



### Senate & Academic Services

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**MEMORANDUM**

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<b>ATTENTION</b>	Senate	<b>DATE</b>	December 16, 2010
<b>FROM</b>	Stephen T. Easton, Chair Senate Committee on Scholarships, Awards and Bursaries	<b>PAGES</b>	1/3
<b>RE:</b>	Annual Report (SPCSAB Reference TBA)		

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I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2009-2010.

Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of awards, student scholarships, bursaries and other forms of financial aid at SFU. It should be noted that this is primarily for internal awards. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students where adjudication is needed. Financial Assistance, a unit within Student Services, processes bursary applications.

For the 2009-10 fiscal year total financial aid and awards was \$69.2 million up from \$59.1 million in 2008-09. Financial aid and awards managed internally rose from \$11.9 million to \$12.6 million, an increase of 5.9%. Externally supported financial aid for 2009-10 rose 20% from \$47 to \$56 million primarily due to a substantial increase in funding from Student Aid BC. Of the internal funding, year over year undergraduate entrance scholarship funding rose by 7.5% from \$3.7 to \$4 million as the total number of awards rose to 1,125 from 764. Some 1,822 Open Undergraduate Scholarships were awarded, an increase 8% over 2008-09. The award cutoff for a cumulative GPA was set at a grade point of 3.67 (an A-), and the payment per credit hour was decreased to \$70 from \$110.

Total funding for SFU graduate students in 2009-10 from internal and external sources was \$14.9 million up 8% from \$13.7 million in 2008-09. Total internally funded graduate awards rose 10% from \$6.6 million in 2008-09 to \$7.3 million in 2009-10. Graduate entrance scholarship, graduate fellowship, research stipend and other scholarship funding derived from the Graduate Scholarships, Bursaries and Awards (SBA) Budget only increased by 16% to \$6.35 million from \$5.49 million in 2008-09. Each of these increases represents a reversal of the decline in funding that took place during the previous fiscal year. Of the current Graduate SBA funding, 61 percent was awarded as Graduate Fellowships, 17.5 percent for President’s Ph.D. Research Stipends, 15% for Special Graduate Entrance Scholarships, and 4 percent for the C.D. Nelson Entrance Scholarships. Travel grants made up the remainder (2.5%). It is important to note that the support from external sources next year will be affected by the elimination of the Pacific Century Graduate Scholarship Program, and Pacific Leaders Scholarships as well as the decreases in NSERC PGS and MSFHR trainee program support.

The last two years have seen the number of applications for SFU bursary funding increase. The number of applications received by Financial Aid and Awards increased by 1,098 or approximately 18% from the previous year. In part this may be attributed to improved communication strategies used to promote the availability of this opportunity. There was an increase of 8.6% in the number bursaries awarded to 4,428 with a disbursement of \$5.32 million. This represents an increase in student assistance of \$970,000 or 22% more than the previous year. As part of these totals, the number of graduate bursaries increased by 23 percent to 785. Total funding of graduate bursaries also rose by 23 percent to \$979,000.

Individual student bursaries for domestic and grandfathered international students were awards at an annual average of 68.7 % of assessed need, which was approximately 4.6% lower than the previous year. To accommodate for available budget and support of all those that did qualify for bursary funding, the percentage of assessed need used was lowered

The number of SFU students receiving Student Aid BC grants increased by 45% in 2009-10 to 28,426. This was accompanied by an increase of 21 percent in the total value of awards received or \$50.7 million. Total external assistance came to \$56.6 million up from \$47.2 million the previous year with 30,630 students supported which was an increase of 30%.

Simon Fraser University continued to fund the Work-Study Program with 521 awards costing \$578,000. This is the seventh year in which the University has funded these awards since the Province discontinued them.

Other notes of interest:

The Ken Caple College Transfer Entrance Scholarship Award has more than five times as many offers and accepts than the previous Fall term. This results from the lower transfer GPA required to receive this award (originally a 4.0 transfer average in Fall 2008 was lowered to 3.7 in Spring 2009).

The number of scholarships offered for Spring 2010 increased by 118% over Spring 2009; the acceptance rate for both intakes was 58%. International students receiving the International Summit Scholarship and BC College transfer students receiving the Ken Caple College Transfer Entrance Scholarship made up most of the increase.

Compared to Fall 2008, international scholarship offers increased (International Summit/Excellence) grew by 76%; and the International Summit Scholarships disbursed increased by 81% over 2008.

Three new scholarships, two annual and one endowed in-course scholarships were established this year.

Six new awards, three annual donation and three endowments were established in the in-course endowed/annual awards category.

SFU Athletic Entrance Awards funding for 2009/2010 increased from \$30,000 to \$34,000 to provide 34 awards at \$1,000

A new SFU funded athletic award was established in 2009 – the Athletic Leadership Award with annual funding of \$15,000.

The SPCSAB continues the process of trying to identify what measurable effects financial assistance has on outcomes. A first pass at this question may be found at:

[http://www.sfu.ca/irp/special\\_reports/documents/financial.aid.2006.pdf](http://www.sfu.ca/irp/special_reports/documents/financial.aid.2006.pdf)



SIMON FRASER UNIVERSITY  
THINKING OF THE WORLD

## **Enrollment Services**

**Report to the**

**Senate Policy Committee on Undergraduate Student Scholarships &  
Awards and Undergraduate and Graduate Student Bursaries**

**2009-2010**

<b>PAGE</b>	<b>REPORT</b>
i	Summary of Disbursements for Fiscal Year 2009-2010
1-3	Items of Interest for 2009-10



Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards  
Comparative Report: Fiscal Year 2009/2010 vs. 2008/2009

Type of Financial Aid Support	FY 2009/2010		FY 2008/2009	
	# of Awards Disbursed	Total Disbursements	# of Awards Disbursed	Total Disbursements
<b>INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>				
Entrance Scholarships (Undergraduate - Domestic - University funded)	897 <sup>(a)</sup>	\$ 3,172,625.00	680	\$ 3,141,760.00
Entrance Scholarships (Undergraduate - International - University funded)	182	\$ 700,750.00	75	\$ 501,750.00
Entrance Scholarships (Annual/Endowed)	46	\$ 130,300.00	9	\$ 81,675.00
<b>Subtotal</b>	<b>1,125</b>	<b>\$ 4,003,675.00</b>	<b>764</b>	<b>\$ 3,725,185.00</b>
Open Scholarship (Undergraduate)	1,822	\$ 1,404,480.00	1,688	\$ 2,063,930.00
In-Course Awards (University funded)	282	\$ 215,710.00	302	\$ 195,680.00
In-Course Awards (Annual/Endowed)	208	\$ 177,075.00	252	\$ 205,470.00
In-Course Scholarships (Annual/Endowed)	326	\$ 288,559.00	373	\$ 328,544.00
<b>Subtotal</b>	<b>2,638</b>	<b>\$ 2,085,824.00</b>	<b>2,615</b>	<b>\$ 2,793,624.00</b>
Bursary (Open - Undergraduate - Domestic - University funded)	2,218	\$ 2,856,880.00	1,930	\$ 1,969,258.00
Bursary (Open - Undergraduate - International - University funded)	644	\$ 607,327.00	622	\$ 622,638.00
Bursary (Open - Graduate - Domestic - University funded)	216	\$ 256,474.00	170	\$ 212,327.00
Bursary (Open - Graduate - International - University funded)	500	\$ 641,820.00	376	\$ 494,762.00
Bursary (Designated) <sup>(c)</sup>	121	\$ 262,637.00	123	\$ 243,704.00
Bursary (Credit Based Graduate Programs)	26	\$ 30,631.00	32	\$ 27,306.00
Bursary (Annual/Endowed - Undergraduate)	660	\$ 616,760.00	767	\$ 718,054.00
Bursary (Annual/Endowed - Graduate)	43	\$ 49,598.00	60	\$ 63,078.00
<b>Subtotal</b>	<b>4,428</b>	<b>\$ 5,322,127.00</b>	<b>4,080</b>	<b>\$ 4,351,127.00</b>
Athletics Awards (University funded)	76	\$ 64,000.00	69	\$ 54,300.00
Athletics Awards (Annual/Endowed)	356	\$ 400,085.00	364	\$ 327,305.00
Athletics Awards (Fund-Raised)	1	\$ 1,200.00	0	\$ -
Recreation Awards (Leadership Awards and Promotion Awards)	168	\$ 192,353.00	136	\$ 164,505.00
<b>Subtotal</b>	<b>601</b>	<b>\$ 657,638.00</b>	<b>569</b>	<b>\$ 546,110.00</b>
Work-Study Program (Undergraduate)	420	\$ 475,280.00	333	\$ 412,533.00
Work-Study Program (Graduate)	60	\$ 70,970.00	35	\$ 46,053.00
Emergency Loans (Undergraduate/Graduate) <sup>(d)</sup>	41	\$ 32,175.00	85	\$ 65,080.00
<b>Subtotal</b>	<b>521</b>	<b>\$ 578,425.00</b>	<b>453</b>	<b>\$ 523,666.00</b>
<b>TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>	<b>17,208</b>	<b>\$ 12,647,689.00</b>	<b>16,509</b>	<b>\$ 11,939,712.00</b>
<b>EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>				
StudentAid BC (Undergraduate - Full-time) <sup>(e)</sup>	26,981	\$ 47,737,141.00	18,462	\$ 39,690,023.00
StudentAid BC (Graduate - Full-time)	1,126	\$ 2,476,500.00	964	\$ 2,133,951.00
StudentAid BC (Undergraduate-Part-Time Studies)	85	\$ 88,147.00	13	\$ 21,376.00
StudentAid BC (Canada Study Grants for High Need Part-Time Students)	94	\$ 109,476.00	99	\$ 110,667.00
StudentAid BC (Canada Student Grant for Part-Time Students)	118	\$ 222,032.00	0	\$ -
StudentAid BC (Canada Study Grants for Female Doctoral Students)	2	\$ 2,330.00	14	\$ 28,626.00
StudentAid BC (Canada Access Grants for Students with Permanent Disabilities)	28	\$ 46,981.00	25	\$ 19,974.00
StudentAid BC (Canada Student Grants for Persons with Permanent Disabilities)	2	\$ 4,000.00	0	\$ -
<b>Subtotal</b>	<b>28,436</b>	<b>\$ 50,686,607.00</b>	<b>19,577</b>	<b>\$ 42,004,617.00</b>
Out of Province Student Loan Awards (Undergraduate)	1,329	\$ 3,230,063.00	798	\$ 2,476,729.00
Out of Province Student Loan Awards (Graduate)	254	\$ 1,332,130.00	291	\$ 1,293,583.00
U.S. Loan Awards (Undergraduate)	92	\$ 234,350.00	80	\$ 204,825.00
U.S. Loan Awards (Graduate)	134	\$ 411,639.00	135	\$ 416,554.00
<b>Subtotal</b>	<b>1,809</b>	<b>\$ 5,208,182.00</b>	<b>1,304</b>	<b>\$ 4,391,691.00</b>
Non-SFU Administered Scholarships (Undergraduate) <sup>(f)</sup>	217	\$ 420,011.00	218	\$ 540,380.00
Non-SFU Administered Scholarships (Graduate) <sup>(f)</sup>	8	\$ 10,497.00	3	\$ 3,010.00
Non-SFU Administered Awards (Undergraduate) <sup>(f)</sup>	46	\$ 136,238.00	52	\$ 66,274.00
Non-SFU Administered Awards (Graduate) <sup>(f)</sup>	6	\$ 16,692.00	5	\$ 5,900.00
Non-SFU Administered Bursaries (Undergraduate) <sup>(f)</sup>	52	\$ 43,793.00	47	\$ 38,750.00
Non-SFU Administered Bursaries (Graduate) <sup>(f)</sup>	1	\$ 1,000.00	0	\$ -
<b>Subtotal</b>	<b>330</b>	<b>\$ 628,231.00</b>	<b>325</b>	<b>\$ 654,314.00</b>
Athletics Awards (B.C. Athletic Assistance Program)	55	\$ 66,276.00	93	\$ 100,835.00
<b>TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>	<b>30,630</b>	<b>\$ 56,589,296.00</b>	<b>21,299</b>	<b>\$ 47,151,457.00</b>

Notes:

- (a) Number of awards disbursed for entrance scholarships only includes new awards offered in fiscal year 2009/2010.
- (b) Total entrance scholarship disbursement figures include new scholarship offers as well as scholarship renewals for continuing students
- (c) Bursary - Designated - includes Field School, Exchange, International Co-op, and Aboriginal (Ugrad/Grad)
- (d) Emergency Loans - temporary funding that the student must pay back within 60 days
- (e) StudentAid BC funding for full-time students include both federal and provincial loans along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.
- (f) Non-SFU administered financial aid and awards normally just requires proof of enrollment from institution. Funds are then pushed to student's account.

**Enrollment Services – Financial Aid and Awards**  
**Items of Interest**  
**Report to the Senate Policy Committee on Scholarships, Awards and Bursaries**  
**2009-2010 (Summer 2009 to Spring 2010)**

**Scholarships and Awards for Entering Undergraduate Students**

*Intake for the Fall 2009 (September) scholarship cycle*

- The Ken Caple College Transfer Entrance Scholarship Award has more than five times as many offers and accepts than the previous Fall term. The continued increase in the Ken Caple College Transfer Entrance Scholarships is a result of the lower transfer GPA required to receive this award (originally required a 4.0 transfer average in Fall 2008 which was lowered to 3.7 in Spring 2009).
- The number of scholarships offered for Spring 2010 increased by 118% over Spring 2009; the acceptance rate for both intakes was 58%. The increase in scholarship offers was primarily due to international students receiving the International Summit Scholarship and BC College transfer students receiving the Ken Caple College Transfer Entrance Scholarship.
- For Fall 2009, a corresponding increase in international scholarship offers occurred (e.g. International Summit/Excellence grew by 76% in the Fall 2009 term). The International Summit Scholarships disbursed in Fall 2009 increased by 81% over 2008.
- The acceptance rate for the Gordon Shrum Scholarship for Fall 2009 was 75% as compared to 88.6% in Fall 2008.

*Major Award Renewal Data in Spring 2010*

- Students receive scholarships/awards ranging from \$7,000 to \$40,000, disbursed in four to eight installments while at SFU. The average renewal rate for these students was 91% for the Fall 2009 term. These students need to achieve a 3.5 or higher CGPA and be registered in 12 units; they typically have very high admission averages coming from high school or from a BC College.

**Scholarships and Awards for Continuing Undergraduate Students**

*Open Scholarships*

- Cumulative grade point average (CGPA) was changed by SPCSAB in Spring 2008 to a fixed value of 3.67
- Overall number of awards given out to students increased by 8% over the previous year
- Average Open scholarship disbursement decreased by 37% from previous year. This was attributed to the decrease in value given per unit hour (from \$110 to \$70), based on available budget.

*Private Scholarships and Awards (Endowed and Annual)*

- Three new scholarships, two annual and one endowed in-course scholarships established this year.
- Six new awards, three annual donation and three endowments were established in the in-course endowed/annual awards category.
- Decrease in the amount of in-course endowed scholarships and awards compared to last year. This is due in part to the number of eligible recipients and that the income generated from endowment funds decreased from 5% to 4%.

- Undergraduate in-course scholarships and awards are available to international students, unless otherwise specified in the terms of reference. In 2009/10, international students were awarded \$40,379 in endowed/annual scholarships, \$6,410 in endowed/annual awards and \$6,400 in University funded awards.

#### *Athletics Awards*

- SFU Athletic Entrance Awards funding for 2009/2010 increased to \$34,000 to provide 34 awards at \$1,000. The 2008-2009 Athletic Awards funding was \$30,000.
- A new SFU funded athletic award was established in 2009 – the Athletic Leadership Award with annual funding of \$15,000.

#### **Bursary Program for Undergraduate and Graduate Students**

- The number of applications received by Financial Aid and Awards for bursary funding increased by 1,098 or approximately 18% from the previous year. This may be attributed to improved communication strategies used to promote the availability of this opportunity to all students.
- The total calculated financial need decreased by \$554,445 or approximately 8% from the previous year. While more students applied, not all students actually had a demonstrated financial need and were therefore not qualified to receive bursary funding.
- Individual student bursaries for domestic and grandfathered international students were awards at an annual average of 68.7 % of assessed need, which was approximately 4.6% lower than the previous year. To accommodate for available budget and support of all those that did qualify for bursary funding, the percentage of assessed need used was lowered.
- The budget for international fee schedule A students was \$725,000. Fee schedule A international students were awarded at an annual average of 33%, which was 7% lower than the previous year.
- University designated bursaries to encourage internationalization in the form of exchanges for undergraduate students showed a 32% increase in bursary funding awarded, over the previous year.
- University designated bursaries to support aboriginal students (both graduate and undergraduate) in high financial need again showed a 10% increase in bursary funding awarded, over the previous year. Awareness and communication campaigns for students through a Financial Aid and Awards partnership with the First Nations Office have continued to keep students engaged in applying for this opportunity. Aboriginal students also received bursaries from donors and these numbers were included under the undergraduate student Annual/Endowed bursaries portion of the table below. It is a priority to use donor funded bursaries before accessing funds through University funded bursaries.
- There was approximately a 21% increase in bursary funding awarded, for domestic graduate students from the SFU Open Graduate Bursary compared to the previous year. There was an approximately 30% increase in bursary funding awarded, for international graduate students from the SFU Open Graduate Bursary, over the previous year.

#### **Work-Study Program for Undergraduate and Graduate Students**

- There was an approximately 26% increase in undergraduate students and 71% increase in graduate students that accepted a Work-study position. This may be attributed to improved communication strategies used to promote the availability of this opportunity to all students.

**StudentAid BC Program – Full-Time Student Loan Funding for BC Undergraduate and Graduate Students**

- According to the government's statistics Simon Fraser remained the 2nd largest user of the assistance programs for the 8th year in a row.
- At Simon Fraser University approximately 21% of all undergraduate students received their primary funding through StudentAid BC government student assistance.
- The federal government shifted funding to some new undergraduate student grants for persons from low-income and middle-income families. Students were automatically identified for these grants based on the information provided in their student loan application. For the low-income grant, a student could receive \$250 for each month of study and for the middle-income grant a student could receive \$100 for each month of study. The grants included in the overall BC/Federal grant information show a 446% increase in funding disbursements over the previous year.



DEAN OF GRADUATE STUDIES  
SIMON FRASER UNIVERSITY

**Financial Summary of Graduate Scholarships/Bursaries/Awards (SBA) Budget  
Fiscal Year 2009/2010**

**BUDGET**

Budget Allocation for FY2009/2010  
Carryforward Balance from FY2008/2009

6,772,236  
341,414

**Total SBA Budget for FY2009/2010**

**7,113,650**

**EXPENSES** (by academic term)

Name of Award	Value of Award	Summer 2009		Fall 2009		Spring 2010		Total for FY2009/2010	
		Number of Award Recipients	Expensed in Term (\$)	Number of Award Recipients	Expensed in Term (\$)	Number of Award Recipients	Expensed in Term (\$)	Number of Award Recipients	Total Expensed in FY09/10 (\$)
C.D. Nelson Scholarships <sup>(1), (2)</sup>	\$18,000-\$19,000 (per year)	17	102,331	16	92,334	14	83,000	32	277,665
Graduate Fellowships <sup>(3)</sup>	\$3,125 or \$6,250 (per term)	160	981,250	292	1,721,875	198	1,173,750	650	3,876,875
President's PhD Research Stipends	\$6,250 (per term)	75	468,750	40	250,000	62	387,500	177	1,106,250
Special Graduate Entrance Scholarships - General <sup>(4)</sup>	\$750-\$9,000 (per award)	29	80,001	40	133,951	6	15,500	70	229,452
Special Graduate Entrance Scholarships - Targeted <sup>(5)</sup>	\$9,000 (paid over 2 terms)	3	13,500	77	344,250	76	342,000	81	699,750
Travel & Minor Research Awards <sup>(6)</sup>	Varies (avg. approx. \$450 per award)	0	0	0	0	362	164,129	362	164,129
<b>Totals</b>		<b>284</b>	<b>1,645,832</b>	<b>465</b>	<b>2,542,410</b>	<b>718</b>	<b>2,165,879</b>	<b>1,372</b>	<b>6,354,121</b>

**Total Expenses in FY2009/2010**

**6,354,121**

**BALANCE**

**Net Balance at Fiscal Year End (March 31, 2010)**

**759,529**



DEAN OF GRADUATE STUDIES  
SIMON FRASER UNIVERSITY

**Financial Summary of Graduate Scholarships/Bursaries/Awards (SBA) Budget  
Fiscal Year 2009/2010**

**NOTES**

(1) C.D. Nelson Scholarships are paid over three terms, normally starting in the Fall term. The figures reported include academic year 2008/2009 award winners (receiving their last award installment corresponding to Summer 2009) and academic year 2009/2010 award winners (receiving their first two award installments corresponding to Fall 2009 and Spring 2010). The scholarships were valued at \$19,000 during academic year 2008/2009 and \$18,000 during academic year 2009/2010. The total number of award recipients reflects the number of students that were paid at least one installment of their C.D. Nelson Scholarship in FY2009/2010.

(2) Three C.D. Nelson Scholarships were paid at less than full value, as follows:

- (i) One award was reduced from \$19,000 to \$13,654 due to student's withdrawal from graduate program.
- (ii) One award was reduced from \$18,000 to \$3,000 due to student's withdrawal from graduate program.
- (iii) One award was granted at \$5,000 in order to keep within the \$50,000 annual maximum scholarship funds allowed per student.

(3) One Graduate Fellowship for Spring 2010 was granted at \$5,000 in order to keep within the \$50,000 annual maximum scholarship funds allowed per student.

(4) Special Graduate Entrance Scholarships-General were granted as one of the following types of award:

- a) As stand-alone entrance scholarships - paid over one or two terms;
- b) as top-up funding to major entrance scholarships - paid over three terms; or
- c) as the second year of funding to provincial awards - paid over three terms.

The total number of award recipients reflects the number of students that were paid at least one installment of their Special Graduate Entrance Scholarship-General in FY2009/2010.

(5) Special Graduate Entrance Scholarships-Targeted were paid over two terms. Two awards were reduced (one to \$2,250 and the other to \$4,500) due to the students' withdrawal from their graduate programs.

(6) Funds for the Travel & Minor Research Awards program were assigned to graduate programs for allocation to students at the discretion of each individual academic unit. The number of award recipients is an approximate figure, and is based on documentation submitted by graduate programs for travel/research funding requests made to the Dean of Graduate Studies.



DEAN OF GRADUATE STUDIES  
SIMON FRASER UNIVERSITY

**Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations  
Five-Year Overview: Fiscal Years 2006/2007 through 2010/2011**

<b>FY2006/2007 Base Budget - approved by BoG</b>	<b>4,501,097</b>
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*Adjustments for FY2007/2008:*

<i>Add: Additional graduate students financial aid</i>	1,250,000
<i>Remove: Base cut (2.56% of FY2006/2007 Grad SBA budget)</i>	(115,374)

<b>FY2007/2008 Base Budget - approved by BoG</b>	<b>5,635,723</b>
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*Adjustments for FY2008/2009:*

<i>Remove: Base cut (2.57% of FY2007/2008 Grad SBA budget + PCGS budget)</i>	(157,958)
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<b>FY2008/2009 Base Budget - approved by BoG</b>	<b>5,477,765</b>
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*Adjustments for FY2009/2010:*

<i>Add: New funding allocation per New Funding Priority Request by W. Parkhouse</i>	1,480,000
<i>Remove: Base cut (3.39% of FY2008/2009 Grad SBA budget)</i>	(185,529)

<b>FY2009/2010 Base Budget - approved by BoG</b>	<b>6,772,236</b>
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*Adjustments for FY2010/2011:*

<i>No changes</i>	0
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<b>FY2010/2011 Base Budget - approved by BoG</b>	<b>6,772,236</b>
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DEAN OF GRADUATE STUDIES  
SIMON FRASER UNIVERSITY

**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies**  
**Three-Year Overview: Fiscal Years 2007/2008 through 2009/2010**

Name and Type of Award	FY2009/2010			FY2008/2009			FY2007/2008		
	Value per Award (\$)	Number of Award Receipts	Total Expenses (\$)	Value per Award (\$)	Number of Award Receipts	Total Expenses (\$)	Value per Award (\$)	Number of Award Receipts	Total Expenses (\$)
<b>INTERNALLY-FUNDED GRADUATE AWARDS</b>									
<b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b>									
<i>C.D. Nelson Scholarships <sup>(1), (2)</sup></i>	18,000-19,000	32	277,665.30	19,000	35	325,334.00	18,000-19,000	29	288,405.00
<i>Graduate Fellowships <sup>(2)</sup></i>	3,125 or 6,250	650	3,876,875.00	6,250	600	3,750,000.00	6,000-6,250	665	4,116,250.00
<i>President's PhD Research Stipends</i>	6,250	177	1,106,250.00	6,250	132	825,000.00	6,000-6,250	135	829,250.00
<i>Special Graduate Entrance Scholarships - General <sup>(3)</sup></i>	750-9,000	70	229,452.00	1,000-10,000	63	377,081.00	2,000-10,000	44	209,250.00
<i>Special Graduate Entrance Scholarships - Targeted <sup>(4)</sup></i>	9,000	81	699,750.00	(n/a)	0	0.00	(n/a)	0	0.00
<i>Travel &amp; Minor Research Awards <sup>(5)</sup></i>	Varies (avg. \$450)	362	164,128.80	Varies (avg. \$550)	389	215,526.89	40-2,300	449	204,177.16
<i>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</i>		1,372	6,354,121.10		1,219	5,492,941.89		1,322	5,647,332.16
<b>Graduate scholarships/fellowships funded by Faculties/Schools</b>									
<i>Faculty of Applied Sciences Graduate Fellowships</i>	3,125	13	40,625.00	3,125-3,250	30	94,000.00	3,000-3,250	36	115,000.00
<i>Faculty of Business Administration Graduate Scholarships</i>	5,000	4	20,000.00	5,000	8	40,000.00	5,000	19	95,000.00
<i>Faculty of Communication, Art &amp; Technology Graduate Fellowships</i>	3,125	8	25,000.00	(n/a)	0	0.00	(n/a)	0	0.00
<i>Faculty of Education Graduate Scholarships</i>	3,000-6,250	6	24,750.00	6,000	4	24,000.00	6,000	3	18,000.00
<i>Faculty of Health Sciences Graduate Scholarships</i>	1,400-3,250	6	11,000.00	1,000-9,000	15	72,500.00	4,000-4,600	11	44,600.00
<i>School of Computing Science Graduate Fellowships/Scholarships</i>	3,000	1	3,000.00	3,000	12	36,000.00	3,000	33	99,000.00
<i>School of Interactive Arts and Technology Graduate Fellowships</i>	6,250	1	6,250.00	6,125	2	12,250.00	(n/a)	0	0.00
<i>Graduate scholarships/fellowships funded by Faculties/Schools</i>		39	130,625.00		71	278,750.00		102	371,600.00
<b>Other internally-funded awards</b>									
<i>Graduate International Research Travel Awards <sup>(6)</sup></i>	1,250-6,875	23	96,500.00	6,250	25	156,250.00	6,000	25	150,000.00
<i>Additional President's PhD Research Stipends</i>	6,250	8	50,000.00	(n/a)	0	0.00	(n/a)	0	0.00
<i>Private Awards (supported by endowments)</i>	230-16,000	196	627,345.36	225-17,500	212	688,499.00	400-16,000	174	560,859.67
<i>CTEF Graduate Fellowships (supported by Community Trust Endowment Fund)</i>	6,250	7	43,750.00	(n/a)	0	0.00	(n/a)	0	0.00
<i>VPR-Climate Justice Project Graduate Fellowships (funded by VP Research)</i>	3,125	2	6,250.00	(n/a)	0	0.00	(n/a)	0	0.00
<i>Other internally-funded awards</i>		236	823,845.36		237	844,749.00		199	710,859.67
<b>TOTAL INTERNALLY-FUNDED GRADUATE AWARDS</b>		<b>1,647</b>	<b>7,308,591.46</b>		<b>1,527</b>	<b>6,616,440.89</b>		<b>1,623</b>	<b>6,729,791.83</b>



DEAN OF GRADUATE STUDIES  
SIMON FRASER UNIVERSITY

Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2007/2008 through 2009/2010

Name and Type of Award	FY2009/2010			FY2008/2009			FY2007/2008		
	Value per Award (\$)	Number of Award Receipts	Total Expenses (\$)	Value per Award (\$)	Number of Award Receipts	Total Expenses (\$)	Value per Award (\$)	Number of Award Receipts	Total Expenses (\$)
<b>EXTERNALLY-FUNDED GRADUATE AWARDS</b>									
<b>National scholarships funded by Federal funding agencies</b>									
NSERC Graduate Scholarships	17,300-50,000	162	2,282,083.11	17,300-35,000	150	2,211,206.43	17,300-35,000	152	2,012,997.45
NSERC Industrial Post-Grad Scholarships (excludes industrial portion)	15,000	9	100,000.00	15,000	16	190,000.00	15,000	15	185,000.00
SSHRC Graduate Scholarships	17,500-50,000	180	2,609,137.47	17,500-35,000	156	2,268,972.28	17,500-35,000	160	2,324,612.12
CIHR Graduate Scholarships	17,500-50,000	35	579,928.98	17,500-50,000	22	383,018.38	17,500-50,000	21	265,071.00
Canada Graduate Scholarships-M. Smith Foreign Study Supplements	Up to 6,000	5	26,265.00	6,000	1	6,000.00	(n/a)	0	0.00
NSERC Undergraduate Student Research Awards	4,500	87	384,989.32	4,500	123	534,852.52	4,500	91	388,012.27
<i>National scholarships funded by Federal funding agencies</i>		478	5,982,403.88		468	5,594,049.61		439	5,175,692.84
<b>Major scholarships funded by Provincial funding agencies</b>									
MSFHR Graduate Trainee Awards	7,000-20,000	36	337,750.00	7,000-20,000	46	411,254.00	7,000-20,000	36	451,919.00
Pacific Century Graduate Scholarships	10,000	79	601,684.00	10,000	61	481,649.00	10,000	46	425,000.00
Pacific Leaders Graduate Student Fellowships	20,000	3	33,334.00	20,000	5	86,667.00	20,000	3	39,999.00
Pacific Institute Climate Solutions Graduate Fellowships	5,750-18,000	5	55,085.00	10,000	2	13,332.00	(n/a)	0	0.00
<i>Major scholarships funded by Provincial funding agencies</i>		123	1,027,853.00		114	992,902.00		85	916,918.00
<b>Other externally-funded awards and grants</b>									
NSERC IPGS Industrial Sponsorships (contributed by industrial partners)	6,000-7,500	10	45,875.19	6,000-7,500	17	85,269.02	6,000	15	76,105.87
Private Awards (supported by annual donations)	495-20,000	45	153,771.00	250-6,000	41	126,650.00	500-6,000	23	65,020.00
Donor-Designated Awards	1,000-25,000	26	300,132.96	2,500-27,000	19	235,248.35	2,500-27,000	8	63,566.74
Northern Scientific Training Program Grants	1,600-3,600	12	32,081.84	870-3,150	15	26,617.59	600-4,000	9	26,828.76
CIHR Health Professional Student Awards <sup>(7)</sup>	(n/a)	0	0.00	4,251	6	25,506.00	(see note 7)	0	0.00
Student Led Research Grants <sup>(8)</sup>	1,500	7	10,500.00	1,500	26	39,000.00	(n/a)	0	0.00
SSHRC Travel Awards	(n/a)	0	0.00	(n/a)	0	0.00	Up to 700	14	7,633.38
<i>Other externally-funded awards</i>		100	542,360.99		124	538,290.96		69	239,154.75
<b>TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS</b>		<b>701</b>	<b>7,552,617.87</b>		<b>706</b>	<b>7,125,242.57</b>		<b>593</b>	<b>6,331,765.59</b>
<b>TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR</b>		<b>2,348</b>	<b>14,881,209.33</b>		<b>2,233</b>	<b>13,741,683.46</b>		<b>2,216</b>	<b>13,061,557.42</b>



DEAN OF GRADUATE STUDIES  
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**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2007/2008 through 2009/2010**

**NOTES**

(1) C.D. Nelson Scholarships are paid over three terms, normally starting in the Fall term. The figures reported each fiscal year include award winners from the corresponding academic year (receiving award installments for the Fall and Spring terms of the corresponding academic year), and award winners from the previous academic year (receiving award installments for the Summer term of the previous academic year). The total number of award recipients reported each fiscal year reflects the number of students that were paid at least one installment of their C.D. Nelson Scholarship during that fiscal year.

(2) C.D. Nelson Scholarships and Graduate Fellowships may be granted at less than full value in order to keep within the annual maximum scholarship funds allowed per student. C.D. Nelson Scholarships and Graduate Fellowships may also be reduced to less than full value due to student's withdrawal from graduate program.

(3) Special Graduate Entrance Scholarships-General may be granted as one of the following types of award:

- a) As stand-alone entrance scholarships - paid over one or two terms;
- b) as top-up funding to major entrance scholarships - paid over three terms; or
- c) as the second year of funding to provincial awards - paid over three terms.

The total number of award recipients reported each fiscal year reflects the number of students that were paid at least one installment of their Special Graduate Entrance Scholarship-General during that fiscal year.

(4) Special Graduate Entrance Scholarships-Targeted were paid over two terms. The total number of award recipients reflects the number of students that were paid at least one installment of their Special Graduate Entrance Scholarship-Targeted during the fiscal year. Two awards were reduced to less than full value due to the students' withdrawal from their graduate programs.

(5) Funds for the Travel & Minor Research Awards program were assigned to graduate programs for allocation to students at the discretion of each individual academic unit. The number of award recipients is an approximate figure, and is based on documentation submitted by graduate programs for travel/research funding requests made to the Dean of Graduate Studies.

(6) Formerly called Graduate International Scholarships. Name was changed to Graduate International Research Travel Awards effective May 2008.

(7) CIHR Health Professional Student Awards were reported under the "CIHR Graduate Scholarships" category in FY2007/2008. However, these awards are not national scholarships and should be treated as other external funding. As a result, the CIHR Health Professional Student Awards are reported under the "Other externally-funded awards and grants" category starting in FY2008/2009.

(8) Formerly called Cross Government Research, Policy and Practice (CGRPP) Branch Awards until August 2008. Name was changed to Student Led Research Grants by the CGRPP Branch of the Ministry of Labour and Citizens' Services (the funding party) effective September 2008.