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**REPORT TO SENATE** 

## SENATE POLICY COMMITTEE ON SCHOLARSHIPS, AWARDS AND BURSARIES

MAY 1992

Dr. Roger Blackman SPCSAB Chair

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## I. INTRODUCTORY COMMENTS

This report covers the business activities of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the three semesters, 91-2, 91-3, and 92-1.

The Committee held meetings on:

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October 29, 1991 November 26, 1991 December 10, 1991 December 12, 1991 February 19, 1992 February 26, 1992 March 9, 1992 March 25, 1992

In addition to routine business, the Committee dealt with the following issues:

#### A. Graduate Programs

1. The committee approved the values of Graduate Awards for 92/93 as follows:

| Name of Award                                | <u>91/92</u><br>Value | Approved<br>for 92/93 |
|--|-----------------------|-----------------------|
| Master's Graduate Fellowship                 | \$ 3,850              | \$ 4,100              |
| Ph.D. Graduate Fellowship                    | \$ 4,450              | \$ 4,700              |
| Graduate Stipend                             | \$ 4,450              | \$ 4,700              |
| C.D. Nelson Memorial Graduate<br>Scholarship | \$15,000              | \$16,000              |
| William and Ada Steel<br>Scholarship         | \$17,000              | \$17,000              |
| Special Graduate Research Fellowship         | \$ 3,000              | \$ 4,000              |

#### **B. Undergraduate Programs**

#### 1. Budget Planning for 92/93

The Committee was faced with the expectation of a reduced budget in 92/93. It had to decide how to accommodate possible expenditure reductions in the three primary undergraduate programs: Bursaries, Entrance Scholarships and Open Scholarships.

The Committee decided to protect, as much as possible, the Bursary budget, and to allocate any necessary reductions approximately equally between the Entrance Scholarship and Open Scholarship Programs.

#### 2. Entrance Scholarship Programs for 92/93

| Name of Award  | <u>91/92</u><br>Value  | <u>Approved</u><br><u>for 92/93</u>   |
|--|--|---|
| Simon Fraser<br>Gordon M. Shrum<br>William and Ada Steel<br>Dean's in Applied Science<br>Dean's in Science<br>Dean's in Arts<br>Dean's in Business Admin.<br>President's<br>Jack Diamond<br>Chancellor's | \$30,000<br>\$20,000<br>\$10,000<br>\$10,000<br>\$10,000<br>\$10,000<br>\$10,000<br>\$10,000 | \$30,000<br>\$20,000<br>deleted<br>\$10,000<br>\$10,000<br>\$10,000<br>\$10,000<br>\$10,000 |
| Abe Unrau Co-op<br>Education<br>SFU Entrance Prize   | \$ 8,000<br>\$ 7,050<br>\$ 1,000   | \$ 8,000<br>\$ 7,050<br>\$ 1,000  |

Most of the above scholarships may include an additional \$1,000 for travel allowance (for designated School Districts in B.C.)

b) National Entrance Scholarships

| <u>91/92</u> | <u>Approved</u>          |
|--------------|--------------------------|
| Value        | for 92/93                |
| \$22,000     | \$22,000<br>-            |
| \$12,000     | \$12,000                 |
| \$12,000     | \$12,000                 |
|              | <u>Value</u><br>\$22,000 |

Note: Travel allowance is included in the face value.

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c) College Transfer Entrance Scholarships

| Name of Award  | <u>91/92</u><br>Value    | Approved<br>for 92/93    |
|--|--------------------------|--------------------------|
| Hon. William G. Hamilton<br>President's<br>Ken Caple | \$15,000 *<br>\$ 7,500 * | \$15,000 *<br>\$ 7,500 * |

\* plus \$1,000 travel allowance (for designated College Districts in B.C.)

The number of Entrance Scholarships for 92/93 is being reduced significantly in response to Budget limitations.

#### 3. Open Undergraduate Scholarships

In order to respond to Budget limitations, the terms of reference were changed as follows:

From 1991/92 Open Undergraduate Scholarship Terms of Reference:

Initial Eligibility: To qualify for the first time, students will be required to have completed at least 24 credit hours of normal graded courses at SFU and have achieved an SFU CGPA of at least 3.60.

Further Eligibility: To have tuition paid for in the semester of eligibility, a student must have an SFU CGPA of at least 3.60, must have achieved an SFU semester GPA in the last semester of registration at SFU of at least 3.50, and must be registered at SFU in the semester of eligibility.

To 1992/93 Open Undergraduate Scholarship Terms of Reference:

Eligibility: To qualify a student must have, at SFU, a minimum CGPA of 3.60, a minimum semester GPA of 3.50 in the last semester of registration and have completed at least 24 credit hours of normally graded courses over the past 3 semesters of registration in such courses. Tuition will be paid in the same semester a student meets all eligibility requirements.

Other Program criteria will remain unchanged for 1992/93.

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## <u>AWARDS\_BUDGET\_(OPERATING)</u> SUPERVISED\_BY\_THE\_DIRECTOR, FINANCIAL\_AID\_AND\_AWARDS

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|            |  | <u>90/91</u>                     | <u>91/92</u>                |
|------------|--|----------------------------------|-----------------------------|
| I. GRADI   | UATE   |                                  |                             |
| 1.         | Bursaries  |                                  |                             |
|            | A. Open<br>B. Daycare  | 19,000<br>3,000                  | 21,000<br>4,000             |
| 2.         | Emergency Loans<br>(Non-recovery)  | 600                              | 800                         |
|            | Graduate Sub-total:  | 22,600                           | 25,800                      |
| II. UNDE   | RGRADUATE  |                                  |                             |
| 1.         | Open Scholarships  | 621,570                          | 805,000                     |
| 2.         | Entrance Scholarships  |                                  |                             |
|            | <ul> <li>A. B.C. Secondary</li> <li>B. National</li> <li>C. College</li> <li>D. International</li> </ul> | 611,878<br>14,000<br>36,000<br>0 | 736,411<br>21,000<br>42,000 |
|            | Sub-total: (II-1, II-2)  | <u>1,283,448</u>                 | <u>1,604,411</u>            |
| 3.         | Bursaries  |                                  |                             |
|            | A. Open<br>B. Daycare  | 250,000<br>13,000                | 200,000<br>15,000           |
| 4.         | Awards   | 108,000                          | 112,000                     |
| 5.         | Work Study   | 20,000                           | 24,000                      |
| 6.         | Emergency Loans<br>(Non-recovery)  | 3.000                            | 5.000                       |
|            | Sub-total: (II-3 - II-6)   | 394,000                          | 356,000                     |
|            | TOTAL: (I & II)  | <u>1,700,048</u>                 | <u>1,986,211</u>            |
| III. INTEI | RNATIONAL  |                                  |                             |
| 1.         | Graduate Bursaries   |                                  |                             |
|            | A. Open<br>B. Daycare  | 95,000<br>4,000                  | 28,354<br>4,000             |
| 2.         | Undergraduate Bursaries  |                                  |                             |
|            | A. Open<br>B. Daycare  | 109,122<br>8,000                 | 90,000<br>10,000            |
| 3.         | Undergrad. Scholarships  | 52.000                           | 70,000                      |
|            | Intern'l Sub-total:  | 268,122                          | 202,354                     |
|            | GRAND TOTAL:(I & II & III)   | 1.968.170                        | 2.188.565                   |

## **III. UNDERGRADUATE AWARDS INFORMATION 1991/92**

## A. SFU OPERATING AWARDS BUDGET (Number of Awards)

|                                |        | <u>90/91 TOTAL</u> | <u>91/92 TOTAL</u> |
|--------------------------------|--------|--------------------|--------------------|
| 1. <u>Scholarships</u>         |        |                    |                    |
| Open                           |        | 1,254              | 1,323              |
| Entrance                       |        | <u>   698</u> *    | <u>    853  </u> * |
|                                | Total: | 1,952              | 2,176              |
| 2. Awards                      |        |                    |                    |
| Athletic                       |        | 49                 | 49                 |
| Recreation                     |        | 31                 | 32                 |
| University Arts<br>and Service | S      | <u>105</u>         | <u>88</u>          |
|                                |        | 185                | 169                |
| 3. Bursaries                   |        |                    |                    |
| Open                           |        | 696 *              | 405 *              |
| Daycare                        |        | 36                 | 64                 |
| International                  |        | <u>136</u>         | <u>113_*</u>       |
|                                | Total: | 868                | 582                |
|                                |        |                    |                    |
| 4. Honour Roll                 |        | 306                | 331                |

Note: Students may receive up to three honour roll designations per year.

\* Some of these expenditures were funded from Private Scholarship funds

**B. PRIVATE SCHOLARSHIPS, BURSARIES AND AWARDS** (Number of Awards.) (Awards are made to eligible students from privately donated funds which have general or specific Terms of Reference, as listed in the SFU Calendar.)

|                           | <u>90/91</u><br>TOTAL | <u>91/92</u><br>TOTAL |
|---------------------------|-----------------------|-----------------------|
| 1. Scholarships           | 238 *                 | 209 *                 |
| 2. Bursaries              | 726 *                 | 564 *                 |
| 3. Awards, Medals, Prizes | 123                   | <u>153</u>            |
| Total:                    | 1,087                 | 926                   |

\* Some of these expenditures were funded from Private Funds.

### **IV. GRADUATE BURSARIES**

|                   | <u>90/91</u><br>TOTAL | <u>91/92</u><br>TOTAL |
|-------------------|-----------------------|-----------------------|
| 1. Open Bursaries | 82                    | 75                    |
| 2. International  | 66                    | 83                    |
| 3. Daycare        | <u>4</u>              | <u>17</u>             |
| Total:            | 152                   | 175                   |

#### V. EMERGENCY LOANS: UNDERGRADUATE AND GRADUATE

Short term, interest-free loans are available to students who require interim emergency funding while awaiting funds from other sources.

Value: Normally \$300 - \$800 (average \$500)

During 1990/91, 1,144 loans were issued totalling \$531,375 During 1991/92, 1,332 loans were issued totalling \$664,807

### VI. WORK STUDY PROGRAM: UNDERGRADUATE AND GRADUATE

The SFU Work Study Program provides part time employment which is intended to be mutually beneficial to students and the University. Every effort is made to provide career-related job experience, which is primarily of a research nature. The Work Study program is intended normally to supplement Provincial and Federal student loan programs, as per policy requirements of the government funded program. However, Work Study funded through SFU requires only that students demonstrate financial need to qualify. All students must meet a financial needs test, must be registered in, and maintain 9 credit hours or more in undergraduate studies, or be registered in a Graduate Program for Graduates, and must be in satisfactory academic standing.

Work Study

|                            | <u>90/91 TOTAL</u> | <u>91/92 TOTAL</u> |
|----------------------------|--------------------|--------------------|
| Undergraduates<br>employed | 643                | 437                |
| Graduates<br>employed      | 71                 | 22                 |

## 1991/92 GRADUATE AWARDS Administered by the Dean of Graduate Studies

## Disbursement by Award Category

| Graduate Fellowships                       | \$ 1,577,950 |
|--|--------------|
| President's Ph.D. Research Stipends        | 266,800      |
| C.D. Nelson Memorial Graduate Scholarships | 135,000      |
| Special Graduate Entrance Scholarships     | 27,000       |
| Special Graduate Research Fellowship       | 111,000      |
| TOTAL EXPENDITURES                         | \$ 2,117,750 |

## Disbursement by Semester & Award Category

| Name    | 91-2                       | 91-3                                     | 92-1                       | Total                           |
|---------|----------------------------|--|----------------------------|---------------------------------|
| GF      | 43 @ \$3700<br>53 @ \$4300 | 96 @ \$3850<br>74 @ \$4450<br>4 @ \$2000 | 61 @ \$3850<br>56 @ \$4450 |                                 |
|         | \$ 387,000                 | \$ 706,900                               | \$ 484,050                 | \$1,577,950                     |
| Stipend | 31 @ \$4300                | 14 @ \$4450                              | 16 @ \$4450                | · ···                           |
|         | \$ 133,300                 | \$ 62,300                                | \$ 71,200                  | \$ 266,800                      |
| Nelson  | 12 @ \$5000                | 9 @ \$5000                               | 6 @ \$5000                 |                                 |
|         | \$ 60,000                  | \$ 45,000                                | \$ 30,000                  | \$ 135,000                      |
| Special | 1 @ \$3000                 | 1 @ \$4000<br>3 @ \$3000<br>4 @ \$2000   | 1 @ \$3000                 |                                 |
|         | \$ 3,000                   | \$ 21,000                                | \$ 3,000                   | \$ 27,000                       |
| SGRF    | 1 @ \$3000                 | 34 @ \$3000                              | 2 @ \$3000                 | · · · · · · · · · · · · · · · · |
|         | \$ 3,000                   | \$ 102,000                               | \$ 6,000                   | \$ 111,000                      |
| TOTAL   | \$ 586,300<br>141 awards   | \$ 937,200<br>239 awards                 | \$ 594,250<br>142 awards   | \$ 2,117,750<br>522 awards      |

March 1992 Office of Dean of Graduate Studies \SCHOLAR\91-SPCSAB ٩

# S.F.U. Graduate Awards 1990/91 and 1991/92 Special Entrance \$22,300 1.3% C.D. Nelson Entr. \$187,000 10.8% Graduate Fellowship Ph.D. Research Stip. \$211,200 12.2% \$1,308,100 75.7% 1990/91 Total: \$1,728,600 Special Entrance \$27,000 1.3% C.D. Nelson Entr. \$135,000 6.7% Ph.D. Research Stip. \$266,800 13.3% Graduate Fellowship \$1,577,950 78.6% 1991/92 Total: \$2,006,750 Merit-based awards administered by the Dean of Graduate Studies from the S.F.U.

Scholarships and Awards budget.

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## **1991/92 PRIVATE GRADUATE AWARDS** Administered by the Dean of Graduate Studies

These awards are made from privately donated funds which have specific terms of reference as listed in the graduate section of the SFU calendar.

| <u></u> | 91-2   | 91-3  | 92-1  |                         |
|---------|--|---|---|-------------------------|
|         | 1 @ \$6000<br>3 @ \$5000<br>3 @ \$3084<br>1 @ \$2300<br>1 @ \$ 700<br>1 @ \$ 250 | 1 @ \$6000 9 @ \$5000 2 @ \$4000 1 @ \$3500 2 @ \$3084 2 @ \$2000 5 @ \$1500 1 @ \$1466 1 @ \$1355 1 @ \$1104 5 @ \$1000 1 @ \$ 750 1 @ \$ 600 1 @ \$ 596 3 @ \$ 500 1 @ \$ 200 | $\begin{array}{c} 1 @ \$10000 \\ 1 @ \$ 6500 \\ 1 @ \$ 6500 \\ 1 @ \$ 6500 \\ 9 @ \$ 5000 \\ 1 @ \$ 4500 \\ 5 @ \$ 4181 \\ 1 @ \$ 4050 \\ 2 @ \$ 4000 \\ 2 @ \$ 4000 \\ 2 @ \$ 4000 \\ 2 @ \$ 3084 \\ 2 @ \$ 3084 \\ 2 @ \$ 3084 \\ 2 @ \$ 3000 \\ 3 @ \$ 2500 \\ 5 @ \$ 2000 \\ 1 @ \$ 3000 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 1200 \\ 3 @ \$ 500 \\ 1 @ \$ 746 \\ 7 @ \$ 700 \\ 3 @ \$ 500 \\ 1 @ \$ 350 \\ 1 @ \$ 331 \\ 1 @ \$ 230 \\ \end{array}$ |                         |
| TOTAL   | \$ 33,502<br>10 awards   | \$ 92,739<br>37 awards  | \$152,380<br>56 awards  | \$278,621<br>103 awards |

## **Disbursement by Semester & Award Category**

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