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#### Senate & Academic Services

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MEMORANDUM

ATTENTION Senate

DATE November 21, 2022

FROM

Holly Hendrigan, Chair PAGES 1/12

Senate Policy Committee on

Scholarships, Awards and Bursaries

RE:

Annual Report 2021-2022

I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2021/2022.

#### Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of student awards, scholarships, bursaries and other forms of financial aid at SFU. This is primarily for university-administered funding. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students, where adjudication is needed. Financial Aid and Awards is a unit within Student Services, which processes and administers undergraduate scholarships and awards (entrance, athletic, in-course), government student loans (Canadian and US) and needs-based bursary and work-study programs (for both undergraduate and graduate students). The Graduate and Postdoctoral Studies Office is responsible for the support and administration of major graduate entrance scholarships and awards and other internal and donor funded awards for graduate students.

SPCSAB is not responsible for administering budgets for scholarships, awards, work-study or bursary programs. We include for information, reports from both undergraduate (Appendix 1) and graduate studies (Appendix 2) indicating how funds were distributed. Policy decisions by SPCSAB in the 2021-22 period are detailed in Table 1.

Attachments

Table 1

Appendix 1 <u>Undergraduate Studies – Fiscal Years 2021-2022 – SPCSAB 22-09</u>

Appendix 2 Graduate Studies - Fiscal Years 2021/2022 - SPCSAB 22-10

Table 1: Actions of SPCSAB

April	Revision of CGPA	SPCSAB approved the removal of the eligibility requirement of a
2021	Eligibility Requirement	minimum CGPA 2.00 (good academic standing) for undergraduate
	for Bursary/Work-Study	students or CGPA 3.00 for graduate students from the SFU bursary and
		work-study programs, effective Summer 2023
July	Graduate Travel Awards	SPCSAB approved the discontinuation of the Graduate
2021		International Research Travel Award (GIRTA)
		SPCSAB approved the revisions to the Terms of Reference for the
		Travel and Minor Research Award (TMRA) to incorporate aspects of GIRTA
		SPCSAB approve the name change for the Travel and Minor
		Research Award (TMRA) to Travel and Research Award
		The state of the s
October	Ali Dastmalchian	SPCSAB approved the Terms of Reference for the Ali Dastmalchian
2021	Memorial International	Memorial International Study Abroad Awards, effective Summer 2022.
	Study Abroad Awards	
	Name Change of Funding	SPCSAB approved the change of name from Aboriginal to Indigenous in
	Opportunities –	the title for the three (3) university-funded opportunities, effective Fall
	Aboriginal to Indigenous	2021
January	Indigenous Graduate	SPCSAB approved the change in the nomination procedure for the
2022	Entrance Scholarship	Terms of Reference for the Indigenous Graduate Entrance Scholarship
	(IGES)	(IGES), effective Fall 2022
	Graduate Deans	SPCSAB approved the revised value of the Graduate Dean's Entrance
	Entrance Scholarship	Scholarship (GDES) from \$21,000 per year to a flexible amount (within
	(GDES)	the range of \$18,000 – 24,000 per year), effective Fall 2022.
	Equity, Diversity, and	SPCSAB approved the revised Terms of Reference for the Equity,
	Inclusion International	Diversity, and Inclusion International Mobility Award (EDI IMA),
	Mobility Award (EDI	effective Fall 2022.
	IMA)	



Financial Aid and Awards - Student Services

### Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards

Comparative Report: Fiscal Year 2020/2021 vs. 2021/2022

Comparative Report: Fiscal Year 2020/2021 vs. 2021/2022	FY 202	0/2021	FY 202	1/2022	
Type of Financial Aid Support	# of Awards Disbursed				
UNIVERSITY FUNDED - FINANCIAL AID AND AWARDS					
Entrance Scholarships and Awards	811	\$ 3,228,841	873	\$	3,603,182
Undergraduate Open Scholarship	2,156	\$ 1,806,690	2,075	\$	2,058,390
In-Course Awards	181	\$ 375,200	188	\$	218,590
Bursary (Open - Undergraduate) <sup>a</sup>	1,198	\$ 1,400,892	1,113	\$	1,464,949
Bursary (Open - Undergraduate - International)	2,613	\$ 4,460,236	3,387	\$	6,633,382
Bursary (International Supplement - Undergraduate) <sup>b</sup>	36	\$ 36,700	2	\$	1,530
Bursary (Open - Graduate - Domestic)	255	\$ 511,922	136	\$	202,267
Bursary (Open - Graduate - International)	615	\$ 1,156,297	484	\$	649,122
Bursary (Designated) <sup>c</sup>	65	\$ 126,562	121	\$	316,316
Athletics Awards <sup>e</sup>	390	\$ 811,619	377	\$	760,566
Undergraduate Work-Study Program <sup>9</sup>	174	\$ 367,950	233	\$	445,667
Graduate Work-Study Program <sup>9</sup>	14	\$ 27,456	39	\$	78,924
SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS (UNIVERSITY FUNDING)	8,508	\$ 14,310,365	9,028	\$	16,432,885
PRIVATELY FUNDED - FINANCIAL AID AND AWARDS					
Entrance Scholarships and Awards (Annual/Endowed)	104	\$ 547,000	119	\$	585,750
In-Course Awards (Annual/Endowed)	318	\$ 541,522	316	\$	646,722
In-Course Scholarships (Annual/Endowed)	439	\$ 643,891	483	\$	728,549
Bursary (Credit Based Graduate Programs)	83	\$ 98,442	61	\$	117,783
Bursary (Annual/Endowed - Undergraduate) <sup>d</sup>	5,175	\$ 1,978,680	5,670	\$	1,916,264
Bursary (Annual/Endowed - Graduate)	50	\$ 113,893	209	\$	339,138
Athletics Awards (Annual/Endowed) <sup>f</sup>	391	\$ 840,995	402	\$	839,328
SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS (DONOR FUNDING)	6,560	\$ 4,764,423	7,260	\$	5,173,534
TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS	15,068	\$ 19,074,788	16,288	\$	21,606,419
EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS					
StudentAid BC - Federal and Provincial Loans (Full-time and Part-time) <sup>h</sup>	34,255	\$ 40,350,212	34,401	\$	31,184,218
StudentAid BC - Federal and Provincial Grants (Full-time and Part-time) <sup>h</sup>	incl. above	\$ 31,742,860	incl. above	\$	29,079,781
Subtotal	34,255	\$ 72,093,072	34,401	\$	60,263,999
Out of Province Loans and Grants	1,482	\$ 4,593,344	1,518	\$	4,873,069
U.S. Loan Awards	233	\$ 1,010,090	222	\$	1,140,240
Subtotal	1,715	\$ 5,603,434	1,740	\$	6,013,309
Non-SFU Administered External Scholarships, Awards, and Bursaries <sup>i</sup>	446	\$ 838,995	478	\$	997,020
Subtotal	446	\$ 838,995	478	\$	997,020
Athletics Awards (B.C. Athletic Assistance Program)	28	\$ 48,205	26	\$	46,494
Subtotal TOTAL EXTERNALLY MANAGER OR CURRORTER FINANCIAL AIR AND AWARDS	28	\$ 48,205	26	\$	46,494
TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS  Notes:	36,444	\$ 78,583,706	36,645	\$	67,320,822

- (a) Bursary Open includes funding for World University Services of Canada (WUSC) student and other university funded bursaries
- (b) Bursary International Student Supplement (introduced in 2015/16) Recognizing that international tuition fees had increased significantly over a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a special bursary, the International Student Bursary Supplement. No further funding is available once it is all disbursed.
- (c) Bursary Designated includes Field School, Exchange, International Co-op, Indigenous (Ugrad/Grad), former Youth in Care, SFU Intl Emergency Assistance
- (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014
- (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.

- (f) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category from 2015/16 onwards.
- (g) Work-Study hourly wage is currently \$15.65 per hour.
- (h) StudentAid BC funding for full-time and part-time BC students including any federal and provincial loan funding along with possible grant funding. # awarded includes same student receiving more than one loan in the year.
- In 2020-21, additional loan funding available due to COVID-19 but was removed in 2021-22. Grants remain till June 2023.
- (i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.



Financial Aid and Awards - Student Services

Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards

INTERNALLY MANAGED FINANCIAL AID AND AWARDS  Entrance Scholarships and Awards (University funded) Entrance Scholarships and Awards (Annual/Endowed) Subtotal  Undergraduate Open Scholarship (University funded) In-Course Awards (University funded) In-Course Awards (University funded) In-Course Awards (Annual/Endowed) In-Course Scholarships (Annual/Endowed) Subtotal  Bursary (Open - Undergraduate - Domestic - University funded) Bursary (Open - Undergraduate - International - University funded) Bursary (Open - Graduate - Domestic - University funded) Substany (Open - Graduate - International - University funded) Ensursary (Open - Graduate - International - University funded) Substany (Open - Graduate - International - University funded) Sursary (Open - Graduate - International - University funded) Sursary (Credit Based Graduate Programs) Sursary (Annual/Endowed - Undergraduate) Sursary (Annual/Endowed - Graduate) Subtotal  10,090  Athletics Awards (University funding) Athletics Awards (University funding) Subtotal Undergraduate Work-Study Program (University funded)  174	FY 2020/2 sbursed Tol	3,228,841 547,000 3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922 1,156,297		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
Entrance Scholarships and Awards (University funded) Entrance Scholarships and Awards (Annual/Endowed) Subtotal  Undergraduate Open Scholarship (University funded) 104 Subtotal  Undergraduate Open Scholarship (University funded) 181 In-Course Awards (University funded) 181 In-Course Awards (Annual/Endowed) 318 In-Course Scholarships (Annual/Endowed) 3439 Subtotal  Bursary (Open - Undergraduate - Domestic - University funded) 8 Unsary (Open - Undergraduate - International - University funded) 8 Unsary (Open - Undergraduate - Undergraduate - University funded) 8 Unsary (Open - Graduate - Domestic - University funded) 8 Unsary (Open - Graduate - International - University funded) 8 Unsary (Open - Graduate - International - University funded) 8 Unsary (Open - Graduate - International - University funded) 8 Unsary (Open - Graduate - University funded) 8 University (Open - Graduate - University funded) 8 Unsary (Open - Graduate - University funded) 8 Unsary (Open - Graduate - University funded) 8 Unsary (Open - Graduate - University funded) 8 University (Open - Graduate - University funded) 8 University (Open - Graduate - University funded) 8 University (Open - Graduate) 8 University funding) 8 University funding	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,228,841 547,000 3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	873 119 992 2,075 188 316 483 3,062 1,113 3,387 2	***	3,603,182 585,750 4,188,932 2,058,390 218,590 646,722 728,549 3,652,251 1,464,949
Entrance Scholarships and Awards (University funded)  Entrance Scholarships and Awards (Annual/Endowed)  Subtotal  Undergraduate Open Scholarship (University funded)  In-Course Awards (University funded)  In-Course Awards (University funded)  In-Course Awards (Annual/Endowed)  Subtotal  Bursary (Open - Undergraduate - Domestic - University funded)  Bursary (Open - Undergraduate - International - University funded)  Bursary (Open - Graduate - Domestic - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Credit Based Graduate Programs)  Bursary (Annual/Endowed - Undergraduate)  Subtotal  Athletics Awards (University funding)  Athletics Awards (University funding)  Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	547,000 3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	119 992 2,075 188 316 483 3,062 1,113 3,387 2	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	585,750 4,188,932 2,058,390 218,590 646,722 728,549 3,652,251 1,464,949
Entrance Scholarships and Awards (University funded)  Entrance Scholarships and Awards (Annual/Endowed)  Subtotal  Undergraduate Open Scholarship (University funded)  In-Course Awards (University funded)  In-Course Awards (University funded)  In-Course Awards (Annual/Endowed)  Subtotal  Bursary (Open - Undergraduate - Domestic - University funded)  Bursary (Open - Undergraduate - International - University funded)  Bursary (Open - Graduate - Domestic - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Credit Based Graduate Programs)  Bursary (Annual/Endowed - Undergraduate)  Subtotal  Athletics Awards (University funding)  Athletics Awards (University funding)  Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	547,000 3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	119 992 2,075 188 316 483 3,062 1,113 3,387 2	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	585,750 4,188,932 2,058,390 218,590 646,722 728,549 3,652,251 1,464,949
Entrance Scholarships and Awards (Annual/Endowed)  Subtotal  Undergraduate Open Scholarship (University funded)  In-Course Awards (University funded)  In-Course Awards (University funded)  In-Course Awards (Annual/Endowed)  In-Course Scholarships (Annual/Endowed)  Subtotal  Bursary (Open - Undergraduate - Domestic - University funded)  Bursary (Open - Undergraduate - International - University funded)  Bursary (International Supplement - Undergraduate - University funded)  Bursary (Open - Graduate - Domestic - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Designated - University funded)  Eursary (Designated - University funded)  Bursary (Credit Based Graduate Programs)  Bursary (Annual/Endowed - Undergraduate)  50  Subtotal  10,090  Athletics Awards (University funding)  Athletics Awards (University funding)  Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	547,000 3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	119 992 2,075 188 316 483 3,062 1,113 3,387 2	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	585,750 4,188,932 2,058,390 218,590 646,722 728,549 3,652,251 1,464,949
Entrance Scholarships and Awards (Annual/Endowed)  Subtotal  Undergraduate Open Scholarship (University funded)  In-Course Awards (University funded)  In-Course Awards (Annual/Endowed)  In-Course Awards (Annual/Endowed)  Subtotal  Bursary (Open - Undergraduate - Domestic - University funded)  Bursary (Open - Undergraduate - International - University funded)  Bursary (International Supplement - Undergraduate - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Designated - University funded)  Bursary (Credit Based Graduate Programs)  Bursary (Annual/Endowed - Undergraduate)  50  Subtotal  Athletics Awards (University funding)  Athletics Awards (University funding)  Athletics Awards (Annual/Endowed)  Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	547,000 3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	992 2,075 188 316 483 3,062 1,113 3,387 2	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	4,188,932 2,058,390 218,590 646,722 728,549 3,652,251 1,464,949
Subtotal  Undergraduate Open Scholarship (University funded) In-Course Awards (University funded) In-Course Awards (Annual/Endowed) In-Course Scholarships (Annual/Endowed) Subtotal  Bursary (Open - Undergraduate - Domestic - University funded) Bursary (Open - Undergraduate - International - University funded) Bursary (Open - Undergraduate - International - University funded) Bursary (Open - Graduate - Domestic - University funded) Bursary (Open - Graduate - Domestic - University funded) Bursary (Open - Graduate - Domestic - University funded) Bursary (Open - Graduate - International - University funded) Bursary (Open - Graduate - International - University funded) Bursary (Open - Graduate - International - University funded) Bursary (Designated - University funded) Bursary (Credit Based Graduate Programs) Bursary (Annual/Endowed - Undergraduate) Bursary (Annual/Endowed - Graduate) Subtotal  Athletics Awards (University funding) Athletics Awards (University funding) Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,775,841 1,806,690 375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	2,075 188 316 483 3,062 1,113 3,387 2	\$ \$ \$ \$ \$ \$ \$	4,188,932 2,058,390 218,590 646,722 728,549 3,652,251 1,464,949
In-Course Awards (University funded) In-Course Awards (Annual/Endowed) In-Course Scholarships (Annual/Endowed) 318 In-Course Scholarships (Annual/Endowed) 3,094  Bursary (Open - Undergraduate - Domestic - University funded) Bursary (Open - Undergraduate - International - University funded) 2,613  Bursary (International Supplement - Undergraduate - University funded) 36  Bursary (Open - Graduate - Domestic - University funded) 5255  Bursary (Open - Graduate - International - University funded) 615  Bursary (Designated - University funded) 625  Bursary (Credit Based Graduate Programs) 83  Bursary (Annual/Endowed - Undergraduate) 50  Subtotal 10,090  Athletics Awards (University funding) 63  Subtotal 781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	188 316 483 3,062 1,113 3,387 2	\$ \$ \$	218,590 646,722 728,549 3,652,251 1,464,949
In-Course Awards (University funded) In-Course Awards (Annual/Endowed) In-Course Scholarships (Annual/Endowed) 318 In-Course Scholarships (Annual/Endowed) 3,094  Bursary (Open - Undergraduate - Domestic - University funded) Bursary (Open - Undergraduate - International - University funded) 2,613  Bursary (International Supplement - Undergraduate - University funded) 36  Bursary (Open - Graduate - Domestic - University funded) 5255  Bursary (Open - Graduate - International - University funded) 615  Bursary (Designated - University funded) 625  Bursary (Credit Based Graduate Programs) 83  Bursary (Annual/Endowed - Undergraduate) 50  Subtotal 10,090  Athletics Awards (University funding) 63  Subtotal 781	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	375,200 541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	188 316 483 3,062 1,113 3,387 2	\$ \$ \$	218,590 646,722 728,549 3,652,251 1,464,949
In-Course Awards (Annual/Endowed)  318 In-Course Scholarships (Annual/Endowed)  3ubtotal  3,094  Bursary (Open - Undergraduate - Domestic - University funded) a 1,198 Bursary (Open - Undergraduate - International - University funded) 2,613 Bursary (International Supplement - Undergraduate - University funded) 5,613 Bursary (Open - Graduate - Domestic - University funded) 6,615 Bursary (Open - Graduate - International - University funded) 6,615 Bursary (Designated - University funded) 6,615 Bursary (Credit Based Graduate Programs) 8,3 Bursary (Annual/Endowed - Undergraduate) 5,175 Bursary (Annual/Endowed - Graduate) 5,005  Subtotal 10,090  Athletics Awards (University funding) 4,391  Subtotal 7,81	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	541,522 643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	316 483 3,062 1,113 3,387 2	\$ \$ \$	646,722 728,549 3,652,251 1,464,949
In-Course Scholarships (Annual/Endowed)  Subtotal  3,094  Bursary (Open - Undergraduate - Domestic - University funded)  Bursary (Open - Undergraduate - International - University funded)  Bursary (International Supplement - Undergraduate - University funded)  Bursary (Open - Graduate - Domestic - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Open - Graduate - International - University funded)  Bursary (Designated - University funded)  Bursary (Credit Based Graduate Programs)  Bursary (Annual/Endowed - Undergraduate)  Bursary (Annual/Endowed - Graduate)  Subtotal  Athletics Awards (University funding)  Athletics Awards (University funding)  Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$ \$	643,891 3,367,303 1,400,892 4,460,236 36,700 511,922	483 3,062 1,113 3,387 2	\$ \$	728,549 3,652,251 1,464,949
Bursary (Open - Undergraduate - Domestic - University funded)  Bursary (Open - Undergraduate - International - University funded)  2,613 Bursary (International Supplement - Undergraduate - University funded)  36 Bursary (Open - Graduate - Domestic - University funded)  255 Bursary (Open - Graduate - International - University funded)  615 Bursary (Designated - University funded)  615 Bursary (Credita Based Graduate Programs)  83 Bursary (Annual/Endowed - Undergraduate)  51 Bursary (Annual/Endowed - Graduate)  50 Subtotal  10,090  Athletics Awards (University funding)  391 Subtotal  781	\$ \$ \$ \$ \$ \$ \$ \$	3,367,303 1,400,892 4,460,236 36,700 511,922	3,062 1,113 3,387 2	\$	3,652,251 1,464,949
Bursary (Open - Undergraduate - Domestic - University funded) a Bursary (Open - Undergraduate - International - University funded) Bursary (International Supplement - Undergraduate - University funded) Bursary (Open - Graduate - Domestic - University funded) Bursary (Open - Graduate - International - University funded) Bursary (Open - Graduate - International - University funded) Bursary (Designated - University funded) 6 Bursary (Credit Based Graduate Programs) Bursary (Annual/Endowed - Undergraduate) 5 Bursary (Annual/Endowed - Graduate) Subtotal 10,090 Athletics Awards (University funding) 9 Athletics Awards (Annual/Endowed) 1 Subtotal 781	\$ \$ \$ \$ \$ \$ \$	1,400,892 4,460,236 36,700 511,922	1,113 3,387 2	\$	1,464,949
Bursary (Open - Undergraduate - International - University funded)  2,613  Bursary (International Supplement - Undergraduate - University funded)  36  Bursary (Open - Graduate - Domestic - University funded)  255  Bursary (Open - Graduate - International - University funded)  615  Bursary (Designated - University funded)  625  Bursary (Credit Based Graduate Programs)  83  Bursary (Annual/Endowed - Undergraduate)  5175  Bursary (Annual/Endowed - Graduate)  50  Subtotal  10,090  Athletics Awards (University funding)  63  391  Subtotal  781	\$ \$ \$ \$ \$ \$ \$	4,460,236 36,700 511,922	3,387 2	\$	
Bursary (Open - Undergraduate - International - University funded)  2,613  Bursary (International Supplement - Undergraduate - University funded)  36  Bursary (Open - Graduate - Domestic - University funded)  255  Bursary (Open - Graduate - International - University funded)  615  Bursary (Designated - University funded)  625  Bursary (Credit Based Graduate Programs)  83  Bursary (Annual/Endowed - Undergraduate)  5175  Bursary (Annual/Endowed - Graduate)  50  Subtotal  10,090  Athletics Awards (University funding)  63  391  Subtotal  781	\$ \$ \$ \$ \$ \$ \$	4,460,236 36,700 511,922	3,387 2	\$	
Bursary (International Supplement - Undergraduate - University funded) b 36 Bursary (Open - Graduate - Domestic - University funded) 255 Bursary (Open - Graduate - International - University funded) 615 Bursary (Designated - University funded) c 65 Bursary (Credit Based Graduate Programs) 83 Bursary (Annual/Endowed - Undergraduate) d 5,175 Bursary (Annual/Endowed - Graduate) 50 Subtotal 10,090 Athletics Awards (University funding) d 5,175 390 Athletics Awards (Annual/Endowed) f 391 Subtotal 781	\$ \$ \$ \$	36,700 511,922	2		0,033,302
Bursary (Open - Graduate - Domestic - University funded)         255           Bursary (Open - Graduate - International - University funded)         615           Bursary (Designated - University funded) °         65           Bursary (Credit Based Graduate Programs)         83           Bursary (Annual/Endowed - Undergraduate) d         5,175           Bursary (Annual/Endowed - Graduate)         50           Subtotal         10,090           Athletics Awards (University funding) detailed         390           Athletics Awards (Annual/Endowed) f         391           Subtotal         781	\$ \$ \$ \$	511,922		- \$	
Bursary (Open - Graduate - International - University funded)  Bursary (Designated - University funded)  Bursary (Credit Based Graduate Programs)  Bursary (Annual/Endowed - Undergraduate)  Bursary (Annual/Endowed - Graduate)  Subtotal  Athletics Awards (University funding)  Athletics Awards (Annual/Endowed)  Subtotal  Table 1  Subtotal  781	\$ \$ \$		136		1,530
Bursary (Designated - University funded) c 65 Bursary (Credit Based Graduate Programs) 83 Bursary (Annual/Endowed - Undergraduate) d 5,175 Bursary (Annual/Endowed - Graduate) 50 Subtotal 10,090 Athletics Awards (University funding) c 390 Athletics Awards (Annual/Endowed) 781 Subtotal 781	\$	1,156,297		\$	202,267
Bursary (Credit Based Graduate Programs)         83           Bursary (Annual/Endowed - Undergraduate) d         5,175           Bursary (Annual/Endowed - Graduate)         50           Subtotal         10,090           Athletics Awards (University funding) demonstrated (Annual/Endowed) f         390           Athletics Awards (Annual/Endowed) f         391           Subtotal         781	\$		484	\$	649,122
Bursary (Annual/Endowed - Undergraduate) <sup>d</sup> 5,175           Bursary (Annual/Endowed - Graduate)         50           Subtotal         10,090           Athletics Awards (University funding) <sup>e</sup> 390           Athletics Awards (Annual/Endowed) <sup>f</sup> 391           Subtotal         781		126,562	121	\$	316,316
Bursary (Annual/Endowed - Graduate) 50 Subtotal 10,090  Athletics Awards (University funding)  Athletics Awards (Annual/Endowed)  Subtotal 781	\$	98,442	61	\$	117,783
Subtotal     10,090       Athletics Awards (University funding) <sup>e</sup> 390       Athletics Awards (Annual/Endowed) <sup>f</sup> 391       Subtotal     781	-	1,978,680	5,670	\$	1,916,264
Athletics Awards (University funding) e 390 Athletics Awards (Annual/Endowed) f 391 Subtotal 781	\$	113,893	209	\$	339,138
Athletics Awards (Annual/Endowed) <sup>f</sup> 391 Subtotal 781	\$	9,883,624	11,183	\$	11,640,751
Athletics Awards (Annual/Endowed) <sup>f</sup> 391 Subtotal 781	\$	811,619	377	\$	760,566
Subtotal 781					
	\$ \$	840,995 1.652.614	402 779	\$	839,328 1,599,894
Undergraduate Work-Study Program (University funded) 9 174	ų.	1,032,014	113	Ψ	1,000,004
	\$	367,950	233	\$	445,667
Graduate Work-Study Program (University funded) 9 14	\$	27,456	39	\$	78,924
Subtotal 188	\$	395,406	272	\$	524,591
TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS 15,06	\$	19,074,788	16,288	\$	21,606,419
		,,	,		
EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS					
StudentAid BC - Federal and Provincial Loans (Full-time and Part-time) h 34,25	\$	40,350,212	34,401	\$	31,184,218
StudentAid BC - Federal and Provincial Grants (Full-time and Part-time) h incl. abo		31,742,860	incl. above	\$	29,079,781
Subtotal	\$	72,093,072	111011 02010	\$	60,263,999
Out of Province Loans and Grants 1.482	\$	4,593,344	1,518	\$	4,873,069
U.S. Loan Awards 1,462	\$	1,010,090	222	\$	1,140,240
Subtotal 1,715	\$	5,603,434	1,740	\$	6,013,309
1,713	l v	5,005,454	1,140	۳	0,010,009
Non-SFU Administered External Scholarships, Awards, and Bursaries i 446	\$	838,995	478	\$	997,020
Subtotal 446		838,995	478	\$	997,020
Athletics Awards (B.C. Athletic Assistance Program) 28	\$		26	\$	46,494
Subtotal 28		48 205	26	\$	•
TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS 36.444	\$ \$ \$	48,205 48,205			46,494

- (a) Bursary Open includes funding for World University Services of Canada (WUSC) student and other university funded bursaries
- (b) Bursary International Student Supplement (introduced in 2015/16) Recognizing that international tuition fees had increased significantly over

- (c) Bursary Designated includes Field School, Exchange, International Co-op, Indigenous (Ugrad/Grad), former Youth in Care, SFU Intl Emergency Assistance
- (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014
- (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.
- (f) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category from 2015/16 onwards.
- (g) Work-Study hourly wage is currently \$15.65 per hour.
- (h) StudentAid BC funding for full-time and part-time BC students including any federal and provincial loan funding along with possible grant funding. # awarded includes same student receiving more than one loan in the year.
- In 2020-21, additional loan funding available due to COVID-19 but was removed in 2021-22. Grants remain till June 2023.
- (i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.

a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a

special bursary, the International Student Bursary Supplement. No further funding is available once it is all disbursed.





Attention: Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB)

Date: November 23, 2022

#### Financial Summary of Graduate Scholarship, Bursaries and Awards (SBA) Budget

Scholarship and Awards Budget: Graduate and Postdoctoral Studies received \$11,086,032, for the FY2021/22 Graduate SBA Budget. We had a carryforward, from the FY2020/21 budget of \$770,737. A total of \$11,911,690 was disbursed in FY2021/22. .



# Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations Five-Year Overview: Fiscal Years 2018/2019 through 2022/2023

FY2018/19	+1,000,000
Base Budget - approved by BoG	8,922,580
Total FY2018/2019 Graduate SBA Budget	8,922,580
FY2018/2019 Graduate Students Unique headcount (based on IRP data)	4,462
FY2019/20	+1,000,000
Base Budget - approved by BoG  Adjustments for FY2019/2020:	8,172,580
Add: FIC transfer Add: BCGS Top-up Funds	750,000 1,000,000
Total FY2019/2020 Graduate SBA Budget	9,922,580
FY2019/2020 Graduate Students Unique headcount (based on IRP data)	4,444
FY2020/21	+1,000,000
Base Budget - approved by BoG  Adjustments for FY2020/21:	8,172,580
Add: FIC transfer	2,750,000
Total FY2020/2021 Graduate SBA Budget	10,922,580
FY2020/2021 Graduate Students Unique headcount (based on IRP data)	4,206
FY2021/22	+163,452
Base Budget - approved by BoG  Adjustments for FY2021/22:	8,336,032
Add: FIC transfer	2,750,000
Total FY2021/2022 Graduate SBA Budget	11,086,032
FY2021/2022 Graduate Students Unique headcount (based on IRP data)	4,309
FY2022/23	+500,000
Base Budget - approved by BoG  Adjustments for FY2022/23:	8,836,032
Add: FIC transfer	2,750,000
Total FY2022/2023 Graduate SBA Budget	11,586,032
Page 2 of 5	



### Financial Summary of Graduate Scholarships/ Bursaries/ Awards (SBA) Budget Fiscal Year 2021/2022

#### **BUDGET**

Budget Allocation for FY2021/2022 Scholarship funds carryforward surplus from FY2020/2021 11,086,032.00 770,737.00

Total SBA Budget for FY2021/2022

11,856,769.00

#### **EXPENSES** (by academic term)

		Retroactive Awards (2)		Summer 2021		Fall 2021		Spring 2022		Total for FY2021/2022	
Name of Award (1)	Value of Award	Number of Award Payments	Expensed in Term (\$)	Number of Award Payments	Expensed in Term (\$)	Number of Award Payments	Expensed in Term (\$)	Number of Award Payments	Expensed in Term (\$)	Total number of award payments	Total Expensed in FY20/21 (\$)
Graduate Dean Entrance Scholarships	up to \$21,000 annually	1	7,000.00	124	740,004.00	147	911,171.00	140	889,328.00	412	2,547,503.00
Graduate Fellowships	\$3,250 or \$6,500	32	126,000.00	348	1,921,500.00	605	3,300,500.00	300	1,662,500.00	1,285	7,010,500.00
Graduate Fellowships (Supplements GUSR018)	\$3,250 or \$6,500	1	7,000.00	14	93,500.00	19	135,000.00	16	98,000.00	50	333,500.00
Supervisory Support Award	\$1000- \$6500	0	-	0	-	2	7,000.00	0	-	2	7,000.00
President's PhD Scholarship	\$6,500	0	-	13	91,000.00	5	35,000.00	10	70,000.00	28	196,000.00
Special Graduate Entrance Scholarships - General	\$1,000- \$10,000	10	52,000.00	19	108,500.00	144	589,000.00	32	150,500.00	205	900,000.00
Provost Scholarships	\$5,000 annually	0	-	13	21,335.00	10	16,668.00	11	16,664.00	34	54,667.00
Travel & Research Awards	varies	8	4,804.00	270	268,175.00	43	53,018.00	108	97,123.00	429	423,120.00
Graduate International Research Travel Awards	\$1,000- \$6,500	0	-	0	-	0	-	0	-	0	-
Indigenous Graduate Student Travel Award	varies	1	700.00	1	1,600.00	0	-	0	-	2	2,300.00
Indigenous Graduate Entrance Scholarship	\$15,000- \$18,000	0	-	9	58,000.00	11	72,000.00	11	72,000.00	31	202,000.00
Dean's Graduate Fellowship	varies	3	12,000.00	1	2,500.00	30	105,400.00	23	68,500.00	57	188,400.00
Thesis Completion Fellowship	\$6,500	0	-	6	42,000.00	0		0		6	42,000.00
	\$100-\$1000	12	4,700.00	0	-	0	-	0	-	12	4,700.00
Totals		68	214,204.00	818	3,348,114.00	1016	5,224,757.00	651	3,124,615.00	2553	11,911,690.00

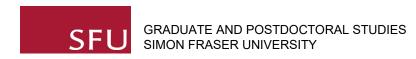
Total Expenses in FY2021/2022

11,911,690.00

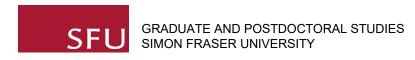
#### **BALANCE**

Additions to Scholarship Account (e.g., GGSF funding, VPR office for Supplemental GF, ODSI, 3MT) Net Balance at Fiscal Year End (March 31, 2022) 219,432.00 164,511.00

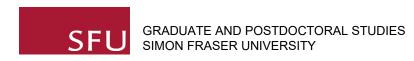
#### **NOTES**



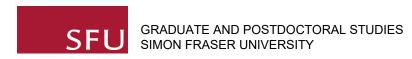
		FY201	9/2020	FY202	0/2021	FY2021/2022		
Name and Type of Award (1)	Award Duration/Value (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	
INTERNALLY-FUNDED GRADUATE AWARDS								
Graduate scholarships/fellowships/awards funded by Graduate SBA budget								
Graduate Dean's Entrance Scholarships	21,000 (2-4yrs)	316	1,974,502	369	2,211,331	412	2,547,503	
Graduate Fellowships	3,250-6,500	1093	5,639,466		5,755,500		7,010,500	
Graduate Fellowships Supplemental	3,250-6,500	39	249,800		130,500		333,500	
Supervisory Support Award (formerly Dean's Leadership Travel Award)	1,000	4	22,750		0	2	7,000	
President's PhD Scholarships	6500	30	195,000		191,000		196,000	
Special Graduate Entrance Scholarships	varies (avg 3,000)	121	561,011		517,850		900,000	
Provost Scholarships (PIF & PPD)	5,000/yr (1-3yrs)	145	207,424		120,668		54,667	
Travel & Research Awards	varies (avg 500)	485	462,955		351,998	429	423,120	
Graduate International Research Travel Awards (discontinued)	1,000-6,500	28	121,380		11,724	0	0	
Indigenous Graduate Student Travel Award	varies (avg 700)	14	11,820		1,700	2	2,300	
Indigenous Graduate Entrance (formerly Graduate Aboriginal Entrance Scholarshi	18,000/yr (2yrs) 21,000/yr (4 yrs)	18	112,000	19	116,667	31	202,000	
Dean's Graduate Scholarship	varies (avg 4,000)	155	442,484	91	224,094	57	188,400	
Thesis Completion Fellowship	6,500	0	0	25	175,000	6	42,000	
Three Minute Thesis Prize	100-1000	0	0	7	2,950	12	4,700	
Total funded by Graduate SBA budget		2448	10,000,592	2221	9,810,982	2553	11,911,690	
Graduate scholarships/fellowships funded by Faculties/Schools								
Faculty of Applied Sciences Graduate Fellowships	3,250	42	136,500		32,500		76,750	
Faculty of Arts & Social Sciences	varies	18	22,872		6,600	1	2,000	
Beedie Graduate Scholarships	varies	0	0	188	173,200		103,500	
Faculty of Communication, Art & Technology Graduate Fellowships	3,250	8	26,000		23,750		87,500	
Faculty of Education Graduate Scholarships	3,250-6,500	2	6,500		21,000	0		
Faculty of Health Sciences Graduate Scholarships	varies	75	156,000		152,500	70	152,614	
School of Computing Science Graduate Fellowships/Scholarships	3,250-6,500	56	291,500		188,500	121	411,000	
Global Communication Scholarship	varies	20	51,000		19,585	0	0	
SFU Research Partnership Scholarship (CERi)	26,340	4	31,654		42,000		55,000	
Graduate Assistance Award in History	1,500	0	0	12	18,000	4	6,000	
Research Grant Stipend (2)	Varies	0	0	106	490,919	35	205,075	
School of Environmental Science Scholarship (established 2021)	7,000					3	21,000	
Total funded by Faculties/Schools		225	722,026	528	1,168,554	318	1,120,439	



		FY201	9/2020	FY202	0/2021	FY2021/2022		
Name and Type of Award (1)	Award Duration/Value (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	
Other internally-funded awards		1						
Private Awards (supported by endowments & annual donations)	varies	465	1,950,722	511	2,137,508	504	2,217,343	
CTEF Graduate Fellowships (supported by Community Trust Endowment Fund) (3)	6,500	23	149,500	20	136,500	16	112,000	
Big Data Graduate Scholarship	6,500	29	188,500	0	0	0	0	
Big Data USRA	2,250-4,500	18	65,250	0	0	0	0	
VPR USRA Science	4,500	58	261,000	58	261,000	61	363,000	
VPR USRA Social Science and Humanities	2,250-4,500	41	114,750	50	159,750	61	192,750	
Other USRA's (4)	varies	3	13,500	3	13,500	4	24,000	
Total funded by Other internal sources		637	2,743,222	642	2,708,258	646	2,909,093	
TOTAL INTERNALLY-FUNDED GRADUATE AWARDS		3,310	13,465,840	3,391	13,687,794	3,517	15,941,222.00	



		FY201	9/2020	FY202	0/2021	FY2021/2022		
Name and Type of Award (1)	Award Duration/Value (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	
I								
EXTERNALLY-FUNDED GRADUATE AWARDS								
National scholarships funded by Federal funding agencies								
. , , , , , , , , , , , , , , , , , , ,	17,500-50,000							
NSERC Graduate Scholarships	(1-4yrs)	221	1,838,944	232	1,955,334	199	1,716,997	
	17,500-50,000							
SSHRC Graduate Scholarships	(1-4yrs)	369	3,035,829	394	3,235,830	393	3,350,828	
	17,500-50,000							
CIHR Graduate Scholarships	(1-4yrs)	59	495,181	68	595,833		597,499	
Canada Graduate Scholarships-M. Smith Foreign Study Supplements	5,300-6,000	14	80,611	2	12,000		18,000	
NSERC Undergraduate Student Research Awards	4,500 (6,000 in 2021)		328,500	77	346,500	88	538,500	
Total National scholarships funded by Federal funding agencies		736	5,779,065	773	6,145,497	752	6,221,824	
Major scholarships funded by Provincial funding agencies								
BC Graduate Scholarship (5)	15,000	153	760,000	226	1,130,000	126	635,000	
Total Major scholarships funded by Provincial funding agencies	10,000	153	760,000	226	1,130,000		635,000	
Total major scholarships funded by 1 Tovincial funding agencies		100	100,000		1,100,000	120	000,000	
Other externally-funded awards and grants								
External Awards <sup>(6)</sup>	varies	60	249,799	40	112,769	58	543,484	
Northern Scientific Training Program Grants	varies	9	30,103	3	7,440	5	19,320	
Centre for Digital Media Scholarships (MDM program) (7)	varies	65	315,500	83	202,500	144	386,624	
NSERC and SSHRC GGSF Expenses (8)	varies	varies	0	varies	17,500	0	0	
Total Other externally-funded awards		134	595,402	126	340,209	207	949,428	
TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS		1,023	7,134,467	1,125	7,615,706	1,085	7,806,252	
TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR		4,333	20,600,307	4,516	21,303,500	4602	23,747,474	



		FY201	9/2020	FY202	0/2021	FY202	1/2022
Name and Type of Award (1)	Award Duration/Value (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)

#### **NOTES**

- (1) These scholarships are paid over multiple terms. The total expenses on this report reflects the number of payments made this fiscal year.
- (2) Research Grant Stipends were implemented as a response to COVID-19 restrictions preventing graduate students from entering Canada, allowing Research Assistants to get paid while studying from outside of Canada.
- (3) CTEF Includes Omics Data Science Initiative GF's (ODSI)
- (4) Other USRA's include: BPK Fac Undergrad Res Award; BPK Len Brownlie USRA; Charles Allard USRA; Dr. Ivor Fleming USRA; Faculty of Science USRA; Grant Sheffer USRA in Physics
- (5) BC government funding; recipients of the BCGS also received a \$5,000 top-up from the Dean's Graduate Fellowship
- (6) External awards include: SPOR GF's; Queen Elizabeth Scholarships (AUCC)
- (7) MDM scholarships consist of MDM Venture Internship Awards and Centre for Digital Media Scholarships
- (8) The NSERC & SSHRC GGSF expenses consist of reimbursement for grant-matching GF supplements.