

SIMON FRASER UNIVERSITY

S.76-39

MEMORANDUM

To SENATE

From SENATE COMMITTEE ON SCHOLARSHIPS,

AWARDS AND BURSARIES

Subject 1975 ANNUAL REPORT - SENATE COMMITTEE
ON SCHOLARSHIPS, AWARDS AND BURSARIES

Date FEBRUARY 12, 1976

MOTION:

"That Senate ratify the terms of reference of the programmes administered by the Senate Committee on Scholarships, Awards and Bursaries, and established during 1975, as set forth in Paper S.76-39, on pages 26-28 inclusive."

S.76-39

ANNUAL REPORT

Submitted March 1976

SENATE COMMITTEE ON SCHOLARSHIPS, AWARDS AND BURSARIES

Dr.C.H.W. Jones, Chairman,
Senate Committee on Scholarships,
Awards and Bursaries

(Prepared with the assistance of
K.L. Gilbert, Director of Financial Aid)

ANNUAL REPORT

FOR 1975

SENATE COMMITTEE ON SCHOLARSHIPS, AWARDS AND BURSARIES

INDEX	PAGE NUMBER
1. Terms of reference governing the Senate Committee on Scholarships, Awards and Bursaries.....	1
2. Composition of the Senate Committee on Scholarships, Awards and Bursaries.....	2
3. Operational Organization.....	5
4. Terms of Reference and Summary of Disbursements made under programmes sponsored or administered by Simon Fraser University.....	8
5. Terms of Reference and Summary of Disbursements made under programmes sponsored and administered by organizations external to Simon Fraser University.....	21
6. Summary of Scholarships, Awards, Bursaries and Loans administered during the 1975 Spring, Summer and Fall Semesters.....	25
7. Terms of Reference of programmes administered by Simon Fraser University and established during 1975	26

ANNUAL REPORT

FOR 1975

SENATE COMMITTEE ON SCHOLARSHIPS, AWARDS AND BURSARIES

1. Terms of Reference governing the Senate Committee on Scholarships, Awards and Bursaries

The Senate Committee on Scholarships, Awards and Bursaries is a standing committee continued and charged by Senate:

- 1.1 To award fellowships, scholarships, exhibitions, bursaries, prizes, and other awards which are sponsored or administered by Simon Fraser University.
- 1.2 To propose, when requested, candidates for the receipt of certain fellowships, scholarships, exhibitions, bursaries, prizes, and other awards which are administered and sponsored by organizations external to Simon Fraser University.
- 1.3 To deal generally, on behalf of Senate with the establishment or discontinuance of any fellowships, scholarships, exhibitions, bursaries, prizes, or other awards including review, modification and approval of the terms of reference of fellowships, scholarships, exhibitions, bursaries, prizes and other awards.
- 1.4 To report, in March of each year, to Senate on the procedures and criteria developed to implement charges, (1), (2), and (3) and actions taken under charges (1), (2), and (3).
- 1.5 To make recommendations in the preparation of the budget for Financial Aid to students.

Clause 1.5 was added to the terms of reference at the Senate Meeting, September 1975,

2. Composition of the Senate Committee on Scholarships, Awards and Bursaries

During 1975 the composition of the committee was changed by Senate to include three representatives of the Faculty of Interdisciplinary Studies (March 1975) and 2 lay members (September 1975). Senate also amended the composition of the committee (September 1975) such that the chairman should be elected by and from Senate, whereas previously the chairman did not have to be a member of Senate.

The composition of the committee is currently defined as follows:

2.1 The committee shall consist of fourteen members, plus a Chairman, all of whom shall be voting members.

The Chairman shall be a full time faculty member elected by and from Senate for a term of three years. The Chairman shall be eligible for re-election.

Four of the fourteen members shall be full-time faculty members, elected by Senate. The term shall be two years, with appointment in odd numbered years. Members elected to the Committee by Senate shall be eligible for reappointment. Four of the fourteen members shall be full-time faculty members, elected one each by and from the Faculties of Arts, of Education, of Science and of Interdisciplinary Studies respectively. The term shall be two years, with election in even numbered years. Members elected to the Committee from the Faculties shall be eligible for re-election.

Four of the fourteen members shall be students, to be selected by the Simon Fraser Student Society by means of its choice. However, there shall be no more than one student from the Faculty of Arts, or from the Faculty of Education, or from the Faculty of Science, or from the Faculty of Interdisciplinary Studies. The term shall be one year. Members selected by the Simon Fraser Student Society shall be eligible for reappointment.

Two of the fourteen members shall be Lay Members of Senate elected by and from Senate. The term shall be two years, with election in even numbered years. Lay members shall be eligible for reappointment. In the event that no lay member of Senate is available to serve, Senate may elect a general member of the community to serve in that position. Appointment of faculty members through elections shall follow normal rules pertaining to Senate Committees.

2. Composition of the Senate Committee on Scholarships, Awards and Bursaries

During 1975 the composition of the committee was changed by Senate to include three representatives of the Faculty of Interdisciplinary Studies (March 1975) and 2 lay members (September 1975). Senate also amended the composition of the committee (September 1975) such that the chairman should be elected by and from Senate, whereas previously the chairman did not have to be a member of Senate.

The composition of the committee is currently defined as follows:

2.1 The committee shall consist of fourteen members, plus a Chairman, all of whom shall be voting members.

The Chairman shall be a full time faculty member elected by and from Senate for a term of three years. The Chairman shall be eligible for re-election.

Four of the fourteen members shall be full-time faculty members, elected by Senate. The term shall be two years, with appointment in odd numbered years. Members elected to the Committee by Senate shall be eligible for reappointment. Four of the fourteen members shall be full-time faculty members, elected one each by and from the Faculties of Arts, of Education, of Science and of Interdisciplinary Studies respectively. The term shall be two years, with election in even numbered years. Members elected to the Committee from the Faculties shall be eligible for re-election.

Four of the fourteen members shall be students, to be selected by the Simon Fraser Student Society by means of its choice. However, there shall be no more than one student from the Faculty of Arts, or from the Faculty of Education, or from the Faculty of Science, or from the Faculty of Interdisciplinary Studies. The term shall be one year. Members selected by the Simon Fraser Student Society shall be eligible for reappointment.

Two of the fourteen members shall be Lay Members of Senate elected by and from Senate. The term shall be two years, with election in even numbered years. Lay members shall be eligible for reappointment. In the event that no lay member of Senate is available to serve, Senate may elect a general member of the community to serve in that position. Appointment of faculty members through elections shall follow normal rules pertaining to Senate Committees.

2.1 continued

The Director of Financial Aid shall be a non-voting member of the Committee, as shall be such other individuals who, in the judgement of the Committee, will provide a substantial contribution not offered by one or more of its members.

2.2 Elections for the enlarged and restructured committee were held in October and the following is the membership of the committee as at December 31st 1975:

<u>Members</u>	<u>Conditions</u>	<u>Term</u>	<u>Expiry Date</u>	<u>Name</u>
Chairman	Faculty Senator elected by and from Senate	3 years	Sep 30/78	C.H.W. Jones
Faculty Member (Arts)	Elected	2 years	Sep 30/77	J.M. Kitchen
Faculty Member (Education)		2 years	Sep 30/77	E. Warrell
Faculty Member (Interdisciplinary Studies)	by	2 years	Sep 30/77	I. Garland
Faculty Member (Science)		2 years	Sep 30/77	N.R. Reilly
Senator (Lay Member)		2 years	Sep 30/77	D.E. Knight
Senator (Lay Member)	Senate	2 years	Sep 30/77	L. Hindle
Faculty Member (Arts)	Elected	2 years	Sep 30/76	R.K. Debo
Faculty Member (Education)	by and	2 years	Sep 30/76	J.V. Trivett
Faculty Member (Interdisciplinary Studies)	from	2 years	Sep 30/76	R.J.C. Harper
Faculty Member (Science)	respective Faculties	2 years	Sep 30/76	K.K. Nair
Student (Arts)	Four Students selected by	1 year	Sep 30/76	R. Miller
Student (Education)	Student Society with not	1 year	Sep 30/76	W.R. Makarchuk
Student (Interdisciplinary Studies)	more than one from any one	1 year	Sep 30/76	J. Verkerk
Student (Science)	Faculty	1 year	Sep 30/76	I. Wemyss
Director of Financial Aid	Non-voting			K.L. Gilbert

2.3 Other members who served on the committee during 1975 were:

J.M. D'Auria	Interim Chairman September 1974 - August 1975.
R.A.D. Beck	Faculty Member (Arts)
J. Wyatt	Faculty Member (Education)
J.C. Irwin	Faculty Member (Science)
T. Mallinson	Faculty Member (Interdisciplinary Studies)
E. Bannister	Faculty Member (Interdisciplinary Studies)
H. Machholz	Student (Education)
M. Shillow	Student (Science)
K. Schaeffer	Student (Arts)

3. Operational Organization

The business of the Committee is divided between the Awards Subcommittee, the Scholarship Subcommittee and the Full Committee. The duties of the subcommittees are described herein.

3.1 Scholarship Subcommittee of the Senate Committee on Scholarships, Awards and Bursaries

This subcommittee is charged with determining the distribution of Simon Fraser University Open Scholarships, Simon Fraser University Entrance Scholarships, Simon Fraser University Graduate Scholarships and scholarships donated by individuals or organizations external to Simon Fraser University. All applications submitted for scholarships are adjudicated by this subcommittee. Requests for reconsideration of unsuccessful applications for scholarships are processed by the subcommittee. It is the responsibility of this subcommittee to review the policies governing scholarships and recommend policy changes to the Senate Committee on Scholarships, Awards and Bursaries where appropriate.

The membership of this subcommittee is as follows:

J.M. Kitchen	Chairman (Arts Faculty Member)
R. Harper	Interdisciplinary Studies (Faculty Member)
N.R. Reilly	Science (Faculty Member)
J.V. Trivett	Education (Faculty Member)
J. Verkerk	Interdisciplinary Studies (Student Member)
I. Wemyss	Science (Faculty Member)
D.E. Knight	Lay Member
K.L. Gilbert	Ex-officio (Secretary)
C.H.W. Jones	(Chairman - full committee)

3.2. Awards Subcommittee of the Senate Committee on Scholarships, Awards and Bursaries

This subcommittee is charged to adjudicate applications and nominations for Simon Fraser University Awards, Project Awards, Athletic Awards, Recreation Awards and awards donated by individuals or organizations external to Simon Fraser University. Requests for reconsideration of unsuccessful applications for awards are processed by this subcommittee.

It is the responsibility of this subcommittee to review the policies governing Awards and recommend changes to the Senate Committee on Scholarships, Awards and Bursaries where appropriate.

The membership of the Awards Subcommittee is as follows:

R.K. Debo	Chairman (Arts Faculty Member)
I. Garland	Interdisciplinary Studies (Faculty Member)
K.K. Nair	Science (Faculty Member)
E. Warrell	Education (Faculty Member)
R. Miller	Arts (Student Member)
W. Makarchuk	Education (Student Member)
L. Hindle	Lay Member
K.L. Gilbert	Ex-officio (Secretary)
L. Davies	Ex-officio (Director of Athletics)
M Hendy	Ex-officio (Director of Recreation)
B. Robertson	Ex-officio (Women's Athletic Co-ordinator)
C.H.W. Jones	(Chairman - full committee)

3.3. Responsibilities of the Director of Financial Aid.

The Director is responsible for the adjudication of applications submitted for Simon Fraser University Bursaries, Emergency Bursaries and Private Bursaries sponsored by individuals or organizations external to Simon Fraser University.

Requests for reconsideration of unsuccessful applications for bursaries are processed by the Director. If the applicant feels aggrieved by decisions made in connection with a bursary application, the application is presented to the Senate Committee on Scholarships, Awards and Bursaries for final adjudication.

3.3 continued

The Director has been delegated the responsibility of processing bursary applications in an attempt to give more immediate and personal response to the individual financial situations of applicants. The procedures used to process bursary applications include personal interviews between the student and the Director, and Financial Aid Assistants. The terms of reference for bursaries are discussed in section 4.3 of this report.

The Director acts as Secretary to the full committee and its sub committees and acts on behalf of the committee, in accepting new donations and their terms of reference for Scholarships, Awards and Bursaries.

The Office of Financial Aid was, on January 15th 1975, transferred from the administrative responsibility of the Vice President, Academic, to the Vice President, University Services, to whom the Director reports.

This change in reporting structure was reported on by the committee at the May 1975 Meeting of Senate. In accepting the committee's report the Senate moved that The President consult with the Senate Committee on Scholarships, Awards and Bursaries one year following the acceptance of this Report by Senate with respect to the effectiveness of this change in administrative responsibility for the Financial Aid Office.

4. Terms of Reference and Summary of disbursements made under Programmes sponsored or administered by Simon Fraser University

In July 1975 the terms of reference for the Simon Fraser University Scholarships were changed to:

- i) Increase the value of the scholarship from \$300 to \$350.
- ii) Change the basis on which scholarships are awarded; whereas previously scholarships were awarded on the basis of the fine G.P.A. in the student's previous 36 hours or three semesters, the student is now assessed on his fine grade point average in his last semester.
- iii) Define the sum to be awarded for fine grade point averages in specific ranges (see below).

4.1 The current terms of reference for Simon Fraser University Scholarships are as follows:

University Scholarships ranging in amounts up to \$350.00 are available to Simon Fraser University undergraduates on a competitive basis. These scholarships are open to any student in any faculty who has attended at least one semester at Simon Fraser University and who applies. These scholarships are awarded on the basis of scholastic achievement, measured in terms of the Fine Grade Point Scale. The scale used in 1975 is shown below. Scholarships are not given below a fine G.P.A. of 3.200.

<u>Letter Grade</u>	<u>Fine Grade Point</u>
A+	4.33
A	4.00
A-	3.66
B+	3.33
B	3.00
B-	2.66
C+	2.33
C	2.00
C-	1.66
D	1.00
F.N, DEF.	0.00

The fine grade point average used in Scholarship consideration is calculated on the student's most recently completed semester. Where the student completed less than 12 semester hours in that semester, the scholarship is pro-rated.

4.1 (cont.)

The fine grade point average determines the value of the scholarship to be awarded as shown below:

Fine G.P.A. of 4.00 and above	\$350
3.999 to 3.850	\$250
3.849 to 3.600	\$150
3.599 to 3.200	\$100

(One exception in the value of the awards is the Gordon Shrum Entrance Scholarship which is now \$400).

Normally, scholarships are awarded for one semester.

In those cases where a scholarship extends over a period of more than one semester, payment of the second and/or third portion of the scholarship is conditional upon the student obtaining a satisfactory standing in the immediately preceding semester.

While the student may have the honor of winning more than one scholarship during the semester, the Senate Committee will, in most cases, grant the monetary value of the second scholarship to the next qualified student.

The winner of a scholarship, if he or she so desires, may retain the honor of the award, but decline the monetary value. Any funds thus made available will be used for additional awards.

Disbursement of Simon Fraser University Scholarships

The following tables represent the distribution, in 1975, of Simon Fraser University Open Scholarships and Private Scholarships donated by individuals or organizations external to Simon Fraser University.

For information: Supplements are amounts awarded to students receiving privately donated scholarships and who would otherwise qualify for a Simon Fraser University Scholarship of higher value.

4.1 continued

Pro-rations are the reduced value of scholarships earned by students enrolled in less than a full course load during the qualifying semester.

S.F.U. OPEN SCHOLARSHIPS

<u>SEMESTER</u>	<u>NUMBER AWARDED</u>	<u>AMOUNT DISBURSED</u>
1975-1	471	\$40,526.42
1975-2	259	28,272.24
1975-3	<u>569</u>	<u>79,567.95</u>
TOTAL	<u>1,299</u>	<u>\$148,366.61</u>

PRIVATE SCHOLARSHIPS

<u>SEMESTER</u>	<u>NUMBER AWARDED</u>	<u>AMOUNT DISBURSED</u>
1975-1	23	6,125.00
1975-2	11	2,200.00
1975-3	<u>22</u>	<u>6,571.00</u>
TOTAL	<u>56</u>	<u>\$14,896.00</u>

4.2 Simon Fraser University Entrance Scholarship

Simon Fraser University offers a number of scholarships on a competitive basis to students of high academic ability and who are registering in a course of studies at Simon Fraser University for the first time. Entrance Scholarships are divided between four major categories; Secondary School Entrance, Gordon Shrum Entrance, Regional College Entrance, and University Transfer.

Secondary School Entrance Scholarships range in value up to \$350.00 and are available for competition to graduated high school students and to students being admitted as early entrants from grade eleven.

4.2 continued

Up to a maximum of thirty Gordon Shrum Entrance Scholarships valued at \$400.00 each are offered annually to students entering Simon Fraser University from British Columbia Secondary Schools. These scholarships are offered to students who have obtained the highest standings in the B.C. Government Grade 12 Scholarship examinations.

Regional College Entrance Scholarships range in value up to \$350.00 and are available for competition to students entering Simon Fraser University from Regional, Junior or Community Colleges.

University Transfer Scholarships ranging in value up to \$350.00 are available for competition to students entering Simon Fraser University from recognized degree-granting institutions.

Candidates for Entrance Scholarships, other than Gordon M. Shrum Scholarships, are evaluated according to their academic achievement at the institution where they most recently enrolled. In November 1975 the Committee agreed to offer Entrance Scholarships to outstanding applicants, with grade point averages greater than 3.85, prior to the commencement of the semester in which they enrol, the scholarship to become effective on the date of fee payment for the semester concerned. The intent of such early offerings of Scholarships is to encourage outstanding students to apply to Simon Fraser University.

All other regulations governing scholarships discussed in section 4.1 are in force for Entrance Scholarships.

The following tables represent the distribution in 1975 of Simon Fraser University Entrance Scholarships:

4.2 continued

SECONDARY SCHOOL ENTRANCE SCHOLARSHIPS

<u>SEMESTER</u>	<u>NUMBER OF AWARDS</u>	<u>AMOUNT</u>
1975-1	18	2,485.39
1975-2	2	500.00
1975-3	<u>68</u>	<u>13,700.00</u>
TOTAL	<u>88</u>	<u>\$16,685.39</u>

GORDON M. SHRUM ENTRANCE SCHOLARSHIP

1975-1	-	-
1975-2	-	-
1975-3	<u>7</u>	<u>2,800.00</u>
TOTAL	<u>7</u>	<u>\$2,800.00</u>

REGIONAL COLLEGE ENTRANCE SCHOLARSHIP

1975-1	25	3,062.50
1975-2	15	2,133.33
1975-3	<u>72</u>	<u>9,900.00</u>
TOTAL	<u>112</u>	<u>\$15,095.83</u>

UNIVERSITY TRANSFER SCHOLARSHIP

1975-1	21	2,475.00
1975-2	3	349.99
1975-3	<u>29</u>	<u>4,100.00</u>
TOTAL	<u>53</u>	<u>\$6,924.99</u>

ALL ENTRANCE SCHOLARSHIPS

1975-1	64	\$8,022.89
1975-2	20	2,983.32
1975-3	<u>176</u>	<u>30,500.00</u>
TOTAL	<u>260</u>	<u>\$41,506.21</u>

4.3. Simon Fraser University Open Bursaries

Simon Fraser University offers a large number of non-repayable grants to Undergraduate students demonstrating financial need and whose academic record is satisfactory. These bursaries are intended to provide students with a supplemental source of income, which, when added to other major sources of income, will provide the funds required to defray Educational Expenses. The value of these grants range up to \$225.00 per semester.

Previously only undergraduate students who had achieved a most recent semester gross grade point average of 2.0 or greater, were eligible to apply for Bursaries. In November 1975 the Senate Committee on Scholarships, Awards and Bursaries elected to remove the 2.00 grade point average requirement effective January 1976. This requirement had been under a temporary suspension on a trial basis since the summer of 1974.

The full committee has established an ad hoc committee charged with the responsibility to review the S.F.U. Open Bursary Programme and the Emergency Loan Programme. The ad hoc committee has made a number of recommendations which will be discussed by the full committee during the 1976 Spring semester. Action taken will be reported in the 1976 Annual Report. Emergency Loans do not at present come under the responsibility of the Committee. This financial service to students is administered by the Director of Financial Aid.

Candidates for bursaries are required to complete an application form detailing their financial situation. Information concerning the expense and income for each candidate is carefully evaluated. A large number of applicants are required to present themselves for an interview in the Financial Aid Office to provide supplementary information or to present a more detailed summary of their financial situation.

4.3 continued

The majority of bursary funds expended during each semester are disbursed during the first four weeks of classes with smaller amounts being disbursed during the course of the semester.

The following table reflects the amount of money disbursed during 1975, through the Simon Fraser Open Bursary Plan, and private bursaries administered by Simon Fraser University and sponsored by individuals or organizations external to Simon Fraser University.

The figures listed under disbursements reflect the funds initially expended. Approximately 12% of all monies expended are returned to the fund due to pro-rations and student withdrawal; these returned funds are then reallocated. Students must register in a minimum 12 semester hours in order to receive the full value of the amount awarded. Awards made to students who register in less than 12 hours will be reduced on a proportionate basis (e.g. a \$150.00 bursary will be reduced to \$75.00 if the student registers in 6 hours which is 6/12 or 1/2 full time enrolment).

SIMON FRASER UNIVERSITY OPEN BURSARY

<u>SEMESTER</u>		<u>DISBURSEMENTS</u>	<u>NO. OF RECIPIENTS</u>
1975-1	Pre-registration	\$ 58,240.00	459
	During semester	<u>134,712.40</u>	<u>1,121</u>
	TOTAL	<u>\$192,952.40</u>	<u>1,580</u>
1975-2	Pre-registration	\$ 59,295.00	455
	During semester	<u>21,995.87</u>	<u>215</u>
	TOTAL	<u>\$ 81,290.87</u>	<u>670</u>
1975-3	Pre-registration	\$ 33,925.00	305
	During semester	<u>81,321.18</u>	<u>567</u>
	TOTAL	<u>\$115,246.18</u>	<u>872</u>
Year Total	Disbursed	<u>\$389,489.45</u>	<u>3122</u>

Disbursed (including prorations and withdrawals)

4.3 continued

TENTH ANNIVERSARY (OPEN) BURSARY FUND

<u>SEMESTER</u>	<u>DISBURSEMENTS</u>	<u>NO. OF RECIPIENTS</u>
1975-3	\$25,425.00	187

The Board of Governors at its October meeting approved \$25,000.00 to be made available to students in critical financial need. On November 12th 1975 the full committee passed the following motion to establish an Emergency Bursary Fund.

"That the terms of reference for the 1975-76 Emergency Bursary Fund be as follows:

- 1) Monies from this fund should be available only to undergraduate students who can demonstrate a financial need which cannot be met by the existing Financial Aid Programmes.
- 2) The student must be willing to detail his or her financial circumstances on the application form in order to validate financial need.
- 3) The total sum available per student per semester from this source shall not exceed \$450.00.
- 4) In considering eligibility a student's previous applications both for S.F.U. and Government financial assistance will be considered.
- 5) The G.P.A. requirement will be as for S.F.U. Open Bursaries.
- 6) Application should be made through the Financial Aid Office and will be received up until the last day of examinations for the Fall Semester 1975 and up until the 26th March 1976 for the Spring Semester."

Disbursements from this Emergency Bursary Fund during the 1975 Fall Semester totalled \$20,150.00

PRIVATE BURSARIES (ADMINISTERED BY S.F.U.)

<u>SEMESTER</u>	<u>DISBURSEMENTS</u>	<u>NO. OF RECIPIENTS</u>
1975-1	\$ 4,318.00	34
1975-2	\$ 3,180.00	25
1975-3	\$ 2,622.00	21
Year Total	\$10,120.00	80

TENTH ANNIVERSARY (PERMANENT ENDOWMENT) BURSARY FUND

<u>SEMESTER</u>	<u>DISBURSEMENTS</u>	<u>NO. OF RECIPIENTS</u>
1975-1	Nil	-
1975-2	Nil	-
1975-3	\$975.00	8
Year Total	\$975.00	8

4.4. Simon Fraser University Athletic Awards

Simon Fraser University Athletic Awards are granted in recognition of superior ability or outstanding contribution to varsity athletic activities. These awards range in value from \$113.00 to \$227.00 per semester.

Students must have achieved a minimum gross grade point average of 2.0 in their most recent semester of attendance and must not be on academic probation.

Suitable qualifying candidates are normally nominated by the Department of Athletics. The following table represents the amount expended during 1975.

SIMON FRASER UNIVERSITY ATHLETIC AWARDS

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>AMOUNT</u>
1975-1	73	\$12,833.84
1975-2	5	1,078.25
1975-3	<u>106</u>	<u>19,707.13</u>
Year Total	<u>184</u>	<u>\$33,619.22</u>

PRIVATE ATHLETIC AWARDS

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>AMOUNT</u>
1975-1	20	\$3,764.50
1975-2	-	-
1975-3	<u>13</u>	<u>3,058.00</u>
Year Total	<u>33</u>	<u>\$6,822.50</u>

4.5 Simon Fraser University Recreation Awards

Simon Fraser University Awards are granted in recognition of superior ability or outstanding contribution to recreational athletics. These awards are available to students participating in, for example, ice hockey or parachuting. Recreation Awards range in value up to \$227.00 per semester. Students must have achieved a minimum gross grade point average of 2.0 in the most recent semester of attendance and must not be on academic probation.

Suitable qualifying candidates are normally nominated by the Department of Recreation.

4.5 continued

The following table represents the amount expended during 1975

S.F.U. RECREATION AWARDS

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>AMOUNT</u>
1975-1	24	\$3,848.46
1975-2	1	225.00
1975-3	<u>8</u>	<u>1,437.66</u>
Year Total	<u>33</u>	<u>\$5,511.12</u>

PRIVATE RECREATION AWARDS

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>AMOUNT</u>
1975-1	-	-
1975-2	-	-
1975-3	<u>2</u>	<u>454.00</u>
Year Total	<u>2</u>	<u>\$454.00</u>

4.6 Simon Fraser University Awards

University Awards are granted in recognition of significant individual contributions to the aesthetic, social and cultural development of the University and its community. Both undergraduate and graduate students are eligible to apply. The awards range in value from \$75.00 to \$227.00. Students must ordinarily have achieved a minimum gross Grade Point Average of 2.00 during the semester of their contribution, and must not be on academic probation, or in the case of first semester, and transfer students, possess an equivalent high school or college standing. Applicants who are graduate students must be registered for residence credit in an approved programme. University Awards may also be granted to students for outstanding projects designed and intended for the enrichment of the aesthetic, social and cultural environment of Simon Fraser University. Students wishing to apply for a project award must submit to the Director of Financial Aid a detailed

4.6 continued

statement describing the project and its estimated costs. For projects in progress, a statement indicating the extent of completion and financial commitments must be included. Grants will be deposited in special accounts and withdrawal or payments shall be authorized by the Director of Financial Aid or his designate. Normally, funds granted in this category may not be used for remuneration of individual student participants of a particular project.

The following table summarizes the disbursements made under the University Awards Programme during 1975.

UNIVERSITY AWARDS (individual)

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>AMOUNT</u>	<u>AVERAGE AWARD</u>
1975-1	38	\$5,175.00	\$136.18
1975-2	33	5,781.25	175.18
1975-3	<u>15</u>	<u>2,112.50</u>	<u>140.83</u>
Year Total	86	\$13,068.75	\$150.73
	<u>==</u>	<u>=====</u>	<u>=====</u>

PROJECT AWARDS

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>AMOUNT</u>
1975-1	2	1,892.00
1975-2	1	200.00
1975-3	<u>-</u>	<u>-</u>
Year Total	<u>3</u>	<u>\$2,092.00</u>
	<u>==</u>	<u>=====</u>

TOTAL UNIVERSITY AWARDS

\$15,160.75

4.7 Simon Fraser University Graduate Scholarships

Fifteen University Graduate Scholarships are awarded annually by Simon Fraser University. The scholarships were increased in value, as of April 1st 1975, from \$3,800 to \$5,000 each, the scholarship to be disbursed over three semesters in equal instalments. They are available for competition to Simon Fraser University graduate students, and entering graduate students, who have a Bachelor's Degree with a grade point average of at least 3.5 or the equivalent and have completed at least one semester in a graduate degree programme at this University or have significant achievements from a previous University. In addition, a recipient may hold a teaching assistantship for one semester of the three covered by the scholarship. Students are eligible to receive one renewal of this scholarship. The following list represents the disbursements made under the Graduate Scholarship Programme during 1975 and includes both new awards and disbursements from previous awards.

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>FUNDS PAID IN 1975</u>
1975-1	7	\$9,510.00
1975-2	11	15,145.00
1975-3	13	20,474.00
Year Total	31	\$45,129.00

4.8 Simon Fraser University Graduate Stipends

Graduate Stipends were increased in value, as of April 1st 1975, from \$1,200 to \$1,500. These awards are made to enable graduate students to devote their full attention to the completion of degree requirements.

The stipends are allocated on the basis of the general conditions stated overleaf:

4.8 continued

The recipient must be a Master's or Doctoral student who has satisfactorily completed two residence semesters toward the degree for which he is currently registered, and must be undertaking a full semester programme of study; he may not be registered on leave.

The recipient may not receive any other remuneration during the tenure of the award. In special circumstances, exceptions to this condition may be made with the prior approval of the Senate Committee on Scholarships, Awards and Bursaries.

Reapplication from previously unsuccessful candidates will be considered without prejudice.

Normally, only one Graduate Student Stipend may be awarded while a student is working toward any one degree.

Application for Graduate Student Stipends must be submitted for initial approval of the Senior Supervisor and Department Chairman who will forward it to the Dean of Graduate Studies. During 1975, the following Graduate Student Stipends were awarded:

<u>SEMESTER</u>	<u>NUMBER OF RECIPIENTS</u>	<u>VALUE</u>	<u>AMOUNT</u>
1975-1	25	\$1,200	\$37,500.00
1975-2	52	\$1,500	77,250.00
1975-3	<u>37</u>	\$1,500	<u>55,500.00</u>
Year Total	<u>114</u>		<u>\$170,250.00</u>

5. Terms of Reference and Summary of Disbursements made under programmes sponsored and administered by organizations external to Simon Fraser University

5.1 The Government of Canada Student Loans Plan

This is a plan introduced by the Federal Government to assist students who, without loan assistance, would be unable to pursue full time post-secondary studies at a specified educational institution. - Full time enrolment for purposes of loans and grants are defined as 60% of a full course load; 9 regular credit carrying hours being the requirement. The maximum loan for an academic year (two semesters) is \$1,800.00. Total loans to any student cannot exceed \$9,800.00. A loan of up to \$900.00 may be authorized for a single semester which is part of a longer programme of study. Borrowers under the plan are required to repay principle and interest by regular monthly instalments.

Payments commence six months after the borrower ceases to be a full time student at a specified educational institution. No payments are made while the borrower is a full time student nor for six months thereafter. Interest during this period is paid by the Federal Government on behalf of the student. Need for loan assistance is determined by Provincial Loan authorities in accordance with administrative criteria established for use throughout Canada.* A parental contribution table is an infegral part of the criteria and is applied in all cases where the student has not established financial independence as defined in the Canada Student Loans Plan. Students are expected to save a substantial amount of any income from summer or other employment. Lack of funds due to unessential spending may not be considered as unavoidable need for loan assistance. Students who apply for loans should consider carefully the repayment obligation being undertaken.

*with the exception of the Province of Quebec.

5.1 continued

A student in need of a Canada Student Loan, must, as a first step, obtain an application form from the institution he or she plans to attend. The application must be completed carefully and accurately by the student, and where applicable, by his or her parents. Applications require declarations by both the student and his/her parents that all information provided is correct.

When the application is completed it must be submitted to the Financial Aid Office of the British Columbia educational institution to be attended. Students planning to attend institutions outside of British Columbia will send applications directly to; Student Services Branch, Division of Post-Secondary Education, Department of Education, 835 Humboldt Street, Victoria, B.C. V8V 2Z7.

If the student's application is approved, the student will receive, by mail, a Certificate of Eligibility. Students must take the Certificate to the Financial Aid Office for signature confirming registration. The student then takes it to his or her bank and the loan is put through the student's account. Students are advised to keep in constant touch with the bank from which they secure their loan.

In order to retain their interest free status, students must obtain a Schedule 2 form from their bank and have their full time enrolment confirmed each semester by the Financial Aid Office.

Confirmation of enrolment must be obtained during the semester concerned, and cannot be made retroactive.

The following statistics provided by the Department of Education for the Government of British Columbia indicates the amount of support provided by Canada Student Loans to students attending Simon Fraser University during 1975.

They are not entirely accurate as the Department of Education does not keep statistics by semester.

5.1 continued

CANADA STUDENT LOANS

<u>SEMESTER</u>	<u>NO. OF APPLICATIONS</u>	<u>AMOUNT</u>
1975-1	1,180	\$587,410.00
1975-2	877	508,260.00
1975-3	<u>1,977</u>	<u>1,500,975.00*</u>
TOTAL	<u>4,034</u>	<u>\$2,596,645.00</u>

During the 1975-75 Canada Student Loan-Grant programme year, 40% of Simon Fraser students were in receipt of government aid in the form of loans and grants.

* The 1975-76 Canada Student Loan-Grant programme year makes the loan portion of the award available during the first semester of a two semester application, and the grant available during the second semester. This figure is therefore appreciably higher than the previous semesters.

5.2 British Columbia Government Grant-in-Aid

1. The Government of the Province of British Columbia has annually provided funds to assist students who are residents of this province in commencing or continuing an acceptable full-time programme of post-secondary study at designated post-secondary institutions.
2. The Provincial Grants Plan is administered in conjunction with the Canada Student Loans Plan, its purpose being to enable qualified needy students to reduce the amount of indebtedness they must incur to continue their post-secondary education. As the Provincial Grants are free money from public funds, students and the parents of students defined under the Plan as Financial dependents must accept the principle that they are primarily responsible for provision

5. 2 continued

of the funds required for the expenses of post-secondary education. The Provincial Grants Plan and the Canada Student Loans Plan make available means to supplement funds available from the student/family resources.

3. The British Columbia Provincial Grant is available only to those students who are proceeding to a diploma or a first degree at the undergraduate or equivalent level of a post-secondary programme of study. A Provincial Grant will not normally be granted to students in Post-Graduate studies, nor to those registered as "qualifying" or "unclassified". These bursaries may be granted only to students in full attendance in a full programme of undergraduate or equivalent level of post-secondary studies.

The following table illustrates the grant monies received for 1975. During 1975 the government was using two formulas for calculating the amount and distribution of grant monies, which represented the 1974-75 and 1975-76 Programme year which commences annually in September.

Under the 1974-75 Programme the first \$100.00 of demonstrated need was grant, the balance being made up of 50% loan and 50% grant to a total of \$1,220.00 per semester. Students received half the loan and half the grant monies each semester on a two semester application.

The 1975-76 Programme underwent some major changes, the first \$150.00 of demonstrated need being in the form of loan, the balance being 50% loan and 50% grant up to a total of \$1,340.00 per semester.

B.C. GOVERNMENT GRANT-IN-AID

<u>SEMESTER</u>	<u>AMOUNT</u>
1975-1	\$721,300.00
1975-2	543,060.00
1975-3	<u>78,545.00*</u>
TOTAL	<u>\$1,342,905.00</u>

*The 1975-76 Canada Student Loan/Grant Programme makes the grant available during the 2nd semester of a two semester application. This figure therefore is appreciably smaller; it will be significantly higher in the Spring semester of 1976.

6. Summary of Scholarships, Awards, Bursaries and Loans administered during the 1975 Spring, Summer and Fall Semesters

	<u>1974</u>	<u>1975</u>
1. Simon Fraser Open Scholarships.....	\$67,025.21	\$148,366.61
2. Private Scholarships administered by Simon Fraser University.....	22,125.00	14,896.00
3. Simon Fraser University Entrance Scholarships		
(a) Gordon Shrum.....	(8,975.00)	(2,800.00)
(b) Secondary School Entrance.....	(19,202.67)	(16,685.39)
(c) Regional College Entrance.....	(10,722.50)	(15,095.83)
(d) University Transfer.....	(9,195.84)	(6,924.99)
Total of Simon Fraser University Entrance Scholarships.....	48,096.01	41,506.21
4. Simon Fraser University Bursaries.....	357,716.40	389,489.45
5. Tenth Anniversary (Open) Bursary Fund.....	-	25,425.00
6. Emergency Bursary Fund.....	-	20,150.00
7. Private Bursaries administered by Simon Fraser University.....	7,648.50	10,120.00
8. Tenth Anniversary (Permanent Endowment) Bursary Fund.....	-	975.00
9. Simon Fraser University Athletic Awards.....	29,739.40	33,619.22
10. Private Athletic Awards administered by Simon Fraser University.....	3,120.00	6,822.50
11. Simon Fraser University Recreation Awards.....	7,444.13	5,511.12
12. Private Recreation Awards administered by Simon Fraser University.....	725.00	454.00
13. University Awards.....	12,381.25	15,160.75
14. Graduate Scholarships.....	28,213.00	45,129.00
15. Graduate Stipends.....	115,200.00	170,250.00
16. British Columbia Government Scholastic Awards - Discontinued August 1974.....	111,500.00	-
17. Canada Student Loans.....	1,249,850.00	2,596,645.00
18. British Columbia Government Grants-in-Aid... (Bursaries).....	<u>1,132,850.00</u>	<u>1,342,905.00</u>
TOTAL	<u>\$3,241,729.91</u>	<u>\$4,908,931.07</u>

7. Terms of Reference of Programmes administered by Simon Fraser University and established during 1975.

The following is a list of those Scholarships, Awards and Bursaries that were offered^{to} and have been accepted by the Senate Committee on Scholarships, Awards and Bursaries on behalf of the Simon Fraser University Senate. These scholarships, awards and bursaries are presented herewith for ratification of their terms of reference by the Senate.

7.1 Private Financial Assistance

A. Gray Beverage Company Ltd. (Soccer Award)

S.F.U. Soccer Player who is a product of the B.C. Juvenile Soccer Association. \$250.00 award.

B. Dr. Jack Diamond Wrestling Award

This athletic award will be awarded to students who exhibit excellent athletic ability in wrestling and meet the academic requirements for Athletic and Recreational Awards.

C. S.F.U. Swimming and Diving Bursary donated by Paul Savage

A Bursary to be awarded from the S.F.U. Swimming and Diving Bursary in consultation with the Director of Financial Aid, and recommended from the Head Swimming Coach - requirements same as for the S.F.U. Open Bursaries.

D. Canadian Bechtel Ltd.

There will be two bursaries given for the year 1974-75 each of \$500.00. The first bursary will be given to a 1st year student taking a general science programme prior to transferring to the Faculty of Applied Science at U.B.C. where they enter the 1st year of the Engineering Programme. The 2nd Bursary will be given to a science student entering the 2nd year of study who has shown outstanding performance in mathematics and chemistry.

7.1 continued

E. Karen Loder Bursary

A \$100.00 Bursary to provide funds for a student in the English Department. Terms of Reference the same as for S.F.U. Open Bursary. Recipient to be chosen by the Financial Aid Office.

F. Culver and Company

One scholarship (or scholarships) of up to \$600.00 per year, or the balance that is in the account.

Students in the Department of Economics and Commerce enrolled in one of the Commerce courses presently numbered 322, 324 and 337 or such alternative courses as may be identified by the Selection Committee outlined below are eligible.

The competition will invite term papers or other essays to be submitted by students enrolled in one of the specified courses at any time during the calendar year prior to December 15th. Selection will be adjudicated by two faculty members chosen by the Chairman of the Department plus one representative from Culver and Company.

7.2

A. Tenth Anniversary Permanent Endowment Scholarship Fund.

This fund is comprised of some donations transferred with donor consent, from the Tenth Anniversary Open Scholarship Fund and from other donations. The terms of reference are identical with the S.F.U. Open Scholarship as described on page 8.

B. Tenth Anniversary Permanent Endowment Bursary Fund

This fund is comprised of some donations transferred, with donor consent, from the Tenth Anniversary Open Bursary Fund, and from other donations. The terms of reference are identical with the S.F.U. Open Bursary as described on page 13.

Donors to the Tenth Anniversary Permanent Endowment Bursary Fund:

Dean F.H. Soward	\$25.00
Hamilton, Doyle and Associates	125.00
Canadian Food Service Management	500.00
Howard Day	25.00

7.2 continued

Woolco Department Stores	\$1,000.00
Wolstencroft Insurance Agencies	100.00
Kaiser Resources	1,000.00
Texaco Canada	500.00