I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2014-2015.

Overview
SPCSAB is the committee charged by Senate with setting policy for the administration of awards, student scholarships, bursaries and other forms of financial aid at SFU. This is primarily for internal awards. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students where adjudication is needed. Financial Aid and Awards is a unit within Student Services, which processes bursary applications.

SPCSAB is not responsible for setting the amount of money available for scholarships, awards or bursaries. We include for information, reports from both undergraduate (Appendix 1) and graduate studies (Appendix 2) indicating how funds were distributed. Policy decisions by SPCSAB in the 2014-15 period are detailed in Table 1.
<table>
<thead>
<tr>
<th>Month</th>
<th>Scholarship/Fund</th>
<th>Terms</th>
</tr>
</thead>
</table>
| September | Graduate Student Society Emergency Aid Fund | Terms of reference for the establishment of a non-repayable source of emergency funding available to Canadian (domestic) graduate students who encounter an “exceptional and unexpected” financial circumstance."
| September | Aga Khan Academies Entrance Scholarship | Terms of reference for the Aga Khan Academies Entrance Scholarship."
| September | Delegated authority                      | SPCSAB delegates the authority to draft and approve terms of reference for donor funded student financial aid and awards to the Financial Aid and Awards office and the Office of Graduate Studies and Postdoctoral Fellows. |
| January   | Lieutenant Governor's Silver Medal Award | terms of reference for the Lieutenant Governor's Silver medal program effective Spring 2015 |
| January   | Provost Prize of Distinction             | Revisions to the terms of reference for the Provost Prize of Distinction |
| January   | C.D. Nelson Memorial Graduate Entrance Scholarship | Revision to the terms of reference for the C.D. Nelson Memorial Graduate Entrance Scholarship. |
| March     | Graduate Fellowship Award                | Increase in value of a GF from $6250 to $6500.                         |
| March     | Professional Programs Award              | Revisions to the Terms of Reference for the Professional Programs in the Faculty of Education effective Summer 2015. |

Appendix 1
REVISEd SPCSAB 15-08
Appendix 2
REVISEd SPCSAB 15-07
### Internally Managed Financial Aid and Awards

<table>
<thead>
<tr>
<th>Type of Financial Aid Support</th>
<th>FY 2014/2015</th>
<th>FY 2013/2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td># of Awards</td>
<td>Total Disbursements</td>
</tr>
<tr>
<td>Entrance Scholarships (University funded)</td>
<td>1,158</td>
<td>$3,692,238</td>
</tr>
<tr>
<td>Entrance Scholarships (Annual/Endowed)</td>
<td>96</td>
<td>$277,250</td>
</tr>
<tr>
<td>Subtotal</td>
<td>1,254</td>
<td>$3,969,488</td>
</tr>
<tr>
<td>Open Scholarship (Undergraduate)</td>
<td>1,514</td>
<td>$1,839,670</td>
</tr>
<tr>
<td>In-Course Awards (University funded)</td>
<td>455</td>
<td>$440,650</td>
</tr>
<tr>
<td>In-Course Awards (Annual/Endowed)</td>
<td>253</td>
<td>$311,633</td>
</tr>
<tr>
<td>In-Course Scholarships (Annual/Endowed)</td>
<td>428</td>
<td>$413,195</td>
</tr>
<tr>
<td>Subtotal</td>
<td>2,600</td>
<td>$3,001,626</td>
</tr>
<tr>
<td>Bursary (Open - Undergraduate - Domestic - University funded)</td>
<td>1,577</td>
<td>$2,146,684</td>
</tr>
<tr>
<td>Bursary (Open - Undergraduate - International - University funded)</td>
<td>1,030</td>
<td>$1,602,535</td>
</tr>
<tr>
<td>Bursary (Open - Graduate - Domestic - University funded)</td>
<td>223</td>
<td>$300,306</td>
</tr>
<tr>
<td>Bursary (Open - Graduate - International - University funded)</td>
<td>451</td>
<td>$566,087</td>
</tr>
<tr>
<td>Bursary (Designated)</td>
<td>190</td>
<td>$410,236</td>
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<tr>
<td>Bursary (Credit Based Graduate Programs)</td>
<td>104</td>
<td>$110,150</td>
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<td>Bursary (Annual/Endowed - Undergraduate)</td>
<td>3,428</td>
<td>$933,013</td>
</tr>
<tr>
<td>Bursary (Annual/Endowed - Graduate)</td>
<td>56</td>
<td>$67,708</td>
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<tr>
<td>Subtotal</td>
<td>7,039</td>
<td>$6,037,203</td>
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<tr>
<td>Athletics Awards (University funding)</td>
<td>456</td>
<td>$705,550</td>
</tr>
<tr>
<td>Athletics Awards (Additional institutional funding)</td>
<td>151</td>
<td>$151,432</td>
</tr>
<tr>
<td>Athletics Awards (Externally Funded)</td>
<td>327</td>
<td>$483,460</td>
</tr>
<tr>
<td>Subtotal</td>
<td>783</td>
<td>$1,340,232</td>
</tr>
<tr>
<td>Work-Study Program (Undergraduate)</td>
<td>357</td>
<td>$455,310</td>
</tr>
<tr>
<td>Work-Study Program (Graduate)</td>
<td>34</td>
<td>$47,143</td>
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<td>Subtotal</td>
<td>401</td>
<td>$502,453</td>
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<tr>
<td><strong>Total Internally Managed Financial Aid and Awards</strong></td>
<td>12,127</td>
<td>$14,855,229</td>
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</tbody>
</table>

### Externally Managed or Supported Financial Aid and Awards

<table>
<thead>
<tr>
<th>Type of Financial Aid Support</th>
<th>FY 2014/2015</th>
<th>FY 2013/2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td># of Awards</td>
<td>Total Disbursements</td>
</tr>
<tr>
<td>Student Aid BC Loans and Grants</td>
<td>29,205</td>
<td>$50,369,645</td>
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<tr>
<td>Subtotal</td>
<td>29,205</td>
<td>$50,369,645</td>
</tr>
<tr>
<td>Out of Province Loans and Grants</td>
<td>1,266</td>
<td>$4,251,037</td>
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<tr>
<td>U.S. Loan Awards</td>
<td>313</td>
<td>$1,168,114</td>
</tr>
<tr>
<td>Subtotal</td>
<td>1,579</td>
<td>$5,419,151</td>
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<tr>
<td>Aboriginal Emergency Assistance</td>
<td>48</td>
<td>$33,600</td>
</tr>
<tr>
<td>Subtotal</td>
<td>48</td>
<td>$33,600</td>
</tr>
<tr>
<td>Non-SFU Administered Scholarships</td>
<td>206</td>
<td>$338,334</td>
</tr>
<tr>
<td>Non-SFU Administered Awards</td>
<td>24</td>
<td>$26,825</td>
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<tr>
<td>Non-SFU Administered Bursaries</td>
<td>68</td>
<td>$52,100</td>
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<td>Subtotal</td>
<td>298</td>
<td>$416,759</td>
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<tr>
<td>Athletics Awards (B.C. Athletic Assistance Program)</td>
<td>57</td>
<td>$54,906</td>
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<tr>
<td>Subtotal</td>
<td>57</td>
<td>$54,906</td>
</tr>
<tr>
<td><strong>Total Externally Managed or Supported Financial Aid and Awards</strong></td>
<td>31,067</td>
<td>$55,230,661</td>
</tr>
</tbody>
</table>

**Notes:**
- (a) Bursary - Open - includes funding for World University Services of Canada (WUSC) student and other university funded bursaries.
- (b) Bursary - Designated - includes Field School, Exchange, International Co-op, Aboriginal (UGrad/Grad), Youth in Care (new for 2014-15) and SFU Int Emergency Assistance (new for 2014-15).
- (c) Now includes # of awards disbursed for SFU360/BCSU Bursary which was initiated in Spring 2014.
- (d) The total # of awards disbursed (345) is associated to both University funding and additional Athletic Award funding.
- (e) Externally fund-related Athletic Awards were combined with the Annual/Endowed Athletic Awards category for 2013/14 onwards. In 2014/15 the total # of awards disbursed (327) was associated with both the Externally Fund Raised and Annual/Endowed funding.
- (f) Student Aid for funding for full-time and part-time students including any federal and provincial loan funding along with possible grant funding. Number awarded includes some student receiving more than one loan in the year.
- (g) Non-SFU administered financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.
### INTERNALLY-FUNDED GRADUATE AWARDS

<table>
<thead>
<tr>
<th>Name and Type of Award</th>
<th>FY2014/2015</th>
<th>FY2013/2014</th>
<th>FY2012/2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>C.D. Nelson Scholarships</strong></td>
<td>8,000-18,000</td>
<td>931,333.00</td>
<td>753,000.00</td>
</tr>
<tr>
<td><strong>Graduate Fellowships</strong></td>
<td>3,125-6,250</td>
<td>4,206,250.00</td>
<td>4,321,875.00</td>
</tr>
<tr>
<td><strong>Graduate Fellowships Supplemental</strong></td>
<td>3,125-6,250</td>
<td>103,125.00</td>
<td>137,125.00</td>
</tr>
<tr>
<td><strong>President's PhD Scholarships</strong></td>
<td>6,250</td>
<td>543,750.00</td>
<td>718,750.00</td>
</tr>
<tr>
<td><strong>Special Graduate Entrance Scholarships</strong></td>
<td>500-6,000</td>
<td>341,017.00</td>
<td>73,125.00</td>
</tr>
<tr>
<td><strong>Provost Scholarship</strong></td>
<td>4,000 to 5,000</td>
<td>463,241.00</td>
<td>348,781.00</td>
</tr>
<tr>
<td><strong>Travel &amp; Minor Research Awards</strong></td>
<td>varies (avg 500)</td>
<td>250,553.00</td>
<td>357,876.00</td>
</tr>
<tr>
<td><strong>Graduate International Research Travel Awards</strong></td>
<td>2,450-6,250</td>
<td>121,590.00</td>
<td>91,266.00</td>
</tr>
<tr>
<td><strong>Graduate Student Research Award</strong></td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Dean's Leadership Award</strong></td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Graduate Aboriginal Travel Stipends</strong></td>
<td>1,000</td>
<td>5</td>
<td>5,000.00</td>
</tr>
<tr>
<td><strong>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</strong></td>
<td>1,675</td>
<td>7,005,859.00</td>
<td>7,813,593.00</td>
</tr>
</tbody>
</table>

| Faculty of Applied Sciences Graduate Fellowships               | 3,125        | 68,750.00   | 56,250.00   |
| Faculty of Business Administration Graduate Fellowships        | 750-10,000   | 108,900.00  | 117,800.00  |
| Faculty of Communication, Art & Technology Graduate Fellowships| 3,125        | 25,000.00   | 48,438.00   |
| Faculty of Education Graduate Fellowships                       | 3,125-6,250  | 25,000.00   | 28,125.00   |
| Faculty of Health Sciences Graduate Fellowships                 | 3,125-6,250  | 160,500.00  | 156,640.00  |
| School of Computing Science Graduate Fellowships/Scholarships  | 0            | 0           | 0           |
| School of Interactive Arts and Technology Graduate Fellowships  | 6,250        | 6,250.00    | 6,250.00    |
| Global Communication Scholarship                                | 5,750-11,500 | 57,498.00   | 38,332.00   |
| Graduate Liberal Studies Scholarship                            | 2,300-6,000  | 20,300.00   | 56          |
| **Graduate scholarships/fellowships funded by Faculties/Schools**| 129          | 478,198.00  | 518,855.00  |

| **Other internally-funded awards**                             | 0            | 0           | 0           |
| **Graduate Aboriginal Entrance Scholarships**                  | 15,000-18,000| 73,000.00   | 250,000.00  |
| **Private Awards (supported by endowments & annual donations)**| 210-27,000   | 1,116,625.00| 1,058,958.00|
| CTEF Graduate Fellowships (supported by Community Trust Endowment Fund) | 6,250 | 93,750.00 | 93,750.00 |
| **VPR-Climate Justice Project Graduate Fellowships (funded by VP Research)** | 3,125 | 3,125 | 6,250 |
| **VPR- USRA Science**                                         | 0            | 0           | 0           |
| **VPR- USRA Social Science and Humanities**                    | 2,250-4,500  | 189,171.91  | 215,589.15  |
| **Other internally-funded awards**                            | 451          | 1,793,117.38| 1,816,583.90|

| **TOTAL INTERNALLY-FUNDED GRADUATE AWARDS**                    | 2,255        | 9,277,174.38| 10,148,921.90| 8,889,971.28|

Page 1 of 4
## Externally-funded Graduate Awards

<table>
<thead>
<tr>
<th>Name and Type of Award</th>
<th>FY2014/2015</th>
<th>FY2013/2014</th>
<th>FY2012/2013</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Value per Award ($)</td>
<td>Number of Award Recipients</td>
<td>Total Expenses ($)</td>
</tr>
<tr>
<td><strong>National scholarships funded by Federal funding agencies</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NSERC Graduate Scholarships</td>
<td>17,500-50,000</td>
<td>85</td>
<td>1,597,667.00</td>
</tr>
<tr>
<td>NSERC Industrial Post-Grad Scholarships (excludes industrial portion)</td>
<td>15,000</td>
<td>15</td>
<td>158,750.00</td>
</tr>
<tr>
<td>SSHRC Graduate Scholarships</td>
<td>17,500-50,000</td>
<td>151</td>
<td>2,757,935.50</td>
</tr>
<tr>
<td>CIHR Graduate Scholarships</td>
<td>1,750-50,000</td>
<td>48</td>
<td>877,831.00</td>
</tr>
<tr>
<td>Canada Graduate Scholarships-M. Smith Foreign Study Supplements</td>
<td>5950</td>
<td>1</td>
<td>5,950.00</td>
</tr>
<tr>
<td>NSERC Undergraduate Student Research Awards</td>
<td>4,500</td>
<td>71</td>
<td>313,143.75</td>
</tr>
<tr>
<td>National scholarships funded by Federal funding agencies</td>
<td></td>
<td>371</td>
<td>6,681,271.44</td>
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<tr>
<td><strong>Major scholarships funded by Provincial funding agencies</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>MSFHR Graduate Trainee Awards</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Pacific Century Graduate Scholarships</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Pacific Leaders Graduate Student Fellowships</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Pacific Institute Climate Solutions Graduate Fellowships</td>
<td>12,000-18,000</td>
<td>12</td>
<td>109,000.00</td>
</tr>
<tr>
<td>Major scholarships funded by Provincial funding agencies</td>
<td></td>
<td>12</td>
<td>109,000.00</td>
</tr>
<tr>
<td><strong>Other externally-funded awards and grants</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NSERC IPGS Industrial Sponsorships (contributed by industrial partners)</td>
<td>6,000</td>
<td>15</td>
<td>63,500.00</td>
</tr>
<tr>
<td>External Awards</td>
<td>varies</td>
<td>49</td>
<td>278,996.00</td>
</tr>
<tr>
<td>Northern Scientific Training Program Grants</td>
<td>varies</td>
<td>5</td>
<td>11,839.80</td>
</tr>
<tr>
<td>Centre for Digital Media Scholarships (MDM program)</td>
<td>2,000-8,100</td>
<td>35</td>
<td>355,752.00</td>
</tr>
<tr>
<td>NSERC &amp; SSHRC GGSF Expenses (g)</td>
<td>varies</td>
<td>varies</td>
<td>43,824.42</td>
</tr>
<tr>
<td>CIHR Health Professional Student Awards</td>
<td>4,251</td>
<td>4</td>
<td>17,040.00</td>
</tr>
<tr>
<td>Other externally-funded awards</td>
<td>108</td>
<td>768,916.22</td>
<td>114</td>
</tr>
<tr>
<td><strong>TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS (g)</strong></td>
<td>491</td>
<td>6,559,193.66</td>
<td>526</td>
</tr>
<tr>
<td><strong>TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR</strong></td>
<td>2,746</td>
<td>15,036,368.04</td>
<td>2,928</td>
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</tbody>
</table>
Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies
Three-Year Overview: Fiscal Years 2012/2013 through 2014/2015

NOTES

(1) C.D. Nelson Scholarships are paid over three terms, normally starting in the Fall term. The figures reported may include recipients receiving their first award payment in previous years. The total number of award recipients reflects the number of students that were paid at least one installment of their C.D. Nelson Scholarship within the current fiscal year.

(2) The total number of Graduate Fellowships (excluded GF Supplemental) reflects the number of award payments made to graduate students within the fiscal year.

(3) Formerly called the President's Research Stipend. This award was changed to the President's PhD Scholarship in Fall 2012.

(4) In Fiscal years 2012 to 2015, there were two options to receive funds for the Travel & Minor Research Awards program. Departments can choose to pay the funds directly to the students and be reimbursed by Graduate Studies

(5) Formerly called Graduate International Scholarships. Name was changed to Graduate International Research Travel Awards effective May 2008. These awards are now funded out of the SBA budget starting in FY2011-2012.

(6) The first offers for the Graduate Aboriginal Entrance Scholarships went out in Fall 2013. Formerly, this was paid from the SBA account (91211). In January 2014, the funds were transferred to its own account (91222). These awards are funded by the VP Academic office.

(7) The Vice President's Undergraduate Research Student Awards (VPR-USRA) for Science and Humanities were offered starting in FY 2010-2011. These awards are funded by the VP Research office. The disbursements were moved to SIMS (formerly from payroll payments) starting in Summer 2014. The figures in FY2014-15 includes a few awards that started in Spring 2014, but where the actual payments continued to April 2015

(8) The NSERC & SSHRC GGSF expenses for FY2014-2015 consists of expenses for SSHRC award adjudication meeting, and reimbursement for GF supplemental awards spending.
Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations
Five-Year Overview: Fiscal Years 2011/2012 through 2015/2016

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Base Budget - approved by BoG</th>
<th>Adjustments for FY</th>
<th>Details</th>
<th>Adjustments for FY</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY2011/2012</td>
<td>6,772,236</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Add: University Priority Funding</td>
<td>650,000</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>FY2011/2012 Graduate Students Unique headcount (based on IRP data)</td>
<td>5,513</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY2012/2013</td>
<td>6,772,236</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Add: University Priority Funding</td>
<td>450,000</td>
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<td></td>
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<td>FY2012/2013 Graduate Students Unique headcount (based on IRP data)</td>
<td>5,363</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY2013/2014</td>
<td>6,772,236</td>
<td></td>
<td></td>
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<tr>
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<td>Add: University Priority Funding</td>
<td>250,000</td>
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<td></td>
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<td>FY2013/2014 Graduate Students Unique headcount (based on IRP data)</td>
<td>5,422</td>
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<tr>
<td>FY2014/2015</td>
<td>6,772,236</td>
<td></td>
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</tr>
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<td></td>
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<td>No adjustments for FY2014/2015</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>FY2014/2015 Graduate Students Unique headcount (based on IRP data)</td>
<td>5,339</td>
<td></td>
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<tr>
<td>FY2015/2016</td>
<td>6,947,236</td>
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<tr>
<td></td>
<td></td>
<td>No adjustments for FY2015/2016</td>
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</table>