnaby Surrey Vancouver Great Northern Way Off campus							
Course Components 🖌 Lecture 🖌 Seminar 🖌 Lab 🦳 Research 🗌 Practicum 🗌 Online							
Grading Basis 🖌 Letter grades Satisfactory/Unsatisfactory 🗋 In Progress/Complete Capstone course? Yes 🖌 No							
Repeat for credit? *** Yes	No Total completion	ons allowed? <u>1</u>	Repe	eat within a term?	Yes 🖌 No		
Required course? Yes No Final exam required? Yes No Additional course fees? Yes No							
Combined with an undergrad course? Yes No If yes, identify which undergraduate course and what the additional course requirements are for graduate students:							

\* Course descriptions should be brief and should never begin with phrases such as "This course will..." or "The purpose of this course is..." If the grading basis is satisfactory/unsatisfactory include this in the description.

\*\* If a course is only available to students in a particular program, that should be stated in the prerequisite.

\*\*\* This mainly applies to a Special Topics or Directed Readings course.

#### RESOURCES

If additional resources are required to offer this course, the department proposing the course should be prepared to provide information on the source(s) of those additional resources.

Faculty member(s) who will normally teach this course

Sergio Sepulveda. Adjunct faculty Davide Elmo, Sonia D'Ambra, Marc-Andre Brideau would also be qualified to

Additional faculty members, space, and/or specialized equipment required in order to offer this course Remote sensing equipment from the EASC Engineering Geology laboratory will be used in fieldwork.

#### CONTACT PERSON

Department / School / Program	Contact name	Contact email
Earth Sciences	Sergio Sepulveda	ssepulve@sfu.ca

#### DEPARTMENTAL APPROVAL

**REMINDER:** New courses must be identified on a cover memo and confirmed as approved when submitted to FGSC/SGSC. Remember to also include the course outline.

Non-departmentalized faculties need not sign

Department Graduate Program Committee Gwenn Flowers	Signature Sufform?	Date 29 Nov 2022
Department Chair Glyn Williams-Jones	Signature GWillin Jan	Date 29 Nov 2022

#### LIBRARY REVIEW

### Library review done?

Course form, outline, and reading list must be sent by FGSC to lib-courseassessment@sfu.ca for a review of library resources.

#### OVERLAP CHECK

**Overlap check done? V**ES

The course form and outline must be sent by FGSC to the chairs of each FGSC (fgsc-list@sfu.ca) to check for an overlap in content. An overlap check is not required for some courses (ie. Special Topics, Capstone, etc.)

#### FACULTY APPROVAL

This approval indicates that all the necessary course content and overlap concerns have been resolved, and that the Faculty/Department commits to providing the required Library funds and any other necessary resources.

Faculty Graduate Studies Committee (FGSC)	Signature	Date
Vance Williams	Van alli	December 3, 2022

#### SENATE GRADUATE STUDIES COMMITTEE APPROVAL

Senate Graduate Studies Committee (SGSC)	Signature	Date		
Jeff Derksen	AMACH	16/02/2023		
ADMINISTRATIVE SECTION (for DGS office only)				
Course Attribute:	If different from r	egular units:		
Course Attribute Value:	Academic Progre	ss Units:		
Instruction Mode:	Financial Aid Pro	gress Units:		
Attendance Type:				

#### Simon Fraser University Science

### EASC 629 - 3

#### Advanced Engineering Geology D01.00 Semester 2024-3

Instructor:	Sergio Sepulveda (Email: ssepulve@sfu.ca)		
D			
Description/topics:	<b>Course Outline:</b> Application of engineering geology and geotechnics to geohazards and engineering projects. Topics include: Engineering geological characterization; slope failure mechanisms; stability analysis methods; seismically induced landslides; remote sensing tools; slope and tunnel reinforcement; geotechnical site assessment for engineering construction. Case studies illustrate the influence of geotechnics in resource industries.		
Grading:	1. Midterm	25%	
or warning.			
	2. Laboratory Reports, Semina		
	3. Final Project	40%	
Required texts:	None		
Recommended texts:	Geological Engineering, Gonzalez de Vallejo, L.I. & Ferrer, M. 2011. CRC Press, ISBN 978-0-415-41352-7 (hbk). This book was the EASC 313 required text.		
	Rock Slope Engineering Civil Applications., Wyllie, D.C. September 14, 2017 by CRC Press, 568 Pages - 16 Color & 326 B/W Illustrations ISBN 9781498786270 - CAT# K30229.		
	Turner A.K. & Schuster, R.L. 1996. Landslides. Investigation and Mitigation. Transportation Research Board Special Report 247.		
Materials/supplies:	None.		
Prerequisite/corequisite: Prerequisite: EASC 313 or permission of instructor.			
Notes:	hiking close to cliffs and cross and footwear are required. Fu	d trip there may be periods of strenuous hiking, ing roads with busy traffic. Appropriate clothing arther details regarding safety, food, housing assed prior to the field trip. Accommodation for nay be arranged in advance"	
	*There may be a supplementar	v fee.*	

\*There may be a supplementary fee.\*

### MOLECULAR BIOLOGY AND BIOCHEMISTRY Memorandum

<b>From:</b> Christopher Beh, MBB Graduate Program Chair
Date: May 18, 2022

We are requesting approval of the following:

#### 4. CRADUATE COURCE CHANCES

- a. MBB 669: Special Topics in Conomise course number, title, description & prerequisites (form attached)
- b. MBB 727: Immune System II: Immune Responses in Health and Disease title & prerequisites (form attached)
- c. ONC 510: Ceminars in Oncology description (form attached)

#### 2: ORADUATE COURSE DELETIONS

- a. MBB 726: The Immune Cystem I: Basis of Innate and Adaptive Immunity (form attached)-
- b. MDD 720: Microbial Pathogenesis (form attached)

#### 3. NEW GRADUATE COURSE PROPOSALS

a. MBB 764: From Genome to System (form and outline attached)

We were hoping these changes can be submitted to Grad Studies for their next deadline of June 8, 2022 at noon.

Sincerely,

Hutper Bek

Dr. C.T. Beh



# New Graduate Course Proposal

Course Subject (eg. PSYC) MBB	Number (eg. 810) <b>7</b>	64	Units (eg. 4) 3		
Course title (max. 100 characters)					
From Genome to System					
Short title (for enrollment/transcript - max. 30 character	ers) From Genon	ne to System			
Course description for SFU Calendar (course descripti purpose of this course is" If the grading basis is satisfa					
Methods that enable the integration of Biochemical, Genetic and Genomic knowledge (BiGG) to reconstruct a genomic scale network that defines the metabolic physiology of an organism will be explored. Applications of these approaches in the fields of microbial evolution, interaction networks, genetic engineering and drug discovery will be discussed.					
Rationale for introduction of this course Genomics / Bioinformatics is an exploding field and the MBB department is fortunate enough to have a strong core group of Research Faculty in these cutting edge disciplines. MBB 464/764 has been created to introduce important material not covered in our other Genomics / Bioinformatics courses.					
Term of initial offering (eg. Fall 2019) Fall 2023		Course delivery (eg. 3 hrs/week for 13 weeks) 4 hrs/week for 13 weeks			
Frequency of offerings/year Once / year		Estimated enrollment per offering 10			
Equivalent courses (courses that replicates the content of this course to such an extent that students should not receive credit for both courses)					
Prerequisite and/or Corequisite An undergradu	iate bioinformat	ics course or e	quivalent		
Criminal record check required? Yes if yes is selected, add this as prerequisite Additional course fees? Yes VNo					
Campus where course will be taught 🖉 Burnaby 🔲 Surrey 🔤 Vancouver 🔤 Great Northern Way 🔤 Off campus					
Course Components * 🖌 Lecture Seminar 🗆 Lab Independent Capstone					
Grading Basis Letter grades Satisfactory/ Unsatisfactory		Insatisfactory	In Progress / Complete		
Repeat for credit? Yes 🖌 No Tota	Total repeats allowed?		Repeat within a term? 🗌 Yes 🖌 No		
Required course? Yes 🖌 No Final exam required? Yes 🖌 No Capstone course? Yes 🗸 No					
Combined with a undergrad course? Yes No If yes, identify which undergraduate course and the additional course requirements for graduate students: MBB 464; undergrad grading is mostly based on midterm exams, while grad grading focuses mostly on a project paper and presentation.					

\* See important definitions on the curriculum website.

#### RESOURCES

If additional resources are required to offer this course, provide information on the source(s) of those additional resources.

Faculty member(s) who will normally teach this course

#### Frederic Pio

Additional faculty members, space, and/or specialized equipment required in order to offer this course

#### Fiona Brinkman, Ryan Morin, Robert Holt

#### CONTACT PERSON

Academic Unit / Program	Name (typically, Graduate Program Chair)	Email
MBB	Mimi Fourie	mbb@sfu.ca

#### ACADEMIC UNIT APPROVAL

A course outline must be included.

Non-departmentalized faculties need not sign

Graduate Program Committee Christopher Beh	Signature	Christian B	, k	Date April 8, 2022
Department Chair Lisa Craig	Signature	in ha		Date May 10, 2022
	-	(	)	

#### FACULTY APPROVAL

The course form and outline must be sent by FGSC to the chairs of each FGSC (fgsc-list@sfu.ca) to check for an overlap in content

Overlap check done? VES

This approval indicates that all the necessary course content and overlap concerns have been resolved. The Faculty/Academic Unit commits to providing the necessary resources.

Faculty Graduate Studies Committee	Signature	Date
Vance Williams	Van alli	January 15, 2023

A library review will be conducted. If additional funds are necessary, DGS will contact the academic unit prior to SGSC.

#### SENATE GRADUATE STUDIES COMMITTEE APPROVAL

Senate Graduate Studies Committee	Signature		Date
Jeff Derksen	Allett		16/02/2023
ADMINISTRATIVE SECTION (for DGS office only Library Check:	/)		
Course Attribute:		If different from reg	5
Course Attribute Value:			s Units:
Instruction Mode:		Financial Aid Progr	ess Units:
Attendance Type			

# MBB 764: FROM GENOME TO SYSTEM (3) Course outline

#### CALENDAR DESCRIPTION:

Methods that enable the integration of Biochemical, Genetic and Genomic knowledge (BiGG) to reconstruct a genomic scale network that defines the metabolic physiology of an organism will be explored. Applications of these approaches in the fields of microbial evolution, interaction networks, genetic engineering and drug discovery will be discussed.

#### COURSE DETAILS:

The process of extracting biochemical content from genome annotations and literature sources to computationally catalog and interconnect the metabolic pathways available to the cell (i.e., metabolic reconstruction) is well established and has been carried out for a growing number of organisms on the genome scale. Such network reconstruction has led to the development of modeling approaches that gain a better understanding of the observable phenotypes and coordinated functions of the cell. As a result, these approaches are being used to apply and develop *in silico* models for biological discovery and engineering applications.

In this course we will cover conceptually some methods that enable the integration of Biochemical, Genetic and Genomic knowledge (BiGG) to reconstruct a genomic scale network that defines the metabolic physiology of an organism. We will also describe through examples computational models that integrate high-throughput data sets for prospective experimentation and validation. Finally, we will show how valuable and relevant these approaches are at making important biological predictions that can be validated experimentally. Applications in the fields of microbial evolution, interaction networks, genetic engineering and drug discovery will be discussed through student presentations.

#### LECTURE TOPICS:

- What is System Biology?
- Network reconstruction from biological data
- Genomic scale reconstruction of prokaryotes
- Genomic scale reconstruction of eukaryotes
- Biochemical networks
- Genome metastructures
- Biochemically, Genomically and Genetically structured database (BiGG)
- Properties of reconstituted networks
- Phenotype potential of reconstituted networks

- Applications in microbial evolution, genetic engineering, drug discovery, environmental science, synthetic biology and biomedicine

# Grading

- 2 Midterm Exams (2x30%) 60%
- Paper presentation and participation a written proposal aimed at answering a biological question using the concepts and tools developed in class will be evaluated 40%