

## Senate & Academic Services

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MEMORANDUM

ATTENTION Senate

**DATE** January 10, 2022

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FROM

Brian Krauth, Chair Krian Krunt

Senate Policy Committee on Scholarships, Awards and Bursaries

RE:

Annual Report 2020-2021

I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2020/2021.

#### Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of student awards, scholarships, bursaries and other forms of financial aid at SFU. This is primarily for university-administered funding. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students, where adjudication is needed. Financial Aid and Awards is a unit within Student Services, which processes and administers undergraduate scholarships and awards (entrance, athletic, in-course), government student loans (Canadian and US) and needs-based bursary and work-study programs (for both undergraduate and graduate students). The Graduate and Postdoctoral Studies Office is responsible for the support and administration of major graduate entrance scholarships and awards and other internal and donor funded awards for graduate students.

SPCSAB is not responsible for administering budgets for scholarships, awards, work-study or bursary programs. We include for information, reports from both undergraduate (Appendix 1) and graduate studies (Appendix 2) indicating how funds were distributed. Policy decisions by SPCSAB in the 2020-21 period are detailed in Table 1.

Attachments

Table 1

Appendix 1 <u>Undergraduate Studies – Fiscal Years 2020-2021 – SPCSAB 21-12</u>

Appendix 2 Graduate Studies – Fiscal Years 2020/2021 – SPCSAB 21-13

Table 1: Actions of SPCSAB

	IS OF SPUSAB	
May 2020	Increasing the value of the GF, PS and GIRTA	SPCSAB approved the increase in value of the Graduate Fellowship, President's PhD Scholarship and Graduate International Research Travel Award from \$6500 to \$7000 effective September 1, 2020.
July 2020	President and Dean's Honour Roll – Terms of Reference	SPCSAB approved the revised Terms of Reference for the Dean's and President's Honour Roll, effective Summer 2020.
July 2020	SFU Youth in Care	SPCSAB approved the permanent extension of the current SFU Youth in Care Tuition Assistance Program, effective Fall 2020. Students who meet all eligibility requirements to receive funding in this program may continue to be funded up to a maximum of 10 terms or until the completion of the first undergraduate degree (excluding professional programs and non-degree or non-credit studies) whichever comes first, should they not be eligible for funding through the Provincial Tuition Waiver Program for former Youth in Care.
September 2020	Academy to the Community Award – Terms of Reference	SPCSAB approved the Terms of Reference for the Academy to the Community Award effective Fall 2020.
October 2020	Graduate Fellowship- temporary revision to the Terms of Reference	SPCSAB approved the waiver of the normal time in program restriction as defined in the eligibility criteria within the Terms of Reference for a Graduate Fellowship, applicable for the three consecutive terms, Spring, Summer and Fall terms of 2021, due to COVID-19.
November 2020	The TBA Scholarship Program – Terms of Reference for Approval	SPCSAB approved the Terms of Reference for the TBA Scholarship with the intent of having the first cohort of students eligible to receive this opportunity upon entry to SFU in Fall 2021.  The scholarship name was announced in 2021 as The Uggla Family Scholarship.
November 2020	Graduate Student Funding	SPCSAB approved the cap increase to graduate student funding from \$50,000 to \$60,000 effective Fall 2021
January 2021	Uggla Family Scholarship Program	SPCSAB approved the committee structure for the adjudication of the Uggla Family Scholarship effective Spring 2021.
January 2021	Thesis Completion Fellowship (TCF) – Terms of Reference	SPCSAB approved the revised Terms of Reference for the Thesis Completion Fellowship (TCF) removing the restriction 'not receiving any work-related income', effective Spring 2021.
February 2021	P/CR/NC Grade System	SPCSAB approved the undergraduate Elective Grade System (P/CR/NC) grades will not be used to calculate the cumulative grade point average for awards, scholarships, bursaries, work-study, and entrance scholarship renewals during the pilot period (Spring 2021 to Fall 2021).
February 2021	P/CR/NC Grade System	SPCSAB approved the undergraduate Elective Grade System (P/CR/NC) grades of Pass (P) and Credit (CR) will satisfy the minimum number of enrolled and/or completed SFU units required for scholarship, award, work-study and bursary eligibility during the pilot period (Spring 2021 to Fall 2021).
February 2021	Honour Roll – Revised Terms of Reference	SPCSAB approved the revised Terms of Reference for the President's Honour Roll and Dean's Honour Roll effective Spring 2021.
February 2021	P or CR graded courses	SPCSAB approved that a P or CR graded course will count towards the eligibility requirement that a student must have completed a minimum of 30 units at Simon Fraser University by the end of the term being evaluated, effective Spring 2021.



Financial Aid and Awards - Student Services

# Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards Comparative Report: Fiscal Year 2019/2020 vs. 2020/2021

1. Course Avantes	Comparative Report: Fiscal Year 2019/2020 vs. 2020/2021						
Prisance Scribistrips and Awards	Type of Financial Aid Support	# of Awards Disbur	sed Total	Disbursements	# of Awards Disburs	sed Total	Disbursements
18.88   \$ 2.27.370   \$ 1.86.500   \$ 1.86.5	UNIVERSITY FUNDED - FINANCIAL AID AND AWARDS						
18.88   \$ 2.27.370   \$ 1.86.500   \$ 1.86.5	Entrance Scholarships and Awards	746	\$	3.172.520	811	\$	3.228.841
Burnary (Chen - Undergraduate)   1,570	Undergraduate Open Scholarship	1,898	\$		2,156	\$	1,806,690
Surary (Cine - Undargundante - Infernational puls puls puls puls puls puls puls pul	In-Course Awards	409	\$	382,950	594	\$	375,200
Surany (Infernational Supplement. Lindergraduate)	Bursary (Open - Undergraduate) <sup>a</sup>	1,670	\$	2,401,599	1,198	\$	1,400,892
Surany () (Oper - Gradualer - Demosition)	Bursary (Open - Undergraduate - International)	2,160	\$	3,222,886	2,613	\$	4,460,236
Subary (Copen-Gadulate - International)	Bursary (International Supplement - Undergraduate) <sup>b</sup>	93	\$	88,425	36	\$	36,700
Places   P	Bursary (Open - Graduate - Domestic)	294	\$	672,065	255	\$	511,922
Albelica Awards	Bursary (Open - Graduate - International)	524	\$	1,088,691	615	\$	1,156,297
Undergrassluste Work-Study Programs   338	Bursary (Designated) <sup>c</sup>	167	\$	488,652	65	\$	126,562
Lindargymanistals Work-Study Program <sup>2</sup>   338   544,035   174   5 367,895   5 5 6668   14   8 27,656   14	Athletics Awards*	423	\$	798.325	390	\$	811.619
Subtrotal InternalLy Managed Financial ald and awards (university Funding)   5,5   5,68,689   14   \$ 22,456	Undergraduate Work-Study Program <sup>9</sup>			544.035	174	\$	
SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS (UNIVERSITY FUNDING)   8,777   \$ 15,19,777   \$ 3,921   \$ 14,310,385				•			
### RIVATELY FUNDED - FINANCIAL AID AND AWARDS  Entrance Scholarships and Awards (AnnualEndowed)  ### Rivate Scholarships AnnualEndowed)  ### Rivate Scholarships (AnnualEndowed)  ### Rivate Scholarship	Gladdac Hon-Gudy i logian	33	φ	33,003	14	Ψ	21,430
Entrance Scholarships and Awards (AnnualEndowed) In-Course Awards (AnnualEndowed) In-Course Awards (AnnualEndowed) In-Course Awards (AnnualEndowed) In-Course Scholarships (In-Course Scholarships (In-Course Scholarships In-Course In-In-Course In-In-Cour	SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS (UNIVERSITY FUNDING)	8,777	\$	15,193,787	8,921	\$	14,310,365
In-Course Awards (AnnualEndowed)	PRIVATELY FUNDED - FINANCIAL AID AND AWARDS						
In-Course Awards (AnnualEndowed)	Fintrance Scholarshins and Awards (Annual/Endowed)	83	\$	457 500	104	\$	547 000
In-Course Scholarships (AnnualEndowed)				. ,		-	
Bursary (AnnualEndowed - Undergraduate)	In-Course Scholarships (Annual/Endowed)	424				\$	
Bursary (Annual/Endowed - Graduate)	Bursary (Credit Based Graduate Programs)	78	\$	95,764	83	\$	98,442
Athletics Awards (Annual/Endowed) 394 \$ 772,619 391 \$ 840,995 \$UBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS 5UBTOTAL INTERNAL INTERN	Bursary (Annual/Endowed - Undergraduate) <sup>d</sup>	5,167	\$	1,779,873	5,175	\$	1,978,680
SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS   15,330   19,618,926   15,481   \$ 19,074,788	Bursary (Annual/Endowed - Graduate)	73	\$	127,373	50	\$	113,893
TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS   15,330   19,618,926   15,481   \$ 19,074,788	Athletics Awards (Annual/Endowed) <sup>f</sup>	394	\$	772,619	391	\$	840,995
StudentAid BC - Federal and Provincial Loans (Full-time and Part-time)   28,879   \$ 41,930,203   34,255   \$ 40,350,212	SUBTOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS	6,553	\$	4,425,139	6,560	\$	4,764,423
StudentAid BC - Federal and Provincial Loans (Full-time and Part-time)   28,879   \$ 41,930,203   34,255   \$ 40,350,212   \$ 50,000   \$ 15,024,947   incl. above   \$ 15,024,947   incl. above   \$ 31,742,860   \$ 34,255   \$ 72,093,072   \$ 56,955,150   34,255   \$ 56,955,150   34,255   \$ 56,95	TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS	15,330	\$	19,618,926	15,481	\$	19,074,788
StudentAid BC - Federal and Provincial Grants (Full-time and Part-time)   incl. above   15,024,947   incl. above   31,742,860   \$28,879   \$56,955,150   34,255   \$72,093,072	EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS						
Subtotal       28,879       \$ 56,955,150       34,255       \$ 72,093,072         Out of Province Loans and Grants       1,725       \$ 5,645,564       1,482       \$ 4,593,344         U.S. Loan Awards       224       \$ 1,082,080       233       \$ 1,010,090         Subtotal       1,949       \$ 6,727,644       1,715       \$ 5,603,434         Non-SFU Administered External Scholarships, Awards, and Bursaries       352       \$ 602,220       446       \$ 838,995         Subtotal       352       \$ 602,220       446       \$ 838,995         Athletics Awards (B.C. Athletic Assistance Program)       42       \$ 60,386       28       \$ 48,205         Subtotal       42       \$ 60,386       28       \$ 48,205	StudentAid BC - Federal and Provincial Loans (Full-time and Part-time) h	28,879	\$	41,930,203	34,255	\$	40,350,212
Out of Province Loans and Grants       1,725       \$ 5,645,564       1,482       \$ 4,593,344         U.S. Loan Awards       224       \$ 1,082,080       233       \$ 1,010,090         Subtotal       1,949       \$ 6,727,644       1,715       \$ 5,603,434         Non-SFU Administered External Scholarships, Awards, and Bursaries       352       \$ 602,220       446       \$ 838,995         Subtotal       352       \$ 602,220       446       \$ 838,995         Athletics Awards (B.C. Athletic Assistance Program)       42       \$ 60,386       28       \$ 48,205         Subtotal       42       \$ 60,386       28       \$ 48,205	StudentAid BC - Federal and Provincial Grants (Full-time and Part-time) <sup>th</sup>					\$	
U.S. Loan Awards       224       \$ 1,082,080       233       \$ 1,010,090         Subtotal       1,949       \$ 6,727,644       1,715       \$ 5,603,434         Non-SFU Administered External Scholarships, Awards, and Bursaries <sup>1</sup> 352       \$ 602,220       446       \$ 838,995         Subtotal       352       \$ 602,220       446       \$ 838,995         Athletics Awards (B.C. Athletic Assistance Program)       42       \$ 60,386       28       \$ 48,205         Subtotal       42       \$ 60,386       28       \$ 48,205	Subtotal	28,879	\$	56,955,150	34,255	\$	72,093,072
Subtotal       1,949       \$ 6,727,644       1,715       \$ 5,603,434         Non-SFU Administered External Scholarships, Awards, and Bursaries Subtotal       352       \$ 602,220       446       \$ 838,995         Subtotal       352       \$ 602,220       446       \$ 838,995         Athletics Awards (B.C. Athletic Assistance Program)       42       \$ 60,386       28       \$ 48,205         Subtotal       42       \$ 60,386       28       \$ 48,205	Out of Province Loans and Grants	1,725	\$	5,645,564	1,482	\$	4,593,344
Non-SFU Administered External Scholarships, Awards, and Bursaries 352 \$ 602,220 446 \$ 838,995   Subtotal 352 \$ 602,220 446 \$ 838,995   Athletics Awards (B.C. Athletic Assistance Program) 42 \$ 60,386 28 \$ 48,205   Subtotal 42 \$ 60,386 28 \$ 48,205   Subtotal 42 \$ 60,386 28 \$ 48,205	U.S. Loan Awards			1,082,080			1,010,090
Subtotal       352       \$ 602,220       446       \$ 838,995         Athletics Awards (B.C. Athletic Assistance Program)       42       \$ 60,386       28       \$ 48,205         Subtotal       42       \$ 60,386       28       \$ 48,205	Subtotal	1,949	\$	6,727,644	1,715	\$	5,603,434
Athletics Awards (B.C. Athletic Assistance Program)  42 \$ 60,386 28 \$ 48,205  Subtotal  42 \$ 60,386 28 \$ 48,205	Non-SFU Administered External Scholarships, Awards, and Bursaries	352	\$	602,220	446	\$	838,995
Subtotal 42 \$ 60,386 28 \$ 48,205	Subtotal	352	\$	602,220	446	\$	838,995
Subtotal 42 \$ 60,386 28 \$ 48,205	Athletics Awards (B.C. Athletic Assistance Program)		\$		28	\$	48,205
TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS 31,222 \$ 64,345,400 36,444 \$ 78,583,706	Subtotal			60,386		\$	48,205
	TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS	31,222	\$	64,345,400	36,444	\$	78,583,706

#### Notes

- (a) Bursary Open includes funding for World University Services of Canada (WUSC) student and other university funded bursaries
- (b) Bursary International Student Supplement (introduced in 2015/16) Recognizing that international tuition fees had increased significantly over a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a special bursary, the International Student Bursary Supplement.
- (c) Bursary Designated includes Field School, Exchange, International Co-op, Aboriginal (Ugrad/Grad), former Youth in Care, SFU Intl Emergency Assistance
- (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014
- (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.
- (f) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category from 2015/16 onwards.

- (g) Work-Study hourly wage is currently \$15.20 per hour.
- (h) StudentAid BC funding for full-time and part-time BC students including any federal and provincial loan funding along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.
- (i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.

Financial Aid and Awards - Student Services

Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards

Comparative Report: Fiscal Year 2019/2020 vs. 2020/2021

	FY	2019/202	20	FY	2020/20	21
Type of Financial Aid Support	t of Awards Disbur	sec Total	Disbursements :	of Awards Disbur	se Total	Disbursement
ITERNALLY MANAGED FINANCIAL AID AND AWARDS						
intrance Scholarships and Awards (University funded)	746	\$	3,172,520	811	\$	3,228,841
intrance Scholarships and Awards (Annual/Endowed)	83	\$	457,500	104	\$	547,000
ubtotal	829	\$	3,630,020	915	\$	3,775,84
Indergraduate Open Scholarship (University funded)	1,898	\$	2,237,970	2,156	\$	1,806,690
n-Course Awards (University funded)	409	\$	382,950	594	\$	375,200
n-Course Awards (Annual/Endowed)	334	\$	569,921	318	\$	541,522
n-Course Scholarships (Annual/Endowed)	424	\$	622,089	439	\$	643,89
subtotal	3,065	\$	3,812,930	3,507	\$	3,367,303
Bursary (Open - Undergraduate - Domestic - University funded) <sup>a</sup>	1,670	\$	2,401,599	1,198	\$	1,400,892
Bursary (Open - Undergraduate - International - University funded)	2,160	\$	3,222,886	2,613	\$	4,460,236
Bursary (International Supplement - Undergraduate - University funded) <sup>b</sup>	93	\$	88,425	36	\$	36,700
dursary (Open - Graduate - Domestic - University funded)	294	\$	672,065	255	\$	511,922
dursary (Open - Graduate - Doniestic - Oniversity funded)	524	\$	1,088,691	615	\$	1,156,297
* * *	167	\$		65	\$	
Sursary (Designated - University funded) <sup>c</sup>	78	\$ \$	488,652 95,764	83	\$ \$	126,562 98.442
dursary (Credit Based Graduate Programs)	-		,			,
sursary (Annual/Endowed - Undergraduate) <sup>d</sup>	5,167	\$	1,779,873	5,175	\$	1,978,680
dursary (Annual/Endowed - Graduate)	73	\$	127,373	50	\$	113,893
subtotal	10,226	\$	9,965,328	10,090	\$	9,883,624
Athletics Awards (University funding) <sup>e</sup>	423	\$	798,325	390	\$	811,619
Athletics Awards (Annual/Endowed) <sup>f</sup>	394	\$	772,619	391	\$	840,995
Subtotal	817	\$	1,570,944	781	\$	1,652,614
Jndergraduate Work-Study Program (University funded) <sup>9</sup>	338	\$	544,035	174	\$	367,950
Graduate Work-Study Program (University funded) <sup>9</sup>	55	\$	95,669	14	\$	27,456
Subtotal	393	\$	639,704	188	\$	395,406
OTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS	15.330	\$	19.618.926	15.481	\$	19,074,788
OTAL INTENNALET INANAGED FINANCIAL AID AND ANAIND	13,330	Ÿ	19,010,920	13,401	Ÿ	13,074,700
EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS						
tudentAid BC - Federal and Provincial Loans (Full-time and Part-time) h	28,879	\$	41,930,203	34,255	\$	40,350,212
StudentAid BC - Federal and Provincial Grants (Full-time and Part-time) <sup>h</sup>	incl. above	\$	15,024,947	incl. above	\$	31,742,860
Subtotal	ma. above	\$	56,955,150	ind. above	\$	72,093,072
Out of Province Loans and Grants	1,725	\$	5,645,564	1,482	\$	4,593,344
J.S. Loan Awards	224	\$	1,082,080	233	\$	1,010,090
subtotal	1,949	\$	6,727,644	1,715	\$	5,603,434
Ion-SFU Administered External Scholarships, Awards, and Bursaries	352	\$	602,220	446	\$	838,995
ion-SFO Administered External Scholarships, Awards, and Bursaires	352	\$	602,220	446	\$	838,995
			,			,
thletics Awards (B.C. Athletic Assistance Program)	42 42	<u>\$</u> \$	60,386 60.386	28 28	<u>\$</u> \$	48,205 48,205

#### Notes:

- (a) Bursary Open includes funding for World University Services of Canada (WUSC) student and other university funded bursaries
- (b) Bursary International Student Supplement (introduced in 2015/16) Recognizing that international tuition fees had increased significantly

- (c) Bursary Designated includes Field School, Exchange, International Co-op, Aboriginal (Ugrad/Grad), former Youth in Care, SFU Intl Emergency Assistance
- (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014
- (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.
- $(f) \ Externally \ fund-raised \ Athletic \ Awards \ were \ combined \ with \ the \ Annual/Endowed \ Athletic \ Awards \ category \ from \ 2015/16 \ onwards.$
- (g) Work-Study hourly wage is currently \$15.20 per hour.
- (h) StudentAid BC funding for full-time and part-time BC students including any federal and provincial loan funding along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.
- (i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.

over a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a special bursary, the International Student Bursary Supplement.

## **Emergency Assistance Funding**

Given the unique circumstances that were created by the COVID-19 pandemic in late Spring 2020, SPCSAB authorized support for emergency assistance to be accessed using university funding that was originally assigned to the bursary program. This funding was used to support students in late Spring 2020 and through the Summer 2020 term. Students were provided funding for general emergency to cover unexpected living expenses, technology for remote learning, and travel assistance to return to Canada or to go back to their home country in the case of international students. Along with university monies, various donors reached out to support students by providing funding through a program called the SFU Student Urgent Response Fund initiated by the University Advancement office. As well, generosity of funds came through others including Simon Fraser Student Society, Dean of Graduate Studies and Postdoctoral Fellows, the First Nations Student Association and the BC provincial government via the Ministry of Advanced Education, Skills and Training. The following provides an update for the 20/21 year where the majority of the remaining funding was disbursed over the Summer 2020 term.

YEAR	Total number Emergency applications processed	Total Emergency Funding Awarded \$
20/21	280	235,740
19/20	2,911	3,013,230

**University Funded Emergency Assistance** 

		Undergradua	ate Students	3	Graduate Students				
YEAR	Dom	Domestic		International		Domestic		ational	
	Awards	Total \$	Awards	Total \$	Awards	Total \$	Awards	Total \$	
20/21	70	50,341	69	55,055	15	14,400	19	16,293	
19/20	1352	1,358,810	688	755,900	150	172,550	196	199,970	

### **Privately Funded Emergency Assistance**

		Undergradı	uate Student	ts	Graduate Students				
YEAR	Domestic		International		Domestic		Intern	ational	
	Awards	Total \$	Awards	Total \$	Awards	Total \$	Awards	Total \$	
20/21	21	17,000	40	39,551	10	8,000	30	29,700	
19/20	86	85,000	230	242,400	2	3,000	11	7,700	

### **Government Funded Emergency Assistance**

Covernment i unded Emergency / 10015tance									
YEAR	Aboriginal Funding (Un and Gradua	dergraduate	Canadian Undergraduate Student Emergency						
	Awards	Awards Total \$		Total \$					
20/21	6	5,400	-	-					
19/20	46	37,900	150	150,000					

## Items of Note for 2020-21

## **Needs-Based Funding**

Enhanced financial assistance measures were implemented through the student loans and grants programs from the <u>Government of Canada</u> over the pandemic and have been officially extended until the end of July 2023. This includes the following:

- doubled Canada Student Grants up to \$6,000 for full-time students, and up to \$3,600 for part-time students.
- doubled Canada Student Grants for students with permanent disabilities and students with dependents.

StudentAid BC also created the BC Access Grant for <u>full-time</u> and <u>part-time</u> students.

Over \$30 million dollars in grant (non-repayable) funding was disbursed to domestic undergraduate students at SFU, who were the vast majority of recipients (graduate students qualified for some funding as well) of this money. This was double the amount of funding provided in the previous year.

Along with other government emergency response benefits, this decreased the amount of bursary funding that was disbursed to domestic students last year, as these additional external resources helped to cover their financial need, for those who qualified for it.

International students were ineligible for the majority of government subsidies, and therefore, as there was a greater demonstrated financial need, bursary support was redirected to those students who qualified for funding through the bursary program.

# **Undergraduate Open Scholarship**

The Undergraduate Open Scholarship, which is automatically provided to current students (who have completed at least 30 units at SFU and have a minimum CGPA of 3.67) was disbursed at \$70/unit in Summer 2020, \$80/unit in Fall 2020, and \$90/unit in Spring 2021 to ensure it was within budget.

1100 Maggie Benston Centre TEL 778.782.3042 Email: gradstudies@sfu.ca Burnaby, BC Canada V5A 1S6

8888 University Drive, FAX 778.782.3080 www.sfu.ca/dean-gradstudies.html

Attention: Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB)

Date: August 7, 2021

## Financial Summary of Graduate Scholarship, Bursaries and Awards (SBA) Budget

Scholarship and Awards Budget: Graduate and Postdoctoral Studies received \$10,922,580 for the FY2020/21 Graduate SBA Budget. We had a deficit of -\$95,780 from the FY2019/20 budget.

A total of \$10,056,063 was disbursed in FY2020/21, leaving a carry-forward of \$770,737 as of March 31, 2021.



#### Financial Summary of Graduate Scholarships/ Bursaries/ Awards (SBA) Budget Fiscal Year 2020/2021

### **BUDGET**

Budget Allocation for FY2020/2021 Less: Scholarship funds carryforward deficit from FY2019/2020 10,922,580.00 (95,780.00)

Total SBA Budget for FY2020/2021

10,826,800.00

#### EXPENSES (by academic term)

		Retroactive	Awards (2)(3)	Sum	mer 2020	Fa	all 2020	Spr	ing 2021		r FY2020/2021
Name of Award	Value of Award	Number of Award Payments	Expensed in Term (\$)	Number of Award Payments	Expensed in Term (\$)	Number of Award Payments	Expensed in Term (\$)	Number of Award Payments	Expensed in Term (\$)	Total number of award payments	Total Expensed in FY20/21 (\$)
C.D. Nelson Scholarships	up to \$18,000 annually	0	-	0	-	0	-	0	-	0	-
Graduate Dean Entrance Scholarships <sup>(1)</sup>	up to \$21,000 annually	0	-	116	697,668.00	124	735,329.00	129	778,334.00	369	2,211,331.00
Graduate Fellowships	\$3,250 or \$6,500	79	377,000.00	241	1,196,000.00	426	2,415,000.00	316	1,767,500.00	1,062	5,755,500.00
Graduate Fellowships (Supplemental)	\$3,250 or \$6,500	1	13,000.00	3	19,500.00	10	56,000.00	7	42,000.00	21	130,500.00
Supervisory Support Award	\$1000- \$6500	0	-	0	-	0	-	0	-	0	-
President's PhD Scholarship	\$6,500	1	6,500.00	9	58,500.00	9	63,000.00	9	63,000.00	28	191,000.00
Special Graduate Entrance Scholarships - General	\$1,000- \$10,000	0	-	10	56,150.00	91	359,950.00	21	101,750.00	122	517,850.00
Provost Scholarships	\$5,000 annually	0	-	38	59,170.00	21	33,831.00	17	27,667.00	76	120,668.00
Travel & Minor Research Awards	varies	82	86,024.00	129	120,268.00	28	30,319.00	156	115,387.00	395	351,998.00
Graduate International Research Travel Awards	\$1,000- \$6,500	1	1,639.00	3	10,085.00	0	-	0	-	4	11,724.00
Indigenous Graduate Student Travel Award	varies	1	1,000.00	0	-	0	-	1	700.00	2	1,700.00
Indigenous Graduate Entrance Scholarship	\$15,000- \$18,000	0	-	6	33,667.00	6	38,000.00	7	45,000.00	19	116,667.00
Dean's Graduate Fellowship	varies	1	1,944.00	8	17,750.00	44	109,400.00	38	95,000.00	91	224,094.00
Thesis Completion Fellowship	\$6,500	0	-	0	-	0	-	25	175,000.00	25	175,000.00
Three Minute Thesis Prize Totals	\$100-\$1000	6 <b>172</b>	1,950.00 <b>489,057.00</b>	1 <b>564</b>	1,000.00 <b>2,269,758.00</b>	7 <b>59</b>	3,840,829.00	0 <b>726</b>	3,211,338.00	7 <b>2221</b>	2,950.00 <b>9,810,982.00</b>

9,810,982.00 Total Expenses in FY2020/2021

# **BALANCE**

Additions to Scholarship Account (e.g., GGSF funding, VPR office for Supplemental GF, ODSI, 3MT) Less contributions for Emergency Graduate Bursaries Net Balance at Fiscal Year End (March 31, 2021)

122,419.00 (367,500.00) 770,737.00

## **NOTES**

- (1) These scholarships are paid over multiple terms. The total expenses on this report reflects the number of payments made this fiscal year.

  (2) Paid within FY2020/21 but related to a previous term outside of the fiscal year

  (3) Large amounts of enrolment deferrals in Summer 2020 due to COVID-19 resulted in many award payments being applied retroactively to Spring 2020.

  (4) Used to top-up BC Graduate Scholarships
- (5) Funds for CD Nelson were redirected to support the Graduate Dean's Entrance Scholarship (GDES)



# Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations Five-Year Overview: Fiscal Years 2017/2018 through 2021/2022

FY2017/18	+155,344
Base Budget - approved by BoG	7,922,580
Total FY2017/2018 Graduate SBA Budget	7,922,580
FY2017/2018 Graduate Students Unique headcount (based on IRP data)	4,444
FY2018/19	+1,000,000
Base Budget - approved by BoG	8,922,580
Total FY2018/2019 Graduate SBA Budget	8,922,580
FY2018/2019 Graduate Students Unique headcount (based on IRP data)	4,462
FY2019/20	+1,000,000
Base Budget - approved by BoG  Adjustments for FY2019/2020:	8,172,580
Add: FIC transfer	750,000
Add: BCGS Top-up Funds	1,000,000
Total FY2019/2020 Graduate SBA Budget	9,922,580
FY2019/2020 Graduate Students Unique headcount (based on IRP data)	4,444
FY2020/21	+1,000,000
Base Budget - approved by BoG  Adjustments for FY2020/21:	8,172,580
Add: FIC transfer	2,750,000
Total FY2020/2021 Graduate SBA Budget	10,922,580
FY2020/2021 Graduate Students Unique headcount (based on IRP data)	4,206
FY2021/22	+163,452
Base Budget - approved by BoG  Adjustments for FY2021/22:	8,336,032
Add: FIC transfer	2,750,000
Total FY2020/2021 Graduate SBA Budget	11,086,032



Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies Three-Year Overview: Fiscal Years 2018/2019 through 2020/2021

		FY2020/2021		FY201	9/2020	FY2018/	2019
Name and Type of Award	Award Duration/Value (\$)	Number of Award Payments	Total Expenses (\$)	Number of Award Payments	Total Expenses (\$)		Total Expenses (\$
INTERNALLY-FUNDED GRADUATE AWARDS							
Graduate scholarships/fellowships/awards funded by Graduate SBA budget							
C.D. Nelson Scholarships	18,000/yr (1-2yrs)	0	0.00	28	182,666.00	90	580,000.00
Graduate Dean's Entrance Scholarships (non existing prior to FY2016/2017)	21,000 (2-4yrs)	369	2,211,331.00	316	1,974,502.00	223	1,389,998.00
Graduate Fellowships (1)	3.250-6.500	1062	5,755,500.00	1093	5,639,466.00		5.937.750.00
Graduate Fellowships Supplemental	3,250-6,500	21	130,500.00	39	249,800.00		149.500.00
Supervisory Support Award (formerly Dean's Leadership Travel Award)	1.000	0	0.00	4	22,750.00		10.750.00
President's PhD Scholarships	\$6.500	28	191,000.00	30	195,000.00		195.000.00
Special Graduate Entrance Scholarships	varies (avg 3,000)	122	517,850.00	121	561.011.00		451,931.00
Provost Scholarships (PIF & PPD)	5,000/yr (1-3yrs)	76	120,668.00	145	207,424.00		276,317.00
Travel & Minor Research Awards	varies (avg 500)	395	351,998.00	485	462,955.00		344,231,00
Graduate International Research Travel Awards	1,000-6,500	4	11,724.00	28	121,380.00		51,687.00
Indigenous Graduate Student Travel Award (formerly Graduate Aboriginal Travel Stipend)	varies (avg \$700)	2	1,700.00	14	11.820.00		4,295.00
magenous cradate ctadent maver/tward	\$18,000/yr (2yrs)		1,700.00	17	11,020.00	0	4,233.00
Indigenous Graduate Entrance (formerly Graduate Aboriginal Entrance Scholarship)	\$21,000/yr (4 yrs)	19	116,667.00	18	112,000.00	18	107,000.00
Dean's Graduate Fellowship	varies (avg 4,000)	91	224,094.00	155	442,484.00		27,300.00
Thesis Completion Fellowship	6,500	25	175,000.00	0	0.00		247,000.00
Three Minute Thesis Prize	\$100-\$1000	7	2,950.00	0	0.00	0	0.00
Graduate scholarships/fellowships/awards funded by Graduate SBA budget	φτου φτουυ	2221	9.810.982.00	2476	10.183.258.00	2337	9,772,759.00
<u> </u>			2,212,222.22		70,700,20000		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Graduate scholarships/fellowships funded by Faculties/Schools							
Faculty of Applied Sciences Graduate Fellowships	3,250	10	32,500.00	42	136,500.00	24	78,000.00
Faculty of Arts & Social Sciences	varies	7	6,600.00	18	22,872.00	-	-
Faculty of Business Administration Graduate Scholarships (8)	varies	188	173,200.00	0	0.00	3	20.000.00
Faculty of Communication, Art & Technology Graduate Fellowships	3.250	7	23,750.00	8	26,000.00		42,250.00
Faculty of Education Graduate Scholarships	3,250-6,500	3	21,000.00	2	6,500.00		39.000.00
Faculty of Health Sciences Graduate Scholarships	varies	93	152,500.00	75	156,000.00	74	162,500.00
School of Computing Science Graduate Fellowships/Scholarships	3,250-6,500	77	188,500.00	56	291,500.00	84	604,500.00
Global Communication Scholarship	varies	8	19,585.00	20	51,000.00	24	48,550.00
Graduate Liberal Studies Scholarship	varies	0	0.00	0	0.00	0	0.00
SFU Research Partnership Scholarship (CERi)	26,340	17	42,000.00	4	31,654.00	6	50,946.00
Graduate Assistance Award in History	1,500	12	18,000.00	0	0.00	0	0.00
Research Grant Stipend (10)	Varies	106	490,919.00	0	0.00	0	0.00
Graduate scholarships/fellowships funded by Faculties/Schools		528	1,168,554.00	225	722,026.00	236	1,045,746.00
	1	1				I	1
Other internally-funded awards							. =====================================
Private Awards (supported by endowments & annual donations)	varies	511	2,137,508.00	465	1,950,722.00		1,793,928.00
CTEF Graduate Fellowships (supported by Community Trust Endowment Fund) (7)	6,500	20	136,500.00	23	149,500.00		123,500.00
Big Data Graduate Scholarship	6,500	0	0.00	29	188,500.00		169,000.00
Big Data USRA	2,250-4,500	0	0.00	18	65,250.00		90,000.00
VPR USRA Science	4,500	58	261,000.00	58	261,000.00		252,000.00
VPR USRA Social Science and Humanities	2,250-4,500	50	159,750.00	41	114,750.00		157,250.00
Other USRA's (4)	varies	3	13,500.00	3	13,500.00		25,000.00
Other internally-funded awards		642	2,708,258.00	637	2,743,222.00	639	2,610,678.00
TOTAL INTERNALLY-FUNDED GRADUATE AWARDS		3,391	13,687,794.00	3,338	13,648,506.00	3,212	13,429,183.00



TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR

## Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies

Three-Year Overview: Fiscal Years 2018/2019 through 2020/2021 FY2018/2019 FY2020/2021 FY2019/2020 Award **Number of Award** Total Expenses **Number of Award Number of Award Total Expenses** Name and Type of Award **Duration/Value** Total Expenses (\$) **Payments** (\$) **Payments Payments** (\$) (\$) EXTERNALLY-FUNDED GRADUATE AWARDS National scholarships funded by Federal funding agencies 17,500-50,000 (1-**NSERC Graduate Scholarships** 4yrs) 232 1.955.334.00 221 1.838.944.00 200 1.666.995.00 17,500-50,000 (1-394 3,235,830.00 369 3,035,829.00 328 2,618,846.00 SSHRC Graduate Scholarships 4yrs) 17,500-50,000 (1-68 CIHR Graduate Scholarships 4yrs) 595,833.00 59 495,181.00 58 510,832.00 Canada Graduate Scholarships-M. Smith Foreign Study Supplements 5.300-6.000 2 12.000.00 14 80.611.00 3 17,000.00 NSERC Undergraduate Student Research Awards 77 328,500.00 333,000.00 4.500 346,500.00 73 74 773 736 663 National scholarships funded by Federal funding agencies 6,145,497.00 5,779,065.00 5,146,673.00 Major scholarships funded by Provincial funding agencies 12,000-18,000 (1-Pacific Institute Climate Solutions Graduate Fellowships 0 0.00 0.00 13,200.00 4yrs) BC Graduate Scholarship (9) 15.000 226 1.130.000.00 153 760 000 00 Major scholarships funded by Provincial funding agencies 1.130.000.00 760,000,00 226 153 2 13,200.00 Other externally-funded awards and grants External Awards (6) 112,769.00 60 249,799.00 237,518.00 varies 40 53 Northern Scientific Training Program Grants 2,838.94 7,440.00 9 30,103.00 varies 3 2 Centre for Digital Media Scholarships (MDM program) (5) 83 202,500.00 315,500.00 289,000.00 varies 65 58 CIHR Health Research Awards (3) 0 0.00 0.00 3 4,500.00 varies 0 NSERC and SSHRC GGSF Expenses (2) varies 17,500.00 varies 0.00 varies 73,273.36 varies Other externally-funded awards 126 340,209.00 134 595,402.00 116 607,130.30 TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS 7,134,467.00 1.125 7,615,706.00 1.023 781 5,767,003.30

4.516

21,303,500.00

4.361

20,782,973.00

3.993

19,196,186.30



#### Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies

Three-Year Overview: Fiscal Years 2018/2019 through 2020/2021

#### NOTES

- (1) The total number of Graduate Fellowships reflects the number of award payments made to graduate students within the fiscal year. Funds have been exhausted as of FY2018/19
- (2) The NSERC & SSHRC GGSF expenses consist of reimbursement for grant-matching GF supplements.
- (3) The CIHR Health Research Awards includes the CIHR Health Professional Student Awards, the CIHR Health Research Community Awards
- (4) Other USRA's consist of: BPK Fac Undergrad Res Award; BPK Len Brownlie USRA; Charles Allard USRA; Dr. Ivor Fleming USRA; Faculty of Science USRA; Grant Sheffer USRA in Physics
- (5) MDM scholarships consist of MDM Venture Internship Awards and Centre for Digital Media Scholarships
- (6) Includes SPOR GF's; Queen Elizabeth Scholarships (AUCC)
- (7) Includes Omics Data Science Initiative GF's (ODSI)
- (8) Includes Science & Technology Scholarship
- (9) One-time funding from BC government to provide funding to graduate students; recipients of the BCGS also received a \$5,000 top-up from the Dean's Graduate Fellowship
- (10) Research Grant Stipends were implemented as a response to COVID-19 restrictions preventing graduate students from entering Canada. This mechanism allowed Research Assistants to get paid while studying from outside of Canada.