SIMON FRASER UNIVERSITY MEMORANDUM

To: Senate

From: Stephen T. Easton, Chair Senate Policy Committee on Scholarships, Awards and Bursaries

Re: Annual Report

Date: 17 December 2009

I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2008-2009.

Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of awards, student scholarships, bursaries and other forms of financial aid at SFU. It should be noted that this is primarily for internal awards. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students where adjudication is needed. Financial Assistance, a unit within Student Services, processes bursary applications.

For the 2008-09 fiscal year total financial aid and awards was \$59.1 million down from \$60.1 million in 2007-08. However, financial aid and awards managed internally rose from \$11.7 to \$11.9. Externally supported financial aid for 2008-09 fell from \$49 to \$47 million primarily due to a decline in funding from Student Aid BC. Of the internal funding, year over year undergraduate entrance scholarship funding fell slightly from \$3.77 to \$3.73 million as the total number of awards fell from 871 to 764 primarily due to the decrease in Summit Entrance Scholarships. Some 1,688 Open Undergraduate Scholarships were awarded, an increase of 24% over 2007-08. The value of these scholarships totaled \$2.1 million from \$1.6 million in 2007-08. The award cutoff for a cumulative GPA was set at a grade point of 3.67 (an A-), and the payment per credit hour was increased to \$110 from \$100.

Total funding for SFU graduate students in 2008-09 was \$13.4 million up 5% from \$13.1 million in 2007-08. Total internally funded graduate awards fell from \$6.7 million in 2007-08 to \$6.6 million. Graduate entrance scholarship, graduate fellowship, research stipend and other scholarship funding in 2008-09 totaled \$5.49 million a decline of 2.7% from 2007-08. Of this funding 68 percent was awarded through Graduate Fellowships, 15 percent for President's Ph.D. Research Stipends, 6 percent for the C.D. Nelson Entrance Scholarships, and the remainder for Special Graduate Entrance Scholarships. Although this is a reduction in funding from the previous year's total of \$5.65 million, it may be an artifact of accounting procedures. Graduate awards are budgeted and reported for a fiscal year, but are actually awarded over an academic year (September to August) that spans parts of two fiscal years. Because students can select the semester in which they hold certain awards (the Graduate Fellowships and President's Research Stipend), situations arise in which funds budgeted for a particular fiscal year (e.g. 2008-09) will be paid in the summer semester of the equivalent academic year (2009/2010), i.e. in the early part of the next fiscal year (2009/2010). Thus there can be minor variation in fiscal year totals that reflect decisions by students as to when they hold certain awards.

Reversing a trend in recent years, 2008-09 saw the number of applications for SFU bursary funding increased by 310 or approximately 5% from the previous year. The total calculated financial need increased by \$1,291,066 or approximately 22% from the previous year .This may be attributable to the significant global economic downturn that started in Fall 2008 and continued into Spring 2009. Financial Aid and Awards saw an increase of 17% in the number bursaries awarded to 4,080 with a disbursement of \$4.35 million. This represents a decrease in student assistance of \$308,000 or 6.6% less than the previous year.

As part of these totals, the number of graduate bursaries increased by 28 percent to 638. Total funding of graduate bursaries rose by 10 percent.

Individual student bursaries for domestic and grandfathered international students were awarded at an annual average of 73.3 % of assessed need, which was approximately 21% lower than the previous year to meet the need of more students in 2008-09. Fee schedule A (not grandfathered) international students were awarded at an annual average of 40%, which was 9% lower than the previous year.

The number of SFU students receiving Student Aid BC grants increased by 31% in 2008-09. This was accompanied by a decrease of 5.5 percent in the total value of awards received or \$42 million. Total external assistance came to \$47.2 million down from \$49.2 million the previous year.

Simon Fraser University continued to fund the Work-Study Program with 333 Undergraduate awards costing \$412,000 and 35 graduate awards costing \$46,000. This is the sixth year in which the University has funded these awards since the Province discontinued them.

Other notes of interest:

- SFU students received 325 external scholarships, awards and bursaries totaling \$654,314. This represented a 4% decrease in available opportunities over the previous year and may be attributed to the economic downturn that occurred.
- Canada Millennium Scholarship Merit Awards 11 National Award winners attending Simon Fraser University, 13 Provincial/Territorial Award winners, and 6 local award winners, at a total amount of \$130,000.
- Canadian Millennium Foundation National In-Course Scholarship recognizes upper level post secondary students who demonstrate academic merit and leadership. Fifteen SFU students received a total of \$61,000 from the National In-Course Scholarship program

- World Petroleum Congress and Canadian Millennium Foundation offered an award to recognize students enrolling in studies related to the petroleum industry who demonstrate academic merit and financial need. Five SFU students received a total of \$15,000 from WPC.
- Premier's One World Scholarship valued at \$20,000 five students received this prestigious award across British Columbia. An SFU student was one of the recipients.
- One World Scholarship for Study in British Columbia (People's Republic of China) valued at \$10,000 four awards were available for the opportunity to study in B.C from China. Two recipients were SFU students.
- Ike Barber Transfer Scholarship three students transferring to SFU received a total of \$15,000
- The SPCSAB continues the process of trying to identify what measurable effects financial assistance has on outcomes. A first pass at this question may be found at: http://www.sfu.ca/irp/special reports/documents/financial.aid.2006.pdf



Graduate Studies

Report to the

Senate Policy Committee on Scholarships, Awards and Bursaries

2008-2009

| PAGE | REPORT |
|------|--|
| | |
| 1-2 | Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies |



Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies Comparative Report: Fiscal Year 2008/2009 vs. FY2007/2008

| | FY2008/2009 | | | FY2007/2008 | | | |
|--|------------------------|---------------------|----------------------------|------------------------|-----------------|------------------------|--|
| | | Number | | ্রত হয় বেছিটা | Number | | |
| | Value per | el. | Total | Value per | of s | Total | |
| Name and Type of Award' | Award | Award | Expenses (\$) | Award | Award | Expanses (\$) | |
| | | Recipie | | | Recipie | 1. Al | |
| | | nts | | | nts | | |
| NTERNALLY-FUNDED GRADUATE AWARDS | | | | | | | |
| Graduate scholarships/fellowships/awards funded by Graduate SBA b | | | | | | | |
| C.D. Nelson Scholarships ^{(1), (2)} | 19,000 | 35 | 325,334.00 | 18,000-19,000 | | 288,405.00 | |
| Graduate Fellowships | 6,250 | 600 | 3,750,000.00 | 6,000-6,250 | 665 | 4,116,250.00 | |
| President's PhD Research Stipends | 6,250 | 132 | 825,000.00 | 6,000-6,250 | 135 | 829,250.00 | |
| Special Graduate Entrance Scholarships ⁽³⁾ | 1,000-10,000 | 63 | 377,081.00 | 2,000-10,000 | 44 | 209,250.00 | |
| Travel & Minor Research Awards ⁽⁴⁾ Graduate scholarships/fellowships/awards funded by Graduate SBA budge | Varies (avg. \$550) | <u>389</u> 1,219 | 215,526.89 5,492,941.89 | 40-2,300 | 449 | 204,177.16 | |
| Braduate scholarshipshellowshipshawards funded by Graduate SBA budge | <i>7</i> 1 | 1,219 | 3,492,941.09 | | 1,322 | 5,047,552.10 | |
| Graduate scholarships/fellowships funded by Faculties/Schools | | •• | | | •• | | |
| Faculty of Applied Sciences Graduate Fellowships | 3,125-3,250 | 30 | 94,000.00 | 3,000-3,250 | 36 | 115,000.00 | |
| Faculty of Business Administration Graduate Scholarships | 5,000 6,000 | 8 4 | 40,000.00 24,000.00 | 5,000 6,000 | 19 3 | 95,000.00 18,000.00 | |
| Faculty of Education Graduate Scholarships Faculty of Health Sciences Graduate Scholarships | 1,000-9,000 | 4 15 | 72,500.00 | 4,000-4,600 | 3 11 | 44,600.00 | |
| School of Computing Sciences Graduate Scholarships | 3.000 | 12 | 36,000.00 | 3,000 | 33 | 99.000.00 | |
| School of Interactive Arts and Technology Graduate Fellowships | 6,125 | 2 | 12,250.00 | (n/a) | 0 | 0.00 | |
| Graduate scholarships/fellowships funded by Faculties/Schools | 0,120 | 71 | 278,750.00 | | 102 | 371,600.00 | |
| Other internally-funded awards | | | | | | | |
| Graduate International Research Travel Awards ⁽⁵⁾ | 6,250 | 25 | 156,250.00 | 6.000 | 25 | 150,000.00 | |
| Private Awards (supported by endowments) | 225-17,500 | 212 | 688,499.00 | 400-16,000 | 174 | 560,859.67 | |
| Other internally-funded awards | 220-17,000 | 237 | 844,749.00 | 400-10,000 | 199 | 710,859.67 | |
| TOTAL INTERNALLY-FUNDED GRADUATE AWARDS | | 1,527 | 6,616,440.89 | | 1,623 | 6,729,791.83 | |
| | | | | | | | |
| EXTERNALLY-FUNDED GRADUATE AWARDS | | | | | | | |
| National scholarships funded by Federal funding agencies | | | | | | | |
| NSERC Graduate Scholarships | 17,300-35,000 | 150 | 2,211,206.43 | 17,300-35,000 | | 2,012,997.4 | |
| NSERC Industrial Post-Grad Scholarships (excludes industrial portion) | 15,000 | 16 | 190,000.00 | 15,000 | 15 | 185,000.0 | |
| SSHRC Graduate Scholarships | 17,500-35,000 | 156 | 2,268,972.28 | 17,500-35,000 | | 2,324,612.1 | |
| CIHR Graduate Scholarships Canada Graduate Scholarships-M. Smith Foreign Study Supplements | 17,500-50,000 6,000 | 22 1 | 383,018.38 6,000.00 | 17,500-50,000 (n/a) |) 21 0 | 265,071.00 0.00 | |
| NSERC Undergraduate Student Research Awards | 4,500 | 123 | 534,852.52 | 4,500 | 91 | 388.012.2 | |
| National scholarships funded by Federal funding agencies | 4,500 | 468 | 5,594,049.61 | 4,300 | 439 | 5,175,692.8 | |
| Malan ask slavsking for ded by Desula slat for din a seconda s | | | | | | | |
| Major scholarships funded by Provincial funding agencies MSFHR Graduate Trainee Awards | 7,000-20,000 | 46 | 411 254 00 | 7,000-20,000 | 36 | 451,919.0 | |
| Pacific Century Graduate Scholarships | 10,000 | 61 | 481,649.00 | 10,000 | 46 | 437,979.0 | |
| Pacific Leaders Graduate Student Fellowships | 20,000 | 5 | 86,667.00 | 20,000 | 3 | 39,999.0 | |
| Pacific Institute Climate Solutions Graduate Fellowships | 10,000 | 2 | 13,332.00 | (n/a) | õ | 0.0 | |
| Major scholarships funded by Provincial funding agencies | | 114 | 992,902.00 | <u></u> | 85 | 916,918.0 | |
| Other externally-funded awards and grants | | | | | | | |
| NSERC IPGS Industrial Sponsorships (contributed by industrial partners) | 6,000-7,500 | 17 | 85,269.02 | 6,000 | 15 | 76,105.8 | |
| Private Awards (supported by annual donations) | 250-6,000 | 41 | 126,650.00 | 500-6,000 | 23 | 65,020.0 | |
| Donor-Designated Awards | 2,500-27,000 | 19 | 235,248.35 | 2,500-27,000 | 8 | 63,566.7 | |
| Northern Scientific Training Program Grants | 870-3,150 | 15 | 26,617.59 | 600-4,000 | 9 | 26,828.7 | |
| CIHR Health Professional Student Awards | 4,251 | 6 | 25,506.00 | (see note 6) | 0 | 0.0 | |
| Student Led Research Grants (7) | 1,500 | 26 | 39,000.00 | (n/a) | 0 | 0.0 | |
| SSHRC Travel Awards Other externally-funded awards | (n/a) | 0 124 | 0.00 | Up to 700 | <u>14</u> 69 | 7,633.3 | |
| - | | | | | | | |
| TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS | | 706 | 7,125,242.57 | | 593 | 6,331,765.5 | |

TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR 2,233 13,741,683.46 2,216 13,061,557.42



Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies Comparative Report: Fiscal Year 2008/2009 vs. FY2007/2008

Notes:

(1) Eighteen C.D. Nelson Scholarships are normally awarded each academic year and paid over three terms starting in the Fall term. The figures reported for FY2008/2009 include academic year 2007/2008 award winners (receiving their last award installment corresponding to Summer 2008) and academic year 2008/2009 award winners (receiving their first two award installments corresponding to Fall 2008 and Spring 2009). The total number of award recipients reported for FY2008/2009 reflects the number of students that were paid at least one installment of their C.D. Nelson Scholarship in FY2008/2009.

(2) One C.D. Nelson scholarship from academic year 2007/2008 was reduced to \$7,000 in order to keep within the \$42,000 maximum scholarship funds allowed per student.

(3) Some of the Special Graduate Entrance Scholarships were awarded as top-up funding to major entrance scholarships (paid over one year), some were awarded as the second year of funding to provincial awards (paid over one year), and some were awarded as regular entrance scholarships (paid in one term). The total number of award recipients reported for FY2008/2009 reflects the number of students that were paid at least one installment of their Special Graduate Entrance Scholarship in FY2008/2009.

(4) Funds for the Travel & Minor Research Awards program were assigned to graduate programs for allocation to students at the discretion of each individual program. The number of award recipients is an approximate figure, and is based on documentation submitted by graduate programs to support funding requests made to the Dean of Graduate Studies.

(5) Formerly called Graduate International Scholarships. Name was changed to Graduate International Research Travel Awards effective May 2008.
(6) CIHR Health Professional Student Awards were reported under the "CIHR Graduate Scholarships" category in FY2007/2008. However, these awards are not national scholarships and should be treated as other external funding. As a result, the CIHR Health Professional Student Awards are reported under the "Other externally-funded awards and grants" category in FY2008/2009.

(7) Formerly called Cross Government Research, Policy and Practice (CGRPP) Branch Awards until August 2008. Name was changed to Student Led Research Grants by the CGRPP Branch of the Ministry of Labour and Citizens' Services (the funding party) effective September 2008.



Enrollment Services

Report to the

Senate Policy Committee on Scholarships, Awards and Bursaries

2008-2009

| PAGE | REPORT |
|-------|---|
| i | Disbursement Summary of Funding for Fiscal Year |
| 1-8 | Entrance Scholarship (Undergraduate) |
| 9-10 | Open Scholarship (Undergraduate) |
| 11-12 | Scholarship Programs (Undergraduate) |
| 13-18 | Bursary Program (Undergraduate and Graduate) |
| 19-20 | Athletics and Recreation (Undergraduate) |
| 21-22 | Work-Study Program (Undergraduate and Graduate) |
| 23 | Emergency Loan Program (Undergraduate) |
| 24-25 | BC Government Student Assistance Program (StudentAid BC) (Undergraduate and Graduate) |
| 26-27 | Government Part-Time Assistance and Canada Study Grants (Undergraduate and Graduate) |
| 28-29 | Out of Province Awards (Undergraduate and Graduate) |
| 30-31 | External Scholarships Awards and Bursaries (Undergraduate) |

(d) Emergency Loans - temporary funding that the student must pay back within 60 days
 (e) StudentAid BC funding for full-time students include both federal and provincial loans along with possible grant funding
 (i) Non-SFU administered financial finand and awards normally just requires proof of enrofilment from institution. Funds are then pushed to student's account

.8

ţ

(a) Environs Library distancement figures include new scholarship offers as well as scholarship renewals for continuing students (b) Total environs Library and Carton (Exchange, International Co-op, and Aboriginal (Ugrad/Cred (b) Environs Library and Carton (Exchange, International Co-op, and Aboriginal (Ugrad/Cred)

(a) Number of assists dispersion for entrance scholarships only includes new avaitation for the scholarsons (b) SOION

| 49,228,976,00 | \$ | F69'91 | 00.724,121,74 | \$ | 51'533 | SORAWA GNA GIA JAIJNANIT GETROPHUS RO GEDANAM Y JANGET E LIONANI CATA AND AND AND AND AND AND AND AND AND AN |
|-------------------------|------------------------|--------|--|----------------------|--------|--|
| 00 551,101 | \$ | 68 | 00'958'00L | \$ | 86 | (msrgor9 90nstizze Abletic Astronometrizze 30 all strends 20 all all all all all all all all all al |
| 00'011'189 | \$ | 388 | 00'#15'#59 | \$ | 325 | iuptotal |
| 3'200'00 | \$ | 7 | | S | 0 | (916ub612) Sensered Bursenes (Graduate) |
| 36,261.00 | 5 | 15 | 38'120'00 | \$ | LV | lon-SFU Administered Bursaries (Undergraduate) |
| 2,000.00 | s | 1 | 00'006'9 | s | 5 | (ol6ubato) sbrawa beratimma U 32-noi |
| | | -7. | | | | |
| 3'320'00 | \$ | * | 66,274.00 | 5 | SS | ion-SFU Adminstered Awards (Undergraduate) |
| 55'955'00 | \$ | \$L | 00.010.E | \$ | 3 | Inn-SFU Administered Scholarships (Graduate) |
| 00.707.818 | \$ | 354 | 640,380.00 | \$ | 218 | ion-SFU Administered Scholarthips (Undergraduate) |
| 00.642,966,5 | \$ | 161'L | 00'169'165'* | \$ | 1'304 | ubtotal |
| 393'133'00 | s | 611 | 00 \$55 915 | s | 132 | (a)subside (Graduate) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a |
| 502,130.00 | \$ | 15 | 504'852'00 | \$ | 08 | (steubsrpsbnU) sbrewA neoJ. 2. |
| 00'\$2\$'010'1 | \$ | 532 | 1,293,583.00 | \$ | 162 | ut of Province Student Loan Awards (Graduate) |
| | | | - Total Andrew All Control of the State | | | |
| 2,417,806.00 | \$ | 982 | 2,476,729.00 | \$ | 862 | (ateubatgraduat) states (Undergraduate) |
| 44'446'205'00 | \$ | 14'656 | 45,004,617.00 | \$ | LL9'61 | ubtotal |
| 13.541.00 | \$ | 11 | 00'#/6'61 | \$ | 52 | tudenteid BC (Canada Access Grants for Students with Permanent Disabilities) |
| 00'061'82 | \$ | 11 | 58'626.00 | \$ | 11 | studentAid BC (Canada Study Grants for Female Doctoral Students) |
| 00'069'1* | \$ | LE | 00'299'011 | s | 66 | tudentAid BC (Canada Study Grants for High Need Part-Time Students, |
| 30.728.00 | s | SZ | 51'326'00 | s | 13 | tudentalid BC (Undergraduate-Pan-Time Studies) |
| | | | | | | |
| 2,339,569.00 | s | SLL | 2,133,951.00 | 5 | 196 | (9mit-fluft - Full-time) DB bidanebut |
| 00.481,289,14 | s | 860,41 | 39,690,023.00 | \$ | 18,462 | (900 Children - Full-time) |
| | | | | | | SUBRIALLY MANAGED OF SUPPORTED FUNANCIAL AUD AND AWARDS |
| 11'669'324'00 | \$ | 092'#1 | 11,939,712,00 | \$ | 605'91 | ZQRAWA DNA DIA JAIDNANIA DEDANAM YJJANRETNI JATO |
| 00'188'255 | \$ | 889 | 253'666.00 | s | E5# | letotal |
| | | | | | | mergency Loans (Undergraduate/Graduate) |
| 00.860,78 | s | 06 | 00.080.23 | s | 58 | |
| 00.869,81 | \$ | 65 | 46,053.00 | \$ | SE | (steaters) mergeran (Graditate) |
| 00.780,744 | \$ | 601 | 412,533.00 | s | 333 | (steubergrading) mergora (but2-shoV |
| 007111,602 | \$ | 699 | 00.011,848 | \$ | 699 | ubtotal |
| 134'332'00 | \$ | 991 | 164,505,00 | \$ | 139 | ereation Awards (Leadership Awards and Promotion Awards) |
| | | | 00 303 731 | | | (Fund-Raised) |
| 3,573.00 | s | 2 | 00.0001.000 | s | 0 | |
| 324,209.00 | s | 345 | 327,305.00 | s | 364 | (bewobn3/teunna) sbisiwa sotisiti |
| 00.000,12 | \$ | 99 | 24,300.00 | \$ | 69 | (University funded) |
| 00'908'659'# | s | 3,492 | 4'321'152'00 | s | 080'\$ | lefoldu |
| 00.607,88 | \$ | 23 | 00.870.68 | \$ | 09 | ursary (AnnuaVEndowed - Graduate) |
| 700,368.00 | \$ | OLL | 00 \$50 811 | \$ | 191 | ursary (AnnualEndowed - Undergraduate) |
| 49,364.00 | \$ | 75 | 51,306.00 | s | 35 | ursary (Credit Based Graduate Programs) |
| | | | | | | |
| 173,130.00 | \$ | 84 | 243'104'00 | s | 153 | (potenpice) (personal functional function of the participation of the pa |
| 364,324,00 | \$ | 529 | 494,762.00 | s | 976 | ursary (Open - Graduate - International - University funded) |
| 252,445.00 | s | 181 | 212,327.00 | s | 0/1 | rsary (Open - Graduate - Domestic - University funded) |
| 708,285.00 | s | 212 | 622,638.00 | s | 622 | ursary (Open - Undergraduate - International - University funded, |
| 5'324'981'00 | \$ | 1'629 | 00'892'696'1 | \$ | 026'1 | ursary (Open - Undergraduate - Domestic - University funded; |
| 2181,500 A00.00 | s | 5,184 | 2,793,624.00 | s | 519'2 | letotdu |
| 00'561'816 | s | 652 | 328 244 00 | s | 848 | Course Scholarthips (AnnualTowed) |
| | | | | | | -Course Awards (Annual/England) |
| 104,210.00 | s | 202 | 505,470.00 | s | 252 | |
| 00.004,781 | s | 564 | 00.089,261 | s | 305 | -Course Awards (University funded) |
| 00.033,772,1 | \$ | 695.1 | 2,063,930.00 | s | 883.r | pen Scholarship (Undergradute) |
| 00.818,887.6 | \$ | 1/8 | 3725,185.00 | \$ | \$9L | letotdu |
| 00'000'1\$ | s | 81 | 00'9/9'18 | s | 6 | trance Scholartips (Annual/Endowed) |
| 316,250.00 | s | 32 | 00'051'105 | s | 94 | trance Scholarships (Undergraduate - International - University funded, |
| 00.235,004,5 | ŝ | 818 | 3'141'260'00 | s | 089 | itrance Scholarships (Undergraduate - Domestic - University lunded) |
| DESCRIPTION DESCRIPTION | | | | | 0.0 | 208AWA GNA GIA JADWAYED FINANGED FINANG |
| | | | | | | |
| | 2007/1200 2017 1201 | | k) a stratestated) | eoos/soos root be | | i vorgo2 bis fexacini to cqy1 |
| 10 | OBCILLAR | 44 | and the second s | 000000000 | ing | |

Comparative Report: Fiscal Year 2008/2009 vs. 2007/2008 Disbursement Report to the state of the stat



S F U Financial Aid and Awards - Student Services

ENTRANCE SCHOLARSHIPS

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

This report provides entrance scholarship data specific to intake and retention. Entrance scholarships are available to new applicants to SFU, who, at the time of admission to the University, demonstrate academic excellence or a combination of extraordinary personal achievement and community involvement.

1. New admits

The table below is a summary of all the entrance scholarships and awards that SFU offers to new students. New awards that were launched in Fall 2008 include the \$10,000 SFU India Entrance Scholarship, \$10,000 SFU Zhejiang University Dual Degree Program Entrance Scholarship, and the \$5,000 SFU Zhejiang University Dual Degree Program Entrance Awards. The terms of reference for the Tadeusz Specht Memorial Scholarship in Science and Applied Science were also revised by the donor in Fall 2008. The amount of this scholarship has been increased to \$10,000 (formerly \$3,500), with approximately 10 scholarships available every Fall.

| TABLE 1: ENTRANCE AWARD AND SCHOLARS | SHIP AMOUNTS | | | | |
|---|--------------|----------------|---------|---------------|----------|
| Award | Amount | High School | College | International | Domestic |
| W. Ronald Heath International Entrance Scholarship | \$40,000 | Yes | No | Yes | No |
| BC Secondary Simon Fraser Entrance Scholarship | \$34,000 | Yes | No | No | Yes |
| Simon Fraser Alumni Leadership BC Secondary Entrance Scholarship | \$29,000 | Yes | No | No | Yes |
| Gordon M. Shrum National Entrance Scholarship | \$25,000 | Yes | No | No | Yes |
| Gordon M. Shrum BC Secondary School Entrance Scholarship | \$24,000 | Yes | No | No | Yes |
| Shrum Shad Valley Entrance Scholarships | \$24,000 | Yes | No | No | Yes |
| Lloyd Carr-Harris Scholarship | \$20,000 | Yes | No | No | Yes |
| William M. Hamilton College Transfer Entrance Scholarship | \$10,000 | No | Yes | No | Yes |
| Tadeusz Specht Memorial Scholarship in Applied Science | \$10,000 | Yes | No | No | Yes |

| TABLE 1: ENTRANCE AWARD AND SCHOLARS | HIP AMOUNTS | | | | |
|--|-------------|----------------|---------|---------------|----------|
| Award | Amouņt | High School | College | International | Domestic |
| Tadeusz Specht Memorial Scholarship in Science | \$10,000 | Yes | No | No | Yes |
| SFU India Entrance Scholarship | \$10,000 | Yes | No | Yes | Yes |
| SFU Zhejlang University Dual Degree Program Entrance Scholarship | \$10,000 | No | Yes | Yes | No |
| Dean's Scholarships (Applied Sciences, Arts and Social Sciences, Business Administration, Education, Health Sciences, Science) | \$7,000 | Yes | No | No | Yes |
| BC Secondary School Academic Excellence Entrance Scholarship | \$5,000 | Yes | No | No | Yes |
| H. Y. Louie Entrance Award | \$5,000 | Yes | No | Yes | Yes |
| Lohn Foundation Entrance Award | \$5,000 | Yes | No | Yes | Yes |
| SFU Zhejiang University Dual Degree Program Entrance Award | \$5,000 | No | Yes | Yes | No |
| Jack Diamond National Entrance Award | \$4,500 | Yes | No | No | Yes |
| Kenneth Strand National Entrance Scholarship | \$4,500 | Yes | No | No | Yes |
| BC Secondary School Jack Diamond Entrance Award | \$3,500 | Yes | No | No | Yes |
| BC Secondary School Summit Entrance Scholarship | \$3,500 | Yes | No | No | Yes |
| International Summit Scholarship | \$3,500 | Yes | No | Yes | No |
| Ken Caple College Transfer Entrance Scholarship | \$3,500 | No | Yes | No | Yes |
| Aboriginal Student Entrance Award | \$2,500 | Yes | No | No | Yes |
| Community Entrance Awards | \$2,000 | Yes | No | No | Yes |

| TABLE 1: ENTRANCE AWARD AND SCHOLARS | HIP AMOUNTS | | | | |
|---|-------------|----------------|---------|---------------|----------|
| Award | Amount | High School | College | International | Domestic |
| SFU Surrey Entrance Awards | \$2,000 | Yes | No | No | Yes |
| Columbia College Entrance Scholarship | varies | No | Yes | Yes | Yes |
| Mona F. East Memorial Scholarship | varies | Yes | No | No | Yes |
| Rotary Club of Vancouver Sunnise Entrance Scholarship | varies | Yes | No | No | Yes |

Intake for the Fall 2008 (Fall 2008) scholarship cycle

Admission to the Fall term is our largest intake of entrance scholarship and award students. The majority of the students still come from secondary schools in BC and Canada. However, there has been a 50% increase in scholarship offers made to international students (receiving the International Summit scholarship) in the Fall 2008 term. Subsequently, the number of International Summit recipients who are registered at SFU in Fall 2008 increased by more than 100% as compared to Fall 2007.

We also saw higher acceptance rates for our major entrance scholarships (e.g. Gordon Shrum Entrance Scholarship) in Fall 2008 compared to Fall 2007. The acceptance rate for the Gordon Shrum Scholarship for Fall 2008 was 89% compared to only 68% in Fall 2007. The same is true for the Ron Heath International Entrance Scholarship (acceptance rate for Fall 2008 is 50% compared to 27% for Fall 2007). Overall, we have an acceptance rate of approximately 30% for all scholarship offers made in the Fall 2008 semester.

TABLE 2: ENTRANCE SCHOLARSHIP OFFERS VS FINAL REGISTRANTS (DISBURSED) FOR FALL 2007 VS FALL 2008

| Award | Fal | 2007 | Fall 2008 | | |
|---|---------|-----------|-----------|-----------|--|
| | Offered | Disbursed | Offered | Disbursed | |
| Aboriginal Student Entrance Award | 2 | 2 | 4 | 4 | |
| BC Secondary School Academic Excellence Entrance Scholarship | 335 | 54 | 261 | 25 | |
| BC Secondary School Jack Diamond Entrance Award | 14 | 14 | 12 | 11 | |
| BC Secondary School Summit Entrance Scholarship | 1,673 | 543 | 1,605 | 454 | |
| BC Secondary Simon Fraser Entrance Scholarship | 2 | 1 | 4 | 2 | |

| TABLE 2: ENTRANCE SCHOLARSHIP OFFERS VS FINAL REGISTRANTS (DISBURSED) FOR FALL | |
|--|--|
| 2007 VS FALL 2008 | |
| | |

| Award | Fall | 2007 | Fall 2008 | | |
|---|---------|-----------|-----------|-----------|--|
| | Offered | Disbursed | Offered | Disbursed | |
| Columbia College Entrance Scholarship | 1 | 1 | 1 | 1 | |
| Community Entrance Awards | 6 | 4 | 5 | 4 | |
| Dean's Scholarship Faculty Of Applied Science | 7 | 4 | 9 | 3 | |
| Dean's Scholarship Faculty Of Arts | 15 | 7 | 9 | 8 | |
| Dean's Scholarship Faculty Of Business Administration | 5 | 3 | 5 | 4 | |
| Dean's Scholarship Faculty Of Health Sciences | 1 | 1 | 2 | 1 | |
| Dean's Scholarship Faculty Of Science | 7 | 5 | 7 | 4 | |
| Dean's Scholarship in the Faculty Of Education | 3 | 1 | 1 | 1 | |
| Gordon Diewert Annual Entrance Community Service Award | n/a | n/a | 1 | 1 | |
| Gordon M. Shrum BC Secondary School Entrance Scholarship | 53 | 36 | 53 | 47 | |
| Gordon M. Shrum National Entrance Scholarship | 4 | 3 | 5 | 2 | |
| H. Y. Louie Entrance Award | 2 | 2 | 2 | 2 | |
| International Summit Scholarship | 164 | 21 | 246 | 48 | |
| Jack Diamond National Entrance Award | 2 | 2 | 8 | 7 | |
| Ken Caple College Transfer Entrance Scholarship | 20 | 13 | 16 | 9 | |
| Kenneth Strand National Entrance Scholarship | 79 | 32 | 79 | 28 | |
| Lloyd Carr-Harris Scholarship | 1 | 1 | 7 | 1 | |
| ohn Foundation Entrance Award | 1 | 1 | 2 | 1 | |

TABLE 2: ENTRANCE SCHOLARSHIP OFFERS VS FINAL REGISTRANTS (DISBURSED) FOR FALL 2007 VS FALL 2008

| Award | Fal | 1 2007 | Fall 2008 | | |
|---|---------|-----------|-----------|-----------|--|
| | Offered | Disbursed | Offered | Disbursed | |
| Mona F. East Memorial Scholarship | 1 | 1 | n/a | n/a | |
| Rotary Club Of Vancouver Sunrise Entrance Scholarship | 2 | 2 | n/a | n/a | |
| SFU Surrey Entrance Awards | 36 | 35 | 36 | 28 | |
| Shrum Shad Valley Entrance Scholarships | 3 | 1 | 6 | 3 | |
| Simon Fraser Alumni Leadership BC Secondary Entrance Scholarship | 2 | 0 | 2 | 1 | |
| SFU India Entrance Scholarship | n/a | n/a | 3 | 3 | |
| SFU ZU DDP Entrance Awards | n/a | n/a | 2 | 1 | |
| SFU ZU DDP Entrance Scholarships | n/a | n/a | 1 | 1 | |
| Tadeusz Specht Memorial Scholarship In Applied Science1 | 0 | 0 | 2 | 0 | |
| Tadeusz Specht Memorial Scholarship In Science1 | 3 | 3 | 14 | 4 | |
| TV5 Entrance Scholarships For French Cohort | 15 | 10 | n/a | n/a | |
| W. Ronald Heath International Entrance Scholarship | 15 | 4 | 10 | 5 | |
| William M. Hamilton College Transfer Entrance Scholarship | 2 | 2 | 2 | 2 | |
| Total | 2,476 | 809 | 2,422 | 716 | |

2. Scholarship retention

The success rate for scholarship students getting their second installment (normally requires a 3.00 SFU CGPA except for certain awards) is relatively high for most scholarships.

TABLE 3: SUCCESS RATES ON SECOND DISBURSEMENT (SPRING 2009) FOR SELECTED ENTRANCE AWARDS FOR FALL 2008 ENTRY COHORT

| Award | Disbursements less deferrals | Second disbursement | Retention rate |
|---|---------------------------------|------------------------|----------------|
| BC Secondary School Academic Excellence Entrance Scholarship | 25 | 23 | 92% |
| BC Secondary School Summit Entrance Scholarship | 449 | 333 | 74% |
| Gordon M. Shrum BC Secondary School Entrance Scholarship | 47 | 46 | 98% |
| SFU Surrey Entrance Awards ¹ | 28 | 21 | 75% |
| Kenneth Strand National Entrance Scholarship ² | 28 | 16 | 57% |
| International Summit Scholarship | 49 | 33 | 67% |
| BC Secondary School Jack Diamond Entrance Award ¹ | 11 | 10 | 91% |
| Ken Caple College Transfer Entrance Scholarship | 10 | 10 | 100% |
| W. Ronald Heath International Entrance Scholarship | 9 | 9 | 100% |

The success rates for students to receive their second disbursements are relatively higher in Fall 2008 compared to Fall 2007 for most scholarships. Success rates are also higher for out-of-province students (recipients of the Kenneth Strand Scholarship) and varsity athletes (recipients of the Jack Diamond Entrance Award) in Fall 2008 compared to Fall 2007.

TABLE 4: ENTRANCE SCHOLARSHIP RETENTION SUCCESS RATES ON SECOND DISBURSEMENT FOR SELECTED AWARDS (COMPARISON WITH PREVIOUS COHORTS)

| Award | | Entry | cohort | |
|--|-----------|-----------|-----------|-----------|
| · · · · · · · · · · · · · · · · · · · | Fall 2005 | Fall 2006 | Fall 2007 | Fall 2008 |
| BC Secondary School Academic Excellence Entrance Scholarship | n/a | n/a | 94% | 92% |

¹ Must attain 2.5 CGPA to receive the second disbursement.

 $^{^2}$ This scholarship is only awarded to high school students studying from out side of BC (*ie* out-of-province students). The retention rate may be lower for these students because it may be more difficult for them to adjust to living in another province.

| TABLE 4: ENTRANCE SCHOLARSHIP RETENTION FOR SELECTED AWARDS (COMPARISON WITH PR | | | ND DISBURS | SEMENT |
|--|-----------|-----------|------------|-----------|
| Award | | Entry | cohort | |
| | Fall 2005 | Fall 2006 | Fall 2007 | Fall 2008 |

| BC Summit Entrance Scholarship | 78% | 66% | 71% | 74% |
|---|------|------|------|------|
| Gordon M. Strum (BC) Scholarship | 95% | 100% | 97% | 98% |
| International Summit Scholarship | 67% | 58% | 68% | 67% |
| Jack Diamond Entrance (BC) Award | 100% | 93% | 79% | 91% |
| Ken Caple College Transfer Scholarship | 78% | 92% | 100% | 100% |
| Kenneth Strand Scholarship | 79% | 67% | 47% | 57% |
| SFU Surrey Entrance Awards | 67% | 70% | 80% | 75% |
| W: Ronald Heath International Scholarship | 100% | 80% | 100% | 100% |

3. Expenditures

This section is a summary of all the scholarship expenditures (endowed and SFU funded awards) for the Summer 2008, Fall 2008 and Spring 2009 terms. The table below shows the total amount of SFU funded and endowed awards for fiscal year 2008-2009.

| \$171,375 | \$1,960,185 | \$1,593,625 | \$3,725,185 |
|------------------------|---------------------|----------------------|---------------------|
| Summer 2008 | Fall 2008 | Spring 2009 | Total |
| TABLE 5: TOTAL ENDOWEE |) AND SFU-FUNDED EN | TRANCE AWARDS FOR FI | SCAL YEAR 2008-2009 |

The table below shows the total scholarship expenditures over several years.

| TABLE 6: AVE | TABLE 6: AVERAGE ENTRANCE SCHOLARSHIP AMOUNTS | | | | | | | | | | | |
|--|---|-------------|-------------|--------------------------|-------------|-------------|--|--|--|--|--|--|
| | 2003-2004 | 2004-2005 | 2005-2006 | 20062007 | 2007–2008 | 2008-2009 | | | | | | |
| Entrance Scholarship Expenditure | \$2,812.397 | \$2,550,630 | \$3,511,999 | \$3,858,757 ³ | \$3,766,615 | \$3,725,185 | | | | | | |
| # of Students per year | 22,098 | 23,480 | 24,368 | 25,009 | 26,332 | 27,479 | | | | | | |
| Average \$/ student | \$127 | \$109 | \$144 | \$154 | \$143 | \$136 | | | | | | |

³ Figures include 40th anniversary awards that were discontinued in Summer 2007 (includes 804 awards given out in 2005-2006 and 620 awards given out in 2006-2007)

OPEN SCHOLARSHIPS

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

The Undergraduate Open Scholarship recognizes and supports undergraduate students who are highly qualified academically and provides scholarships to students on a term by term basis. No application is required and all undergraduate students are considered for eligibility each term. Students with an Entrance Scholarship are not eligible for this opportunity until all funding for that scholarship is disbursed.

The value of the scholarship is set each year by the University as a portion of the actual tuition costs accrued by those eligible.

Information of interest for 2008-2009:

- Total disbursement over 3 terms was \$2,063,930. Annual budget remained the same at \$1.6 million. (Annual budget was reduced to 1.5 million from 1.6 million in 2007/2008.)
- Cumulative grade point average (CGPA) was changed by SPCSAB in Spring 2008 from 3.70 (same CGPA since 1996) to 3.67 (CGPA was at 3.67)
- Spring 2008 to Spring 2009 comparison in terms of the number of awards given to support students increased by 18.8% based on same CGPA requirement
- Average Open scholarship disbursement increased by 5.3% from previous year. This was due to the increase in value given per unit hour.

| YEAR/TERM | CGPA REQ. | VALUE PER UNIT | # OF Award | TOTAL \$ | AVERAGE AWD |
|-------------|--------------|-------------------|---------------|-------------|----------------|
| 2008 Summer | 3.67 | \$110 | 408 | \$393,690 | \$965 |
| 2008 Fall | 3.67 | \$110 | 610 | \$807,840 | \$1,324 |
| 2009 Spring | 3.67 | \$110 | 670 | \$862,400 | \$1,287 |
| TOTAL | | | 1688 | \$2,063,930 | \$1,223 |
| | | | | | |
| 2007 Summer | 3.70 | \$100 | 313 | \$263,400 | \$842 |
| 2007 Fall | 3.70 | \$100 | 482 | \$578,800 | \$1,201 |
| 2008 Spring | 3.67 | \$110 | 564 | \$735,460 | \$1,304 |
| TOTAL | | | 1359 | \$1,577,660 | \$1,161 |
| 2006 Summer | 3.70 | \$100 | 328 | \$301,500 | \$919 |
| 2006 Fall | 3.70 | \$100 | 486 | \$585,800 | \$1,205 |
| 2007 Spring | 3.70 | \$100 | 479 | \$558,800 | \$1,167 |
| TOTAL | | | 1293 | \$1,446,100 | \$1,118 |

The table below compares open scholarships awarded to Canadian and International students. International students are eligible on the same basis as other students.

| YR7TERM | | | | CANADIAN STUDENT | | | INTERNATIONAL STUDENT | | |
|-----------|--------|------------------|-------------|------------------|-------------|----------|-----------------------|-----------|--------|
| | TOTAL# | 11 | 8 | # | \$ | a# /9 | 11 | S | 'Y. |
| | STD/TM | AWARD | TOTAL | AWARD | TOTAL | AWARD | AWARD | TOTAL | AW/ARD |
| 08 Summer | 13,508 | 408 | \$393,690 | 378 | \$364,320 | 93% | 30 | \$29,370 | 7% |
| 08 Fall | 22,816 | 610 | \$807,840 | 586 | \$775,720 | 96% | 24 | \$32,120 | 4% |
| 09 Spring | 22,009 | 670 | \$862,400 | 633 | \$818,510 | 95% | 37 | \$43,670 | 5% |
| TOTAL | 58,333 | 1688 | \$2,063,930 | 1606 | \$1,958,550 | 95% | 91 | \$105,160 | 5% |
| 07 Summer | 12,702 | 313 | \$263,400 | 295 | \$249,400 | 95% | 18 | \$14,000 | 5% |
| 07 Fall | 21,796 | 482 | \$578,800 | 464 | \$560,900 | 97% | 18 | \$17,900 | 3% |
| 08 Spring | 21,214 | 564 ¹ | \$735,460 | 534 | \$696,300 | 95% | 30 | \$39,160 | 5% |
| TOTAL | 55,712 | 1359 | \$1,577,660 | 1293 | \$1,506,600 | 96% | 66 | \$71,060 | 4% |
| 06 Summer | 13,008 | 328 | \$301,500 | 303 | \$277,200 | 92% | 25 | \$24,300 | 8% |
| 06 Fall | 20,753 | 486 | \$585,800 | 463 | \$561,500 | 96% | 23 | \$24,300 | 4% |
| 07 Spring | 19,831 | 479 | \$558,800 | 452 | \$528,400 | 95% | 27 | \$30,400 | 5% |
| TOTAL | 53,592 | 1293 | \$1,446,100 | 1218 | \$1,367,100 | 95% | 75 | \$79,000 | 5% |

¹ In Spring 2008, the CGPA was changed to 3.67 from 3.70. Forty-eight more students became eligible with this change.

SCHOLARSHIP PROGRAMS

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Endowed/Annual Scholarships for In-Course Undergraduate Students

Scholarships funded through endowments and annual gifts from donors are available to continuing, full-time undergraduate students who meet specified criteria and have a minimum cumulative grade point average of 3.50. To be considered students must submit applications to Financial Aid and Awards by the end of the second week of classes of the term the scholarship is offered. Most endowed and Annual Scholarships are adjudicated directly by the Senate Undergraduate Awards Adjudication Committee (SUAAC). Some of these scholarships are selected by nomination of the academic department and confirmed by the SUAAC. Information about all of these scholarships is published in the University Calendar and listed on the web site.

Academic & Service Awards for the University Community

Academic and Service Awards are given to students, faculty or staff for outstanding performance in an academic area or outstanding service to the University or the community at large. These awards include the Terry Fox Gold Medal, the BC Sugar Achievement Award, the C.D. Nelson Award, Contemporary Arts Awards, History Book prizes and many others. Academic and Service Awards reported in the table below are funded through donor based endowments, annual gifts or by University operating dollars.

Information of interest for 2008-2009:

- Nine new scholarships, three annual and six endowed in-course scholarships established this year.
- Thirteen new awards, nine annual donation, four endowments and one University funded were established in the in-course endowed/annual awards category.
- Approximately 97% increase in the amount of in-course endowed/annual awards disbursed over previous year. Increase of over \$100,000 in-course scholarship awards. Examples include - \$44,500 SFU-India Student Mobility Awards, \$8,800 Mitsubishi Canada Exchange Award, \$6,000 London Drugs 60th Anniversary Award, \$5,000 Minerva Aboriginal Women Awards, \$4,000 Takao Tanabe Award in Visual Arts, \$2,000 G&F Financial Group Awards, \$2,000 VTech Graduation Prize Award.
- One in-course University funded award was established this year (Financial Aid for Students in the Certificate for Senior Citizens Program).
- Irving K. Barber British Columbia Scholarship Society provided \$5,500 for the One World Scholarships to support students in Mobility programs.
- Undergraduate In-course scholarships and awards are available to International students, unless otherwise specified in the terms of reference. In 2008/09, International students were awarded \$39,702 in endowed/annual scholarships, \$8,450 in endowed/annual awards and \$10,650 in University funded awards.

In-Course Scholarships, Academic and Service Awards

| YEAR | IN-CO ENDOWED/ANNUA | | IN-CO ENDOWED/ANN | | IN-COURSE SFU FUNDED AWARDS | | |
|-------|------------------------|-----------|----------------------|-----------|--------------------------------|------------------------|--|
| | # OF AWARDS | TOTAL S | # OF AWARDS | TOTAL S | # OF AWARDS | TOTAL S | |
| 08/09 | 373 | \$328,544 | 252 | \$205,470 | 302 | \$195,680 ¹ | |
| 07/08 | 359 | \$318,135 | 202 | \$104,210 | 264 | \$187,400 ² | |
| 06/07 | 298 | \$253,125 | 173 | \$78,393 | 156 | \$86,900 | |
| 05/06 | 297 | \$258,050 | 141 | \$84,155 | 152 | \$90,362 | |
| 04/05 | 286 | \$243,659 | 207 | \$73,841 | 135 | \$68,906 | |
| 03/04 | 263 | \$213,560 | 187 | \$77,908 | 121 | \$67,310 | |
| 02/03 | 289 | \$228,091 | 212 | \$62,717 | . 109 | \$58,178 | |
| 01/02 | 248 | \$195,950 | 160 | \$57,981 | 109 | \$57,779 | |
| 00/01 | 227 | \$171,825 | 144 | \$51,934 | 101 | \$50,287 | |

International Students - Access to In-Course Scholarships and Awards

| | INTERNATIONAL STUDENTS | | | | | | | |
|-------|------------------------|------------------|--|--------------|-------------|--------------|--|--|
| YEAR | ENDOWED/ANNU | IAL SCHOLARSHIPS | ENDOWED/ANNUAL AWARDS SFU FUNDED AWARD | | | ED AWARDS | | |
| | TOTAL \$ | % OF TOTAL \$ | TOTAL \$ | % OF TOTAL S | # OF AWARDS | % OF TOTAL S | | |
| 08/09 | \$39,702 | 12.08% | \$8,450 | 4.11% | \$10,650 | 5.44% | | |
| 07/08 | \$41,400 | 13.01 % | \$7,820 | 7.50 % | \$14,300 | 7.63 % | | |
| 06/07 | \$40,250 | 15.90 % | \$4,630 | 6.29 % | \$11,500 | 13.23 % | | |

¹ Increase attributed to \$100,000 commitment to International Co-op Education and International Mobility

Awards ² Increase attributed to continued \$100,000 commitment to International Co-op Education and International Mobility Awards

BURSARY PROGRAM

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Bursaries are awarded on the basis of financial need and satisfactory academic performance to full-time undergraduate (9 units or more per term in normally graded courses) and graduate students (in approved full-time programs). Bursaries are funded through endowments and annual gifts from donors as well as through university operating funds. The SFU Open Bursaries and the SFU Daycare Bursaries are funded by University operating funds and are disbursed from one umbrella allocation. SFU Open Bursaries for international undergraduate students includes funding for two groups of students, those entering the university prior to September 2003 and those entering on or after September 2003 (fee schedule A). Bursaries for International students entering on or after September 2003 (fee schedule A). Bursaries for International students entering on or after September 2003 (fee schedule A) are funded through their own tuition revenue. The Annual and Endowed Bursaries are funded through annual or long-term gifts from donors. Bursaries are adjudicated by Financial Aid and Awards on behalf of the Senate Undergraduate Awards Adjudication Committee. Information about the bursary program is published in the University Calendar and on the Financial Aid and Awards website.

Information of interest for 2008-2009:

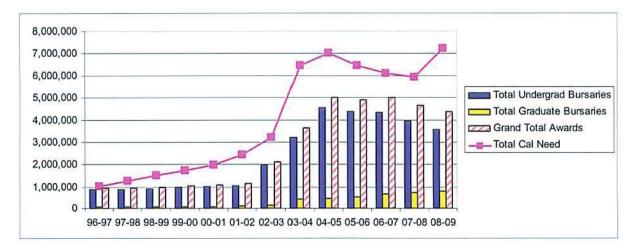
- The number of applications received by Financial Aid and Awards for bursary funding increased by 310 or approximately 5% from the previous year. This may be attributed to the significant global economic downturn that started in Fall 2008 and continued into Spring 2009.
- The total calculated financial need increased by \$1,291,066 or approximately 22% from the previous year. Again, this may be related to the economic downturn that transpired during this time and may have had an impact on student need.
- Individual student bursaries for domestic and grandfathered international students were awards at an annual average of 73.3 % of assessed need, which was approximately 21% lower than the previous year. In order to meet the need of more students, the percentage of assessed need needed to be lowered.
- The budget for international fee schedule A students was \$725,000. Fee schedule A international students were awarded at an annual average of 40%, which was 9% lower than the previous year.
- Included in the SFU Open Undergraduate (domestic) data reported below is funding for two World University Services of Canada (WUSC) refugee students for three terms. Simon Fraser University has an agreement with the Simon Fraser Student Society to assist in the support of two students a year identified and immigrated to Canada by WUSC. The University pays for tuition up to 12 credit hours each term, the athletic and recreation fee, the student services fee, residence fees (dorms only), and a \$500 start-up bursary.
- University designated bursaries to encourage internationalization for undergraduate students showed a 22% increase in bursary funding awarded, over the previous year.
- University designated bursaries to support aboriginal students (both graduate and undergraduate) in high financial need showed a 447% increase in bursary funding awarded, over the previous year. This was in part due to an awareness and communication campaign for students through a Financial Aid and Awards partnership with the First Nations Office. Aboriginal students also received bursaries from donors and these numbers were included under the undergraduate student Annual/Endowed bursaries portion of the table below. It is a priority to use donor funded bursaries before accessing funds through University funded bursaries.
- There was approximately a 16% decrease in bursary funding awarded, for domestic graduate students from the SFU Open Graduate Bursary compared to the previous year. There was an approximately 36% increase in bursary funding awarded, for international graduate students from the SFU Open Graduate Bursary, over the previous year.

- The SFU Open Graduate Bursary figures reported in the table below include the TSSU Member Child Care Bursary. This was the seventh year of this bursary program that is included in the TSSU employment contract with the University. This year, 23 bursaries were disbursed, which is slightly more than 2007-2008, totaling \$35,425. This amount is approximately 14% increase over the previous year. Eleven bursaries were awarded to domestic students (\$24,570) and twelve were awarded to international students (\$10,855).
- Program funded bursaries totaling \$36,605 were disbursed to students in these programs. Five bursaries totaling \$5,422 were given to international students and 35 bursaries totaling \$31,183 to domestic students. In 2008-09, students in these programs have also received bursaries funded by donors. The bursaries are reported under Annual and Endowed Bursaries in the table below.

As of Fall 2007, domestic students must be approved for government student assistance to qualify for bursaries. While applications may have been up, domestic students who did not qualify for student loans would not be eligible for bursary funding. In exceptional circumstances, students may appeal for exemption. International student eligibility was not impacted by these changes. Decreases in bursary funding awarded may also be attributed to increased support through the establishment of donor or University funded awards, where demonstrating financial need is not a requirement to be eligible for funding (i.e. International Mobility Awards, International Co-op Education Awards, and One World Scholarships).

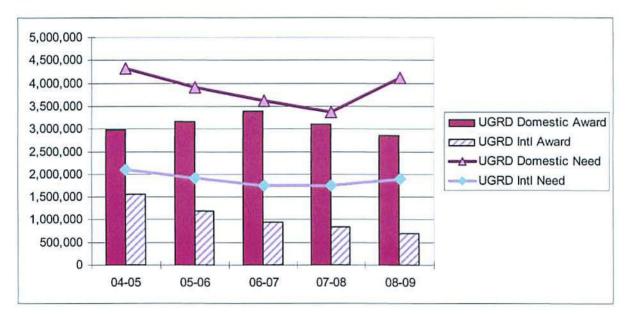
| YEAR | TOTAL NUMBER APPLICATIONS | TOTAL CALCULATED NEED | TOTAL UNDERGRADUATE BURSARIES AWD \$ | TOTAL GRADUATE BURSARIES AWD \$ | GRAND TOTAL BURSARIES AWD \$ |
|-------|------------------------------|----------------------------------|---|------------------------------------|---------------------------------|
| 08/09 | 6,197 | 7,248,266 | 3,548,349 | 818,835 | 4,367,184 |
| 07/08 | 5,884 | 5,957,200 | 3,936,464 | 723,857 | 4,660,321 |
| 06/07 | 6,271 | 6,138,565 | 4,333,674 | 684,076 | 5,017,750 |
| 05/06 | 6,112 | 6,112 6,490,951 4,362,185 543,82 | | 543,827 | 4,906,012 |
| 04/05 | 5,763 | 7,033,080 | 4,544,201 | 462,963 | 5,007,164 |
| 03/04 | 4,697 | 6,468,740 | 3,222,505 | 415,713 | 3,638,218 |
| 02/03 | 4,012 3,237,696 | | 1,964,929 | 141,942 | 2,106,871 |
| 01/02 | 3,429 | 2,476,765 | 1,070,295 | 91,530 | 1,161,825 |
| 00/01 | 2,870 | 2,013,725 | 1,008,105 | 79,146 | 1,087,251 |

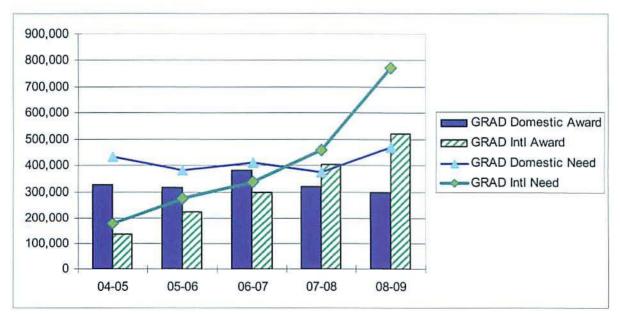
Bursary Totals Summary



Summary by Career

| YEAR | | UNDER | RADUATE | | GRADUATE | | | |
|-------|-----------|-----------|---------------|-----------|----------|----------|---------------|----------|
| | DOMESTIC | | INTERNATIONAL | | DOMESTIC | | INTERNATIONAL | |
| | NEED | \$ AWARD | NEED | \$ AWARD | NEED | \$ AWARD | NEED | \$ AWARD |
| 08/09 | 4,112,580 | 2,851,219 | 1,893,517 | 697,130 | 470,228 | 298,319 | 771,941 | 520,516 |
| 07/08 | 3,382,619 | 3,099,499 | 1,739,801 | 835,465 | 376,498 | 320,078 | 458,282 | 403,779 |
| 06/07 | 3,630,239 | 3,385,094 | 1,758,324 | 948,580 | 412,482 | 384,351 | 337,520 | 299,725 |
| 05/06 | 3,912,767 | 3,168,925 | 1,919,494 | 1,193,260 | 380,946 | 316,122 | 277,744 | 227,705 |
| 04/05 | 4,316,898 | 2,987,491 | 2,106,006 | 1,556,710 | 433,418 | 329,688 | 176,758 | 133,275 |





Undergraduate Bursaries - General

| YEAR | SFU OPEN (DOMESTIC) | | | SFU OPEN (INTERNATIONAL) | | SFU DAYCARE | | ANNUAL AND ENDOWED | |
|-------|---------------------|-----------|----------------|-----------------------------|----------------|-------------|----------------|--------------------|--|
| | # OF AWARDS | TOTAL \$ | # OF AWARDS | TOTAL S | # OF AWARDS | TOTAL \$ | # OF AWARDS | TOTAL \$ | |
| 08/09 | 1,930 | 1,969,258 | 622 | 622,638 | 0 | 0 | 767 | 718,054 | |
| 07/08 | 1,629 | 2,354,681 | 512 | 708,285 | 0 | 0 | 770 | 700,368 | |
| 06/07 | 1,980 | 2,782,947 | 693 | 865,120 | 2 | 251 | 596 | 443,450 | |
| 05/06 | 1,814 | 2,517,054 | 774 | 1,141,190 | 1 | 165 | 545 | 471,465 | |
| 04/05 | 1,885 | 2,439,222 | 765 | 1,428,385 | 13 | 5,931 | 497 | 404,453 | |
| 03/04 | 2,320 | 1,502,092 | 735 | 1,014,020 | 18 | 5,451 | 600 | 522,662 | |
| 02/03 | 1,461 | 1,047,642 | 330 | 400,950 | 10 | 2,628 | 595 | 513,709 | |
| 01/02 | 1,166 | 457,100 | 186 | 111,243 | 10 | 2,670 | 656 | 499,282 | |
| 00/01 | 1,023 | 470,892 | 136 | 93,100 | 5 | 2,116 | 517 | 441,997 | |

University Funded Designated Bursaries

| YEAR | FIELD SCHOOL | | EXCHANGE | | INTERNATIONAL CO-OP | | | ABORIGINAL (UGRD/GRAD) | | | | |
|-------|--------------|-----|----------|------|---------------------|----------|------|------------------------|---------|------|-----|----------|
| | APPL | AWD | TOTAL S | APPL | AWD | TOTAL \$ | APPL | AWD | TOTAL S | APPL | AWD | TOTAL \$ |
| 08/09 | 74 | 55 | 126,293 | 61 | 38 | 63,047 | 26 | 6 | 10,280 | 41 | 24 | 44,084 |
| 07/08 | 78 | 45 | 103,995 | 77 | 23 | 47,850 | 30 | 10 | 13,230 | 53 | 6 | 8,055 |
| 06/07 | 205 | 57 | 108,845 | 147 | 57 | 92,525 | 56 | 19 | 19,645 | 56 | 14 | 20,891 |
| 05/06 | 92 | 52 | 83,405 | 96 | 47 | 85,575 | 33 | 21 | 27,205 | 49 | 25 | 36,126 |
| 04/05 | 59 | 47 | 94,980 | 90 | 67 | 99,210 | 53 | 23 | 26,840 | 57 | 25 | 45,180 |
| 03/04 | 10 | 9 | 18,120 | 70 | 62 | 124,955 | 9 | 6 | 10,015 | 74 | 22 | 28,095 |

Graduate Bursaries - General

| YEAR | SFU OPEN (DOMESTIC) | | SFU OPEN (INT | SFU OPEN (INTERNATIONAL) | | SFU DAYCARE | | D ENDOWED |
|-------|---------------------|----------|---------------|--------------------------|----------|-------------|----------|-----------|
| | # OF AWARDS | TOTAL \$ | # AWARDS | TOTAL S | # AWARDS | TOTAL S | # AWARDS | TOTAL \$ |
| 08/09 | 170 | 212,327 | 376 | 494,762 | 3 | 861 | 60 | 63,078 |
| 07/08 | 181 | 252,445 | 229 | 364,324 | 4 | 1,015 | 53 | 56,709 |
| 06/07 | 252 | 374,705 | 187 | 300,555 | 5 | 716 | 9 | 8,100 |
| 05/06 | 233 | 296,045 | 150 | 223,965 | 6 | 2,732 | 16 | 21,085 |
| 04/05 | 255 | 309,240 | 115 | 130,670 | 13 | 5,923 | 15 | 17,130 |
| 03/04 | 184 | 197,880 | 63 | 60,854 | 13 | 7,019 | 30 | 26,055 |
| 02/03 | 42 | 25,310 | 28 | 23,160 | 4 | 1,137 | 17 | 16,345 |
| 01/02 | 87 | 47,765 | 31 | 14,775 | 3 | 570 | 35 | 28,420 |
| 00/01 | 90 | 54,870 | 27 | 13,405 | 1 | 406 | 10 | 10,465 |

Program Funded Bursaries for Credit Based Graduate Programs

As of the 2004-05 academic year, credit based graduate programs were required to contribute funds toward bursaries for their students from their tuition revenue. These programs are reported below.

| YEAR | EXECUTIVE MBA | | | GLOBAL ASSET WEALTH MANAGEMENT | | | MANAGEMENT OF TECHNOLOGY | | | GRADUATE DIPLOMA IN BUSINESS ADMINISTRATION | | |
|-------|---------------|-----|----------|-----------------------------------|-----|----------|-----------------------------|-----|----------|--|-----|---------|
| | APPL | AWD | TOTAL \$ | APPL | AWD | TOTAL \$ | APPL | AWD | TOTAL \$ | APPL | AWD | TOTAL S |
| 08/09 | 3 | 0 | 0 | 14 | 0 | 0 | 1 | 0 | 0 | 3 | Ō | 0 |
| 07/08 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 2 | 1,125 | 10 | 2 | 1,600 |
| 06/07 | 1 | 0 | 0 | 10 | 2 | 6,230 | 12 | 1 | 450 | 5 | 2 | 4,715 |
| 05/06 | 9 | 1 | 0 | 8 | 4 | 0 | 7 | 0 | 0 | 9 | 4 | 2,420 |
| 04/05 | 12 | 7 | 9,250 | 13 | 0 | 0 | 17 | 0 | 0 | 18 | 7 | 6,950 |
| 03/04 | 15 | 9 | 16,400 | 3 | 2 | 2,605 | 30 | 15 | 22,305 | 18 | 5 | 7,655 |
| 02/03 | 13 | 3 | 7,635 | 2 | 1 | 2,205 | 12 | 5 | 10,360 | 17 | 9 | 16,685 |

| YEAR | MBA (DAY) | | | MED/EDD (OFF-CAMPUS) | | | MASTER OF PUBLIC POLICY | | |
|-------|-----------|-----|---------|-------------------------|-----|---------|-------------------------|-----|---------|
| | APPL | AWD | TOTA LS | APPL | AWD | TOTAL S | APPL | AWD | TOTAL S |
| 08/09 | 20 | 4 | 3,280 | 13 | 8 | 6,207 | 37 | 20 | 17,819 |
| 07/08 | 17 | 7 | 12,925 | 12 | 2 | 1,390 | 38 | 13 | 16,150 |
| 06/07 | 4 | 0 | 0 | 18 | 3 | 1,815 | 45 | 18 | 19,930 |
| 05/06 | 16 | 1 | 680 | 16 | 4 | 1,930 | 41 | 17 | 20,360 |
| 04/05 | 47 | 19 | 17,315 | 1 | 0 | 0 | 35 | 21 | 15,280 |
| 03/04 | 74 | 38 | 46,570 | 6 | 3 | 3,805 | 27 | 21 | 24,265 |
| 02/03 | 28 | 21 | 34,470 | 5 | 3 | 4,635 | N/A | N/A | N/A |

| YEAR | GRADUATE URBAN STUDIES | | | MASTER IN PUBLISHING | | MASTER OF FINANCIAL RISK MANAGEMENT | | | GRADUATE HEALTH SCIENCE | | | |
|-------|------------------------|-----|---------|----------------------|-----|--|------|-----|----------------------------|------|-----|------------|
| | APPL | AWD | TOTAL S | APPL | AWD | TOTALS | APPL | AWD | TOTALS | APPL | AWD | TOTAL S |
| 08/09 | 8 | 2 | 934 | 20 | 3 | 4,475 | 16 | 3 | 3,890 | 81 | 0 | Û |
| 07/08 | 15 | 1 | 677 | 30 | 3 | 9,637 | 7 | 4 | 5,860 | 62 | 0 | 0 |
| 06/07 | 10 | 3 | 1,700 | 34 | 9 | 20,985 | 20 | 12 | 20,265 | 25 | 4 | 4,225 |
| 05/06 | 8 | 5 | 2,163 | 35 | 13 | 10,002 | N/A | N/A | N/A | N/A | N/A | N/A |

ATHLETIC AND RECREATION AWARDS

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Athletic Awards

Athletic awards are available to students who are members of varsity teams at Simon Fraser University and are awarded primarily on the basis of Athletic merit, though some awards have an academic achievement component. There are three categories of Athletic Awards: (1) those funded through endowed and annual donations, (2) those funded by University operating funds, and (3) those funded by money raised by the individual teams to support their own athletes (Athletic Tuition Awards).

Information of Interest for 2008-2009:

• SFU Athletic Entrance Awards funding increased to \$30,000 to provide 30 awards at \$1,000. The 2007-2008 Athletic Awards funding was \$4,000.

| YEAR | ENDOWED/ANNU | AL ATHLETICS | SFU FUNDED | ATHLETICS | ATHLETIC TUIT | ION AWARDS |
|-------|--------------|--------------|-------------|-----------|---------------|------------------|
| | # OF AWARDS | TOTAL \$ | # OF AWARDS | TOTAL \$ | # OF AWARDS | TOTAL \$ |
| 08/09 | 364 | \$327,305 | 69 | \$54,300 | 0 | \$0 |
| 07/08 | 345 | \$324,209 | 56 | \$41,000 | 2 | \$3,573 |
| 06/07 | 383 | \$270,665 | 56 | \$41,700 | 0 | \$0 ¹ |
| 05/06 | 458 | \$322,541 | 68 | \$54,120 | 47 | \$31,637 |
| 04/05 | 374 | \$312,883 | 49 | \$36,100 | 42 | \$51,240 |
| 03/04 | 349 | \$276,098 | 58 | \$40,900 | 47 | \$54,137 |
| 02/03 | 352 | \$265,243 | 55 | \$38,600 | 62 | \$54,450 |
| 01/02 | 385 | \$291,679 | 54 | \$38,500 | 25 | \$14,822 |
| 00/01 | 297 | \$222,859 | 55 | \$39,000 | 112 | \$88,100 |

Recreation Awards

Simon Fraser University supports a number of awards for students who actively support the University's Recreation Program. The Recreational Leadership Awards are given in recognition of individual participation, leadership and volunteerism in various aspects of Recreation Services. The Recreation Promotion Award, was created in 2004 to further support and promotes the University's recreation programs.

| YEAR | RECREATIONAL LEA | DERSHIP AWARD | RECREATIONAL PROMO AWARD | | |
|-------|------------------|---------------|--------------------------|-----------|--|
| | # OF AWARDS | TOTAL \$ | # OF AWARDS | TOTAL S | |
| 08/09 | 32 | \$19,200 | 104 | \$145,305 | |
| 07/08 | 32 | \$19,200 | 124 | \$115,135 | |
| 06/07 | 31 | \$18,600 | 65 | \$63,500 | |
| 05/06 | 31 | \$18,600 | 57 | \$58,000 | |

¹ B.C. Athletic Assistance Program funding of \$40,000 given in 2006/07 displaced the use of the Athletic Tuition Awards in that year.

| 04/05 | 33 | \$19,800 | 45 | \$61,238 |
|-------|----|----------|-----|----------|
| 03/04 | 33 | \$19,800 | 21 | \$25,625 |
| 02/03 | 32 | \$19,200 | n/a | n/a |
| 01/02 | 30 | \$18,000 | n/a | n/a |
| 00/01 | 29 | \$17,400 | n/a | n/a |

B.C. Athletic Assistance Program

The B.C. Athletic Assistance Program (BCAAP) is funded by the provincial government to support top athletes in pursuing their education while maintaining their sport training.

Information of interest for 2008-2009:

• In 2007/08 SFU received an allocation for the BCAAP awards of \$40,000. This was repeated in the 2008-2009 fiscal year.

BC ATHLETIC ASSISTANCE PROGRAM

| YEAR | # OF AWARD | TOTAL S AWARDED |
|-------|------------|-----------------|
| 08/09 | 93 | \$100,835 |
| 07/08 | 89 | \$101,155 |
| 06/07 | 112 | \$103,871 |
| 05/06 | 58 | \$61,237 |
| 04/05 | 58 | \$60,403 |
| 03/04 | 65 | \$65,679 |
| 02/03 | 65 | \$53,710 |
| 01/02 | 63 | \$61,250 |
| 00/01 | 90 | \$66,916 |

WORK-STUDY PROGRAM

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Like the SFU bursary program, the Work-Study program is intended to be supplemental funding for Simon Fraser students with demonstrated financial need. The program is not restricted to BC residents or to those receiving funding from StudentAid BC only. Most participants are identified through the bursary application process though some are also identified from StudentAid BC data.

Information of interest for 2008-2009:

- Of the \$412,533 in salary (includes benefits) paid to SFU undergraduate students this year, \$73,351 was awarded to international undergraduate students in fee schedule A (entered SFU in Fall 2003 or later) whose work study funding was paid by the international bursary fund budget. These international undergraduate students are included in the chart below.
- The currently hourly wage is \$10.25 (plus approximately 12% in lieu of benefits and vacation totals approximately \$11.50 per hour)
- Until August 2002 the Work-Study program was part of the BC Student Assistance Program limiting the program to those BC residents who were receiving maximum government student assistance. In Fall 2003 the government program was discontinued and Simon Fraser University funded the Work-Study program.

| | NUMBER OF AWARDS | TOTAL S AWARDED | TOTAL S DISBURSED |
|--------|------------------|-----------------|-------------------|
| 08/09 | 333 | 519,455 | 412,533 |
| 07/08 | 409 | 589,200 | 447,087 |
| 06/07 | 525 | 714,000 | 526,331 |
| 05/06 | 507 | 687,800 | 536,678 |
| 04/05 | 541 | 734,400 | 607,721 |
| 03/04 | 573 | 760,200 | 633,425 |
| 02/031 | 427 | 510.800 | 431,640 |
| 01/02 | 363 | 417,900 | 329,208 |
| 00/01 | 346 | 385,120 | 310,655 |

WORK-STUDY- Undergraduate

¹ These numbers include expenditures for the Students Aiding Students program until August 2005.

WORK-STUDY - Graduate

.

| | NUMBER OF AWARDS | TOTAL S AWARDED | TOTAL \$ DISBURSED |
|--------------------|------------------|-----------------|--------------------|
| 08/09 | 35 | 54,050 | 46,053 |
| 07/08 | | 55,755 | 48,696 |
| 06/07 | 32 | 42,300 | 33,327 |
| 05/06 | 24 | 30,100 | 24,345 |
| 04/05 | 38 | 41,200 | 34,227 |
| 03/04 | 40 | 51,000 | 45,528 |
| 02/03 ² | 11 | 13,900 | 11,717 |
| 01/02 | 5 | 7,000 | 5,362 |
| 00/01 | 7 | 8,300 | 7,503 |

² The summer term of 2002/03 completed the B.C. Government funded Work-Study program. For the Fall and Spring terms of 2002/03 the Simon Fraser University funded Work-Study program was implemented.

EMERGENCY LOAN PROGRAM

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Short term (60 day), interest-free loans are available to students who require interim emergency funding while awaiting funds from other sources. To receive an emergency loan a student must demonstrate a guaranteed source of repayment, for example an assessed government student loan awaiting documents or confirmation of part-time employment. Emergency loan values are usually no more than \$500 but individual award values depend on the specific circumstances of the student. Some students may receive more than one Emergency Loan during a term. Students must meet with a Financial Aid Advisor as part of the assessment process. Since the transition to SIMS (2003-2004) bad debt lists from Student Financials have not been available and so are not recorded below.

| YEAR | NUMBER OF LOANS | TOTAL \$ AWARDED | # LOANS TO COLLECTION | TOTAL S TO COLLECTION |
|-------|-----------------|------------------|-----------------------|-----------------------|
| 08/09 | 85 | 65,080 | NA | NA |
| 07/08 | 90 | 57,098 | N/A | N/A |
| 06/07 | 78 | 55,125 | N/A | N/A |
| 05/06 | 152 | 101,100 | N/A | N/A |
| 04/05 | 197 | 123,707 | N/A | N/A |
| 03/04 | 239 | 137,712 | 4 | 1,798 |
| 02/03 | 244 | 142,092 | N/A | N/A |
| 01/02 | 256 | 152,354 | 7 | 4,590 |
| 00/01 | 359 | 217,139 | 7 | 4,650 |

EMERGENCY LOANS (Undergraduate/Graduate)

BC GOVERNMENT STUDENT ASSISTANCE PROGRAM (STUDENTAID BC)

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Domestic Canadian students, graduate and undergraduate, may apply through their home province to receive funding assistance from the federal, provincial and territorial governments. The goal of these programs is to promote accessibility of post-secondary education among academically qualified students who do not have the personal or family resources to meet the costs of education.

Information of Interest for 2008-2009:

- At Simon Fraser University approximately 25% of all undergraduate students received their primary funding through StudentAid BC government student assistance.
- According to the government's statistics Simon Fraser remained the 2nd largest user of the assistance programs for the 7th year in a row.
- There was an approximately 10% decrease (undergrad) and 15% decrease (graduate) in the values associated with the Canada Student Loan (CSL) portion of student loan funding. It is possible that these decreases were related to changes in process implemented in Financial Aid and Awards in Fall 2008 onwards, whereby students applied one term at a time for funding rather than funding over a two term period. Implementation of this process was put in place to help students manage their finances better, knowing they'd received funding (federal and provincial) they were eligible for in one term and prevent complications associated with potential over-awarding of funding if students did not meet the requirements to receive further funding based on a two term application. Based on the previous practice of a two term application, our statistics would recognize higher values in the form of CSL and as such, this may be the reason why years previous values were higher when compared to this year. Students were not getting less funding per se but funding they were eligible to receive each term rather than an over award they may not have been entitled to. Given the current limitations of our statistical reporting, we can only confirm if this is the reason, if the values associated with the fact that students apply one term at a time.

| YEAR | # OF STDNT | | | BRITISH COLUMBIA LOAN | | BC/FEDERAL GRANT | | TOTALS | |
|-------|---------------|----------|------------|-----------------------|------------|------------------|-----------|----------|------------|
| | PER YEAR | # AWARDS | TOTAL S | # AWARDS | TOTAL S | # AWARDS | TOTAL S | # AWARDS | TOTAL S |
| 08/09 | 27,479 | 8,662 | 23,347,870 | 8,773 | 15,218,398 | 1,027 | 1,125,755 | 18,462 | 39,690,023 |
| 07/08 | 26,332 | 6,832 | 25,848,941 | 6,503 | 15,066,759 | 723 | 1,069,484 | 14,058 | 41,985,184 |
| 06/07 | 25,009 | 6,840 | 25,791,102 | 6,493 | 15,072,909 | 723 | 994,039 | 14,056 | 41,858,050 |
| 05/06 | 24,368 | 7,273 | 27,019,880 | 7,068 | 16,338,244 | 794 | 1,107,848 | 15,135 | 44,465,972 |
| 04/05 | 23,480 | 7,635 | 25,348,913 | 6,816 | 15,569,562 | 1,135 | 1,713,581 | 15,586 | 42,632,056 |
| 03/04 | 22,098 | 8,119 | 24,912,956 | 5,588 | 11,080,185 | 3,300 | 6,438,162 | 17,007 | 42,431,303 |
| 02/03 | 21,967 | 7,629 | 23,413,881 | 5,709 | 10,622,832 | 3,323 | 6,357,657 | 16,661 | 40,394,370 |
| 01/02 | 20,957 | 7,206 | 20,745,360 | 5,581 | 8,982,386 | 3,432 | 6,277,543 | 16,219 | 36,005,289 |
| 00/01 | 20,328 | 6,700 | 19,422,436 | 5,139 | 8,435,234 | 3,238 | 5,913,349 | 15,077 | 33,771,019 |

Undergraduate

32

Graduate

| YEAR | # OF STDNTS | CANADA STI | JDENT LOAN BRITISH COLUMBIA I | | UMBIA LOAN | BC/FEDER | AL GRANT | TOTALS | |
|-------|----------------|------------|-------------------------------|----------|------------|----------|----------|----------|-----------|
| | PER YEAR | # AWARDS | TOTAL S | # AWARDS | TOTAL S | # AWARDS | TOTAL S | # AWARDS | TOTAL \$ |
| 08/09 | 5,461 | 429 | 1,190,394 | 446 | 854,889 | 89 | 88,668 | 964 | 2,133,951 |
| 07/08 | 5,241 | 359 | 1,413,190 | 340 | 827,824 | 76 | 98,555 | 775 | 2,339,569 |
| 06/07 | 5,044 | 318 | 1,273,369 | 305 | 788,254 | 74 | 72,469 | 697 | 2,134,092 |
| 05/06 | 4,637 | 313 | 1,237,180 | 319 | 815,194 | 84 | 77,237 | 716 | 2,129,611 |
| 04/05 | 4,363 | 319 | 1,093,410 | 327 | 855,978 | 80 | 77,394 | 726 | 2,026,782 |
| 03/04 | 4,516 | 392 | 1,311,373 | 370 | 906,428 | 77 | 77,935 | 839 | 2,295,736 |
| 02/03 | 4,432 | 325 | 1,047,601 | 316 | 767,646 | 72 | 62,399 | 713 | 1,877,646 |
| 01/02 | 3,910 | 268 | 877,137 | 266 | 639,037 | 53 | 47,788 | 587 | 1,563,902 |
| 00/01 | 3,233 | 250 | 731,401 | 256 | 567,458 | 35 | 32,810 | 541 | 1,331,669 |

GOVERNMENT PART-TIME ASSISTANCE AND CANADA STUDY GRANTS

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

To be eligible for the federal government Part-time Canada Student Loans (PT-CSL), Canada Study Grant for High-Need Part-Time Students (CSG-HNPT), and Canada Access Grant for Students with Permanent Disabilities (CAG-PD) students must be registered between 3 and 8 credit hours and have a demonstrated financial need. These programs assist with educational cost only and do not include support for living expenses.

In order to be eligible for grant funding, students must not only demonstrate financial need but also meet specific criteria for not studying full-time. The list of acceptable conditions for maintaining part-time studies includes: permanent disability, medical issues, being a single parent, being parent from a low income family, caring for an elderly dependent, taking prerequisites to enter a full-time program and requiring less than nine credit hours to fulfill graduation requirements. The CSG-HNPT program has a maximum award value of \$1,200 per program year and is well used by Simon Fraser students. This is the last year of this program as it will no longer be in effect from 2009-10 onwards as different funding opportunities will be made available to students.

The federal government offers a grant program to support female doctoral students in specific programs. The goal of the program is to encourage female students with financial need to continue studies to the doctoral level in fields that have an under representation of females based on national statistics. From 2001/02 onwards, these grants were assessed as part of the B.C. Student Assistance Program application and a separate application is not required. For those students who meet the criteria for a CSG-FD, the grants are automatically calculated and the award replaces federal loan funding. In other words, students do not receive additional funding but have a portion of their debt (loan) converted to grant. This is the last year of CSG-FD program as it will no longer be in effect from 2009-10 onwards.

Information of interest for 2008-2009:

- Fourteen students were awarded part-time loans totaling \$23,036 and thirteen students accepted the funding totaling \$21,376, which was a 30% decrease over previous year. Part-time loans require that you begin to make payments on the loans while you are still in school. More offer of grant funding did have an impact on the amount of loans students would need to access.
- Ninety nine students received grant awards totaling \$110,667, which was a 147% increase in award funding disbursed from the previous year. This can be attributed to improvements in Financial Aid & Awards staffing which had a direct impact on student awareness and application processing.

| YEAR NUMBER OF AWARDS | | TOTAL S AWARDED | TOTAL S AWARDED NUMBER LOANS TO RELEASED | | |
|--------------------------|----|-----------------|---|--------|--|
| 08/09 | 14 | 23,036 | 13 | 21,376 | |
| 07/08 | 28 | 35,154 | 25 | 30,728 | |
| 06/07 | 15 | 19,201 | 14 | 18,034 | |
| 05/06 | 25 | 37,012 | 20 | 31,191 | |
| 04/05 | 28 | 43,946 | 24 | 38,389 | |
| 03/04 | 22 | 24,240 | 19 | 21,244 | |
| 02/03 | 18 | 18,239 | 16 | 16,286 | |
| 01/02 | 7 | 6,526 | 5 | 3,669 | |

Part-Time Canada Student Loan

Canada Student Grant for High Need Part-time Students

| YEAR | NUMBER OF AWARDS | TOTAL \$ AWARDED |
|-------|------------------|------------------|
| 08/09 | 99 | 110,667 |
| 07/08 | 37 | 41,690 |
| 06/07 | 42 | 43,790 |
| 05/06 | 57 | 63,256 |
| 04/05 | 41 | 44,446 |
| 03/04 | 42 | 43,513 |
| 02/03 | 47 | 45,450 |
| 01/02 | 54 | 50,739 |
| 00/01 | 54 | 51,014 |

Canada Study Grant for Female Doctoral Students (CSG-FD)

| YEAR | NUMBER OF AWARDS | TOTAL S AWARDED |
|-------|------------------|-----------------|
| 08/09 | 14 | 28,626 |
| 07/08 | 14 | 38,790 |
| 06/07 | 8 | 19,595 |
| 05/06 | 3 | 9,000 |
| 04/05 | 1 | 3,000 |
| 03/04 | 7 | 18,327 |
| 02/03 | 3 | 8,749 |
| 01/02 | 5 | 14,569 |
| 00/01 | 7 | 17,781 |

Canada Access Grant for Students with Permanent Disabilities

The Canada Access Grant for Students with Permanent Disabilities was introduced in Fall 2005. The purpose of the grant is to support students with permanent disabilities whose course load is between 3 and 8 credits.

| YEAR | # AWARDS | TOTAL S AWARDS | # GRANTS RELEASED | TOTAL S GRANTS RELEASED |
|-------|----------|----------------|-------------------|-------------------------|
| 08/09 | 25 | 19,974 | 25 | 19,974 |
| 07/08 | 18 | 14,549 | 17 | 13.541 |
| 06/07 | 17 | 17,139 | 17 | 17,139 |
| 05/06 | 13 | 13,652 | 10 | 11,845 |

ľ

OUT OF PROVINCE AWARDS

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Out of Province and United States Student Loans

The tables below report students who are receiving funding through other Canadian provinces or territories and from the United States. Not all provinces advise the institutions of assistance granted to students, particularly grant awards.

The funding received by U.S. students includes subsidized and unsubsidized government loans, private loans, and parental loans. Subsidized loans do not have to be repaid until students cease attending school or drop below ½ studies. Students must begin repaying unsubsidized loans while they are still in school. U.S. students receive separate disbursements in each term of their loan period and an increasing number of students are accessing private loans to supplement their government loans. With the economic crisis that transpired, the U.S. government has indicated that it will be changing its loan program in 2009-10 whereby banks will no longer be involved in the student loan program and that funding will be disbursed through the government instead.

Information of Interest for 2008-2009:

• There was a 14.7% increase in the number of loans awarded for graduate students from the U.S., over the previous year. There was a 17% increase in the US graduate student population from last year.

Out of Province and US Students

Undergraduate

| YEAR | FEDERAL STUDENT LOAN | | PROVINCIAL LOAN | | PROVINCIAL/ FEDERAL GRANT | | US STUDENT LOANS | |
|-------|-------------------------|------------|-----------------|------------|------------------------------|------------|------------------|---------------|
| | # AWARDS | 8 Total | # AWARDS | S Total | # AWARDS | S TOTAL | # AWARDS | S US Total |
| 08/09 | 346 | 1,456,583 | 323 | 750,558 | 129 | 269,588 | 81 | 206,250 |
| 07/08 | 299 | 1,435,926 | 339 | 624,010 | 148 | 357,870 | 51 | 205,130 |
| 06/07 | 237 | 1,197,020 | 303 | 543,759 | 126 | 293,376 | 26 | 81,548 |
| 05/06 | 189 | 872,354 | 218 | 409,474 | 71 | 160,649 | 30 | 120,258 |
| 04/05 | 195 | 775,505 | 286 | 434,569 | 67 | 184,080 | 51 | 195,983 |
| 03/04 | 169 | 704,420 | 169 | 370,665 | 91 | 217,666 | 21 | 187,451 |
| 02/03 | 221 | 917,707 | 231 | 456,882 | 98 | 265,602 | 34 | 128,811 |
| 01/02 | 249 | 900,177 | 209 | 403,709 | 72 | 182,303 | 18 | 108,983 |
| 00/01 | 251 | 894,323 | 212 | 422,693 | 84 | 230,272 | 20 | 108,145 |

Graduate

| YEAR | FEDERAL STUDENT LOAN | | PROVINCIAL LOAN | | PROVINCIAL/FEDER AL GRANT | | US STUDENT LOANS | |
|-------|-------------------------|------------|--------------------|------------|------------------------------|------------|------------------|---------------|
| | # AWARDS | S Total | # AWARDS | S Total | # AWARDS | S Total | # AWARDS | TOTAL S US |
| 08/09 | 137 | 760,111 | 136 | 506,369 | 18 | 27,103 | 135 | 416,554 |
| 07/08 | 123 | 613,188 | 98 | 379,769 | 14 | 17,517 | 119 | 363,139 |
| 06/07 | 83 | 465,948 | 78 | 297,758 | 9 | 17,026 | 93 | 309,536 |
| 05/06 | 68 | 409,047 | 71 | 246984 | 8 | 14,837 | 69 | 245,855 |
| 04/05 | 76 | 376,873 | 103 | 249,858 | 3 | 5,980 | 73 | 230,440 |
| 03/04 | 56 | 252,998 | 76 | 203,922 | 10 | 26,851 | 68 | 227,686 |
| 02/03 | 57 | 276,274 | 76 | 202,438 | 10 | 21,129 | 24 | 102,904 |
| 01/02 | 49 | 206,584 | 60 | 165,695 | 1 | 834 | 10 | 94,915 |
| 00/01 | 60 | 215,651 | 62 | 142,727 | 4 | 2,194 | 14 | 125,933 |

EXTERNAL SCHOLARSHIPS AWARDS AND BURSARIES

Report to the Senate Policy Committee on Scholarships, Awards and Bursaries 2008-2009 (Summer 2008 to Spring 2009)

Each year Simon Fraser University students receive scholarships, awards and bursaries that are administered and adjudicated by organizations and corporations external to the University. Scholarships, awards and bursaries in this category include: Canadian Merit Scholarship Foundation Awards, Canadian Millennium Scholarship Foundation Merit Awards, Terry Fox Humanitarian Awards, Canada Trust Scholarships, Irving K. Barber British Columbia Scholarships, awards administered by the Association of Universities and Colleges of Canada, and many others. The awards have been categorized by the definitions used for our internal programs: scholarships are based primarily on academic performance; bursaries are based primarily on financial need; and awards are based on community service, excellence in a specific endeavor or a combination of criteria.

Financial Aid and Awards also actively promotes the availability of and assists students with the application process for numerous external awards that are not reported in the table below. These awards support students' educational goals during and after studies at Simon Fraser University but are not disbursed through the University. Awards programs in this category include the Rhodes Scholarship, the Queen Elizabeth II BC Centennial Scholarship, (ConocoPhillips Scholarships, CMA/CGA Accounting Scholarships) and many others.

Graduate students receive a variety of external awards that are administered through the Dean of Graduate Studies Office and are included in the Graduate Awards report. The external scholarships, awards and bursaries for graduate students listed below are those that have been received by the University for disbursal to students who are currently registered as graduate students. These awards are adjudicated by community groups and foundations without University nominations and may have been awarded on the basis of undergraduate accomplishments.

Information of interest for 2008-2009:

- SFU students received 325 external scholarships, awards and bursaries totaling \$654,314. This represented a 4% decrease in available opportunities over the previous year and may be attributed to the economic downturn that occurred.
- Canada Millennium Scholarship Merit Awards 11 National Award winners attending Simon Fraser University, 13 Provincial/Territorial Award winners, and 6 local award winners, at a total amount of \$130,000.
- Canadian Millennium Foundation National In-Course Scholarship recognizes upper level post secondary students who demonstrate academic merit and leadership. Fifteen SFU students received a total of \$61,000 from the National In-Course Scholarship program
- World Petroleum Congress and Canadian Millennium Foundation offered an award to recognize students enrolling in studies related to the petroleum industry who demonstrate academic merit and financial need. Five SFU students received a total of \$15,000 from WPC.
- Premier's One World Scholarship valued at \$20,000 five students received this prestigious award across British Columbia. An SFU student was one of the recipients.
- One World Scholarship for Study in British Columbia (People's Republic of China) valued at \$10,000 four awards were available for the opportunity to study in B.C from China. Two recipients were SFU students.
- Ike Barber Transfer Scholarship three students transferring to SFU received a total of \$15,000

| YÉAR | EXTERNAL SCHO | DLARSHIPS | EXTERNAL | AWARDS | EXTERNAL BURSARIES | | |
|-------|-------------------------|-----------|-------------------|----------|----------------------|----------|--|
| | TOTAL # SCHOLARSHIPS | TOTAL \$ | TOTAL # AWARDS | TOTAL S | TOTAL # BURSARIES | TOTAL S | |
| 08/09 | 218 | \$540,380 | 52 | \$66,274 | 47 | \$38,750 | |
| 07/08 | 324 | \$613,707 | 4 | \$3,350 | 41 | \$36,261 | |
| 06/07 | 276 | \$483,341 | 16 | 1\$4,500 | 38 | \$32,829 | |
| 05/06 | 270 | \$471,745 | 7 | \$15,500 | 51 | \$35,550 | |
| 04/05 | 261 | \$487,823 | 11 | \$17,700 | 62 | \$39,725 | |
| 03/04 | 247 | \$437,854 | 0 | \$0 | 31 | \$20,900 | |
| 02/03 | 236 | \$381,781 | 5 | \$6,715 | 60 | \$35,394 | |
| 01/02 | 216 | \$294,590 | 14 | \$15,840 | 72 | \$44,775 | |
| 00/01 | 204 | \$226,270 | 7 | \$10,500 | 56 | \$38,061 | |

GRADUATE EXTERNAL

| YËAR | EXTERNAL SCHO | LARSHIPS | EXTERNAL | AWARDS | EXTERNAL BURSARIES | | |
|-------|-------------------------|----------|-------------------|---------|----------------------|---------|--|
| | TOTAL # SCHOLARSHIPS | TOTAL \$ | TOTAL # AWARDS | TOTAL S | TOTAL # BURSARIES | TOTAL S | |
| 08/09 | 3 | \$3,010 | 5 | \$5,900 | 0 | \$0 | |
| 07/08 | 14 | \$22,952 | 1 | \$2,000 | 4 | \$3,500 | |
| 06/07 | 8 | \$9,056 | 2 | \$3,000 | 2 | \$1,000 | |
| 05/06 | 7 | \$12,298 | 0 | 0 | 3 | \$3,066 | |
| 04/05 | 1 | \$625 | 0 | 0 | 1 | \$2,000 | |
| 03/04 | 9 | \$13,650 | 0 | 0 | 1 | \$500 | |
| 02/03 | 3 | \$3,600 | 0 | 0 | 3 | \$3,000 | |
| 01/02 | 6 | \$7.200 | 0 | 0 | 1 | \$2,000 | |
| 00/01 | 5 | \$6,300 | 0 | 0 | 3 | \$1,400 | |